6228620262010010102

# HEALTH QUARTERLY STATEMENT

AS OF JUNE 30, 2026

OF THE CONDITION AND AFFAIRS OF THE

# Golden Rule Insurance Company

NAIC Group Code 0707 (Current) 0707 (Prior) NAIC Company Code 62286 Employer's ID Number 37-6028756

Organized under the Laws of Indiana, State of Domicile or Port of Entry IN

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health

Is HMO Federally Qualified? Yes [ ] No [ ]

Incorporated/Organized 06/17/1959 Commenced Business 06/23/1961

Statutory Home Office 7440 Woodland Drive (Street and Number), Indianapolis, IN, US 46278 (City or Town, State, Country and Zip Code)

Main Administrative Office 7440 Woodland Drive (Street and Number)
Indianapolis, IN, US 46278 (City or Town, State, Country and Zip Code), 317-290-8100 (Area Code) (Telephone Number)

Mail Address 9800 Health Care Lane, MN006-W500 (Street and Number or P.O. Box), Minnetonka, MN, US 55343 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 7440 Woodland Drive (Street and Number)
Indianapolis, IN, US 46278 (City or Town, State, Country and Zip Code), 317-290-8100 (Area Code) (Telephone Number)

Internet Website Address goldenrule.com

Statutory Statement Contact Mika Yamada (Name), 952-979-6178 (Area Code) (Telephone Number)
mika_yamada@uhc.com (E-mail Address), 952-931-4651 (FAX Number)

## OFFICERS

| | | | |
|---|---|---|---|
| Chief Executive Officer, Chair, and President | John William Cosgriff | Treasurer | Marilyn Victoria Hirsch |
| Secretary and Vice President | Richard Charles Sullivan | Chief Financial Officer and Vice President | Ahmad Isam Ansari |

## OTHER

| | | |
|---|---|---|
| Faraz Ahmed Choudhry #, Assistant Secretary | Brett Michael Edwards #, Assistant Secretary | Jodi Lyn O'Brien, Vice President |
| Kelly Marie O'Rourke #, Assistant Secretary | Daniel Louis Rogoff #, Assistant Secretary | |

## DIRECTORS OR TRUSTEES

| | | |
|---|---|---|
| Ahmad Isam Ansari | John William Cosgriff | Daniel Scott Garrison |
| Taryn Sarah Risucci | Richard Charles Sullivan | |

State of _____
County of _____

State of Minnesota
County of Hennepin

State of Minnesota
County of Hennepin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

| | | |
|---|---|---|
| Richard Charles Sullivan | Ahmad Isam Ansari | John William Cosgriff |
| Secretary, Vice President | Chief Financial Officer, Vice President | Chief Executive Officer, President, Chair |

Subscribed and sworn to before me this _____ day of _____

Subscribed and sworn to before me this 21ST day of July, 2026
Audrey Marie Stein

Subscribed and sworn to before me this 21ST day of July, 2026
Audrey Marie Stein

a. Is this an original filing?..... Yes [ X ] No [ ]

b. If no,

1. State the amendment number……..
2. Date filed……..
3. Number of pages attached……..

AUDREY MARIE STEIN
Notary Public - Minnesota
My Commission Expires
January 31, 2030

AUDREY MARIE STEIN
Notary Public - Minnesota
My Commission Expires
January 31, 2030

6228620262010010 2

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Country of Domicile United States of America

Licensed as business type: Life, Accident & Health

Is HMO Federally Qualified? Yes [ ] No [ ]

Incorporated/Organized 06/17/1959 Commenced Business 06/23/1961

Statutory Home Office 7440 Woodland Drive, Indianapolis, IN, US 46278
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 7440 Woodland Drive
(Street and Number)
Indianapolis, IN, US 46278, 317-290-8100
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 9800 Health Care Lane, MN006-W500, Minnetonka, MN, US 55343
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 7440 Woodland Drive
(Street and Number)
Indianapolis, IN, US 46278, 317-290-8100
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address goldenrule.com

Statutory Statement Contact Mika Yamada, 952-979-6178
(Name) (Area Code) (Telephone Number)
mika_yamada@uhc.com, 952-931-4651
(E-mail Address) (FAX Number)

## OFFICERS

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|---|---|---|---|
| Chief Executive Officer, Chair, and President | John William Cosgriff | Treasurer | Marilyn Victoria Hirsch |
| Secretary and Vice President | Richard Charles Sullivan | Chief Financial Officer and Vice President | Ahmad Isam Ansari |

## OTHER

| | | |
|---|---|---|
| Faraz Ahmed Choudhry #, Assistant Secretary | Brett Michael Edwards #, Assistant Secretary | Jodi Lyn O'Brien, Vice President |
| Kelly Marie O'Rourke #, Assistant Secretary | Daniel Louis Rogoff #, Assistant Secretary | |

## DIRECTORS OR TRUSTEES

| | | |
|---|---|---|
| Ahmad Isam Ansari | John William Cosgriff | Daniel Scott Garrison |
| Taryn Sarah Risucci | Richard Charles Sullivan | |

State of INDIANA
County of MARION

State of
County of

State of
County of

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Richard Charles Sullivan
Secretary, Vice President

Ahmad Isam Ansari
Chief Financial Officer, Vice President

John William Cosgriff
Chief Executive Officer, President, Chair

Subscribed and sworn to before me this 22nd day of July, 2026
Connie L Holik

Subscribed and sworn to before me this
day of

Subscribed and sworn to before me this
day of

CONNIE L. HOLIK
Notary Public - Seal
Marion County - State of Indiana
Commission Number NP0676831
My Commission Expires Dec 16, 2031

a. Is this an original filing? Yes [ X ] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

# ASSETS

| | | Current Statement Date | | | 4 |
|---|---|---|---|---|---|
| | | 1 | 2 | 3 | December 31 |
| | | Assets | Nonadmitted Assets | Net Admitted Assets (Cols. 1 - 2) | Prior Year Net Admitted Assets |
| 1. | Bonds | 442,010,132 | 0 | 442,010,132 | 430,388,161 |
| 2. | Stocks: | | | | |
| | 2.1 Preferred stocks | 0 | 0 | 0 | 0 |
| | 2.2 Common stocks | 0 | 0 | 0 | 0 |
| 3. | Mortgage loans on real estate: | | | | |
| | 3.1 First liens | 0 | 0 | 0 | 0 |
| | 3.2 Other than first liens | 0 | 0 | 0 | 0 |
| 4. | Real estate: | | | | |
| | 4.1 Properties occupied by the company (less $ 0 encumbrances) | 0 | 0 | 0 | 0 |
| | 4.2 Properties held for the production of income (less $ 0 encumbrances) | 0 | 0 | 0 | 0 |
| | 4.3 Properties held for sale (less $ 0 encumbrances) | 0 | 0 | 0 | 0 |
| 5. | Cash ($ (20,419,581) ), cash equivalents ($ 51,466,330 ) and short-term investments ($ 20,070,811 ) | 51,117,560 | 0 | 51,117,560 | 63,517,853 |
| 6. | Contract loans (including $ 0 premium notes) | 0 | 0 | 0 | 0 |
| 7. | Derivatives | 0 | 0 | 0 | 0 |
| 8. | Other invested assets | 2,720 | 0 | 2,720 | 7,838 |
| 9. | Receivables for securities | 0 | 0 | 0 | 0 |
| 10. | Securities lending reinvested collateral assets | 0 | 0 | 0 | 0 |
| 11. | Aggregate write-ins for invested assets | 0 | 0 | 0 | 0 |
| 12. | Subtotals, cash and invested assets (Lines 1 to 11) | 493,130,412 | 0 | 493,130,412 | 493,913,852 |
| 13. | Title plants less $ 0 charged off (for Title insurers only) | 0 | 0 | 0 | 0 |
| 14. | Investment income due and accrued | 3,610,137 | 0 | 3,610,137 | 3,473,152 |
| 15. | Premiums and considerations: | | | | |
| | 15.1 Uncollected premiums and agents' balances in the course of collection | 10,548,179 | 77,706 | 10,470,473 | 8,716,328 |
| | 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ 0 earned but unbilled premiums) | 0 | 0 | 0 | 0 |
| | 15.3 Accrued retrospective premiums ($ 0 ) and contracts subject to redetermination ($ 0 ) | 0 | 0 | 0 | 0 |
| 16. | Reinsurance: | | | | |
| | 16.1 Amounts recoverable from reinsurers | 0 | 0 | 0 | 0 |
| | 16.2 Funds held by or deposited with reinsured companies | 0 | 0 | 0 | 0 |
| | 16.3 Other amounts receivable under reinsurance contracts | 38,603 | 0 | 38,603 | 39,119 |
| 17. | Amounts receivable relating to uninsured plans | 0 | 0 | 0 | 0 |
| 18.1 | Current federal and foreign income tax recoverable and interest thereon | 0 | 0 | 0 | 0 |
| 18.2 | Net deferred tax asset | 25,324,885 | 15,851,725 | 9,473,160 | 9,349,883 |
| 19. | Guaranty funds receivable or on deposit | 979,541 | 0 | 979,541 | 981,327 |
| 20. | Electronic data processing equipment and software | 0 | 0 | 0 | 0 |
| 21. | Furniture and equipment, including health care delivery assets ($ 0 ) | 0 | 0 | 0 | 0 |
| 22. | Net adjustment in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 | 0 |
| 23. | Receivables from parent, subsidiaries and affiliates | 0 | 0 | 0 | 0 |
| 24. | Health care ($ 9,808,286 ) and other amounts receivable | 12,848,439 | 3,040,153 | 9,808,286 | 10,547,566 |
| 25. | Aggregate write-ins for other-than-invested assets | 58,635,455 | 58,635,455 | 0 | 0 |
| 26. | Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 605,115,651 | 77,605,039 | 527,510,612 | 527,021,227 |
| 27. | From Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 | 0 | 0 |
| 28. | Total (Lines 26 and 27) | 605,115,651 | 77,605,039 | 527,510,612 | 527,021,227 |
| | **DETAILS OF WRITE-INS** | | | | |
| 1101. | | | | | |
| 1102. | | | | | |
| 1103. | | | | | |
| 1198. | Summary of remaining write-ins for Line 11 from overflow page | 0 | 0 | 0 | 0 |
| 1199. | Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | 0 | 0 | 0 | 0 |
| 2501. | Advances and Prepaids | 58,621,205 | 58,621,205 | 0 | 0 |
| 2502. | Miscellaneous Receivables | 14,250 | 14,250 | 0 | 0 |
| 2503. | | | | | |
| 2598. | Summary of remaining write-ins for Line 25 from overflow page | 0 | 0 | 0 | 0 |
| 2599. | Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 58,635,455 | 58,635,455 | 0 | 0 |

# LIABILITIES, CAPITAL AND SURPLUS

| | | Current Period | | | Prior Year |
|---|---|---|---|---|---|
| | | 1<br>Covered | 2<br>Uncovered | 3<br>Total | 4<br>Total |
| 1. | Claims unpaid (less $ 9,078,337 reinsurance ceded) | 102,519,902 | 32,589,339 | 135,109,241 | 98,471,965 |
| 2. | Accrued medical incentive pool and bonus amounts | 0 | 0 | 0 | 0 |
| 3. | Unpaid claims adjustment expenses | 5,243,743 | 0 | 5,243,743 | 3,839,087 |
| 4. | Aggregate health policy reserves, including the liability of $ 2,278,129 for medical loss ratio rebate per the Public Health Service Act | 34,863,021 | 1,105,348 | 35,968,369 | 34,765,072 |
| 5. | Aggregate life policy reserves | 1,086,563 | 0 | 1,086,563 | 1,034,635 |
| 6. | Property/casualty unearned premium reserve | 0 | 0 | 0 | 0 |
| 7. | Aggregate health claim reserves | 1,218,835 | 326,352 | 1,545,187 | 1,587,876 |
| 8. | Premiums received in advance | 7,030,992 | 0 | 7,030,992 | 9,311,071 |
| 9. | General expenses due or accrued | 19,444,931 | 0 | 19,444,931 | 23,636,284 |
| 10.1 | Current federal and foreign income tax payable and interest thereon (including $ 0 on realized gains (losses)) | 1,754,419 | 0 | 1,754,419 | 441,781 |
| 10.2 | Net deferred tax liability | 0 | 0 | 0 | 0 |
| 11. | Ceded reinsurance premiums payable | 0 | 0 | 0 | 0 |
| 12. | Amounts withheld or retained for the account of others | 4,476 | 0 | 4,476 | 4,529 |
| 13. | Remittances and items not allocated | 1,604,491 | 0 | 1,604,491 | 281,102 |
| 14. | Borrowed money (including $ 0 current) and interest thereon $ 0 (including $ 0 current) | 0 | 0 | 0 | 0 |
| 15. | Amounts due to parent, subsidiaries and affiliates | 4,970,442 | 0 | 4,970,442 | 2,783,565 |
| 16. | Derivatives | 0 | 0 | 0 | 0 |
| 17. | Payable for securities | 1,748,091 | 0 | 1,748,091 | 0 |
| 18. | Payable for securities lending | 0 | 0 | 0 | 0 |
| 19. | Funds held under reinsurance treaties (with $ 0 authorized reinsurers, $ 0 unauthorized reinsurers and $ 0 certified reinsurers) | 0 | 0 | 0 | 0 |
| 20. | Reinsurance in unauthorized and certified ($ 0 ) companies | 0 | 0 | 0 | 0 |
| 21. | Net adjustments in assets and liabilities due to foreign exchange rates | 0 | 0 | 0 | 0 |
| 22. | Liability for amounts held under uninsured plans | 0 | 0 | 0 | 0 |
| 23. | Aggregate write-ins for other liabilities (including $ 12,367,054 current) | 12,367,054 | 0 | 12,367,054 | 18,866,848 |
| 24. | Total liabilities (Lines 1 to 23) | 193,856,960 | 34,021,039 | 227,877,999 | 195,023,815 |
| 25. | Aggregate write-ins for special surplus funds | XXX | XXX | 0 | 0 |
| 26. | Common capital stock | XXX | XXX | 3,262,704 | 3,262,704 |
| 27. | Preferred capital stock | XXX | XXX | 0 | 0 |
| 28. | Gross paid in and contributed surplus | XXX | XXX | 14,162,016 | 14,162,016 |
| 29. | Surplus notes | XXX | XXX | 0 | 0 |
| 30. | Aggregate write-ins for other-than-special surplus funds | XXX | XXX | 0 | 0 |
| 31. | Unassigned funds (surplus) | XXX | XXX | 282,207,893 | 314,572,692 |
| 32. | Less treasury stock, at cost:<br>32.1 0 shares common (value included in Line 26 $ 0 )<br>32.2 0 shares preferred (value included in Line 27 $ 0 ) | XXX | XXX | 0 | 0 |
| 33. | Total capital and surplus (Lines 25 to 31 minus Line 32) | XXX | XXX | 299,632,613 | 331,997,412 |
| 34. | Total liabilities, capital and surplus (Lines 24 and 33) | XXX | XXX | 527,510,612 | 527,021,227 |
| | **DETAILS OF WRITE-INS** | | | | |
| 2301. | Drafts Outstanding | 9,814,100 | 0 | 9,814,100 | 14,759,030 |
| 2302. | Unclaimed Property | 1,519,730 | 0 | 1,519,730 | 1,371,025 |
| 2303. | Association Group Escrow | 810,413 | 0 | 810,413 | 569,625 |
| 2398. | Summary of remaining write-ins for Line 23 from overflow page | 222,811 | 0 | 222,811 | 2,167,168 |
| 2399. | Totals (Lines 2301 through 2303 plus 2398)(Line 23 above) | 12,367,054 | 0 | 12,367,054 | 18,866,848 |
| 2501. | | XXX | XXX | | |
| 2502. | | XXX | XXX | | |
| 2503. | | XXX | XXX | | |
| 2598. | Summary of remaining write-ins for Line 25 from overflow page | XXX | XXX | 0 | 0 |
| 2599. | Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | XXX | XXX | 0 | 0 |
| 3001. | | XXX | XXX | | |
| 3002. | | XXX | XXX | | |
| 3003. | | XXX | XXX | | |
| 3098. | Summary of remaining write-ins for Line 30 from overflow page | XXX | XXX | 0 | 0 |
| 3099. | Totals (Lines 3001 through 3003 plus 3098)(Line 30 above) | XXX | XXX | 0 | 0 |

# STATEMENT OF REVENUE AND EXPENSES

| | | Current Year To Date | | Prior Year To Date | Prior Year Ended December 31 |
|---|---|---|---|---|---|
| | | 1 Uncovered | 2 Total | 3 Total | 4 Total |
| 1. | Member Months | XXX | 10,993,414 | 8,582,009 | 18,083,052 |
| 2. | Net premium income ( including $ 2,309,064 non-health premium income) | XXX | 785,009,157 | 649,749,726 | 1,309,283,426 |
| 3. | Change in unearned premium reserves and reserve for rate credits | XXX | (961,081) | 5,541,823 | 12,158,671 |
| 4. | Fee-for-service (net of $ 0 medical expenses) | XXX | 0 | 0 | 0 |
| 5. | Risk revenue | XXX | 0 | 0 | 0 |
| 6. | Aggregate write-ins for other health care related revenues | XXX | 0 | 0 | 0 |
| 7. | Aggregate write-ins for other non-health revenues | XXX | 17,617 | 19,947 | 38,700 |
| 8. | Total revenues (Lines 2 to 7) | XXX | 784,065,693 | 655,311,496 | 1,321,480,797 |
| | **Hospital and Medical:** | | | | |
| 9. | Hospital/medical benefits | 73,222,374 | 310,991,572 | 289,425,100 | 580,764,530 |
| 10. | Other professional services | 18,976,673 | 77,109,602 | 65,036,869 | 136,435,863 |
| 11. | Outside referrals | 0 | 0 | 0 | 0 |
| 12. | Emergency room and out-of-area | 0 | 0 | 0 | 0 |
| 13. | Prescription drugs | 10,263,545 | 41,721,566 | 42,995,158 | 89,209,042 |
| 14. | Aggregate write-ins for other hospital and medical | 0 | 0 | 0 | 0 |
| 15. | Incentive pool, withhold adjustments and bonus amounts | 0 | 0 | 0 | 0 |
| 16. | Subtotal (Lines 9 to 15) | 102,462,592 | 429,822,740 | 397,457,127 | 806,409,435 |
| | **Less:** | | | | |
| 17. | Net reinsurance recoveries | 0 | 7,377,311 | 8,301,277 | 15,842,279 |
| 18. | Total hospital and medical (Lines 16 minus 17) | 102,462,592 | 422,445,429 | 389,155,850 | 790,567,156 |
| 19. | Non-health claims (net) | 0 | 895,299 | 174,567 | 379,502 |
| 20. | Claims adjustment expenses, including $ 10,040,205 cost containment expenses | 0 | 26,857,626 | 20,801,199 | 40,299,442 |
| 21. | General administrative expenses | 0 | 259,693,551 | 189,396,606 | 390,731,331 |
| 22. | Increase in reserves for life and accident and health contracts (including $ 240,700 increase in reserves for life only) | 209,508 | 240,700 | (21,117) | 163,715 |
| 23. | Total underwriting deductions (Lines 18 through 22) | 102,672,100 | 710,132,605 | 599,507,105 | 1,222,141,146 |
| 24. | Net underwriting gain or (loss) (Lines 8 minus 23) | XXX | 73,933,088 | 55,804,391 | 99,339,651 |
| 25. | Net investment income earned | 0 | 10,378,821 | 8,002,576 | 16,801,654 |
| 26. | Net realized capital gains (losses) less capital gains tax of $ 12,472 | 0 | 46,919 | 61,047 | 65,091 |
| 27. | Net investment gains (losses) (Lines 25 plus 26) | 0 | 10,425,740 | 8,063,623 | 16,866,745 |
| 28. | Net gain or (loss) from agents' or premium balances charged off [(amount recovered $ 0 ) (amount charged off $ 0 )] | 0 | 0 | 0 | 0 |
| 29. | Aggregate write-ins for other income or expenses | 0 | (14,610) | (10,105) | 51,278 |
| 30. | Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29) | XXX | 84,344,218 | 63,857,909 | 116,257,674 |
| 31. | Federal and foreign income taxes incurred | XXX | 17,421,167 | 10,724,375 | 18,431,059 |
| 32. | Net income (loss) (Lines 30 minus 31) | XXX | 66,923,051 | 53,133,534 | 97,826,615 |
| | **DETAILS OF WRITE-INS** | | | | |
| 0601. | | XXX | | | |
| 0602. | | XXX | | | |
| 0603. | | XXX | | | |
| 0698. | Summary of remaining write-ins for Line 6 from overflow page | XXX | 0 | 0 | 0 |
| 0699. | Totals (Lines 0601 through 0603 plus 0698)(Line 6 above) | XXX | 0 | 0 | 0 |
| 0701. | Policyholder Fees | XXX | 17,617 | 19,947 | 38,700 |
| 0702. | | XXX | | | |
| 0703. | | XXX | | | |
| 0798. | Summary of remaining write-ins for Line 7 from overflow page | XXX | 0 | 0 | 0 |
| 0799. | Totals (Lines 0701 through 0703 plus 0798)(Line 7 above) | XXX | 17,617 | 19,947 | 38,700 |
| 1401. | | | | | |
| 1402. | | | | | |
| 1403 | | | | | |
| 1498. | Summary of remaining write-ins for Line 14 from overflow page | 0 | 0 | 0 | 0 |
| 1499. | Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) | 0 | 0 | 0 | 0 |
| 2901. | Fines & Penalties | 0 | (10,623) | (18,150) | (23,668) |
| 2902. | Miscellaneous | 0 | (3,987) | 6,989 | 73,900 |
| 2903 | Investment Proceeds - Settlement | 0 | 0 | 1,057 | 1,046 |
| 2998. | Summary of remaining write-ins for Line 29 from overflow page | 0 | 0 | 0 | 0 |
| 2999. | Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) | 0 | (14,610) | (10,105) | 51,278 |

# STATEMENT OF REVENUE AND EXPENSES (Continued)

| | | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|---|---|---|---|---|
| | **CAPITAL AND SURPLUS ACCOUNT** | | | |
| 33. | Capital and surplus prior reporting year | 331,997,412 | 263,416,793 | 263,416,793 |
| 34. | Net income or (loss) from Line 32 | 66,923,051 | 53,133,534 | 97,826,615 |
| 35. | Change in valuation basis of aggregate policy and claim reserves | 0 | 0 | 0 |
| 36. | Change in net unrealized capital gains (losses) less capital gains tax of $ 0 | 0 | 0 | 0 |
| 37. | Change in net unrealized foreign exchange capital gain or (loss) | 0 | 0 | 0 |
| 38. | Change in net deferred income tax | 123,277 | (1,613,801) | 155,901 |
| 39. | Change in nonadmitted assets | (1,611,127) | (4,392,182) | (29,401,897) |
| 40 | Change in unauthorized and certified reinsurance | 0 | 0 | 0 |
| 41. | Change in treasury stock | 0 | 0 | 0 |
| 42. | Change in surplus notes | 0 | 0 | 0 |
| 43. | Cumulative effect of changes in accounting principles | 0 | 0 | 0 |
| 44. | Capital Changes: | | | |
| | 44.1 Paid in | 0 | 0 | 0 |
| | 44.2 Transferred from surplus (stock dividend) | 0 | 0 | 0 |
| | 44.3 Transferred to surplus | 0 | 0 | 0 |
| 45. | Surplus adjustments: | | | |
| | 45.1 Paid in | 0 | 0 | 0 |
| | 45.2 Transferred to capital (stock dividend) | 0 | 0 | 0 |
| | 45.3 Transferred from capital | 0 | 0 | 0 |
| 46. | Dividends to stockholders | (97,800,000) | 0 | 0 |
| 47. | Aggregate write-ins for gains or (losses) in surplus | 0 | 0 | 0 |
| 48. | Net change in capital & surplus (Lines 34 to 47) | (32,364,799) | 47,127,552 | 68,580,619 |
| 49. | Capital and surplus end of reporting period (Line 33 plus 48) | 299,632,613 | 310,544,345 | 331,997,412 |
| | **DETAILS OF WRITE-INS** | | | |
| 4701. | | | | |
| 4702. | | | | |
| 4703. | | | | |
| 4798. | Summary of remaining write-ins for Line 47 from overflow page | 0 | 0 | 0 |
| 4799. | Totals (Lines 4701 through 4703 plus 4798)(Line 47 above) | 0 | 0 | 0 |

# CASH FLOW

| | | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|---|---|---|---|
| | **Cash from Operations** | | | |
| 1. | Premiums collected net of reinsurance | 780,921,270 | 642,211,331 | 1,304,021,809 |
| 2. | Net investment income | 10,989,458 | 9,083,293 | 18,881,913 |
| 3. | Miscellaneous income | 13,630 | 27,993 | 113,645 |
| 4. | Total (Lines 1 to 3) | 791,924,358 | 651,322,617 | 1,323,017,367 |
| 5. | Benefit and loss related payments | 386,220,810 | 397,537,822 | 792,908,150 |
| 6. | Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | 0 | 0 | 0 |
| 7. | Commissions, expenses paid and aggregate write-ins for deductions | 290,122,477 | 224,704,673 | 457,995,097 |
| 8. | Dividends paid to policyholders | 0 | 0 | 0 |
| 9. | Federal and foreign income taxes paid (recovered) net of $ 0 tax on capital gains (losses) | 16,121,000 | 4,614,000 | 4,904,305 |
| 10. | Total (Lines 5 through 9) | 692,464,287 | 626,856,495 | 1,255,807,552 |
| 11. | Net cash from operations (Line 4 minus Line 10) | 99,460,071 | 24,466,122 | 67,209,815 |
| | **Cash from Investments** | | | |
| 12. | Proceeds from investments sold, matured or repaid: | | | |
| | 12.1 Bonds | 67,270,351 | 51,764,512 | 89,082,180 |
| | 12.2 Stocks | 0 | 0 | 0 |
| | 12.3 Mortgage loans | 0 | 0 | 0 |
| | 12.4 Real estate | 0 | 0 | 0 |
| | 12.5 Other invested assets | 0 | 0 | 0 |
| | 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | 0 | 0 | 1,737 |
| | 12.7 Miscellaneous proceeds | 1,748,091 | 0 | 0 |
| | 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 69,018,442 | 51,764,512 | 89,083,917 |
| 13. | Cost of investments acquired (long-term only): | | | |
| | 13.1 Bonds | 79,582,548 | 63,080,192 | 117,073,033 |
| | 13.2 Stocks | 0 | 0 | 0 |
| | 13.3 Mortgage loans | 0 | 0 | 0 |
| | 13.4 Real estate | 0 | 0 | 0 |
| | 13.5 Other invested assets | 0 | 0 | 0 |
| | 13.6 Miscellaneous applications | 0 | 0 | 0 |
| | 13.7 Total investments acquired (Lines 13.1 to 13.6) | 79,582,548 | 63,080,192 | 117,073,033 |
| 14. | Net increase/(decrease) in contract loans and premium notes | 0 | 0 | 0 |
| 15. | Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) | (10,564,106) | (11,315,680) | (27,989,116) |
| | **Cash from Financing and Miscellaneous Sources** | | | |
| 16. | Cash provided (applied): | | | |
| | 16.1 Surplus notes, capital notes | 0 | 0 | 0 |
| | 16.2 Capital and paid in surplus, less treasury stock | 0 | 0 | 0 |
| | 16.3 Borrowed funds | 0 | 2,000,278 | 0 |
| | 16.4 Net deposits on deposit-type contracts and other insurance liabilities | 0 | 0 | 0 |
| | 16.5 Dividends to stockholders | 97,800,000 | 0 | 0 |
| | 16.6 Other cash provided (applied) | (3,496,258) | (22,547,995) | (26,181,270) |
| 17. | Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | (101,296,258) | (20,547,717) | (26,181,270) |
| | **RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS** | | | |
| 18. | Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) | (12,400,293) | (7,397,274) | 13,039,429 |
| 19. | Cash, cash equivalents and short-term investments: | | | |
| | 19.1 Beginning of year | 63,517,853 | 50,478,424 | 50,478,424 |
| | 19.2 End of period (Line 18 plus Line 19.1) | 51,117,560 | 43,081,150 | 63,517,853 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | | |
|---|---|---|---|

# EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

| | 1 | Comprehensive (Hospital & Medical) | | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 2 | 3 | | | | | | | | | | | |
| | Total | Individual | Group | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefits Plan | Title XVIII Medicare | Title XIX Medicaid | Credit A&H | Disability Income | Long-Term Care | Other Health | Other Non-Health |
| **Total Members at end of:** | | | | | | | | | | | | | | |
| 1. Prior year | 1,681,297 | 49,926 | 0 | 1,815 | 417,459 | 486,209 | 0 | 0 | 0 | 0 | 60 | 0 | 714,021 | 11,807 |
| 2. First quarter | 1,849,396 | 46,059 | 0 | 1,725 | 438,169 | 504,213 | 0 | 0 | 0 | 0 | 58 | 0 | 846,298 | 12,874 |
| 3. Second quarter | 1,935,242 | 44,586 | 0 | 1,645 | 446,442 | 511,999 | 0 | 0 | 0 | 0 | 57 | 0 | 917,579 | 12,934 |
| 4. Third quarter | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. Current year | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. Current year member months | 10,993,414 | 289,818 | 0 | 10,069 | 2,567,899 | 2,965,324 | 0 | 0 | 0 | 0 | 349 | 0 | 5,062,139 | 97,816 |
| **Total Member Ambulatory Encounters for Period:** | | | | | | | | | | | | | | |
| 7 Physician | 655,037 | 91,921 | 0 | 15,631 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 547,485 | 0 |
| 8. Non-physician | 344,909 | 87,813 | 0 | 6,058 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 251,038 | 0 |
| 9. Total | 999,946 | 179,734 | 0 | 21,689 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 798,523 | 0 |
| 10. Hospital patient days incurred | 78,106 | 2,704 | 0 | 4,195 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 71,207 | 0 |
| 11. Number of inpatient admissions | 59,571 | 610 | 0 | 363 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 58,598 | 0 |
| 12. Health premiums written (a) | 782,700,093 | 183,832,146 | 0 | 3,460,269 | 23,605,288 | 113,760,172 | 0 | 0 | 0 | 0 | 25,525 | 0 | 458,016,693 | 0 |
| 13. Life premiums direct | 6,986,147 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6,986,147 |
| 14. Property/casualty premiums written | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Health premiums earned | 781,737,496 | 183,559,466 | 0 | 3,498,990 | 23,606,029 | 113,761,862 | 0 | 0 | 0 | 0 | 26,811 | 0 | 457,284,338 | 0 |
| 16. Property/casualty premiums earned | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17. Amount paid for provision of health care services | 385,149,520 | 138,663,570 | 0 | 3,022,780 | 11,598,620 | 64,746,986 | 0 | 0 | 0 | 0 | 0 | 0 | 167,117,564 | 0 |
| 18. Amount incurred for provision of health care services | 422,475,429 | 139,678,539 | 0 | 2,978,777 | 11,433,118 | 65,747,242 | 0 | 0 | 0 | 0 | 55 | 0 | 202,637,698 | 0 |

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees $ .....0

# CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

**Aging Analysis of Unpaid Claims**

| 1<br>Account | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>91 - 120 Days | 6<br>Over 120 Days | 7<br>Total |
|---|---|---|---|---|---|---|
| **Claims unpaid (Reported)** | | | | | | |
| 0299999 Aggregate accounts not individually listed-uncovered | 1,663,809 | 0 | 0 | 0 | 0 | 1,663,809 |
| 0399999 Aggregate accounts not individually listed-covered | 9,347,502 | 0 | 0 | 0 | 0 | 9,347,502 |
| 0499999 Subtotals | 11,011,311 | 0 | 0 | 0 | 0 | 11,011,311 |
| 0599999 Unreported claims and other claim reserves | | | | | | 133,176,267 |
| 0699999 Total amounts withheld | | | | | | 0 |
| 0799999 Total claims unpaid | | | | | | 144,187,578 |
| 0899999 Accrued medical incentive pool and bonus amounts | | | | | | 0 |

# UNDERWRITING AND INVESTMENT EXHIBIT

## ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

| Line of Business | Claims Paid Year to Date | | Liability End of Current Quarter | | 5 | 6 |
|---|---|---|---|---|---|---|
| | 1<br>On Claims Incurred Prior to January 1 of Current Year | 2<br>On Claims Incurred During the Year | 3<br>On Claims Unpaid Dec. 31 of Prior Year | 4<br>On Claims Incurred During the Year | Claims Incurred in Prior Years (Columns 1 + 3) | Estimated Claim Reserve and Claim Liability December 31 of Prior Year |
| 1. Comprehensive (hospital and medical) individual | 18,831,778 | 119,535,984 | 2,070,884 | 36,245,979 | 20,902,662 | 38,709,810 |
| 2. Comprehensive (hospital and medical) group | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. Medicare Supplement | 965,884 | 2,056,896 | 305,583 | 1,030,537 | 1,271,467 | 1,380,091 |
| 4. Vision only | 1,046,083 | 10,552,537 | 332,629 | 1,225,686 | 1,378,712 | 1,723,817 |
| 5. Dental only | 2,074,808 | 62,672,178 | 3,059,813 | 4,962,780 | 5,134,621 | 7,022,337 |
| 6. Federal Employees Health Benefits Plan | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Title XVIII - Medicare | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 Title XIX - Medicaid | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. Credit A&H | 0 | 0 | 0 | 0 | 0 | 0 |
| 10. Disability income | 0 | 0 | 2,929 | 0 | 2,929 | 2,874 |
| 11. Long-term care | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. Other health | 35,449,318 | 131,668,245 | 5,510,916 | 80,151,602 | 40,960,234 | 49,567,289 |
| 13. Health subtotal (Lines 1 to 12) | 58,367,871 | 326,485,840 | 11,282,754 | 123,616,584 | 69,650,625 | 98,406,218 |
| 14. Health care receivables (a) | 1,021,113 | 11,827,326 | 0 | 0 | 1,021,113 | 13,977,038 |
| 15. Other non-health | (144,942) | 773,387 | 1,518,237 | 236,854 | 1,373,295 | 1,518,237 |
| 16. Medical incentive pools and bonus amounts | 0 | 0 | 0 | 0 | 0 | 0 |
| 17. Totals (Lines 13 - 14 + 15 + 16) | 57,201,816 | 315,431,901 | 12,800,991 | 123,853,438 | 70,002,807 | 85,947,417 |

(a) Excludes $ .....0 loans or advances to providers not yet expensed.

# NOTES TO FINANCIAL STATEMENTS

## 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GOING CONCERN

### Organization and Operation

Golden Rule Insurance Company (the "Company") is a wholly owned subsidiary of Golden Rule Financial Corporation with UnitedHealth Group Incorporated as its ultimate parent. The Company is licensed as a life, accident, and health insurer in Indiana by the Indiana Department of Insurance and is also licensed in 48 additional states, the District of Columbia, and Guam. The Company offers comprehensive commercial products, non-comprehensive commercial products, and an assortment of ancillary products.

### A. Accounting Practices

The statutory basis financial statements (herein referred to as "financial statements") of the Company are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Indiana for determining and reporting the financial condition and results of operations of a life, accident, and health insurer, for determining its solvency under Indiana Insurance Law. The state of Indiana prescribes the use of the National Association of Insurance Commissioners' Accounting Practices and Procedures manual in effect for the accounting periods covered in the financial statements.

No significant differences exist between the practices prescribed or permitted by the state of Indiana and the National Association of Insurance Commissioners' Accounting Practices and Procedures manual, also known as NAIC SAP which materially affect the statutory basis net income (loss) and capital and surplus, as illustrated in the table below:

| | | SSAP # | F/S Page # | F/S Line # | June 30, 2026 | December 31, 2025 |
|---|---|---|---|---|---|---|
| **Net Income (Loss)** | | | | | | |
| (1) | Company state basis (Page 4, Line 32, Columns 2 & 4) | XXX | XXX | XXX | $ 66,923,051 | $ 97,826,615 |
| (2) | State prescribed practices that are an increase/(decrease) from NAIC SAP: | | | | | |
| | Not Applicable | | | | — | — |
| (3) | State permitted practices that are an increase/(decrease) from NAIC SAP: | | | | | |
| | Not Applicable | | | | — | — |
| (4) | NAIC SAP (1 - 2 - 3 = 4) | XXX | XXX | XXX | $ 66,923,051 | $ 97,826,615 |
| **Capital and Surplus** | | | | | | |
| (5) | Company state basis (Page 3, Line 33, Columns 3 & 4) | XXX | XXX | XXX | $ 299,632,613 | $ 331,997,412 |
| (6) | State prescribed practices that are an increase/(decrease) from NAIC SAP: | | | | | |
| | Not Applicable | | | | — | — |
| (7) | State permitted practices that are an increase/(decrease) from NAIC SAP: | | | | | |
| | Not Applicable | | | | — | — |
| (8) | NAIC SAP (5 - 6 - 7 = 8) | XXX | XXX | XXX | $ 299,632,613 | $ 331,997,412 |

### B. Use of Estimates in the Preparation of the Financial Statements

No significant change.

### C. Accounting Policy

**(1)** No significant change.

**(2)** The Company does not have any mandatory convertible securities or Securities Valuation Office of the National Association of Insurance Commissioners' identified funds (i.e.: exchange traded funds or bond mutual funds) in its bond portfolio.

**(3-5)** No significant change.

**(6)** Asset-backed securities are valued using the retrospective adjustment methodology. Prepayment assumptions for the determination of the book/adjusted carrying value, commonly referred to as amortized cost, of asset-backed securities are based on a three-month constant prepayment rate history obtained from independent external data source vendors. Asset-backed securities that do not qualify for retrospective treatment, which includes securities rated below AA or reflecting increased uncertainty in expected cash flows, are valued using the prospective adjustment methodology. The Company's investment policy limits investments in nonagency residential mortgage-backed securities, including home equity and sub-prime mortgages, to 10% of total cash and invested assets. Total combined investments in mortgage-backed securities and asset-backed securities cannot exceed more than 30% of total cash and invested assets.

**(7-13)** No significant change.

**D. Going Concern**

The Company has the ability and will continue to operate for a period of time sufficient to carry out its commitments, obligations, and business objectives.

## 2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

No significant change.

## 3. BUSINESS COMBINATIONS AND GOODWILL

**A-E.** No significant change.

## 4. DISCONTINUED OPERATIONS

**A. Discontinued Operation Disposed of or Classified as Held for Sale**

**(1-4)** No significant change.

**B. Change in Plan of Sale of Discontinued Operations** — Not applicable.

**C. Nature of any Significant Continuing Involvement with Discontinued Operations after Disposal** — Not applicable.

**D. Equity Interest Retained in the Discontinued Operation after Disposal** — Not applicable.

## 5. INVESTMENTS

**A. Mortgage Loans, including Mezzanine Real Estate Loans** — Not applicable.

**B. Debt Restructuring** — Not applicable.

**C. Reverse Mortgages** — Not applicable.

**D. Asset-Backed Securities**

**(1)** Asset-backed securities are valued using the retrospective adjustment methodology. Prepayment assumptions for the determination of the book/adjusted carrying value, commonly referred to as amortized cost, of asset-backed securities are based on a three-month constant prepayment rate history obtained from independent external data source vendors.

**(2)** The Company did not recognize any other-than-temporary impairments on asset-backed securities as of June 30, 2026.

**(3)** The Company did not have any asset-backed securities with other-than-temporary impairments to report by CUSIP as of June 30, 2026.

**(4)** The following table illustrates the fair value, gross unrecognized unrealized losses, and length of time that the asset-backed securities have been in a continuous unrecognized unrealized loss position as of June 30, 2026 and December 31, 2025:

| | June 30, 2026 |
|---|---|
| The aggregate amount of unrealized losses: | |
| 1. Less than 12 months | $ 674,374 |
| 2. 12 months or longer | 5,976,636 |
| The aggregate related fair value of securities with unrealized losses: | |
| 1. Less than 12 months | 86,428,979 |
| 2. 12 months or longer | 48,783,085 |

| | December 31, 2025 |
|---|---|
| The aggregate amount of unrealized losses: | |
| 1. Less than 12 months | $ 60,437 |
| 2. 12 months or longer | 5,794,934 |
| The aggregate related fair value of securities with unrealized losses: | |
| 1. Less than 12 months | 9,821,551 |
| 2. 12 months or longer | 66,139,684 |

**(5)** The Company believes that it will continue to collect timely the principal and interest due on its asset-backed securities that have an amortized cost in excess of fair value. The unrealized losses were primarily caused by interest rate changes and not by unfavorable changes in the credit quality associated with these securities that impacted the assessment on collectability of principal and interest. At each reporting period, the Company evaluates available-for-sale debt securities for any credit-related impairment when the fair value of the investment is less than its amortized cost. The Company evaluated the expected cash flows, the underlying credit quality and credit ratings of the issuers, noting no significant credit deterioration since purchase. As of June 30, 2026, the unrealized loss on any security that the Company classified as available for sale was not material to the Company's investment portfolio. Any other securities in an unrealized loss position as of June 30, 2026, the Company considers to be temporary.

**E. Dollar Repurchase Agreements and/or Securities Lending Transactions** — Not applicable.

**F. Repurchase Agreements Transactions Accounted for as Secured Borrowing** — Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing** — Not applicable.

**H. Repurchase Agreements Transactions Accounted for as a Sale** — Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for as a Sale** — Not applicable.

**J. Real Estate** — Not applicable.

**K. Investments in Tax Credit Structures** — Not applicable.

**(1-8)** No significant change.

**L. Restricted Assets** —

**(1)** Restricted assets, including pledged securities as of June 30, 2026 and December 31, 2025, are presented below:

| | Restricted Asset Category | 1 Nonadmitted) Restricted From Current Year | 2 (Admitted & Nonadmitted) Restricted From Prior Year | 3 Increase/ (Decrease) (1 Minus 2) | 4 Total Current Year Nonadmitted Restricted | 5 Total Current Year Admitted Restricted (1 minus 4) | 6 (Admitted & Nonadmitted) Restricted to Total Assets (a) | 7 Admitted Restricted to Total Admitted Assets (b) | 8 N/A for Quarterly - Amount Reported in General Interrogatories | 9 N/A for Quarterly - Difference from Note and GI | 10 GI Ref |
|---|---|---|---|---|---|---|---|---|---|---|---|
| a. | Subject to contractual obligation for which liability is not shown | $ — | $ — | $ — | $ — | $ — | — % | — % | XXX | XXX | XXX |
| b. | Collateral held under security lending agreements | — | — | — | — | — | — % | — % | — | — | 25.04 + 25.05 |
| c. | Subject to repurchase agreements | — | — | — | — | — | — % | — % | — | — | 26.21 |
| d. | Subject to reverse repurchase agreements | — | — | — | — | — | — % | — % | — | — | 26.22 |
| e. | Subject to dollar repurchase agreements | — | — | — | — | — | — % | — % | — | — | 26.23 |
| f. | Subject to dollar reverse repurchase agreements | — | — | — | — | — | — % | — % | — | — | 26.24 |
| g. | Placed under option contracts | — | — | — | — | — | — % | — % | — | — | 26.25 |
| h. | Letter stock or securities restricted as to sale— excluding FHLB capital stock | — | — | — | — | — | — % | — % | — | — | 26.26 |
| i. | FHLB capital stock | — | — | — | — | — | — % | — % | — | — | 26.27 |
| j. | On deposit with states | 2,543,105 | 2,526,526 | 16,579 | — | 2,543,105 | <1 % | <1 % | — | — | 26.28 |
| k. | On deposit with other regulatory bodies | — | — | — | — | — | — % | — % | — | — | 26.29 |
| l. | Pledged as collateral to FHLB (including assets backing funding agreements) | — | — | — | — | — | — % | — % | — | — | 26.31 |
| m. | Pledged as collateral not captured in other categories | — | — | — | — | — | — % | — % | — | — | 26.30 |
| n. | Other restricted assets | — | — | — | — | — | — % | — % | — | — | 26.32 |
| o. | Collateral Assets Received and on Balance Sheet | — | — | — | — | — | — % | — % | XXX | XXX | N/A |
| p. | Assets held under Modco Reinsurance Agreements | — | — | — | — | — | — % | — % | XXX | XXX | N/A |
| q. | Assets held under Funds Withheld Reinsurance Agreements | — | — | — | — | — | — % | — % | XXX | XXX | N/A |
| r. | Total restricted assets | $ 2,543,105 | $ 2,526,526 | $ 16,579 | $ — | $ 2,543,105 | <1% | <1% | XXX | XXX | XXX |

(a) Column 1 divided by Asset Page, Column 1, Line 28

(b) Column 5 divided by Asset Page, Column 3, Line 28

**(2–5)** The Company has no assets pledged as collateral, assets held under modified coinsurance or funds withheld reinsurance agreements not captured in other categories and no other restricted assets as of June 30, 2026 or December 31, 2025.

**M. Working Capital Finance Investments** — Not applicable.

**N. Offsetting and Netting of Assets and Liabilities**

The Company does not have any offsetting or netting of assets and liabilities as it relates to derivatives, repurchase and reverse repurchase agreements, and securities borrowing and securities lending activities.

**O. 5GI Securities**

The Company does not have any investments with a National Association of Insurance Commissioners' designation of 5GI as of June 30, 2026 and December 31, 2025.

**P. Short Sales** — Not applicable.

**Q. Prepayment Penalty and Acceleration Fees** —

No significant change.

**R. Reporting Entity's Share of Cash Pool by Asset Type** —

The Company's investment in the qualified cash pool is reported in cash equivalents. The Company's investment in the qualified cash pool is $45,296,088 and $51,556,732 as of June 30, 2026 and December 31, 2025, respectively. The following table presents the percent share distribution by underlying asset type of the total qualified cash pool balance as of June 30, 2026:

| Asset Type | Percent Share |
|---|---|
| (1) Cash | 5% |
| (2) Cash Equivalents | 40% |
| (3) Short-Term Investments | 55% |
| (4) Total | 100% |

**S. Aggregate Collateral Loans by Qualifying Investment Collateral** — Not applicable.

## 6. JOINT VENTURES, PARTNERSHIPS, AND LIMITED LIABILITY COMPANIES

**A-B.** No significant change.

## 7. INVESTMENT INCOME

**A-E.** No significant change.

## 8. DERIVATIVE INSTRUMENTS

**A-B.** Not applicable.

## 9. INCOME TAXES

The corporate alternative minimum tax is calculated as 15% of adjusted financial statement income and applies only to corporations with average annual adjusted financial statement income in excess of $1 billion for three prior taxable years. The applicability of the corporate alternative minimum tax is determined on a tax-controlled group basis.

The Company is included in the consolidated federal income tax return with its ultimate parent, UnitedHealth Group Incorporated, which constitutes a controlled group. The controlled group's expected federal income tax will exceed the corporate alternative minimum tax and therefore the Company does not expect to be subject to the minimum tax.

The controlled group has not made any material modifications to the methodology used to project the corporate alternative minimum tax.

**A-I.** No significant change.

## 10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AND AFFILIATES

**A-O. Material Related Party Transactions**

As of June 30, 2026, the Company paid a dividend of $97,800,000 to its parent (see Note 13).

## 11. DEBT

**A-C.** No significant change.

## 12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES, AND OTHER POSTRETIREMENT BENEFIT PLANS

**A-I.** The Company has no defined benefit plans, defined contribution plans, multiemployer plans, consolidated/holding company plans, postemployment benefits, and compensated absences plans and is not impacted by the Medicare Modernization Act on postretirement benefits, since all personnel are employees of United HealthCare Services, Inc., which provides services to the Company under the terms of a management agreement.

## 13. CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS, AND QUASI-REORGANIZATIONS

**A-C.** No significant change.

**D.** On June 8, 2026, the Company declared an ordinary cash dividend of $97,800,000 to the sole shareholder, Golden Rule Financial Corporation. The dividend was paid on June 18, 2026. The ordinary dividend complied with the provisions set forth in the statutes of Indiana. The dividend was recorded as a reduction to unassigned surplus in the financial statements.

**E-M.** No significant change.

## 14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

**A-F.** No significant change.

## 15. LEASES

**A-B.** No significant change.

## 16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE-SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

**(1-4)** No significant change.

## 17. SALE, TRANSFER, AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

**A-C.** The Company did not participate in any transfers of receivables, financial assets, or wash sales.

## 18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

**A-C.** No significant change.

## 19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD-PARTY ADMINISTRATORS

No significant change.

## 20. FAIR VALUE MEASUREMENTS

The National Association of Insurance Commissioners' Accounting Practices and Procedures manual defines fair value, establishes a framework for measuring fair value, and outlines the disclosure requirements related to fair value measurements. The fair value hierarchy is as follows:

Level 1 — Quoted (unadjusted) prices for identical assets in active markets.

Level 2 — Other observable inputs, either directly or indirectly, including:

- Quoted prices for similar assets in active markets;
- Quoted prices for identical or similar assets in nonactive markets (few transactions, limited information, noncurrent prices, high variability over time, etc.);
- Inputs other than quoted prices that are observable for the asset (interest rates, yield curves, volatilities, default rates, etc.);
- Inputs that are derived principally from or corroborated by other observable market data.

Level 3 — Unobservable inputs that cannot be corroborated by observable market data.

The estimated fair values of bonds, common stocks, cash equivalents, and short-term investments are based on quoted market prices, where available. The Company obtains one price for each security primarily from a third-party pricing service, which generally uses quoted prices or other observable inputs for the determination of fair value. The third-party pricing service normally derives the security prices through recently reported trades for identical or similar securities, making adjustments through the reporting date based upon available observable market information. For securities not actively traded, the third-party pricing service may use quoted market prices of comparable instruments or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include, but are not limited to, non-binding broker quotes, benchmark yields, credit spreads, default rates and prepayment speeds. As the Company is responsible for the determination of fair value, it performs quarterly analyses on the prices received from the third-party pricing service to determine whether the prices are reasonable estimates of fair value. Specifically, the Company compares the prices received from the pricing service to a secondary pricing source; prices reported by its custodian, its investment consultant and third-party investment advisors. Additionally, the Company compares changes in the reported market values and returns to relevant market indices to test the reasonableness of the reported prices. The Company's internal price verification procedures and review of fair value methodology documentation provided by independent third party pricing services have not historically resulted in an adjustment in the prices obtained from the third-party pricing service.

In instances in which the inputs used to measure fair value fall into different levels of the fair value hierarchy, the fair value measurement has been determined based on the lowest-level input that is significant to the fair value measurement in its entirety. The Company's assessment of the significance of a particular item to the fair value measurement in its entirety requires judgment, including the consideration of inputs specific to the asset or liability.

## A. Fair Value

### (1) Fair Value Measurements at Reporting Date

The following tables present information about the Company's financial assets that are measured and reported at fair value at June 30, 2026 and December 31, 2025, in the financial statements according to the valuation techniques the Company used to determine their fair values:

| | June 30, 2026 | | | | |
|---|---|---|---|---|---|
| Description for Each Class of Asset or Liability | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Total |
| a. Assets at fair value: | | | | | |
| Perpetual preferred stock: | | | | | |
| Industrial and misc | $ — | $ — | $ — | $ — | $ — |
| Parent, subsidiaries, and affiliates | — | — | — | — | — |
| Total perpetual preferred stocks | — | — | — | — | — |
| Bonds: | | | | | |
| Issuer credit obligations | — | — | — | — | — |
| Asset-backed securities | — | — | — | — | — |
| Total bonds | — | — | — | — | — |
| Common stock: | | | | | |
| Industrial and misc | — | — | — | — | — |
| Parent, subsidiaries, and affiliates | — | — | — | — | — |
| Total common stock | — | — | — | — | — |
| Derivative assets: | | | | | |
| Interest rate contracts | — | — | — | — | — |
| Foreign exchange contracts | — | — | — | — | — |
| Credit contracts | — | — | — | — | — |
| Commodity futures contracts | — | — | — | — | — |
| Commodity forward contracts | — | — | — | — | — |
| Total derivatives | — | — | — | — | — |
| Money-market funds | 2,951,829 | — | — | — | 2,951,829 |
| Qualified cash pool | 45,296,088 | — | — | — | 45,296,088 |
| Other invested assets | — | — | — | — | — |
| Separate account assets | — | — | — | — | — |
| Total assets at fair value/NAV | $ 48,247,917 | $ — | $ — | $ — | $ 48,247,917 |
| b. Liabilities at fair value: | | | | | |
| Derivative liabilities | $ — | $ — | $ — | $ — | $ — |
| Total liabilities at fair value | $ — | $ — | $ — | $ — | $ — |

| Description for Each Class of Asset or Liability | December 31, 2025 (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Total |
|---|---|---|---|---|---|
| a. Assets at fair value: | | | | | |
| Perpetual preferred stock: | | | | | |
| Industrial and misc | $ — | $ — | $ — | $ — | $ — |
| Parent, subsidiaries, and affiliates | — | — | — | — | — |
| Total perpetual preferred stocks | — | — | — | — | — |
| Bonds: | | | | | |
| Issuer credit obligations | — | — | — | — | — |
| Asset-backed securities | — | — | — | — | — |
| Total bonds | — | — | — | — | — |
| Common stock: | | | | | |
| Industrial and misc | — | — | — | — | — |
| Parent, subsidiaries, and affiliates | — | — | — | — | — |
| Total common stock | — | — | — | — | — |
| Derivative assets: | | | | | |
| Interest rate contracts | — | — | — | — | — |
| Foreign exchange contracts | — | — | — | — | — |
| Credit contracts | — | — | — | — | — |
| Commodity futures contracts | — | — | — | — | — |
| Commodity forward contracts | — | — | — | — | — |
| Total derivatives | — | — | — | — | — |
| Money-market funds | 3,693,334 | — | — | — | 3,693,334 |
| Qualified cash pool | 51,556,732 | — | — | — | 51,556,732 |
| Other invested assets | — | — | — | — | — |
| Separate account assets | — | — | — | — | — |
| Total assets at fair value/NAV | $ 55,250,066 | $ — | $ — | $ — | $ 55,250,066 |
| b. Liabilities at fair value: | | | | | |
| Derivative liabilities | $ — | $ — | $ — | $ — | $ — |
| Total liabilities at fair value | $ — | $ — | $ — | $ — | $ — |

**(2)** The Company does not have any financial assets with a fair value hierarchy of Level 3 that were measured and reported at fair value for the six months ended June 30, 2026 and the year ended December 31, 2025.

**(3)** Transfers between fair value hierarchy levels, if any, are recorded as of the beginning of the reporting period in which the transfer occurs. There were no transfers between Levels 1, 2, or 3 of any financial assets or liabilities during the six months ended June 30, 2026 and the year ended December 31, 2025.

**(4)** The Company's framework for determining the fair value of investments reported as Level 2 or Level 3 is outlined above.

**Investments in Tax Credit Structures —** The Company considers its investments in tax credit structures as a Level 3 investment even though no market valuation adjustment was required as of June 30, 2026 and December 31, 2025. As a result, these investments are excluded from being presented as a level 3 security in the financial hierarchy tables above. As there is no readily available market, these securities are recorded and reported at book/adjusted carrying value and considered held to maturity as they will not be sold. As a result, these investments are recorded and reported at book value of $2,720 and $7,838 as of June 30, 2026 and December 31, 2025, respectively. Should any contractual breakage occur that jeopardizes the ability to receive the tax credits associated with these securities, impairments will be recognized. As of June 30, 2026, all of these investments are performing in accordance with their original contract terms. Investments in tax credit structures are recorded in other invested assets in the financial statements.

**(5)** The Company has no derivative assets and liabilities to disclose.

**B. Fair Value Combination** — Not applicable.

**C. Aggregate Fair Value Hierarchy**

The aggregate fair value by hierarchy of all financial instruments as of June 30, 2026 and December 31, 2025, is presented in the table below:

| | June 30, 2026 | | | | | | |
|---|---|---|---|---|---|---|---|
| Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
| Issuer credit obligations | $ 241,566,113 | $ 249,739,348 | $ 26,780,445 | $ 214,785,668 | $ — | $ — | $ — |
| Asset-backed securities | 185,849,547 | 192,270,784 | — | 185,849,547 | — | — | — |
| Short-term investments | 20,053,837 | 20,070,811 | 9,391,052 | 10,662,785 | — | — | — |
| Cash equivalents | 51,466,330 | 51,466,330 | 51,466,330 | — | — | — | — |
| Other invested assets | 2,720 | 2,720 | — | — | 2,720 | — | — |
| Total bonds, short-term investments, cash equivalents and other invested assets | $ 498,938,547 | $ 513,549,993 | $ 87,637,827 | $ 411,298,000 | $ 2,720 | $ — | $ — |

| | December 31, 2025 | | | | | | |
|---|---|---|---|---|---|---|---|
| Type of Financial Instrument | Aggregate Fair Value | Admitted Assets | (Level 1) | (Level 2) | (Level 3) | Net Asset Value (NAV) | Not Practicable (Carrying Value) |
| Issuer credit obligations | $ 262,183,174 | $ 268,790,390 | $ 28,071,750 | $ 234,111,424 | $ — | $ — | $ — |
| Asset-backed securities | 156,319,942 | 161,597,771 | — | 156,319,942 | — | — | — |
| Short-term investments | 17,964,509 | 17,952,949 | 11,455,610 | 6,508,899 | — | — | — |
| Cash equivalents | 61,691,478 | 61,691,478 | 57,248,752 | 4,442,726 | — | — | — |
| Other invested assets | 7,838 | 7,838 | — | — | 7,838 | — | — |
| Total bonds, short-term investments, cash equivalents and other invested assets | $ 498,166,941 | $ 510,040,426 | $ 96,776,112 | $ 401,382,991 | $ 7,838 | $ — | $ — |

**D. Not Practicable to Estimate Fair Value** — Not applicable.

**E. Investments Measured Using the NAV Practical Expedient** — Not applicable.

## 21. OTHER ITEMS

**A-I.** No significant change.

## 22. EVENTS SUBSEQUENT

Subsequent events have been evaluated through August 14, 2026, which is the date these financial statements were available for issuance.

**TYPE I — Recognized Subsequent Events**

Any material Type I events subsequent to June 30, 2026, have been recognized in the financial statements and corresponding disclosures.

**TYPE II — Non-Recognized Subsequent Events**

There are no material non-recognized Type II events that require disclosure.

## 23. REINSURANCE

**A-E.** No significant change.

## 24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION

**A-B.** No significant change.

**C.** Pursuant to the Affordable Care Act, the Company's commercial business is subject to retrospectively rated features based on the actual medical loss ratio experienced on the commercial line of business and redetermination features for premium adjustments for changes to each member's health scores based on guidelines determined by the Affordable Care Act. The total amount of direct premiums written for which a portion is subject to the retrospectively rated and redetermination are $183,832,146 and $385,877,776, representing 24% and 30% of total direct premiums written as of June 30, 2026 and December 31, 2025, respectively.

**D.** The Company does not have Medicare business subject to specific minimum medical loss ratio requirements as of June 30, 2026 and December 31, 2025. The Company is required to maintain a specific minimum medical loss ratio on the comprehensive commercial line of business.

The following table discloses the minimum medical loss ratio rebate liability for the comprehensive commercial line of business which is included in aggregate health policy reserves in the financial statements for the six months ended June 30, 2026 and the year ended December 31, 2025:

| | 1<br>Individual | 2<br>Small Group Employer | 3<br>Large Group Employer | 4<br>Other Categories with Rebates | 5<br>Total |
|---|---|---|---|---|---|
| Prior reporting year | | | | | |
| (1) Medical loss ratio rebates incurred | $ 2,200,349 | $ — | $ — | $ — | $ 2,200,349 |
| (2) Medical loss ratio rebates paid | 5,844,982 | — | — | — | 5,844,982 |
| (3) Medical loss rebates unpaid | 1,398,109 | — | — | — | 1,398,109 |
| (4) Plus reinsurance assumed amounts | XXX | XXX | XXX | XXX | — |
| (5) Less reinsurance ceded amounts | XXX | XXX | XXX | XXX | — |
| (6) Rebates unpaid net of reinsurance | XXX | XXX | XXX | XXX | 1,398,109 |
| Current reporting year-to-date | | | | | |
| (7) Medical loss ratio rebates incurred | 880,020 | — | — | — | 880,020 |
| (8) Medical loss ratio rebates paid | — | — | — | — | — |
| (9) Medical loss rebates unpaid | 2,278,129 | — | — | — | 2,278,129 |
| (10) Plus reinsurance assumed amounts | XXX | XXX | XXX | XXX | — |
| (11) Less reinsurance ceded amounts | XXX | XXX | XXX | XXX | — |
| (12) Rebates unpaid net of reinsurance | XXX | XXX | XXX | XXX | 2,278,129 |

## E. Risk-Sharing Provisions of the Affordable Care Act

**(1)** The Company has accident and health insurance premiums as of June 30, 2026 and December 31, 2025 subject to the Affordable Care Act risk-sharing provisions for the permanent risk adjustment program.

The risk adjustment program is a permanent program designed to mitigate the potential impact of adverse selection that generally applies to non-grandfathered individual and small group plans inside and outside of exchanges. The program helps to stabilize market premiums by transferring funds from plans with relatively low-risk enrollees to plans with relatively high-risk enrollees. The data used by Centers for Medicare and Medicaid Services to determine the risk adjustment transfer amount is subject to audits along with the true-up to the final Centers for Medicare and Medicaid Services report, which may result in a material change to arrive at the final risk adjustment amount from the initial risk adjustment estimate recorded. Premium adjustments pursuant to the risk adjustment program are accounted for as premium subject to redetermination and user fees are accounted for as assessments.

**(2)** The Company has accident and health insurance premiums as of June 30, 2026 subject to the Affordable Care Act risk-sharing provisions but has no balances as indicated in the table below, due to the immateriality of the amounts:

| a. Permanent ACA Risk Adjustment Program | June 30, 2026 |
|---|---|
| Assets | |
| 1. Premium adjustments receivable due to ACA Risk Adjustment (including high risk pool payments) | $ — |
| Liabilities | |
| 2. Risk adjustment user fees payable for ACA Risk Adjustment | — |
| 3. Premium adjustments payable due to ACA Risk Adjustment (including high risk pool premium) | — |
| Operations (Revenue & Expense) | |
| 4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment | — |
| 5. Reported in expenses as ACA risk adjustment user fees (incurred/paid) | — |

**(3)** The following table is a roll forward of the prior year Affordable Care Act risk-sharing provisions for the permanent risk adjustment program for asset and liability balances, along with reasons for adjustments to prior year balances:

| | Accrued During the Prior Year on Business Written before December 31 of the Prior Year | | Received or Paid as of the Current Year on Business Written before December 31 of the Prior Year | | Differences | | Adjustments | | | Unsettled Balances as of the Reporting Date | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | Prior Year Accrued Less Payments (Col 1 - 3) | Prior Year Accrued Less Payments (Col 2 - 4) | To Prior Year Balances | To Prior Year Balances | | Cumulative Balance from Prior Years (Col 1 - 3 + 7) | Cumulative Balance from Prior Years (Col 2 - 4 + 8) |
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | | 9 | 10 |
| | Receivable | (Payable) | Receivable | (Payable) | Receivable | (Payable) | Receivable | (Payable) | Ref | Receivable | (Payable) |
| a. Permanent ACA Risk Adjustment Program | | | | | | | | | | | |
| 1. Premium adjustment receivable (including high risk pool payments) | | | | | $ — | $ — | | | A | $ — | $ — |
| 2. Premium adjustment (payable) (including high risk pool premium) | | | | | — | — | | | B | — | — |
| 3. Total ACA Permanent Risk Adjustment Program | — | — | — | — | — | — | — | — | | — | — |

Explanation of Adjustments

A. N/A

B. N/A

## 25. CHANGE IN INCURRED CLAIMS AND CLAIMS ADJUSTMENT EXPENSES

**A.** Changes in estimates related to the prior year incurred claims are included in total hospital and medical expenses in the current year in the financial statements. The following tables disclose paid claims, incurred claims, and the balance in claims unpaid, aggregate health claim reserves, health care and other amounts receivable, and reinsurance recoverables as of June 30, 2026 and December 31, 2025:

| | June 30, 2026 | | |
|---|---|---|---|
| | Current Year Incurred Claims | Prior Years Incurred Claims | Total |
| Beginning of year claim reserve | $ — | $ (98,541,604) | $ (98,541,604) |
| Paid claims — net of health care receivables | 326,485,840 | 58,367,872 | 384,853,712 |
| End of year claim reserve | 123,616,583 | 11,418,139 | 135,034,722 |
| Incurred claims excluding the change in health care receivables | 450,102,423 | (28,755,593) | 421,346,830 |
| Beginning of year health care receivables | — | 13,977,038 | 13,977,038 |
| End of year health care receivables | (11,827,326) | (1,021,113) | (12,848,439) |
| Total incurred claims | $ 438,275,097 | $ (15,799,668) | $ 422,475,429 |

| | December 31, 2025 | | |
|---|---|---|---|
| | Current Year Incurred Claims | Prior Years Incurred Claims | Total |
| Beginning of year claim reserve | $ — | $ (104,551,523) | $ (104,551,523) |
| Paid claims — net of health care receivables | 715,269,435 | 75,452,356 | 790,721,791 |
| End of year claim reserve | 96,615,018 | 1,926,586 | 98,541,604 |
| Incurred claims excluding the change in health care receivables | 811,884,453 | (27,172,581) | 784,711,872 |
| Beginning of year health care receivables | — | 19,633,323 | 19,633,323 |
| End of year health care receivables | (13,591,852) | (385,188) | (13,977,040) |
| Total incurred claims | $ 798,292,601 | $ (7,924,446) | $ 790,368,155 |

The liability for claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves, net of health care and other amounts receivable, and reinsurance recoverables as of December 31, 2025 was $84,564,566. As of June 30, 2026, $58,367,872 has been paid for incurred claims attributable to insured events of prior years. Reserves remaining for prior years, net of health care and other amounts receivable and reinsurance recoverables are now $10,397,026, as a result of re-estimation of unpaid claims. Therefore, there has been $15,799,668 favorable prior year development since December 31, 2025 to June 30, 2026. The primary drivers consist of favorable developments of $15,571,991 in other claims reserves, and $4,685,933 as a result of a change in the provision for adverse deviations in experience, offset by an unfavorable development of $3,438,193 in retroactivity for inpatient, outpatient, physician, and pharmacy claims.

At December 31, 2025, the Company recorded $7,924,446 of favorable development. The primary drivers consist of a favorable development of $5,409,301 as a result of a change in the provision for adverse deviations in experience, $3,312,625 in retroactivity for inpatient, outpatient, physician, and pharmacy claims and $1,967,907 in extended benefits offset by an unfavorable development of $2,306,869 in pharmacy rebates. Original estimates are increased or decreased as additional information becomes known regarding individual claims, which could have an impact to the accruals for medical loss ratio rebates and retrospectively rated contracts. As a result of the prior year effects, on a regular basis, the Company adjusts revenue and the corresponding liability and/or receivable related to retrospectively rated policies and the impact of the change is included as a component of change in unearned premium reserves and reserve for rate credits in the financial statements.

The liabilities for aggregate life policy reserves are $1,086,563 and $1,034,635 as of June 30, 2026 and December 31, 2025, respectively. The change in the reserve is related to prior year run-out activity.

The Company incurred claims adjustment expenses of $26,857,626 and $40,299,442 for the six months ended June 30, 2026 and the year ended December 31, 2025, respectively. These costs are included in the management service fees paid by the Company to United HealthCare Services, Inc. as part of the management agreement. The following table discloses paid claims adjustment expenses, incurred claims adjustment expenses, and the balance in unpaid claims adjustment expenses reserve for the six months ended June 30, 2026 and the year ended December 31, 2025:

| | June 30, 2026 | December 31, 2025 |
|---|---|---|
| Total claims adjustment expenses | $ 26,857,626 | $ 40,299,442 |
| Less: current year unpaid claims adjustment expenses | (5,243,743) | (3,839,087) |
| Add: prior year unpaid claims adjustment expenses | 3,839,087 | 4,030,148 |
| Total claims adjustment expenses paid | $ 25,452,970 | $ 40,490,503 |

**B.** The Company did not make any significant changes in methodologies and assumptions used in the calculation of the liability for claims unpaid and unpaid claim adjustment expenses as of June 30, 2026.

## 26. INTERCOMPANY POOLING ARRANGEMENTS

**A-G.** No significant change.

## 27. STRUCTURED SETTLEMENTS

**A-B.** No significant change.

## 28. HEALTH CARE AND OTHER AMOUNTS RECEIVABLE

**A-C.** No significant change.

## 29. PARTICIPATING POLICIES — Not applicable.

## 30. PREMIUM DEFICIENCY RESERVES

The Company has not recorded any premium deficiency reserves as of June 30, 2026 and December 31, 2025. The analysis of premium deficiency reserves was completed as of June 30, 2026 and December 31, 2025. The Company did consider anticipated investment income when calculating the premium deficiency reserves.

The following table summarizes the Company's premium deficiency reserves as of June 30, 2026 and December 31, 2025:

| | June 30, 2026 |
|---|---|
| 1. Liability carried for premium deficiency reserves | $ — |
| 2. Date of the most recent evaluation of this liability | 6/30/2026 |
| 3. Was anticipated investment income utilized in this calculation? | Yes [X] No [ ] |

| | December 31, 2025 |
|---|---|
| 1. Liability carried for premium deficiency reserves | $ — |
| 2. Date of the most recent evaluation of this liability | 12/31/2025 |
| 3. Was anticipated investment income utilized in this calculation? | Yes [X] No [ ] |

## 31. ANTICIPATED SALVAGE AND SUBROGATION

No significant change.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ..... 0000731766

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---|---|---|
| | | |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]
If yes, attach an explanation.
.....

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2022

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2022

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 06/13/2024

6.4 By what department or departments?
Indiana Department of Insurance .....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---|---|---|---|---|---|
| Optum Bank, Inc ..... | Salt Lake City, UT ..... | ....NO..... | ....NO..... | ...YES.... | ....NO..... |

# GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is no, please explain:

.....

9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]

9.21 If the response to 9.2 is yes, provide information related to amendment(s).

.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]

9.31 If the response to 9.3 is yes, provide the nature of any waiver(s).

.....

## FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... $ 0

## INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]

11.2 If yes, give full and complete information relating thereto:

.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... $ 0

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [ X ]

13.2 If yes, please complete the following:

| | | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|---|---|---|
| 13.21 | Bonds | $ 0 | $ 0 |
| 13.22 | Preferred Stock | $ 0 | $ 0 |
| 13.23 | Common Stock | $ 0 | $ 0 |
| 13.24 | Short-Term Investments | $ 0 | $ 0 |
| 13.25 | Mortgage Loans on Real Estate | $ 0 | $ 0 |
| 13.26 | All Other | $ 0 | $ 0 |
| 13.27 | Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26) | $ 0 | $ 0 |
| 13.28 | Total Investment in Parent included in Lines 13.21 to 13.26 above | $ 0 | $ 0 |

14.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ X ]
If no, attach a description with this statement.

.....

15. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

15.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ..... $ 0

15.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... $ 0

15.3 Total payable for securities lending reported on the liability page. ..... $ 0

# GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian Address |
|---|---|
| Bank of New York Mellon | Global Liquidity Services, 1 Wall St, 14th Floor, New York NY 10286 |
| Northern Trust | 50 S. LaSalle, Chicago, IL 60675 |

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|---|---|---|
| | | |

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ ] No [ X ]

16.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|---|---|---|---|
| | | | |

16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

| 1<br>Name of Firm or Individual | 2<br>Affiliation |
|---|---|
| Internally Managed | I |
| BlackRock Financial Management, Inc | U |
| J.P. Morgan Asset Management | U |
| Insight Investment | U |
| | |

16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ X ] No [ ] N/A [ ]

16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ X ] No [ ] N/A [ ]

16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1<br>Central Registration Depository Number | 2<br>Name of Firm or Individual | 3<br>Registered With | 4<br>Investment Management Agreement (IMA) Filed |
|---|---|---|---|
| 107105 | BlackRock Financial Management, Inc | SEC | NO |
| 107038 | J.P. Morgan Asset Management | SEC | NO |
| 145995 | Insight Investment | SEC | NO |
| | | | |

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

17.2 If no, list exceptions:

.....

18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

# GENERAL INTERROGATORIES

19. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

    a. The security was either:

        i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or

        ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons (“waived submission PLR securities”).

    b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.

    c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.

    d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

    Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? ..... Yes [ ] No [ X ]

20. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

    a. The shares were purchased prior to January 1, 2019.

    b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

    c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

    d. The fund only or predominantly holds bonds in its portfolio.

    e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

    f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

    Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

# GENERAL INTERROGATORIES

## PART 2 - HEALTH

1. Operating Percentages:

| | | |
|---|---|---|
| 1.1 | A&H loss percent | 55.200 % |
| 1.2 | A&H cost containment percent | 1.300 % |
| 1.3 | A&H expense percent excluding cost containment expenses | 35.300 % |

| | | |
|---|---|---|
| 2.1 | Do you act as a custodian for health savings accounts? | Yes [ ] No [ X ] |
| 2.2 | If yes, please provide the amount of custodial funds held as of the reporting date | $ 0 |
| 2.3 | Do you act as an administrator for health savings accounts? | Yes [ ] No [ X ] |
| 2.4 | If yes, please provide the balance of the funds administered as of the reporting date | $ 0 |
| 3. | Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? | Yes [ X ] No [ ] |
| 3.1 | If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? | Yes [ ] No [ ] |

# SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

| 1<br>NAIC Company Code | 2<br>ID Number | 3<br>Effective Date | 4<br>Name of Reinsurer | 5<br>Domiciliary Jurisdiction | 6<br>Type of Reinsurance Ceded | 7<br>Type of Business Ceded | 8<br>Type of Reinsurer | 9<br>Certified Reinsurer Rating (1 through 6) | 10<br>Effective Date of Certified Reinsurer Rating |
|---|---|---|---|---|---|---|---|---|---|

NONE

# SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

| States, etc. | 1 Active Status (a) | Direct Business Only 2 Accident and Health Premiums | 3 Medicare Title XVIII | 4 Medicaid Title XIX | 5 CHIP Title XXI | 6 Federal Employees Health Benefits Program Premiums | 7 Life and Annuity Premiums & Other Considerations | 8 Property/ Casualty Premiums | 9 Total Columns 2 Through 8 | 10 Deposit-Type Contracts |
|---|---|---|---|---|---|---|---|---|---|---|
| 1. Alabama AL | L | 10,335,044 | 0 | 0 | 0 | 0 | 111,104 | 0 | 10,446,148 | 0 |
| 2. Alaska AK | L | 424,608 | 0 | 0 | 0 | 0 | 1,521 | 0 | 426,129 | 0 |
| 3. Arizona AZ | L | 52,830,720 | 0 | 0 | 0 | 0 | 137,758 | 0 | 52,968,478 | 0 |
| 4. Arkansas AR | L | 8,237,215 | 0 | 0 | 0 | 0 | 161,052 | 0 | 8,398,267 | 0 |
| 5. California CA | L | 12,315,477 | 0 | 0 | 0 | 0 | 181,936 | 0 | 12,497,413 | 0 |
| 6. Colorado CO | L | 14,343,776 | 0 | 0 | 0 | 0 | 112,862 | 0 | 14,456,638 | 0 |
| 7. Connecticut CT | L | 2,478,332 | 0 | 0 | 0 | 0 | 124,271 | 0 | 2,602,603 | 0 |
| 8. Delaware DE | L | 1,088,348 | 0 | 0 | 0 | 0 | 31,403 | 0 | 1,119,751 | 0 |
| 9. District of Columbia DC | L | 180,183 | 0 | 0 | 0 | 0 | 6,282 | 0 | 186,465 | 0 |
| 10. Florida FL | L | 174,572,839 | 0 | 0 | 0 | 0 | 762,016 | 0 | 175,334,855 | 0 |
| 11. Georgia GA | L | 37,982,949 | 0 | 0 | 0 | 0 | 157,275 | 0 | 38,140,224 | 0 |
| 12. Hawaii HI | L | 523,830 | 0 | 0 | 0 | 0 | 11,764 | 0 | 535,594 | 0 |
| 13. Idaho ID | L | 667,361 | 0 | 0 | 0 | 0 | 4,278 | 0 | 671,639 | 0 |
| 14. Illinois IL | L | 25,716,661 | 0 | 0 | 0 | 0 | 514,115 | 0 | 26,230,776 | 0 |
| 15. Indiana IN | L | 24,240,692 | 0 | 0 | 0 | 0 | 293,439 | 0 | 24,534,131 | 0 |
| 16. Iowa IA | L | 8,553,378 | 0 | 0 | 0 | 0 | 169,124 | 0 | 8,722,502 | 0 |
| 17. Kansas KS | L | 4,966,876 | 0 | 0 | 0 | 0 | 47,054 | 0 | 5,013,930 | 0 |
| 18. Kentucky KY | L | 9,293,341 | 0 | 0 | 0 | 0 | 132,620 | 0 | 9,425,961 | 0 |
| 19. Louisiana LA | L | 8,534,006 | 0 | 0 | 0 | 0 | 95,551 | 0 | 8,629,557 | 0 |
| 20. Maine ME | L | 2,383,871 | 0 | 0 | 0 | 0 | 29,589 | 0 | 2,413,460 | 0 |
| 21. Maryland MD | L | 13,194,017 | 0 | 0 | 0 | 0 | 139,034 | 0 | 13,333,051 | 0 |
| 22. Massachusetts MA | L | 51,894 | 0 | 0 | 0 | 0 | 38,779 | 0 | 90,673 | 0 |
| 23. Michigan MI | L | 27,184,781 | 0 | 0 | 0 | 0 | 280,215 | 0 | 27,464,996 | 0 |
| 24. Minnesota MN | L | 3,985,897 | 0 | 0 | 0 | 0 | 149,524 | 0 | 4,135,421 | 0 |
| 25. Mississippi MS | L | 14,649,570 | 0 | 0 | 0 | 0 | 87,618 | 0 | 14,737,188 | 0 |
| 26. Missouri MO | L | 32,979,895 | 0 | 0 | 0 | 0 | 242,554 | 0 | 33,222,449 | 0 |
| 27. Montana MT | L | 798,325 | 0 | 0 | 0 | 0 | 0 | 0 | 798,325 | 0 |
| 28. Nebraska NE | L | 16,899,090 | 0 | 0 | 0 | 0 | 109,167 | 0 | 17,008,257 | 0 |
| 29. Nevada NV | L | 6,435,110 | 0 | 0 | 0 | 0 | 17,359 | 0 | 6,452,469 | 0 |
| 30. New Hampshire NH | L | 805,767 | 0 | 0 | 0 | 0 | 29,655 | 0 | 835,422 | 0 |
| 31. New Jersey NJ | L | 991,175 | 0 | 0 | 0 | 0 | 15,723 | 0 | 1,006,898 | 0 |
| 32. New Mexico NM | L | 118,878 | 0 | 0 | 0 | 0 | 11,828 | 0 | 130,706 | 0 |
| 33. New York NY | N | 166,088 | 0 | 0 | 0 | 0 | 16,868 | 0 | 182,956 | 0 |
| 34. North Carolina NC | L | 26,959,968 | 0 | 0 | 0 | 0 | 270,682 | 0 | 27,230,650 | 0 |
| 35. North Dakota ND | L | 192,657 | 0 | 0 | 0 | 0 | 12,447 | 0 | 205,104 | 0 |
| 36. Ohio OH | L | 30,588,465 | 0 | 0 | 0 | 0 | 278,124 | 0 | 30,866,589 | 0 |
| 37. Oklahoma OK | L | 9,787,397 | 0 | 0 | 0 | 0 | 153,393 | 0 | 9,940,790 | 0 |
| 38. Oregon OR | L | 2,133,697 | 0 | 0 | 0 | 0 | 21,251 | 0 | 2,154,948 | 0 |
| 39. Pennsylvania PA | L | 18,871,112 | 0 | 0 | 0 | 0 | 237,603 | 0 | 19,108,715 | 0 |
| 40. Rhode Island RI | L | 772,261 | 0 | 0 | 0 | 0 | 9,853 | 0 | 782,114 | 0 |
| 41. South Carolina SC | L | 17,205,932 | 0 | 0 | 0 | 0 | 113,029 | 0 | 17,318,961 | 0 |
| 42. South Dakota SD | L | 300,132 | 0 | 0 | 0 | 0 | 63,334 | 0 | 363,466 | 0 |
| 43. Tennessee TN | L | 33,010,927 | 0 | 0 | 0 | 0 | 344,777 | 0 | 33,355,704 | 0 |
| 44. Texas TX | L | 77,416,031 | 0 | 0 | 0 | 0 | 754,136 | 0 | 78,170,167 | 0 |
| 45. Utah UT | L | 4,651,430 | 0 | 0 | 0 | 0 | 10,530 | 0 | 4,661,960 | 0 |
| 46. Vermont VT | L | 36,281 | 0 | 0 | 0 | 0 | 8,519 | 0 | 44,800 | 0 |
| 47. Virginia VA | L | 13,521,109 | 0 | 0 | 0 | 0 | 198,879 | 0 | 13,719,988 | 0 |
| 48. Washington WA | L | 4,181,592 | 0 | 0 | 0 | 0 | 33,362 | 0 | 4,214,954 | 0 |
| 49. West Virginia WV | L | 3,889,242 | 0 | 0 | 0 | 0 | 52,785 | 0 | 3,942,027 | 0 |
| 50. Wisconsin WI | L | 19,787,917 | 0 | 0 | 0 | 0 | 197,459 | 0 | 19,985,376 | 0 |
| 51. Wyoming WY | L | 1,462,861 | 0 | 0 | 0 | 0 | 1,368 | 0 | 1,464,229 | 0 |
| 52. American Samoa AS | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 53. Guam GU | L | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 54. Puerto Rico PR | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 55. U.S. Virgin Islands VI | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 56. Northern Mariana Islands MP | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 57. Canada CAN | N | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58. Aggregate Other Aliens OT | XXX | 1,088 | 0 | 0 | 0 | 0 | 1,278 | 0 | 2,366 | 0 |
| 59. Subtotal | XXX | 782,700,093 | 0 | 0 | 0 | 0 | 6,986,147 | 0 | 789,686,240 | 0 |
| 60. Reporting Entity Contributions for Employee Benefit Plans | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 61. Totals (Direct Business) | XXX | 782,700,093 | 0 | 0 | 0 | 0 | 6,986,147 | 0 | 789,686,240 | 0 |
| DETAILS OF WRITE-INS | | | | | | | | | | |
| 58001. Other Alien | XXX | 1,088 | 0 | 0 | 0 | 0 | 1,278 | 0 | 2,366 | 0 |
| 58002. | XXX | | | | | | | | | |
| 58003. | XXX | | | | | | | | | |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | XXX | 1,088 | 0 | 0 | 0 | 0 | 1,278 | 0 | 2,366 | 0 |

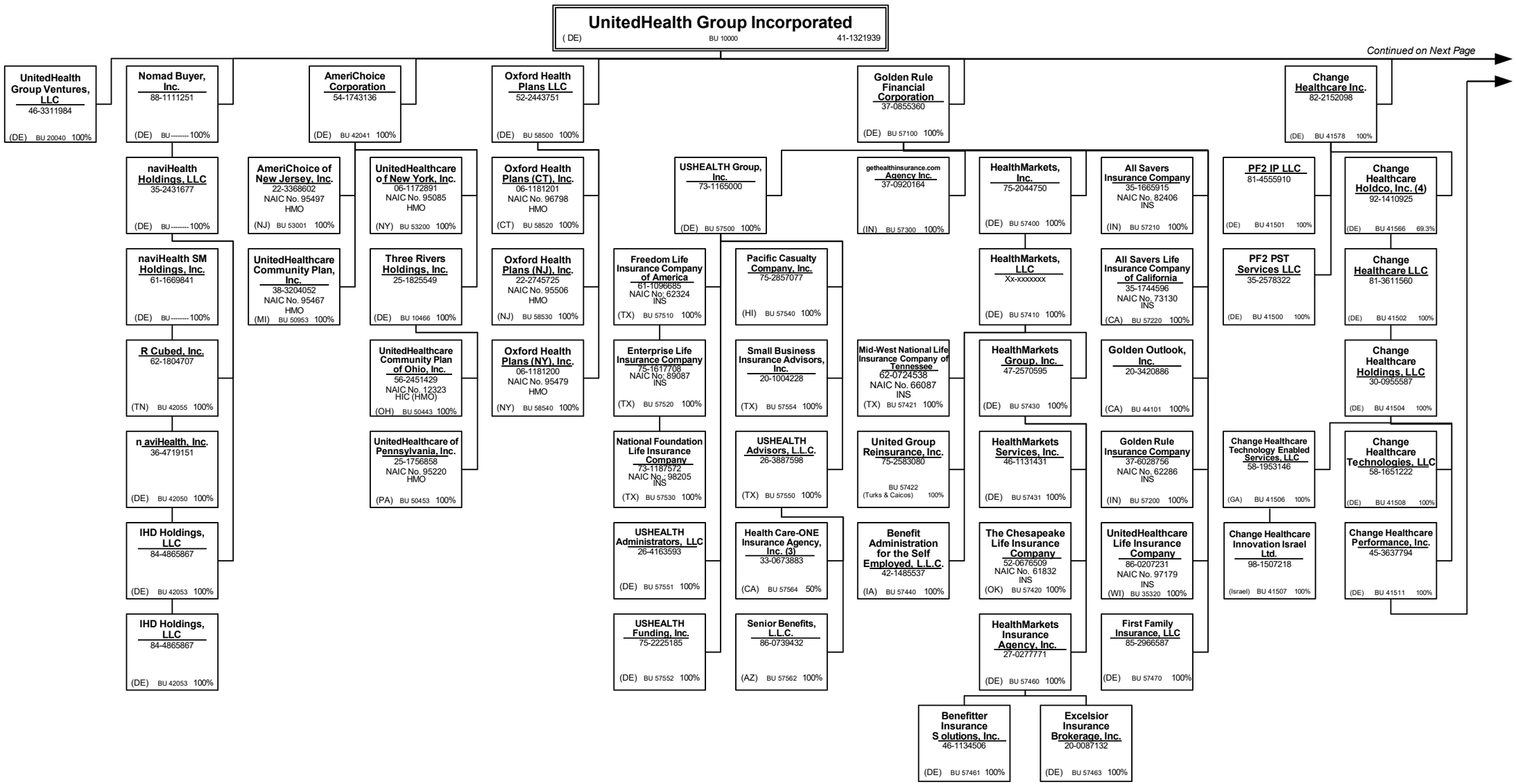
(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 51
2. R - Registered - Non-domiciled RRGs..... 0
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state. ..... 0
4. Q - Qualified - Qualified or accredited reinsurer..... 0
5. N - None of the above - Not allowed to write business in the state..... 6

Allocation of premiums is based on insured's address state.

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART



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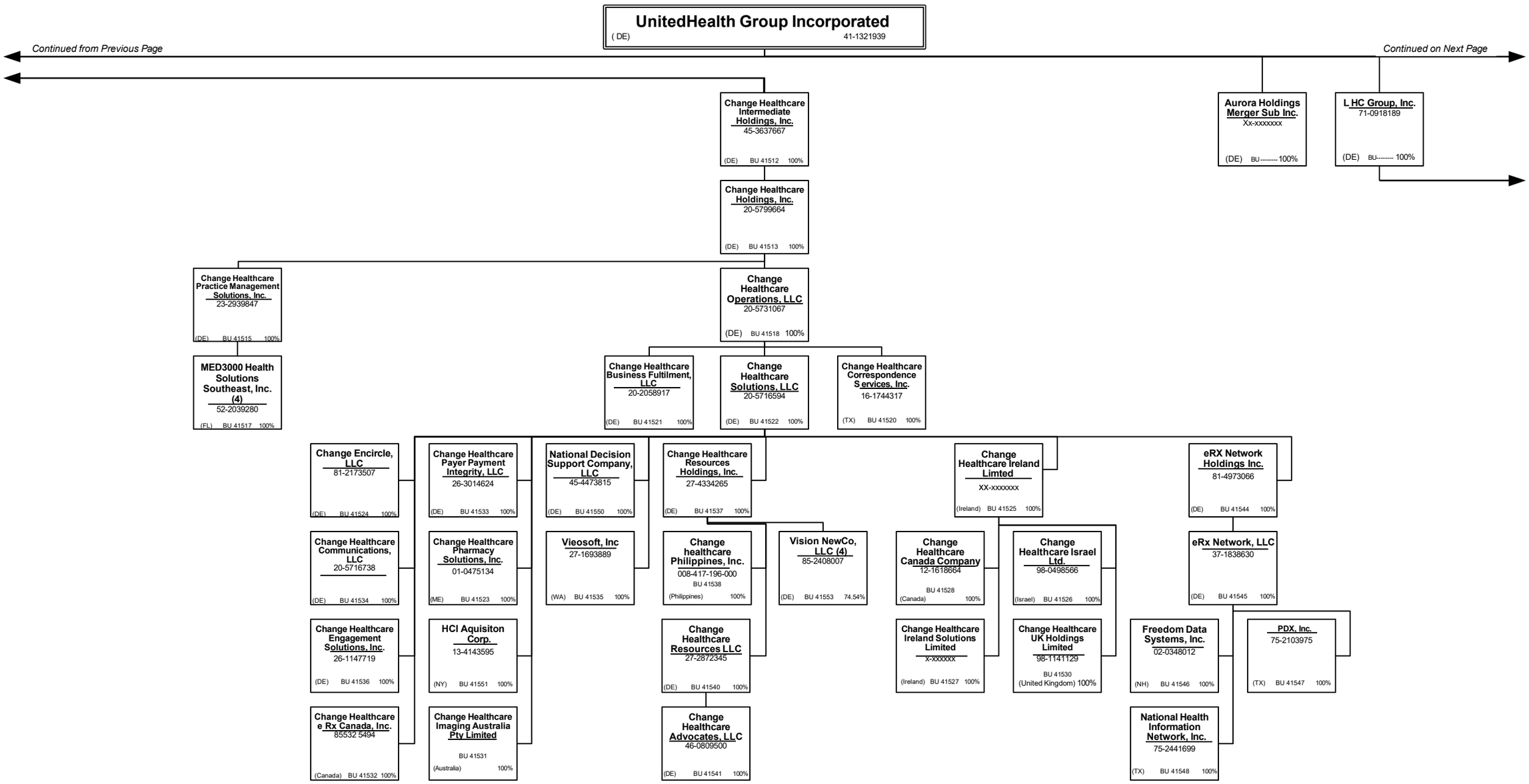

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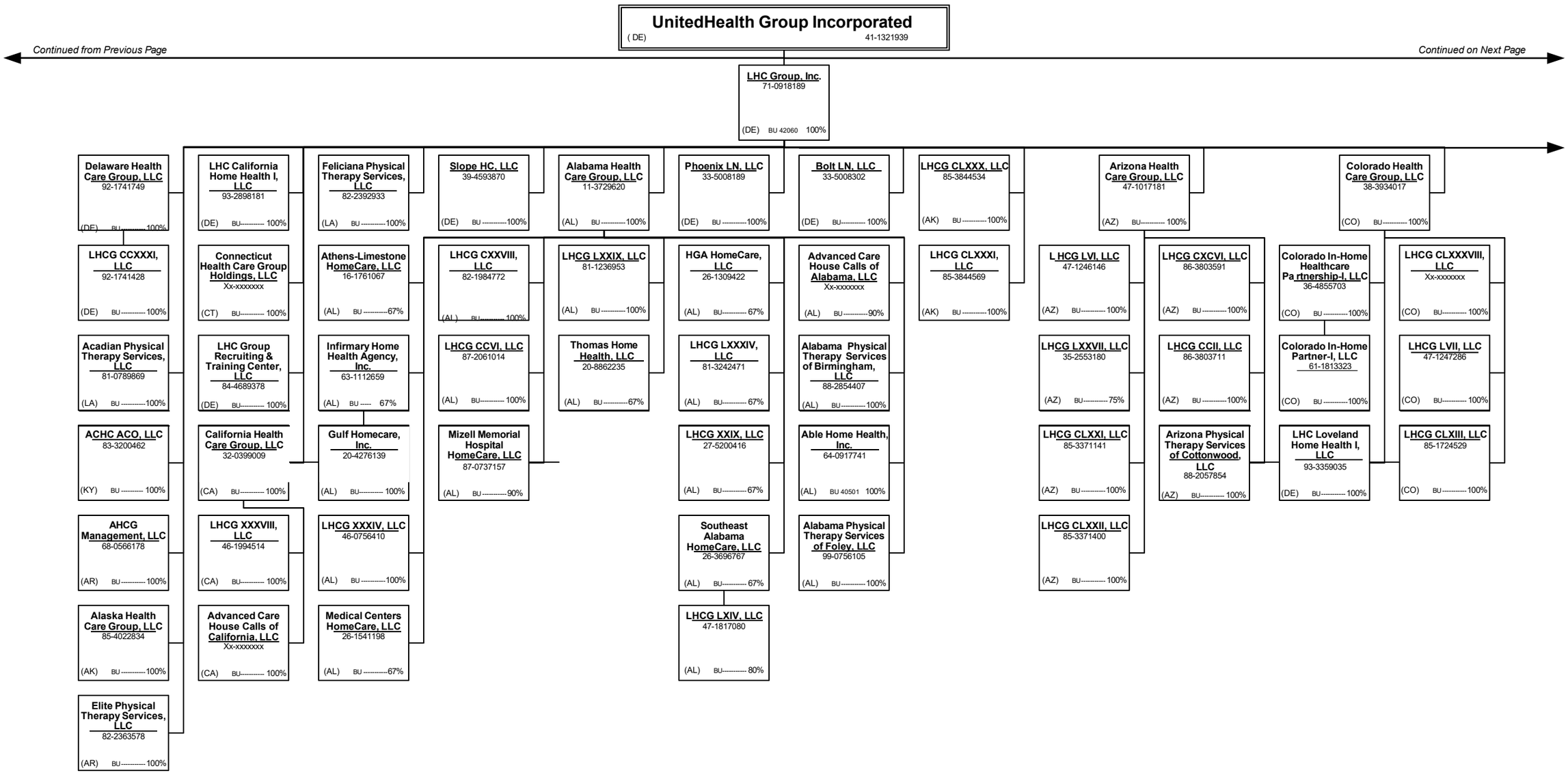

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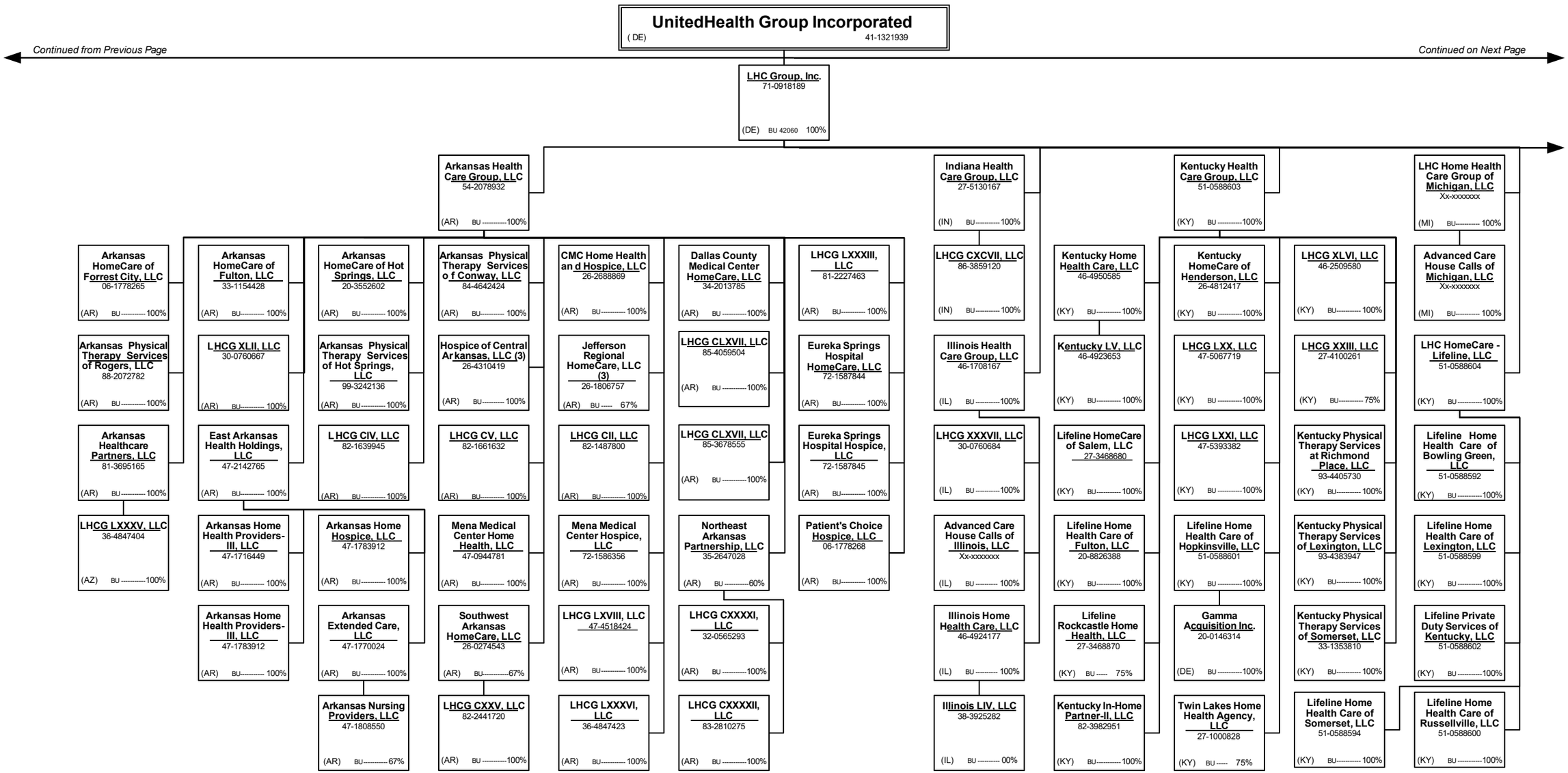

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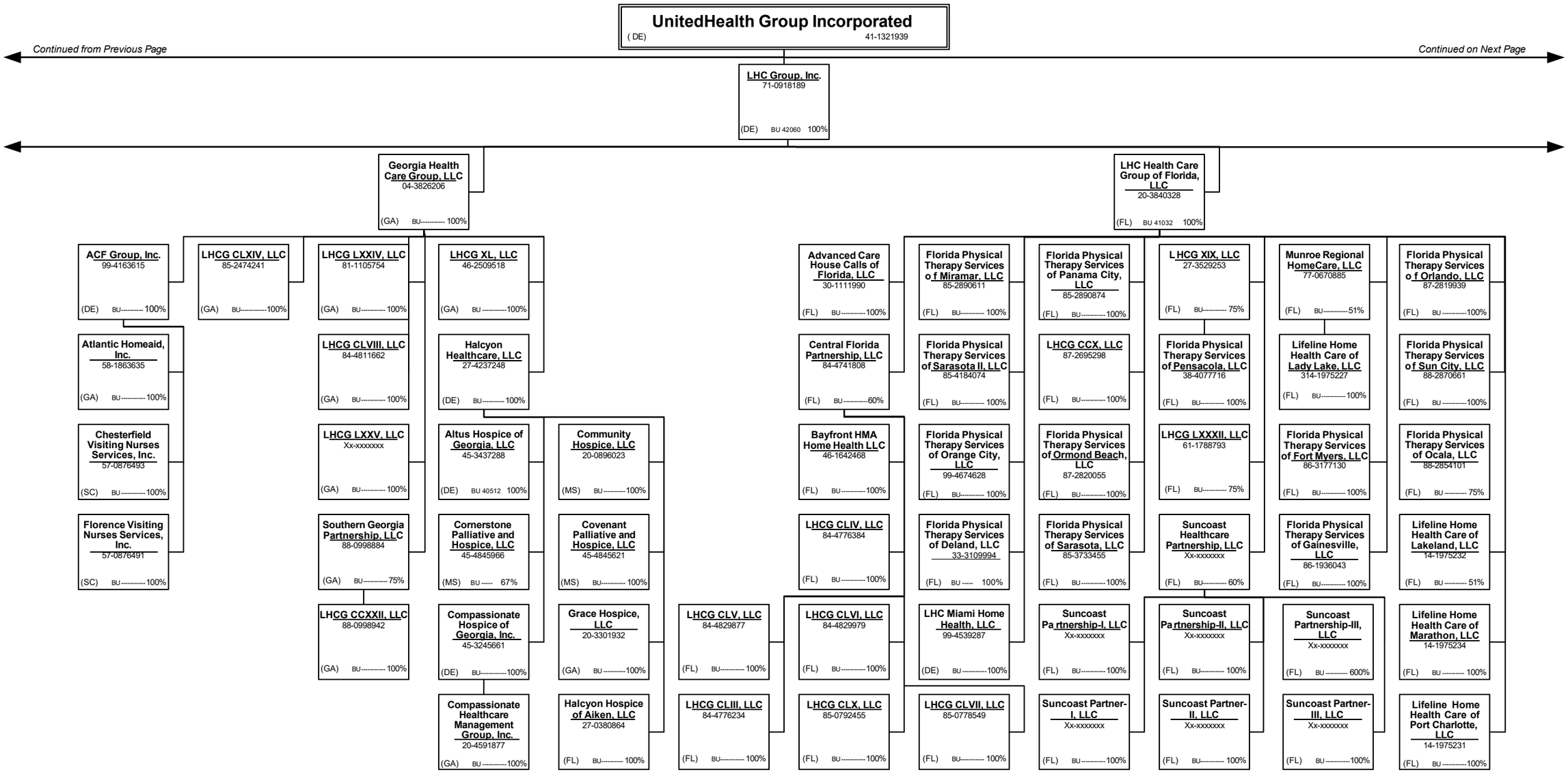

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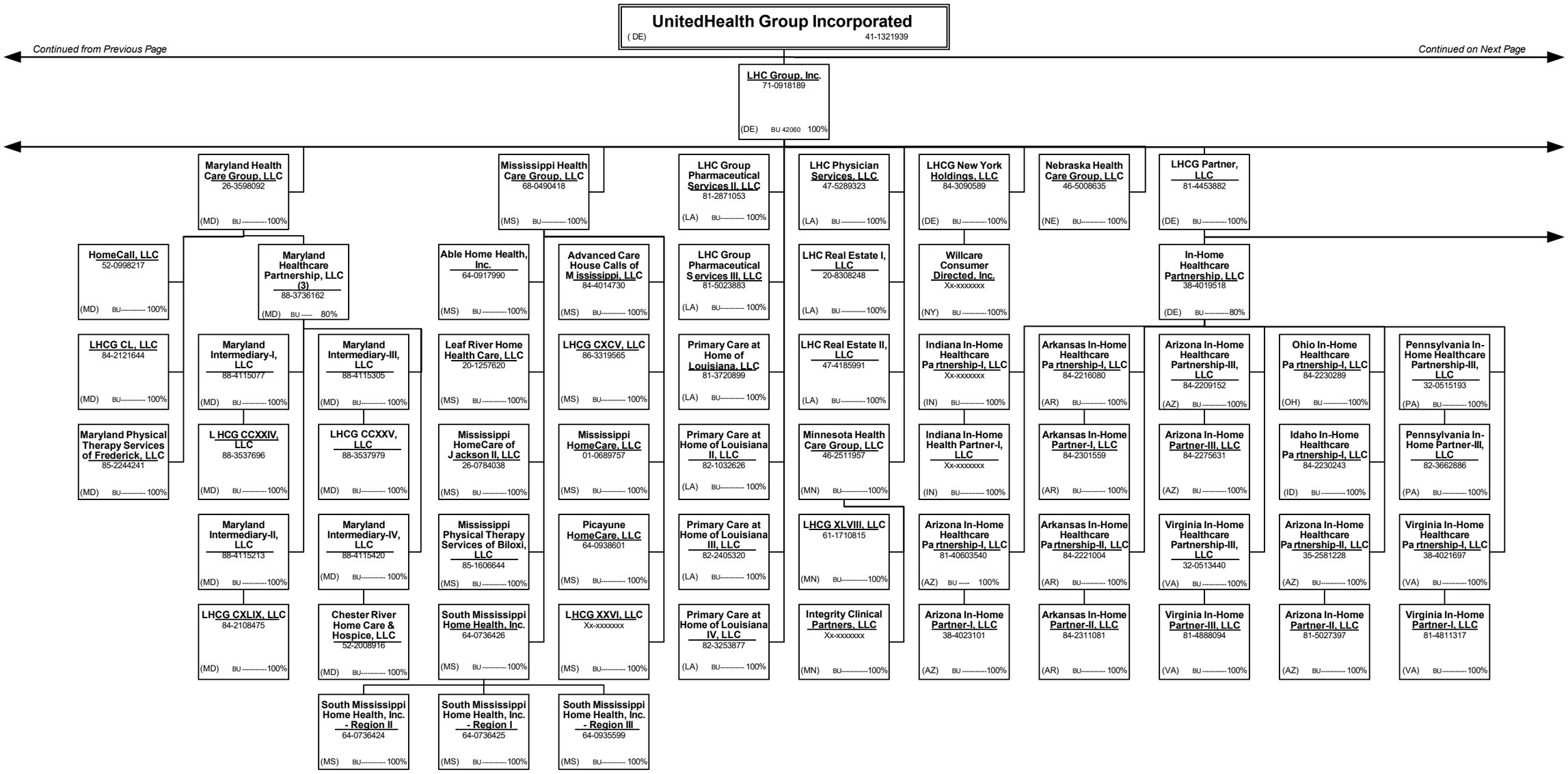

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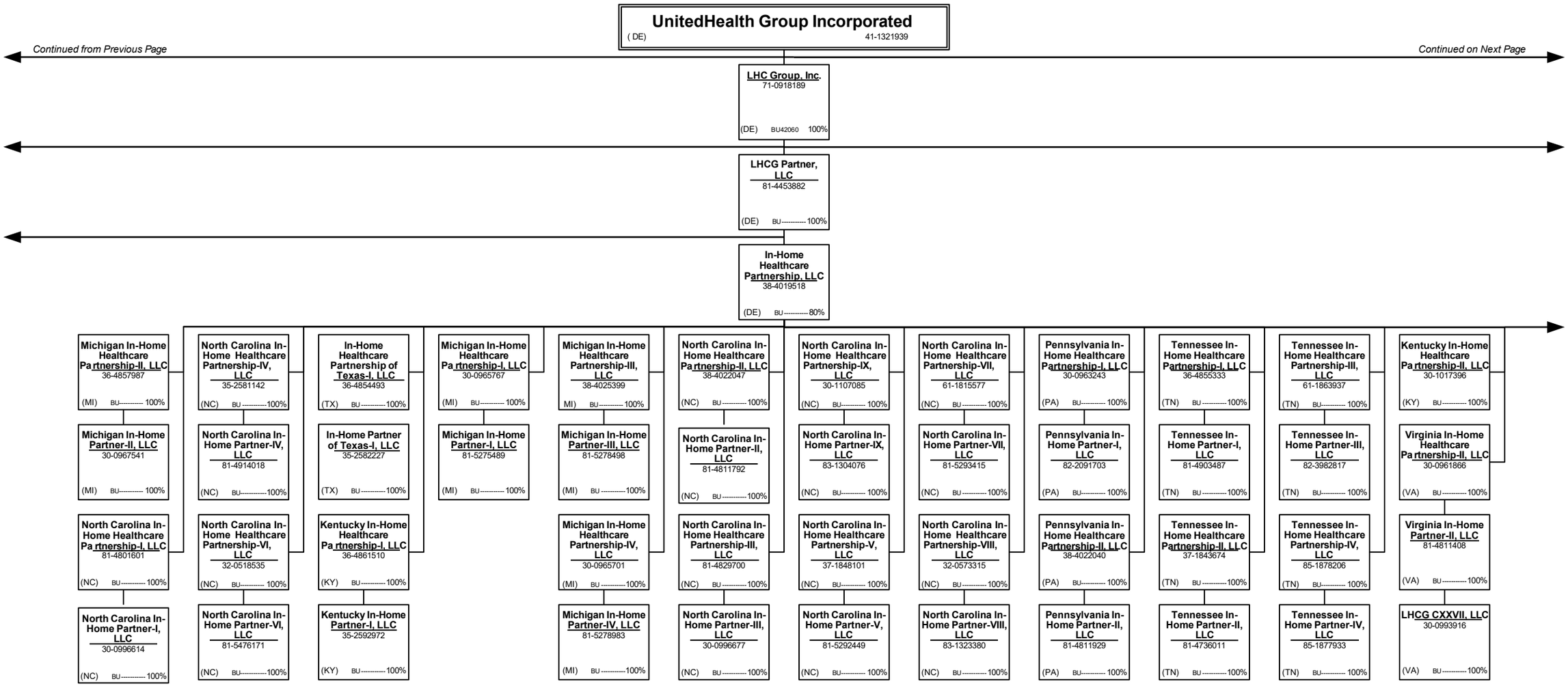

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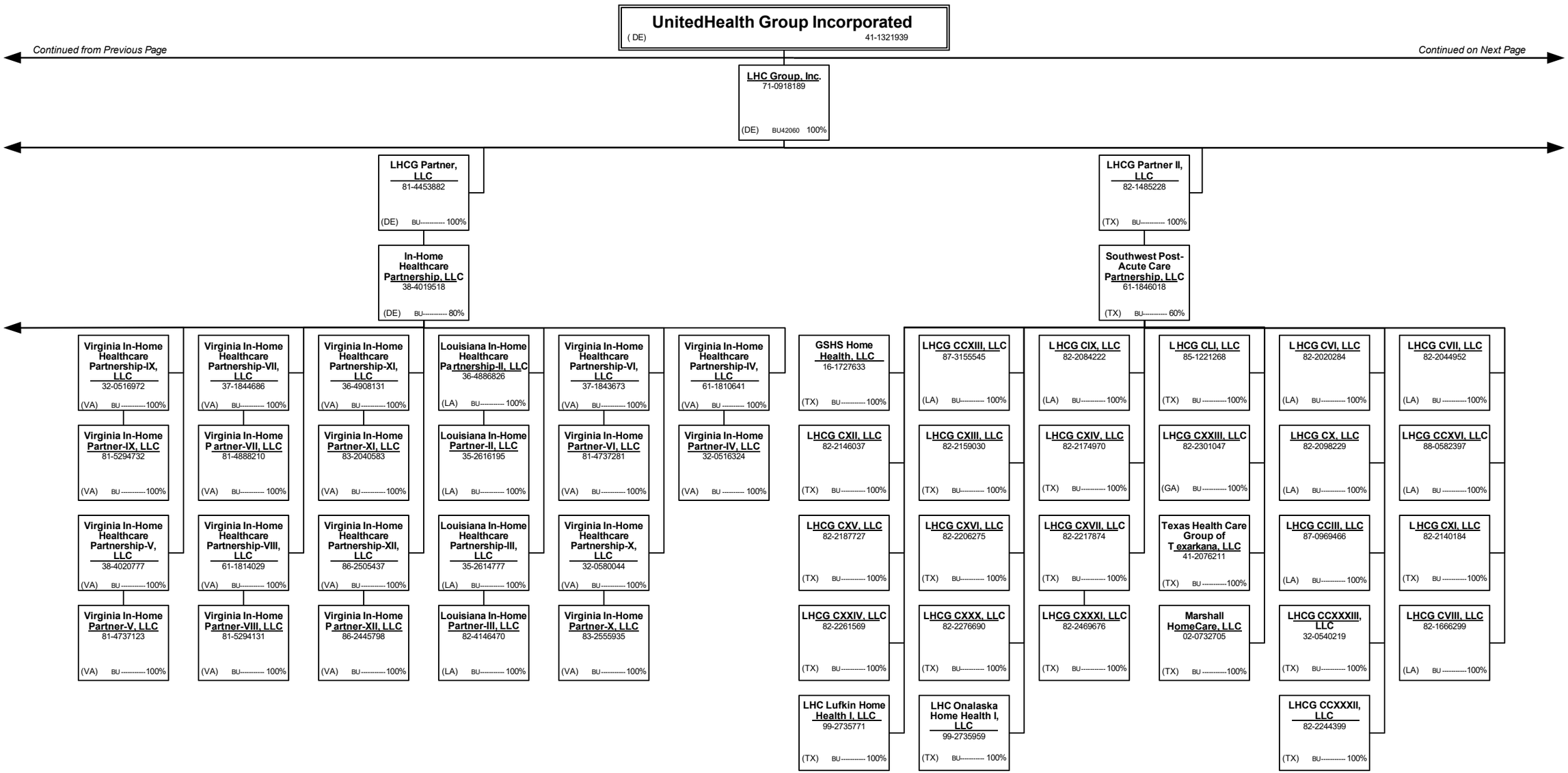

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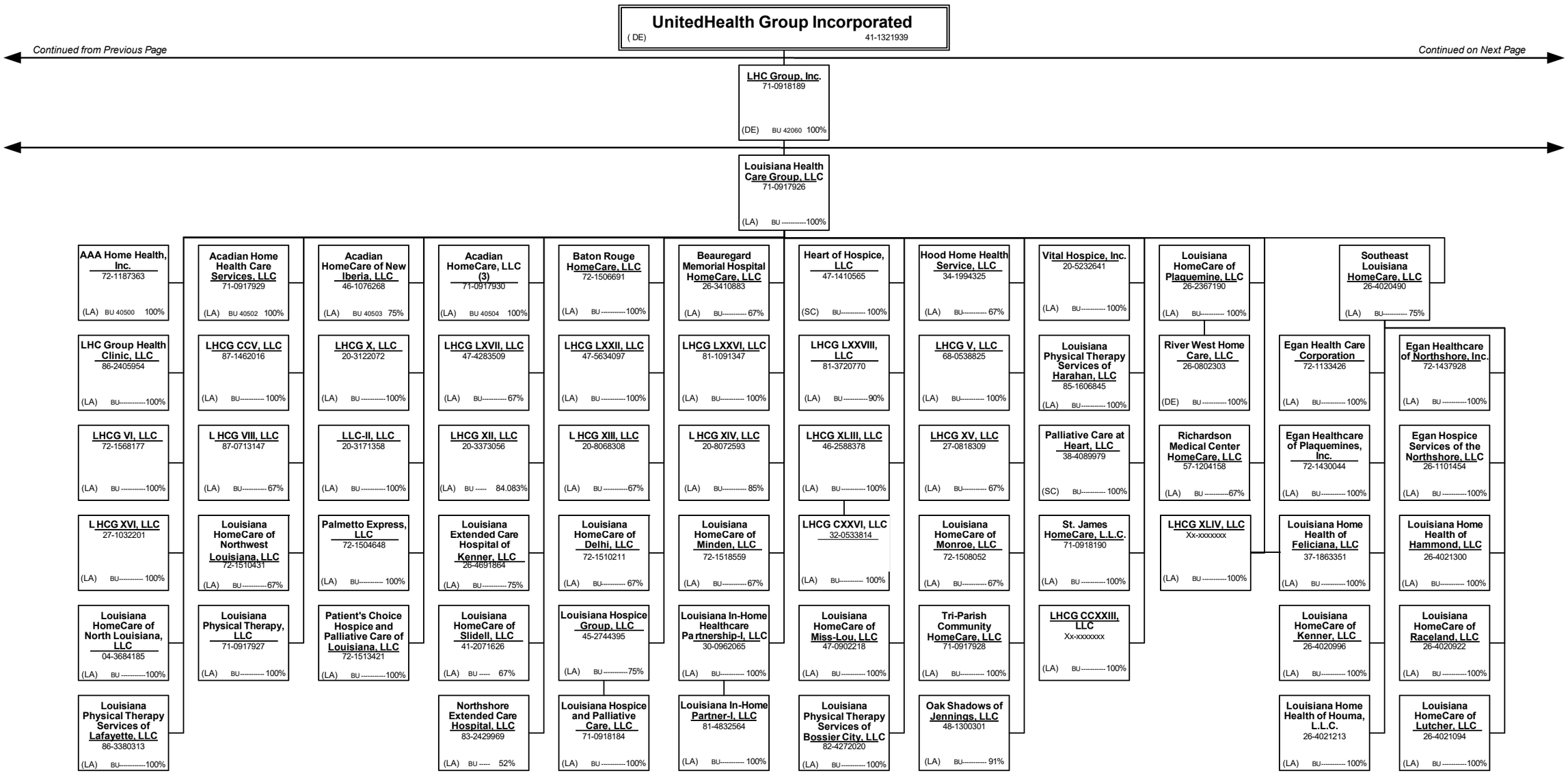

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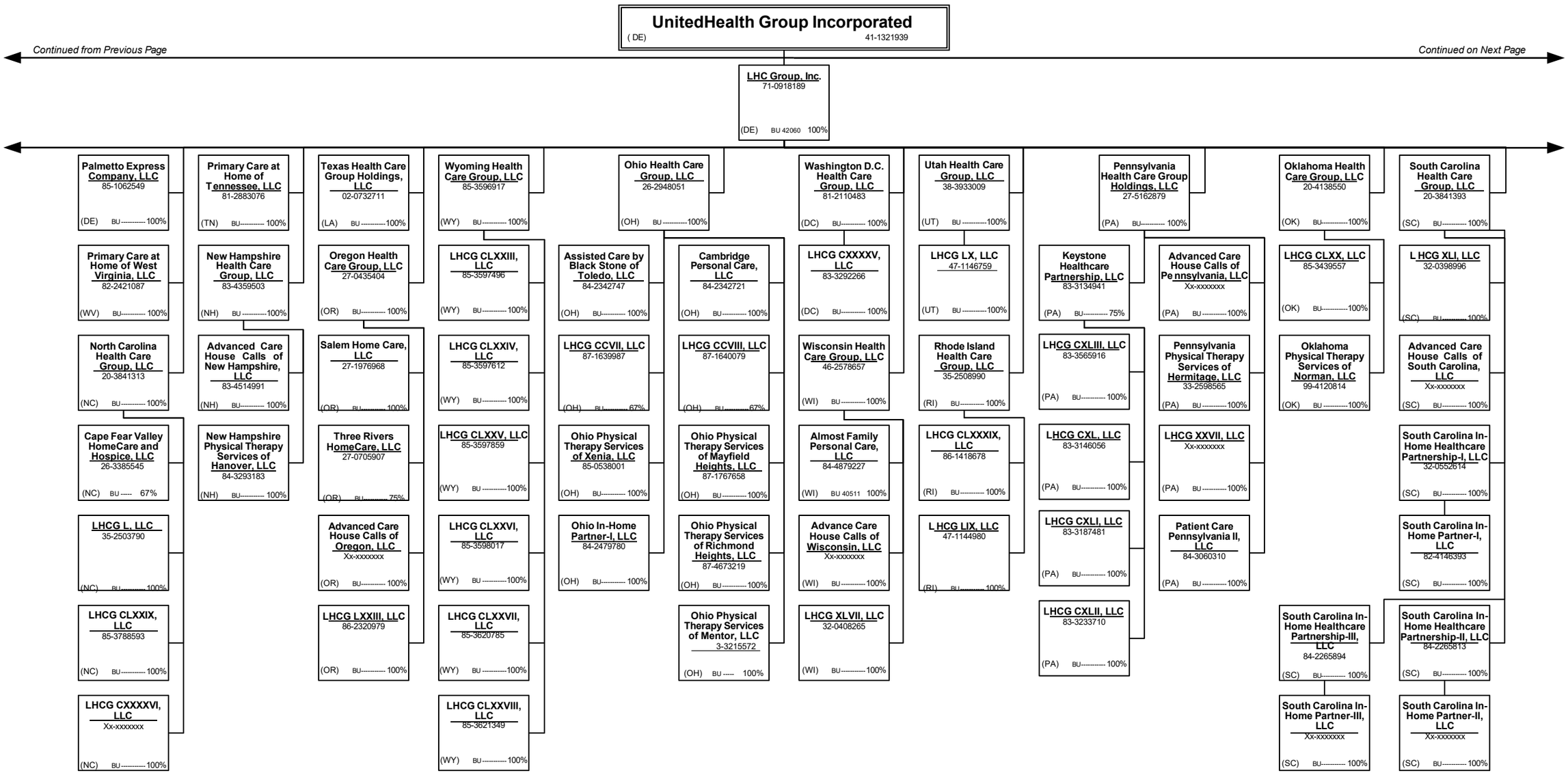

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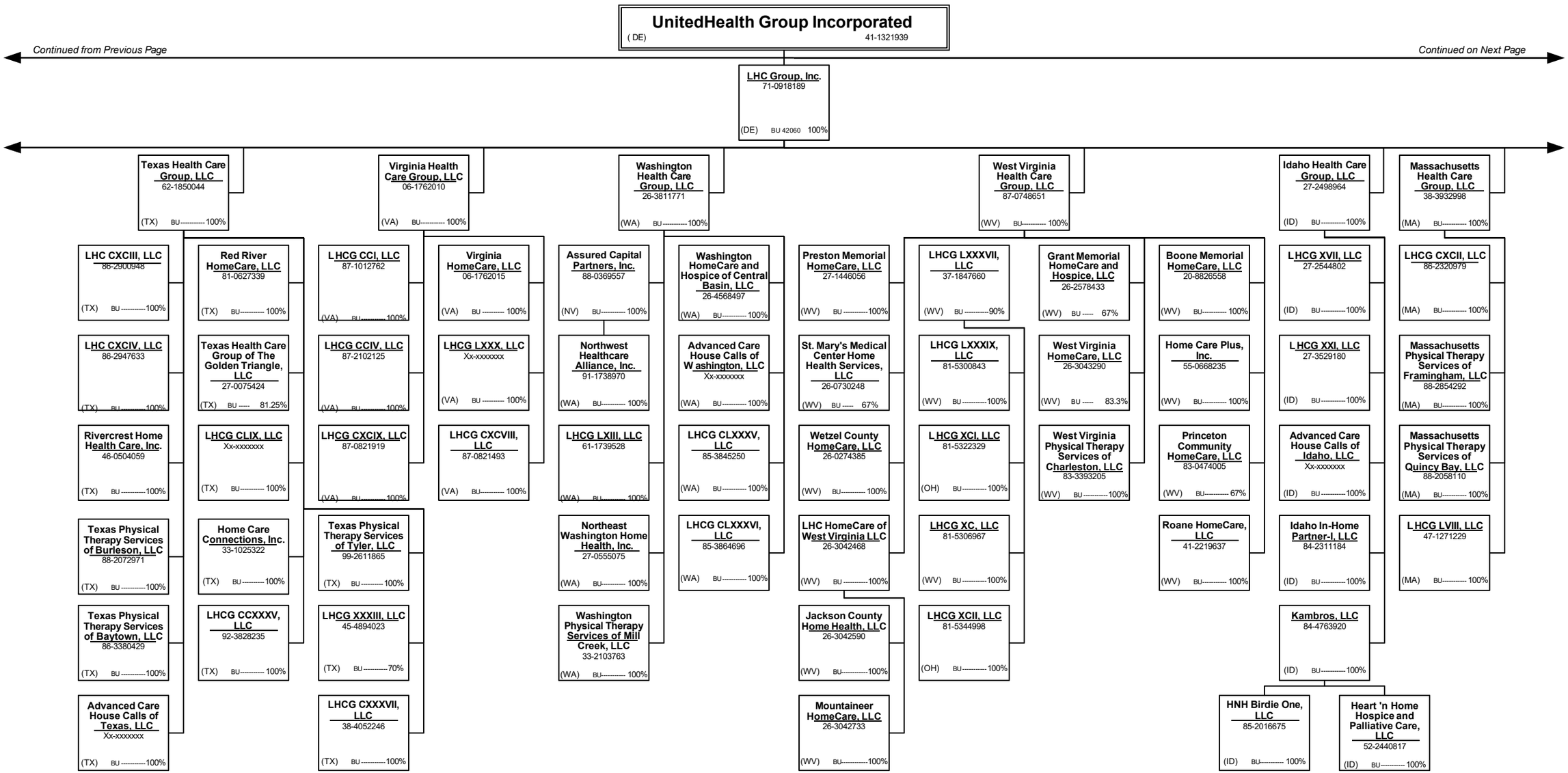

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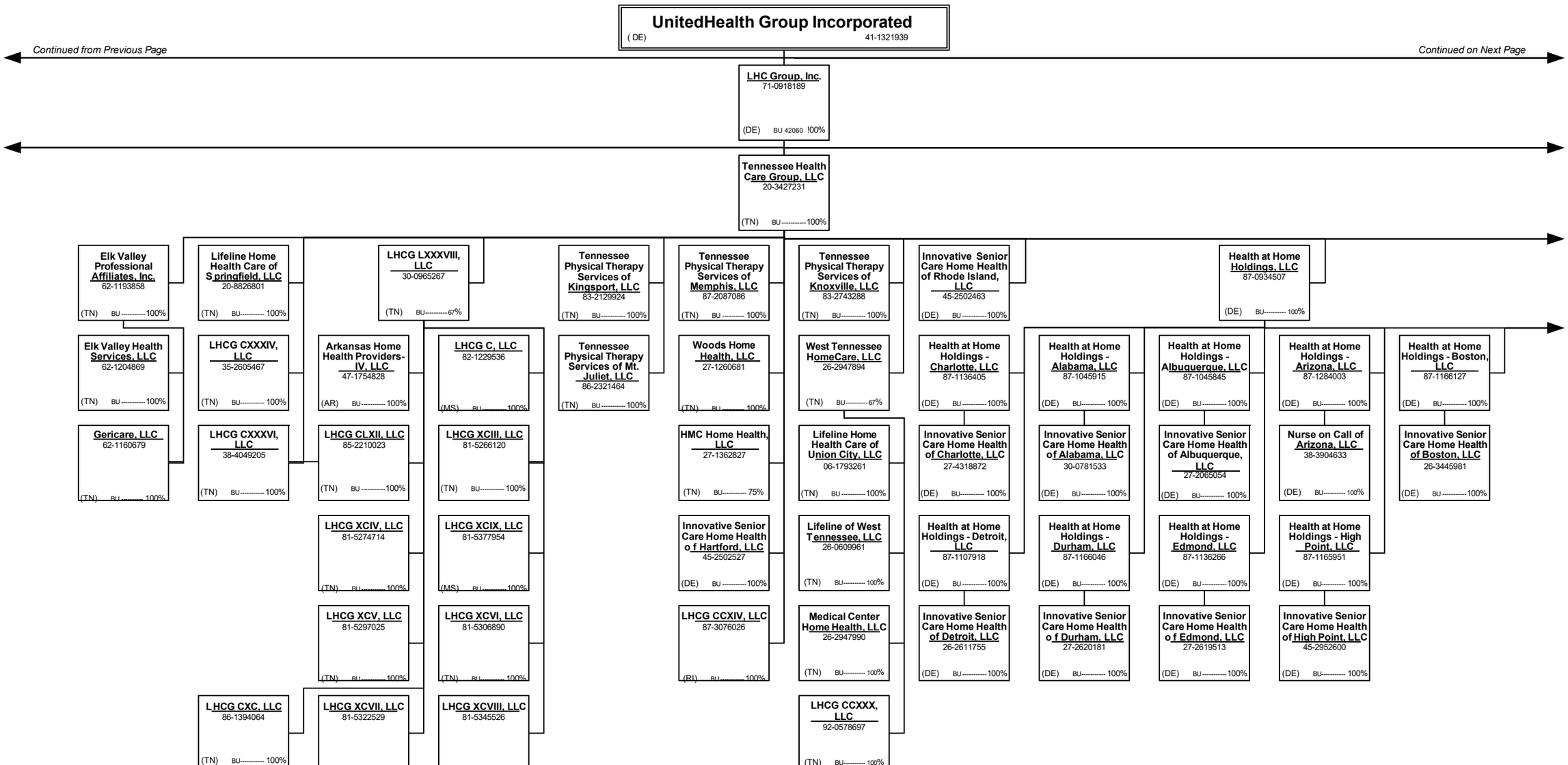

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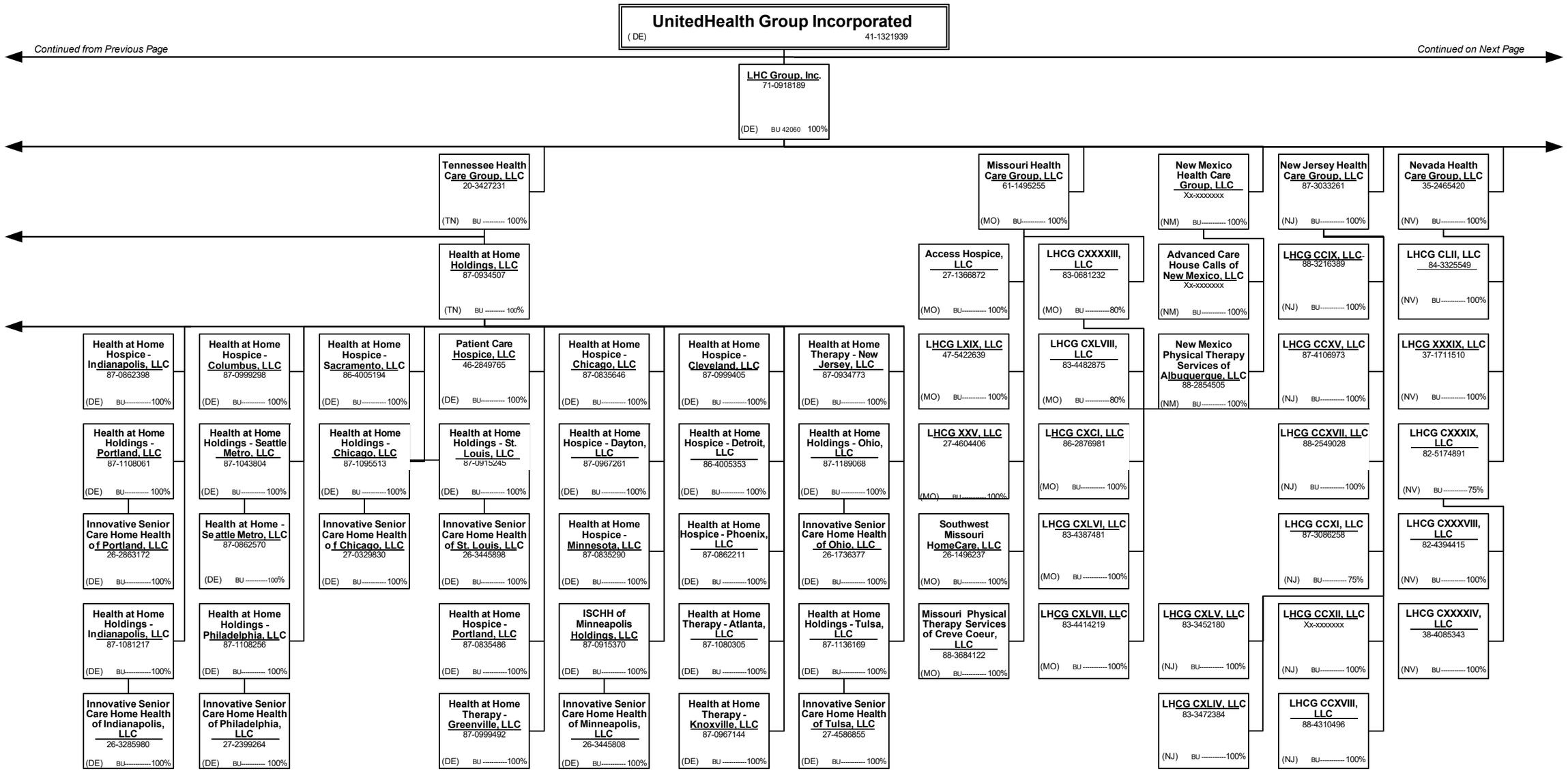

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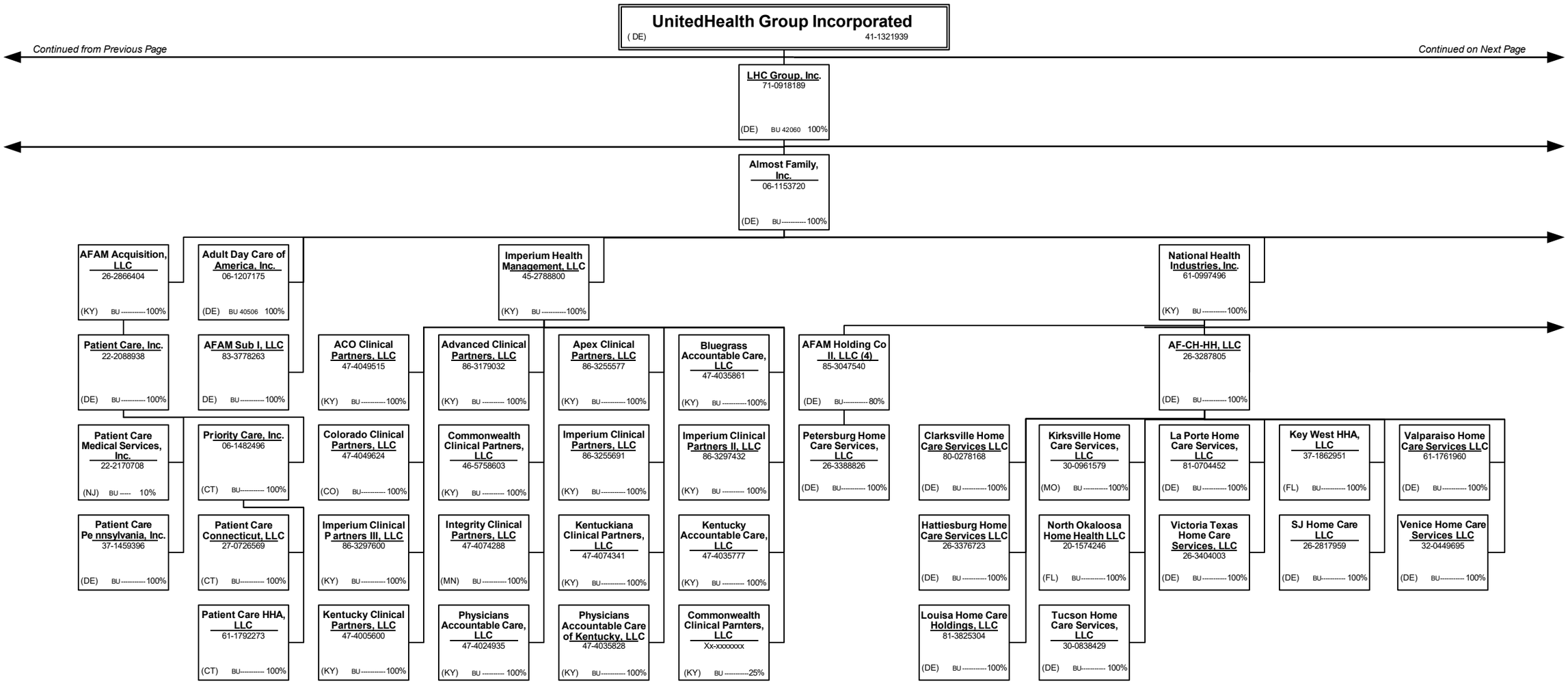

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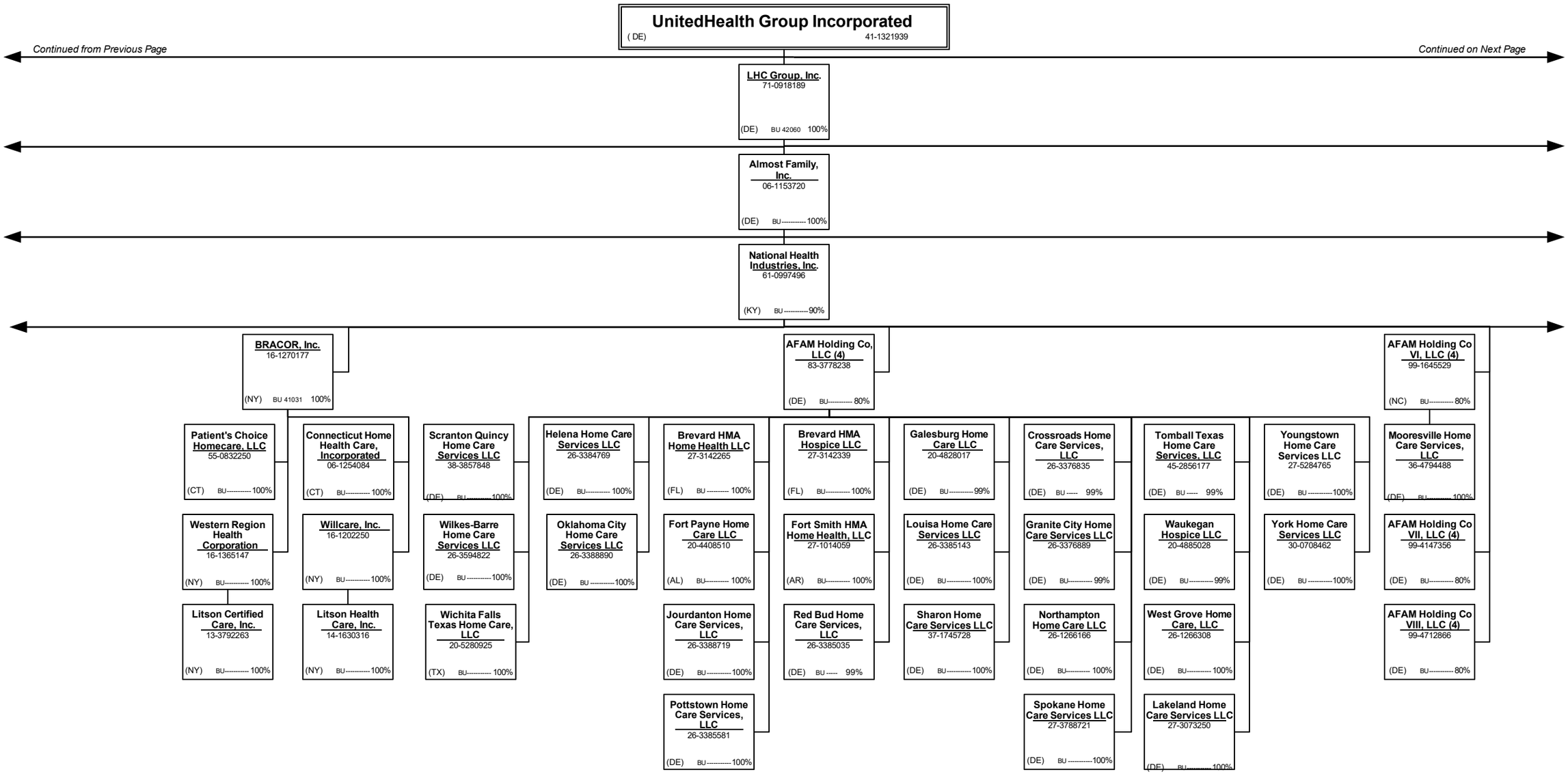

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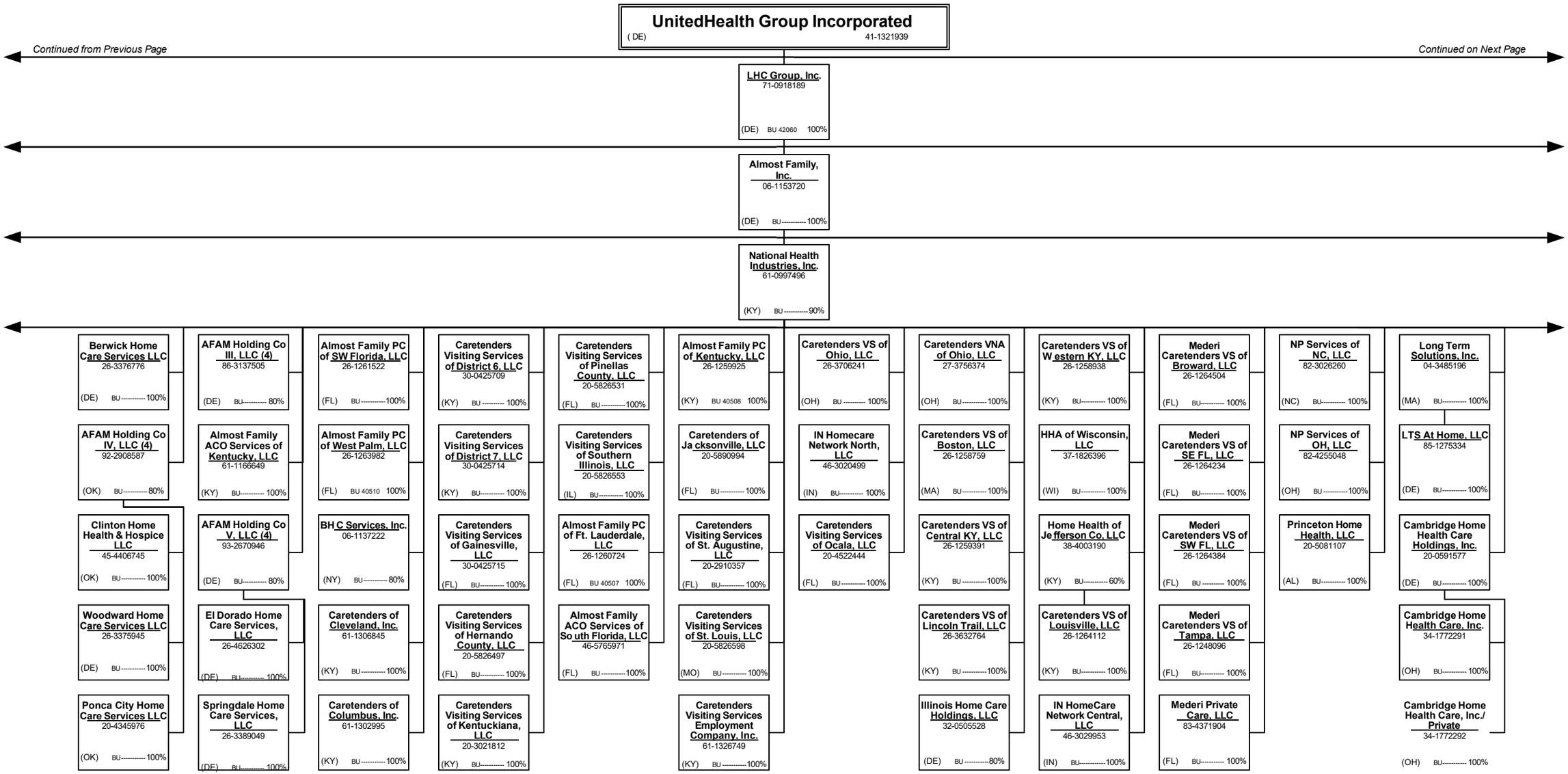
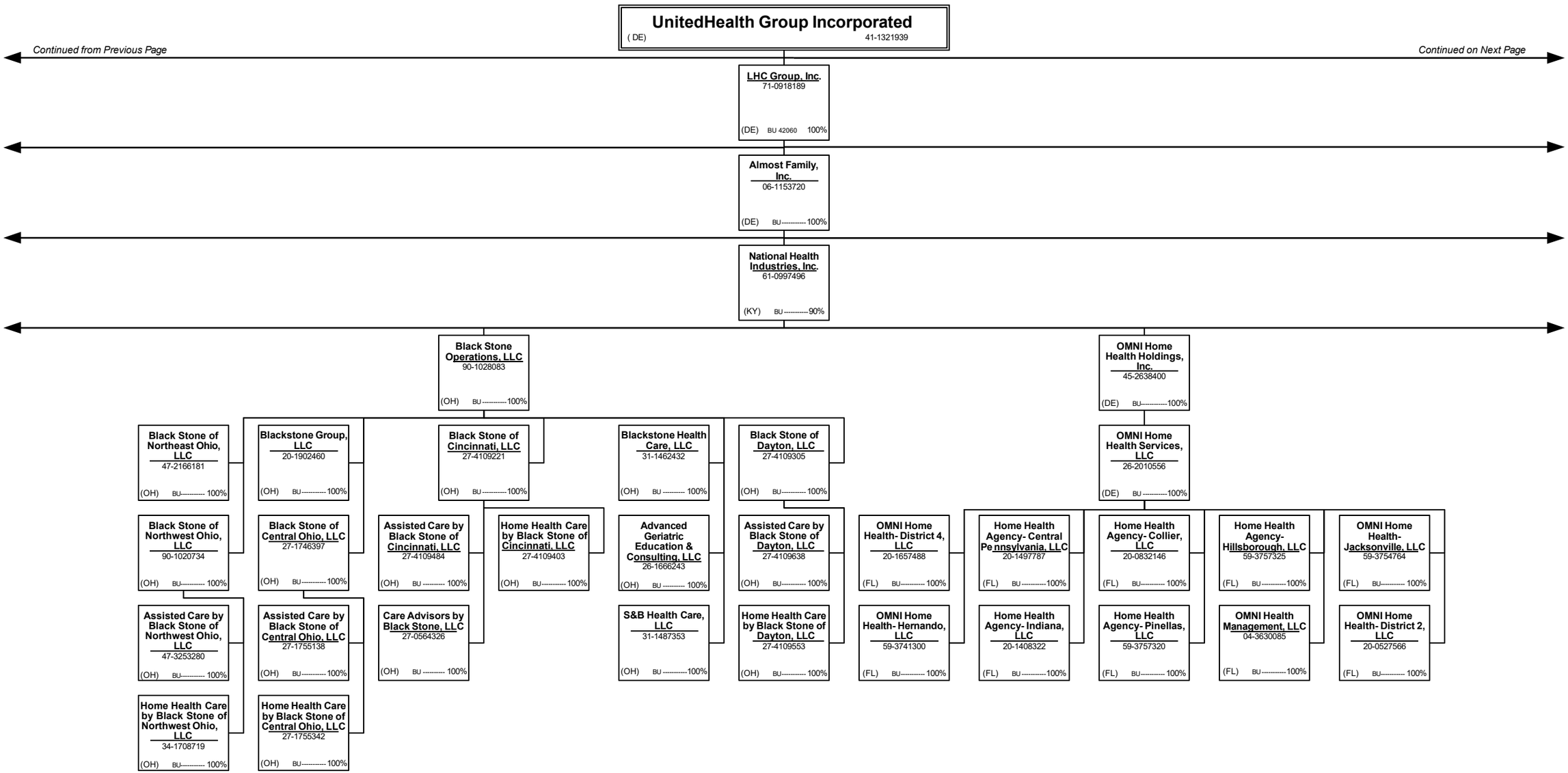


# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART



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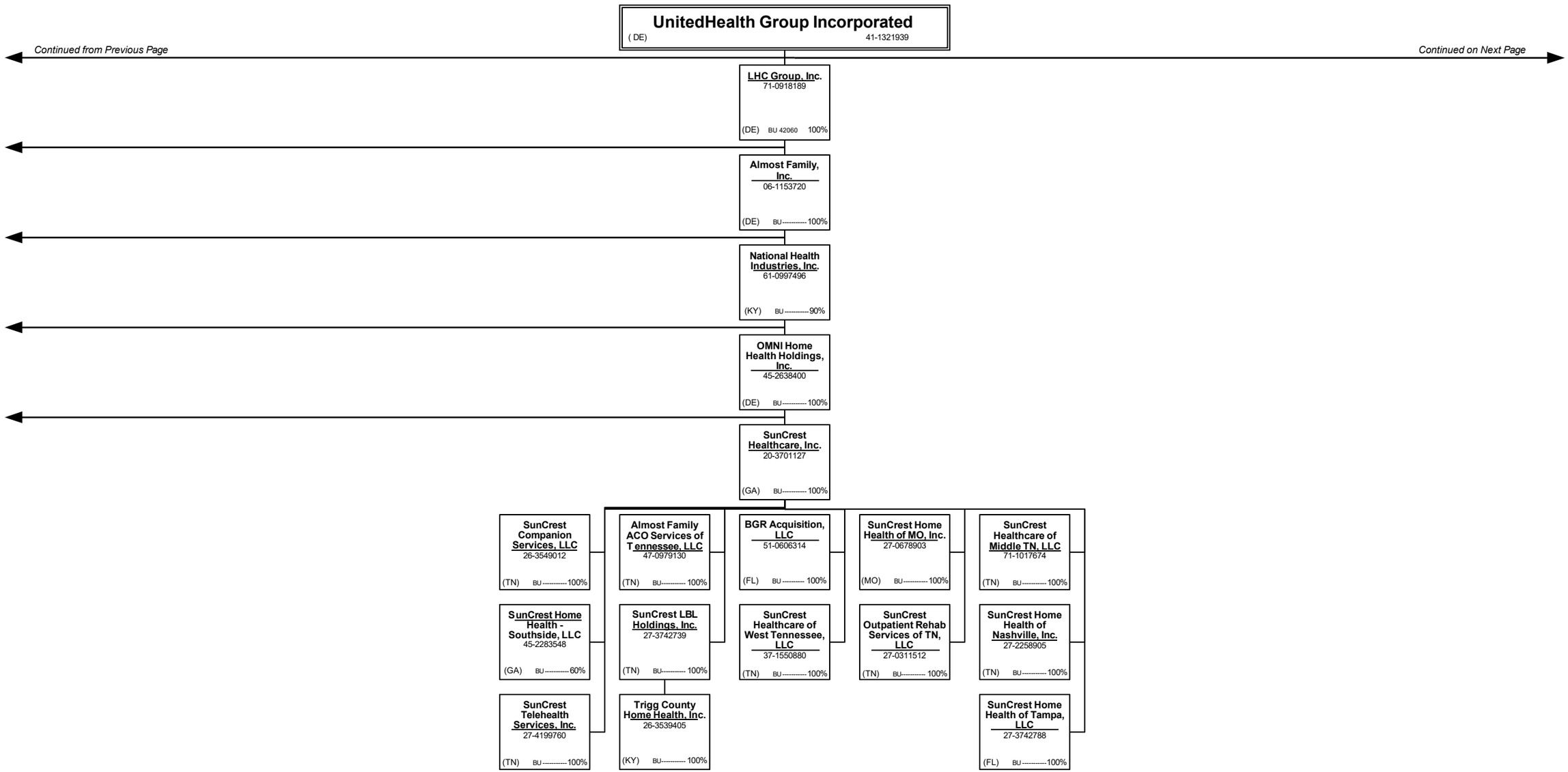

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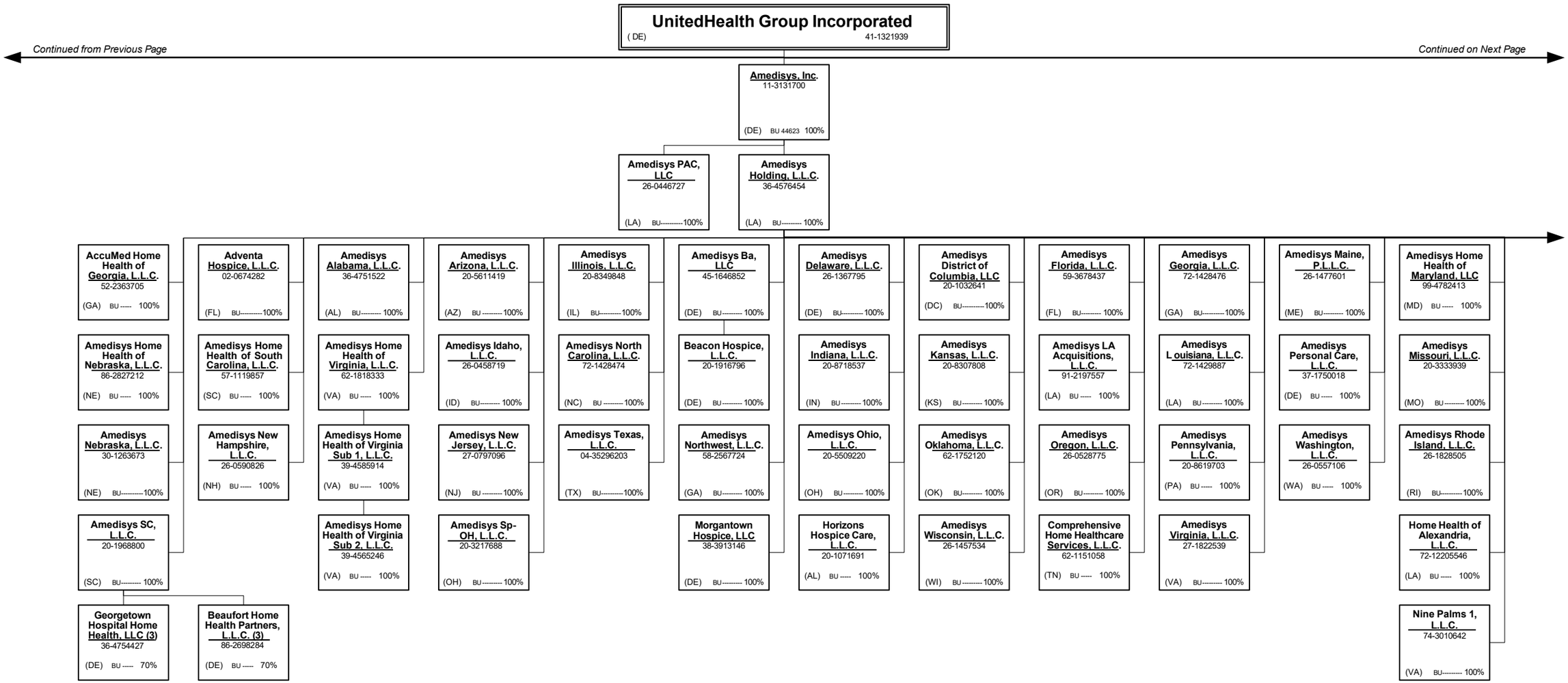

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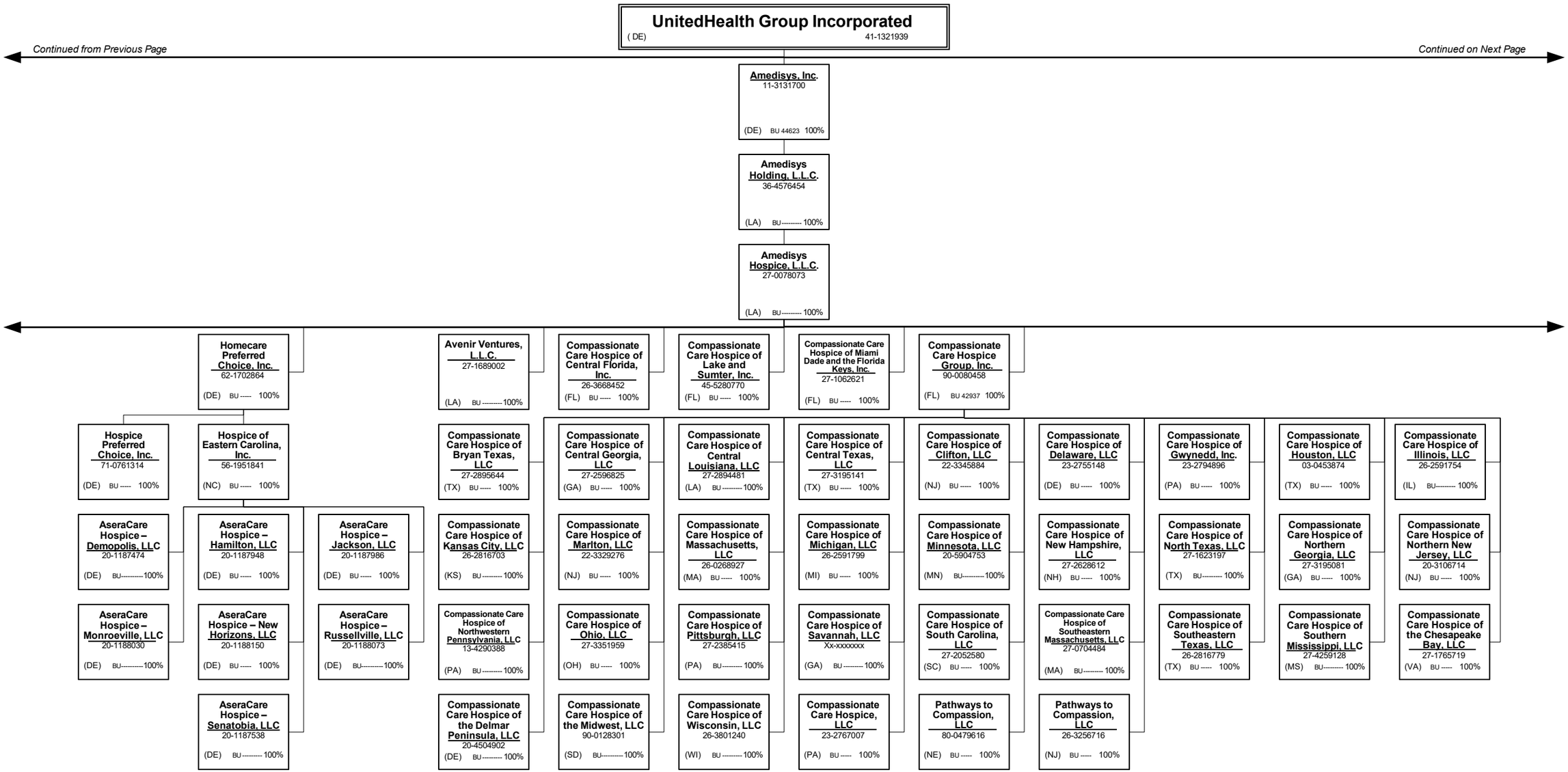

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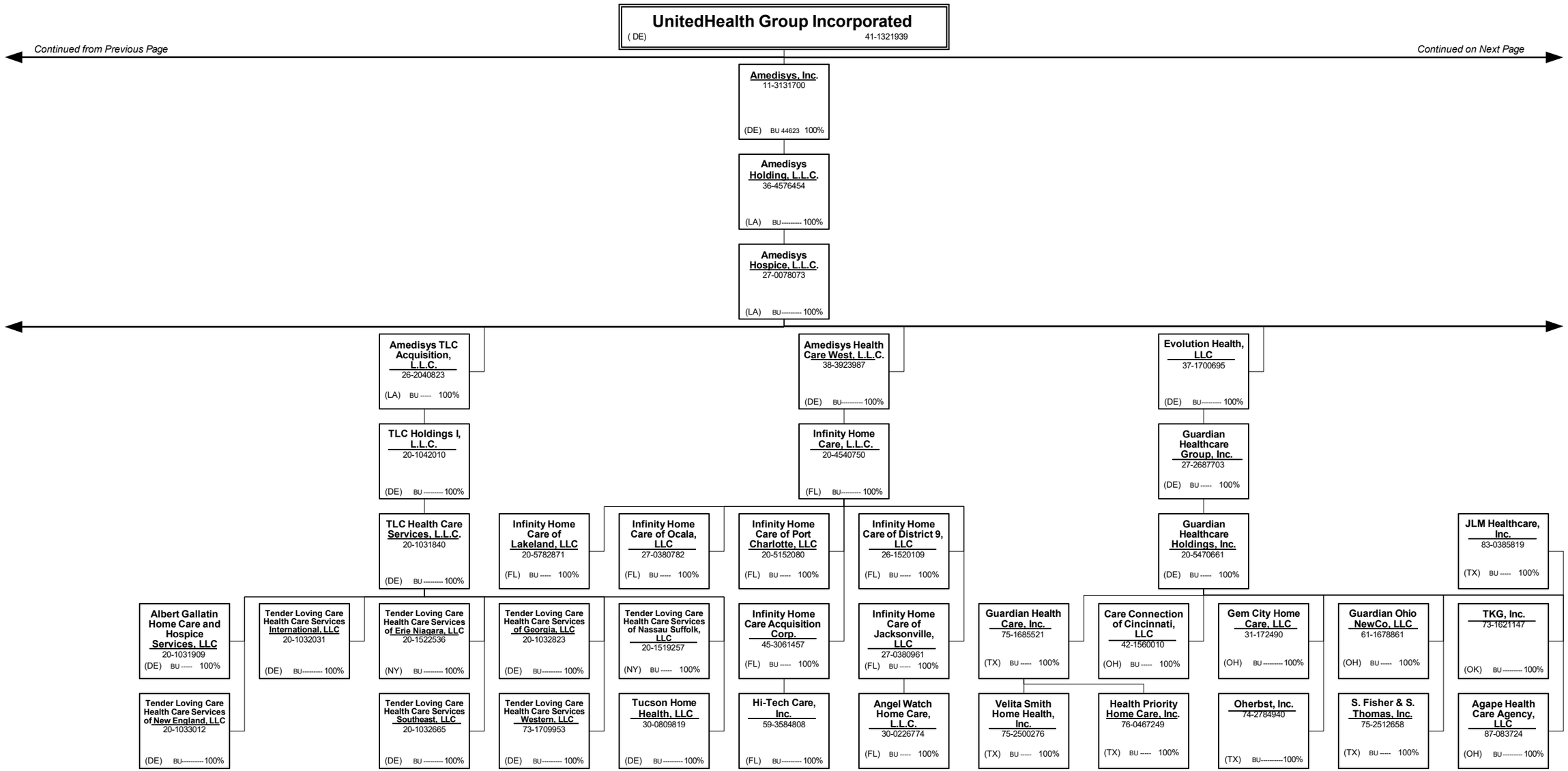

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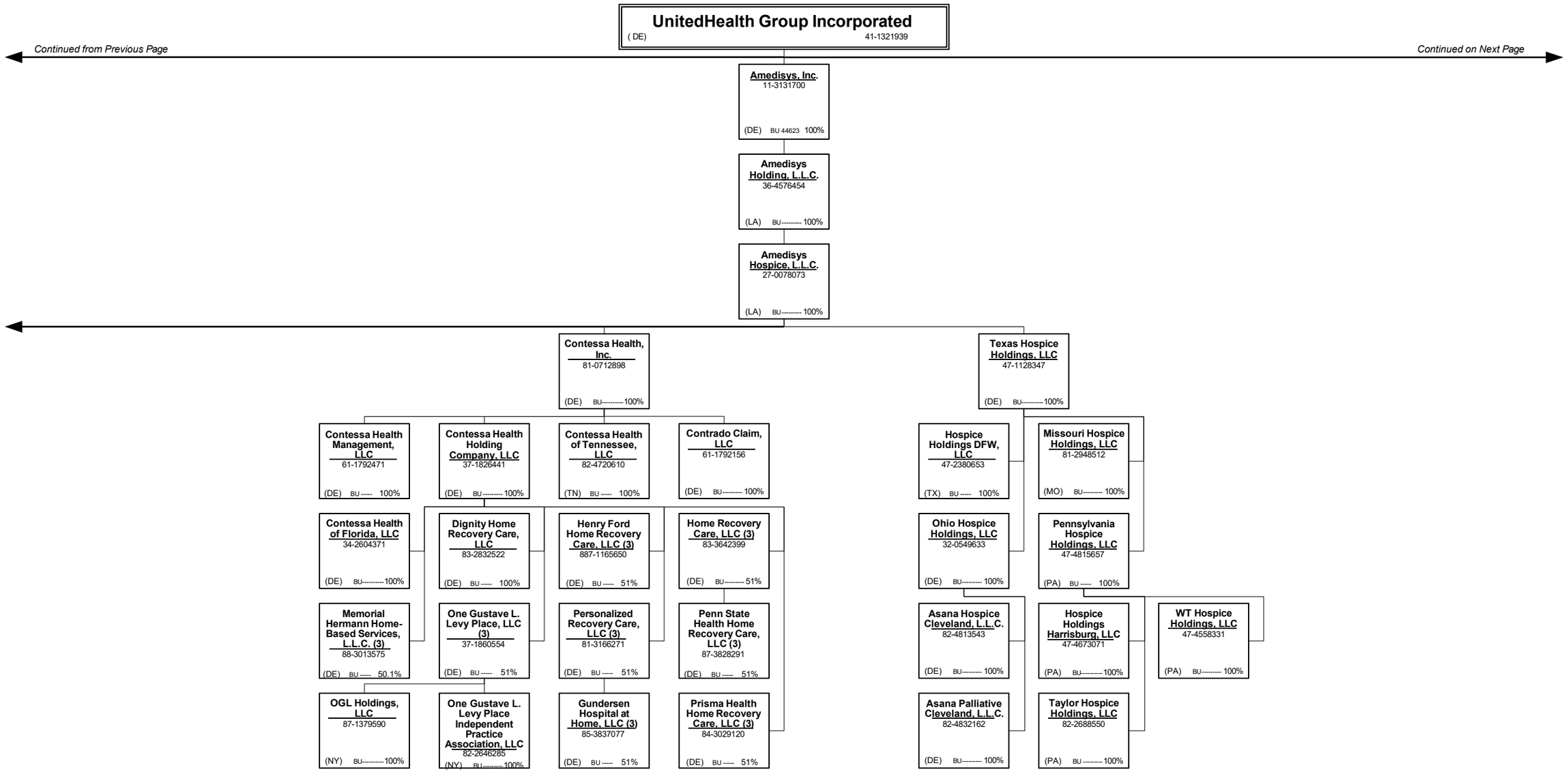

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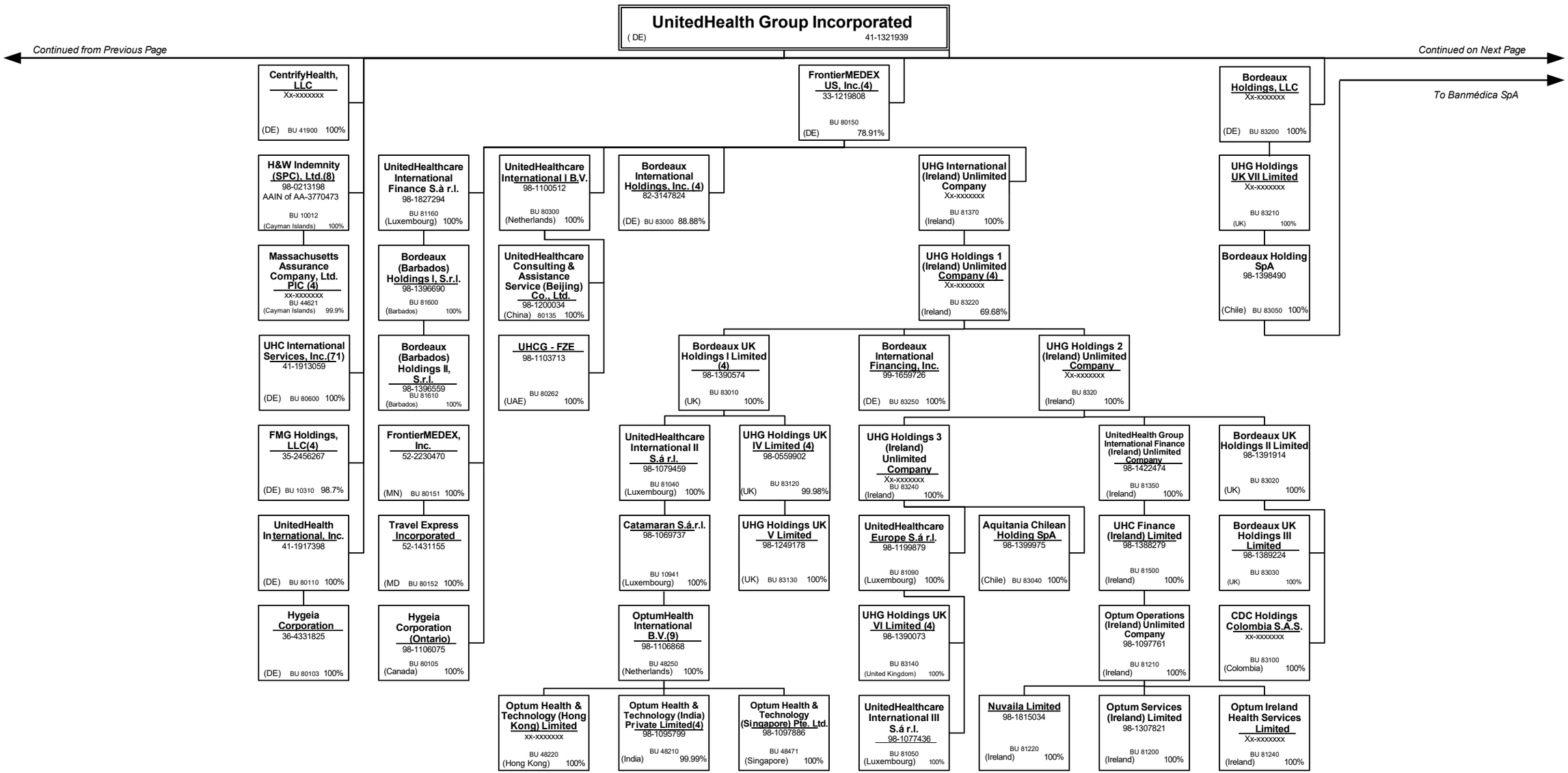

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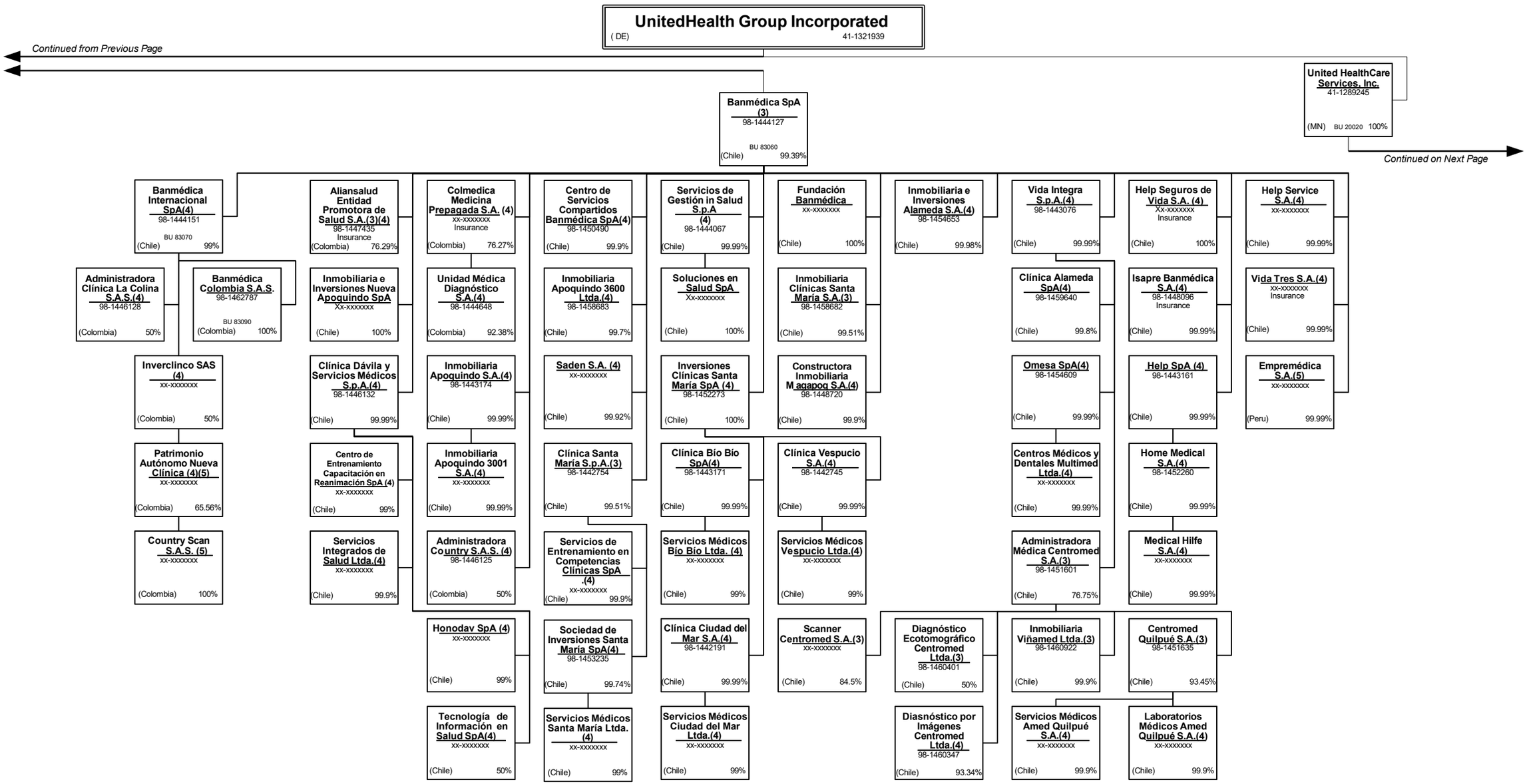

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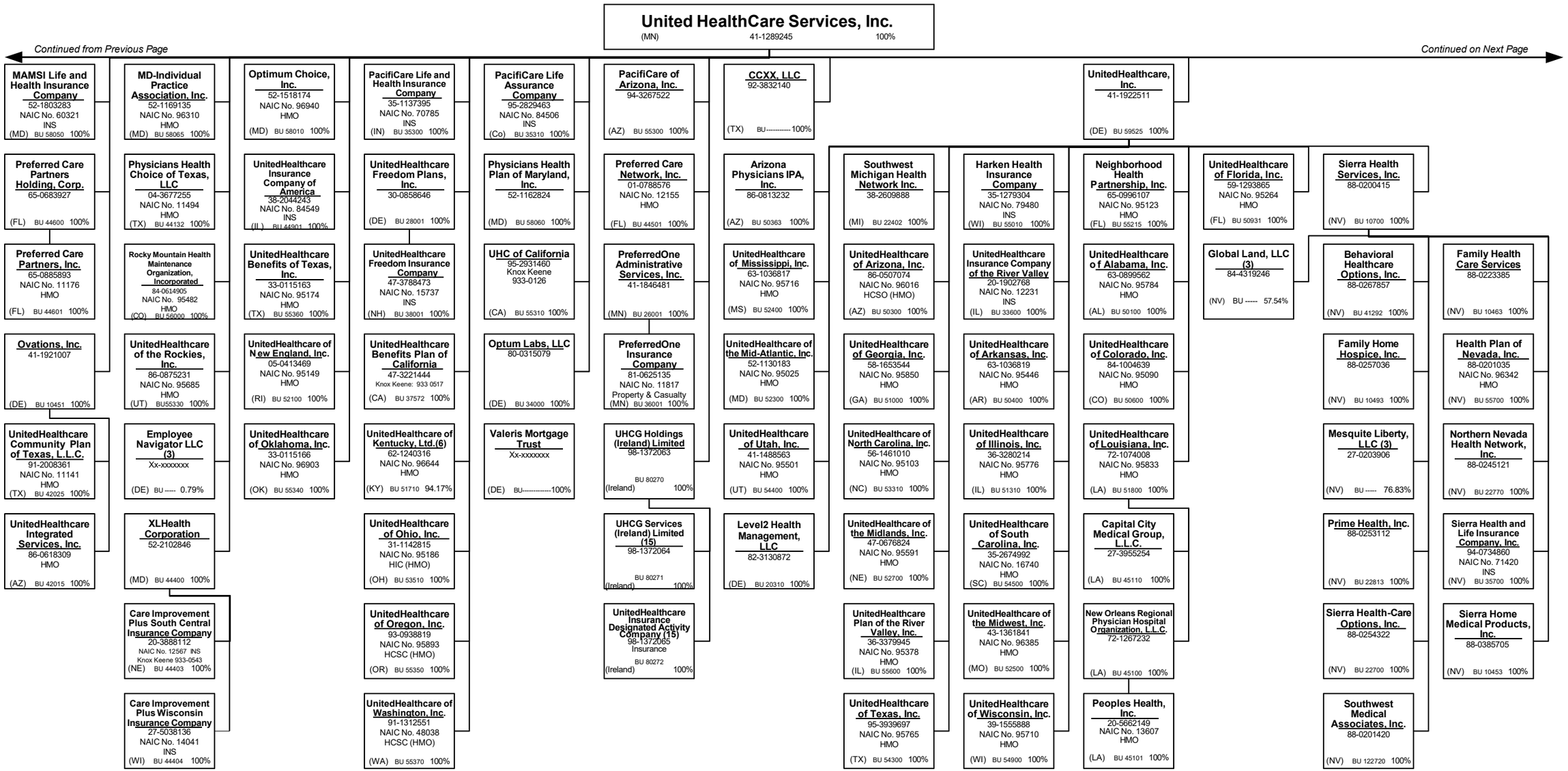

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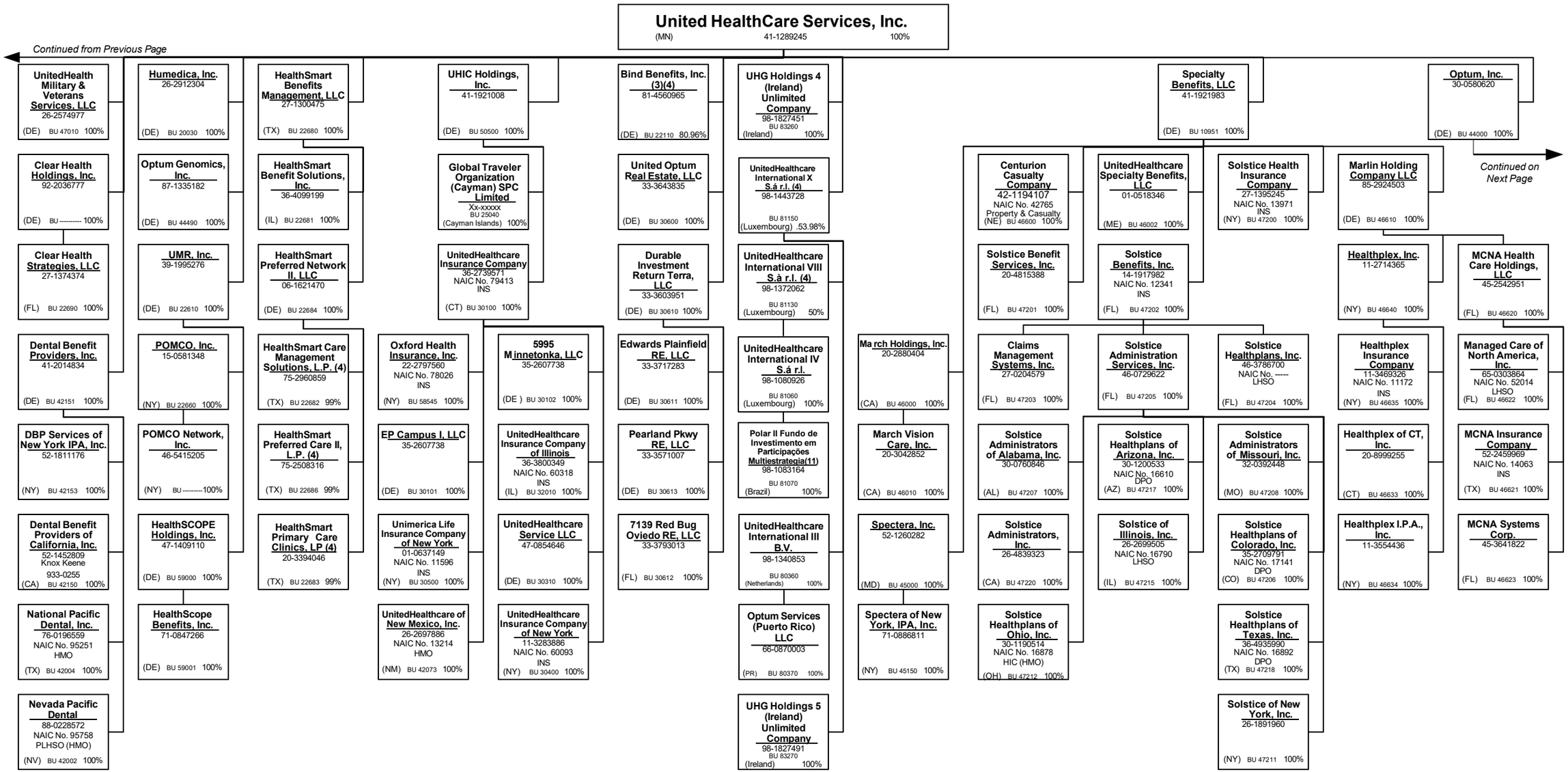

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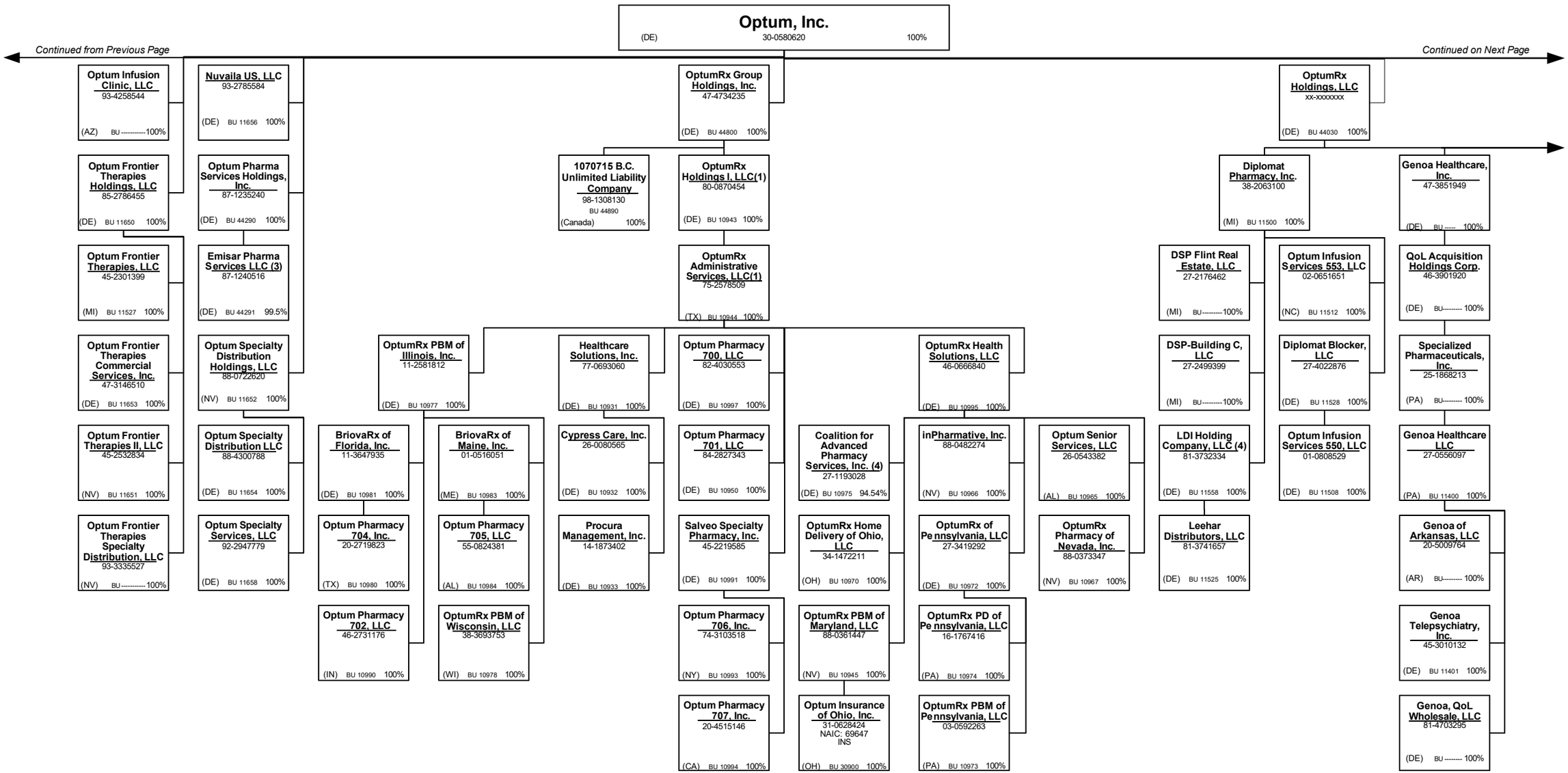

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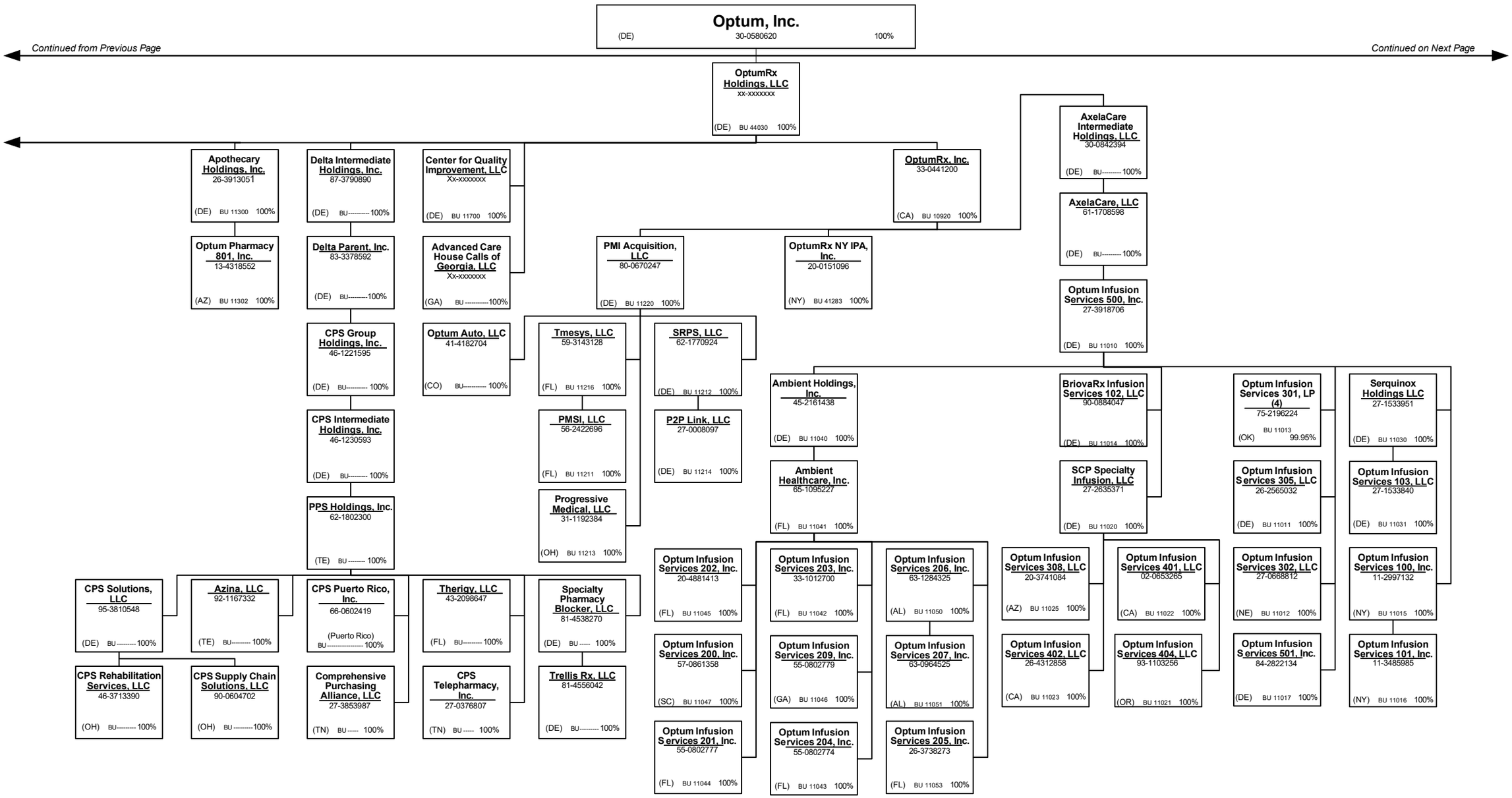

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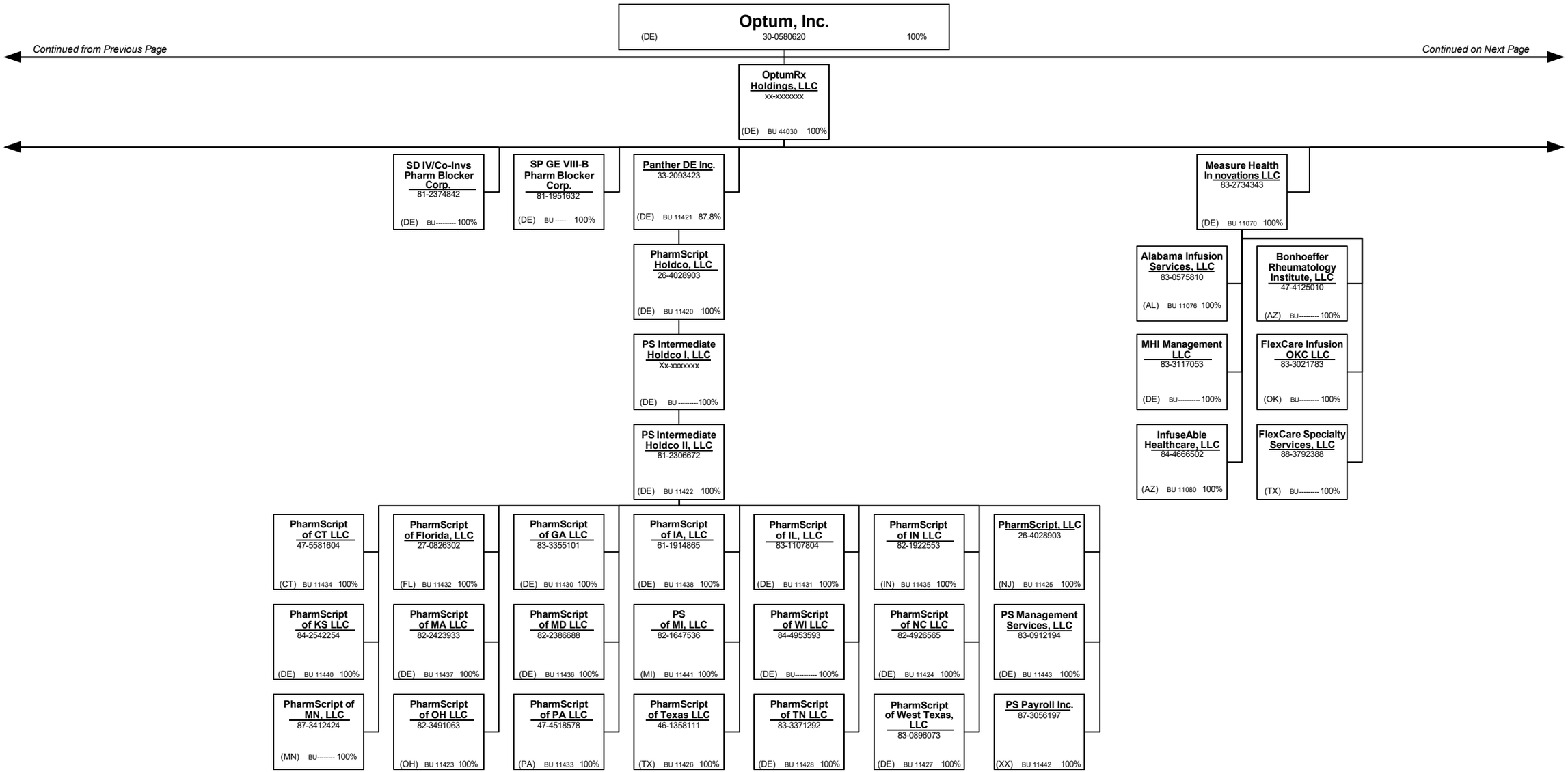

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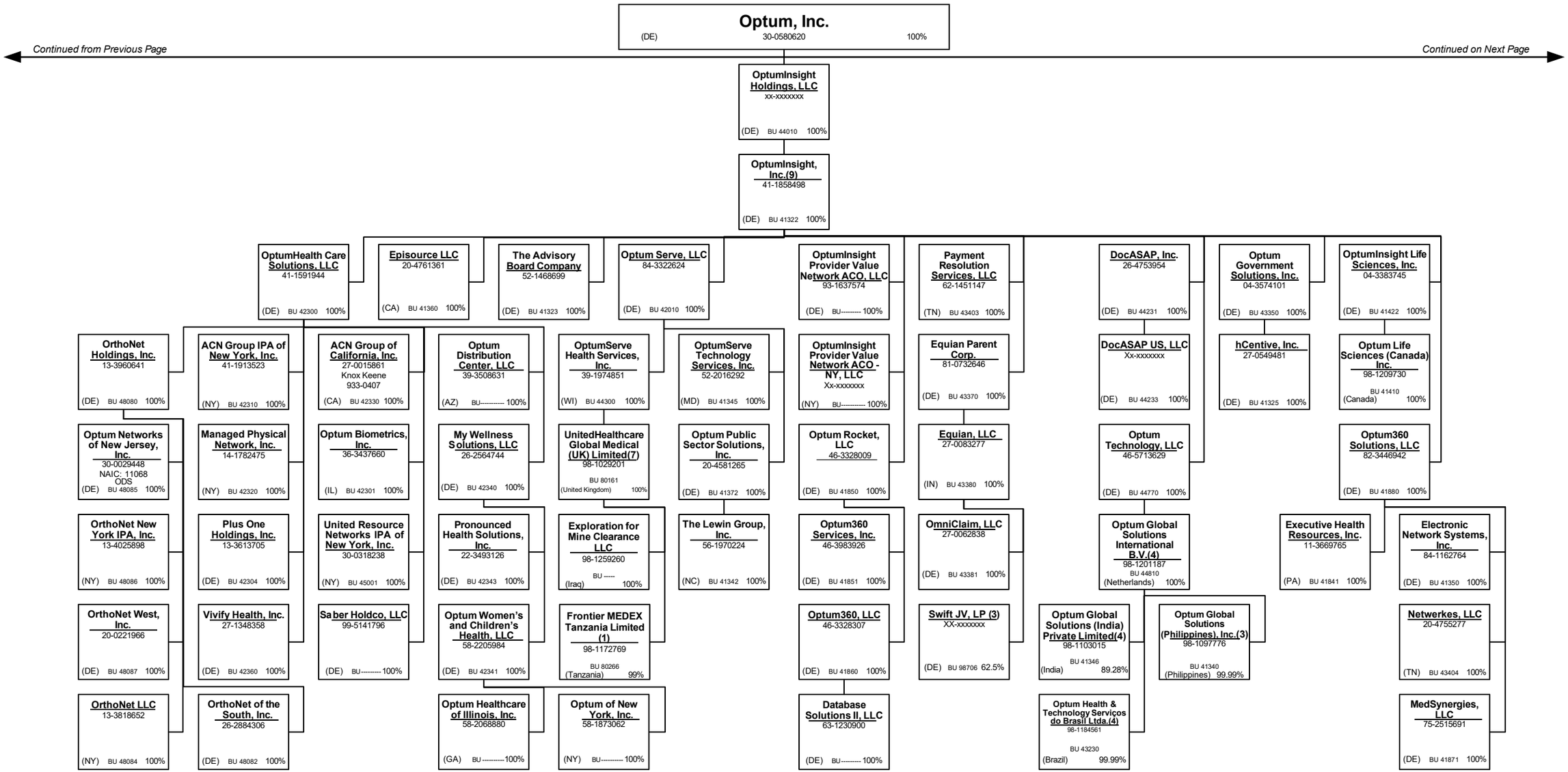

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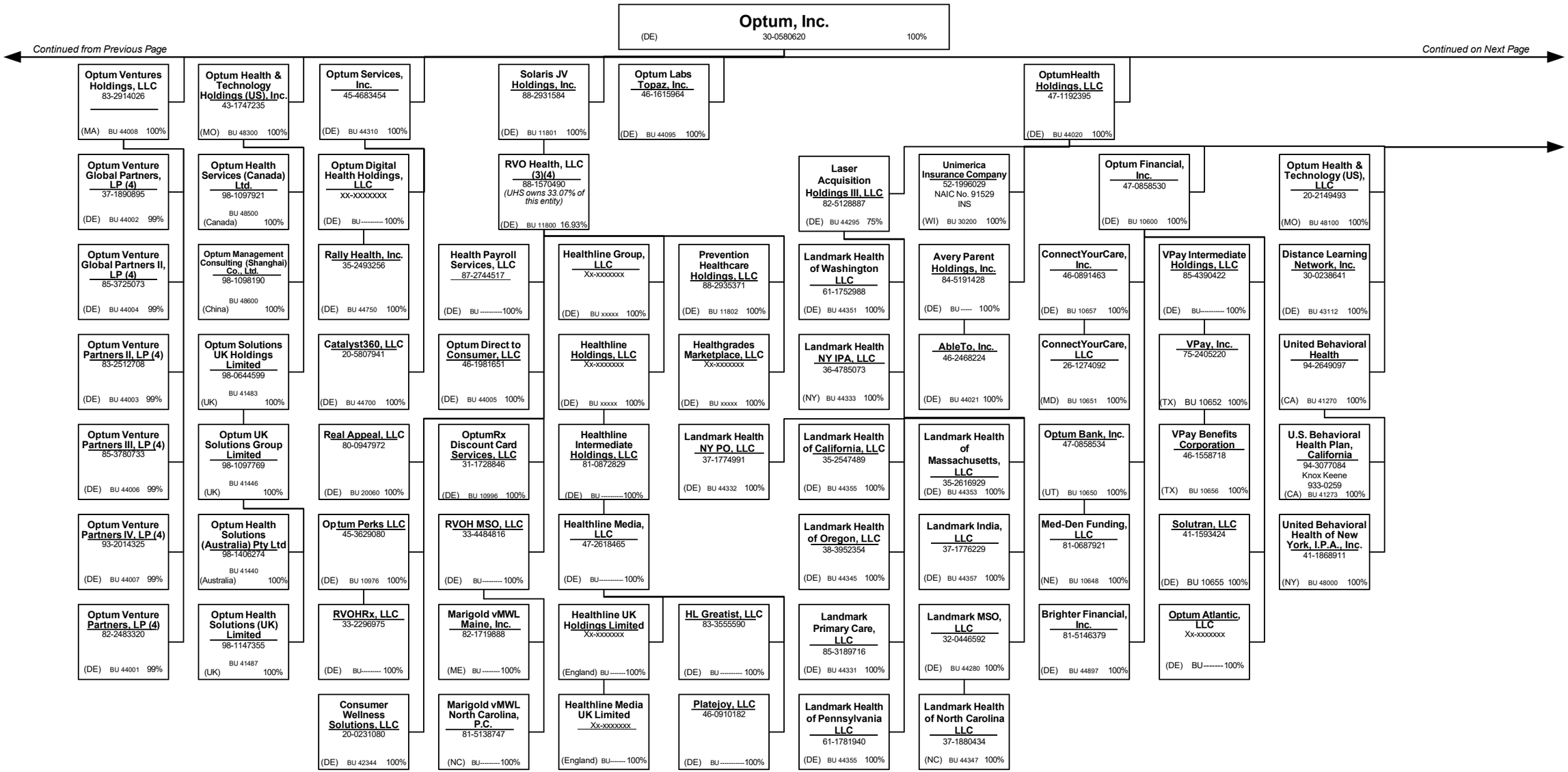

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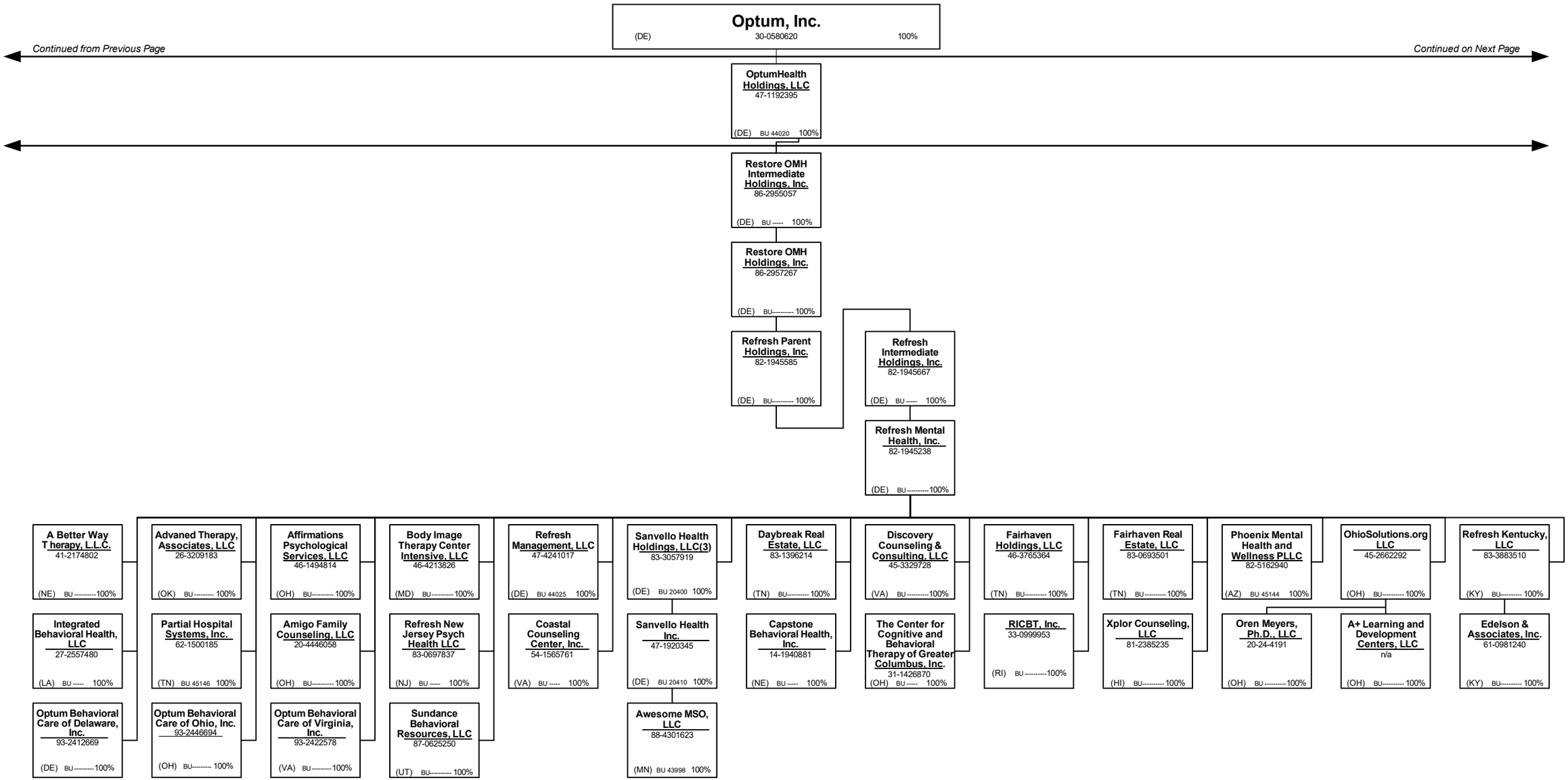

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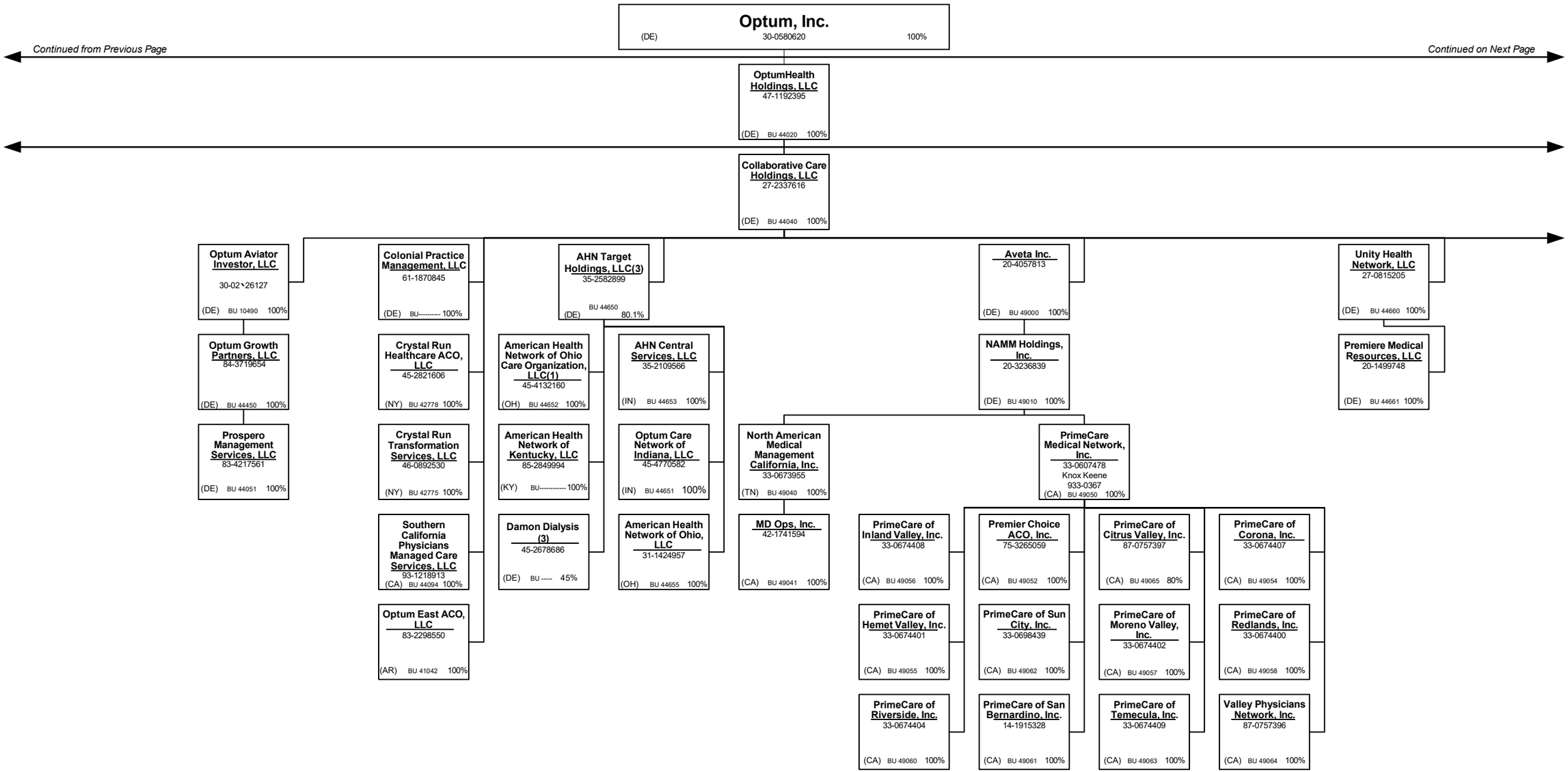

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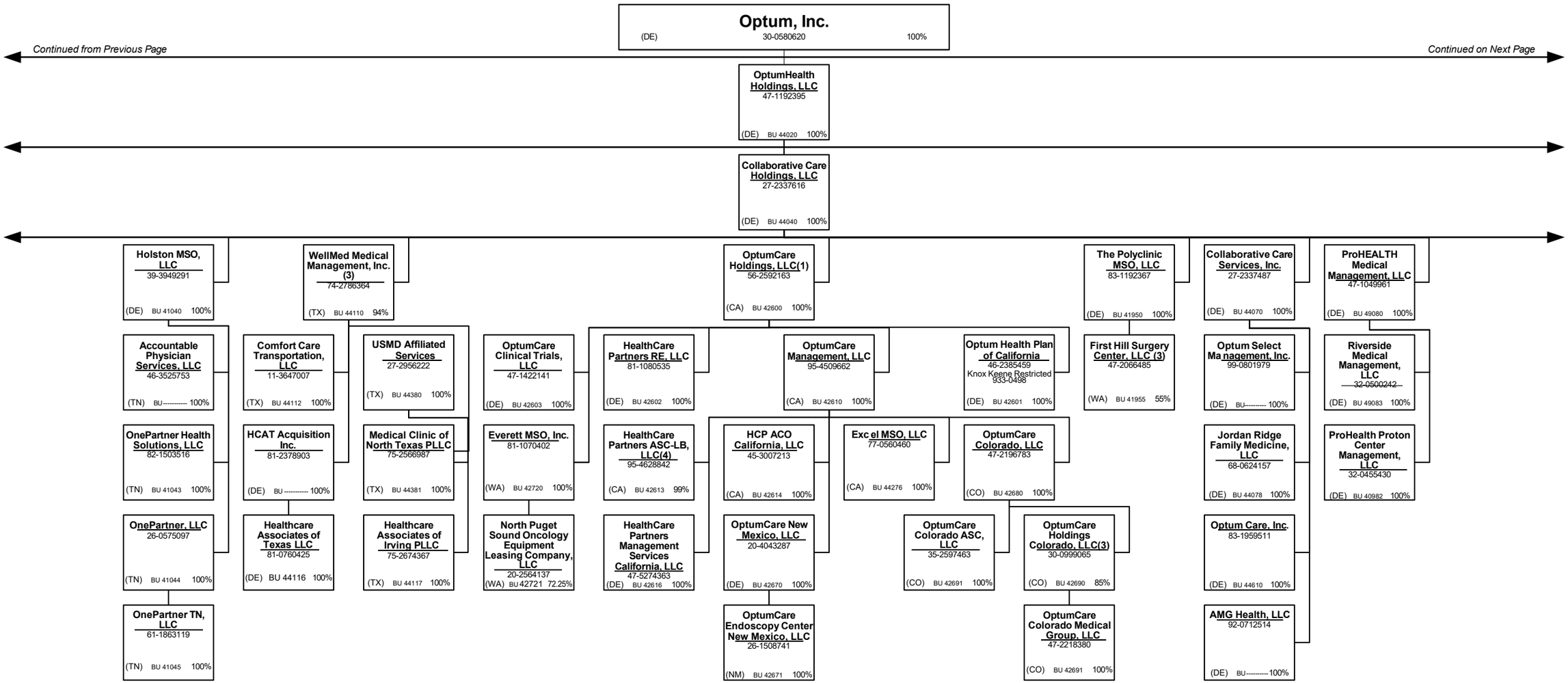

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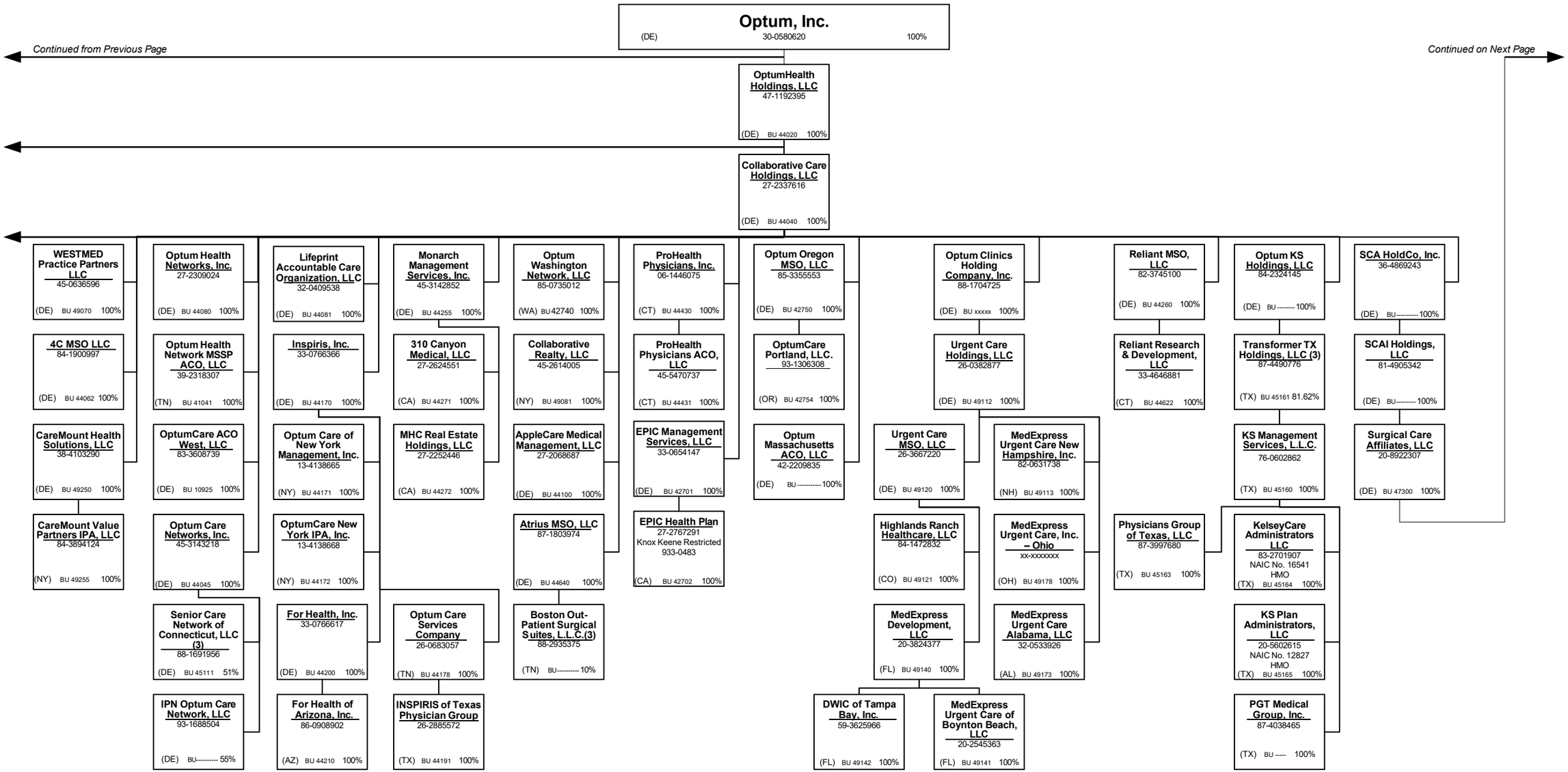

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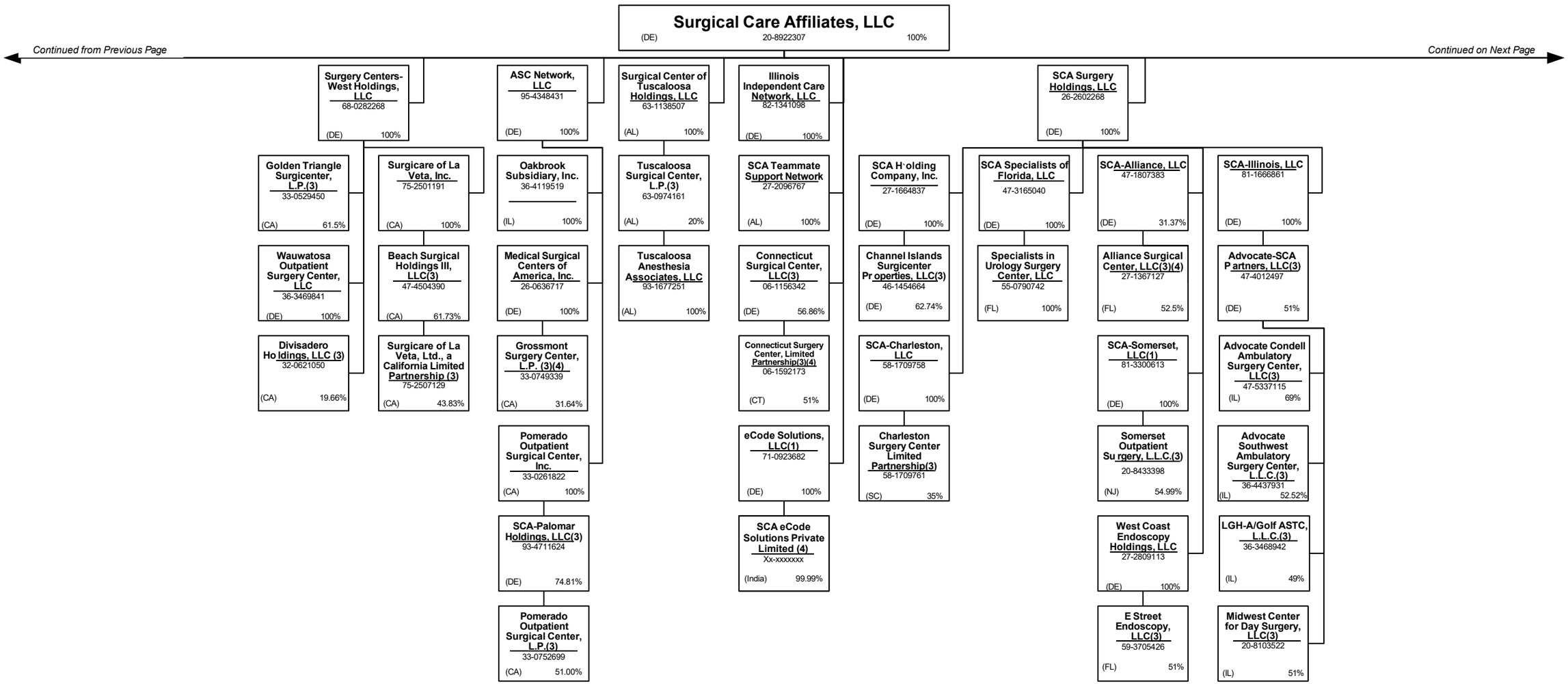

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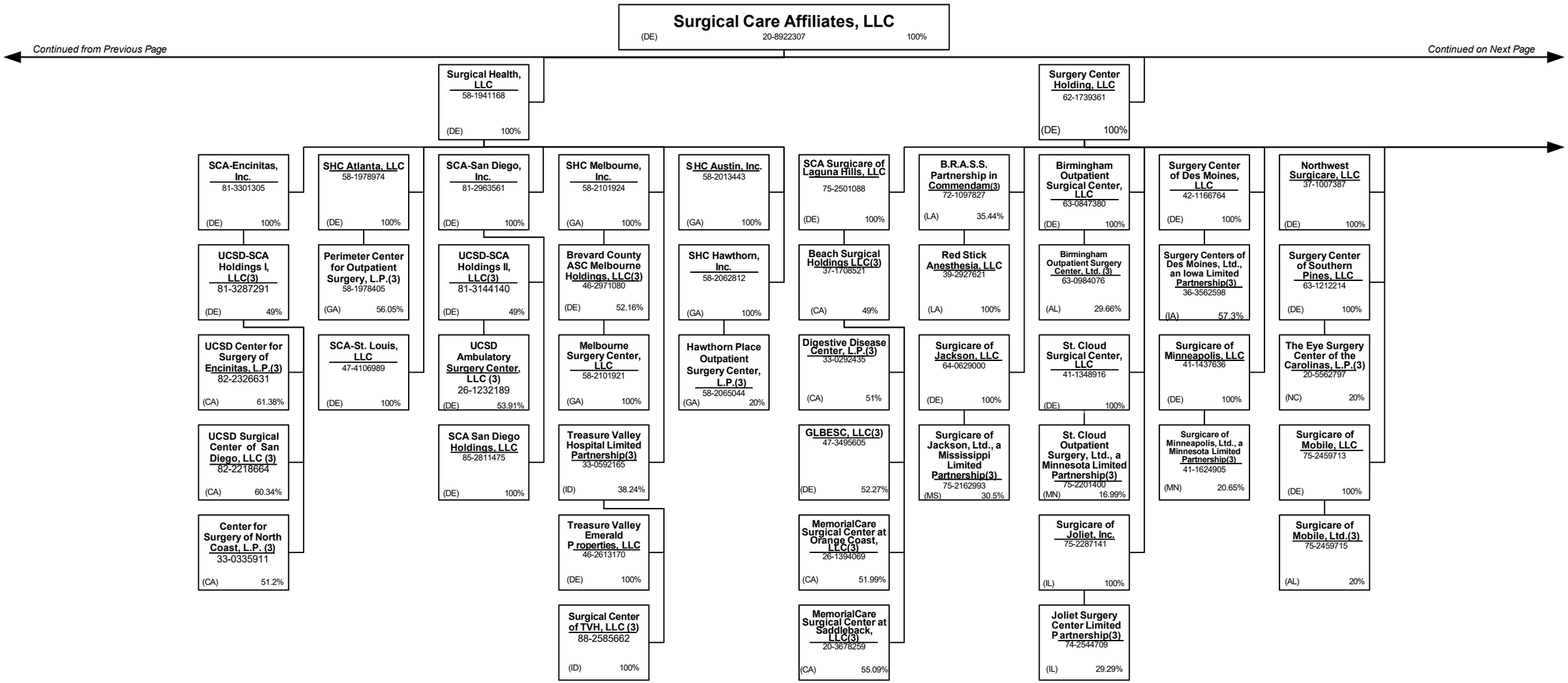

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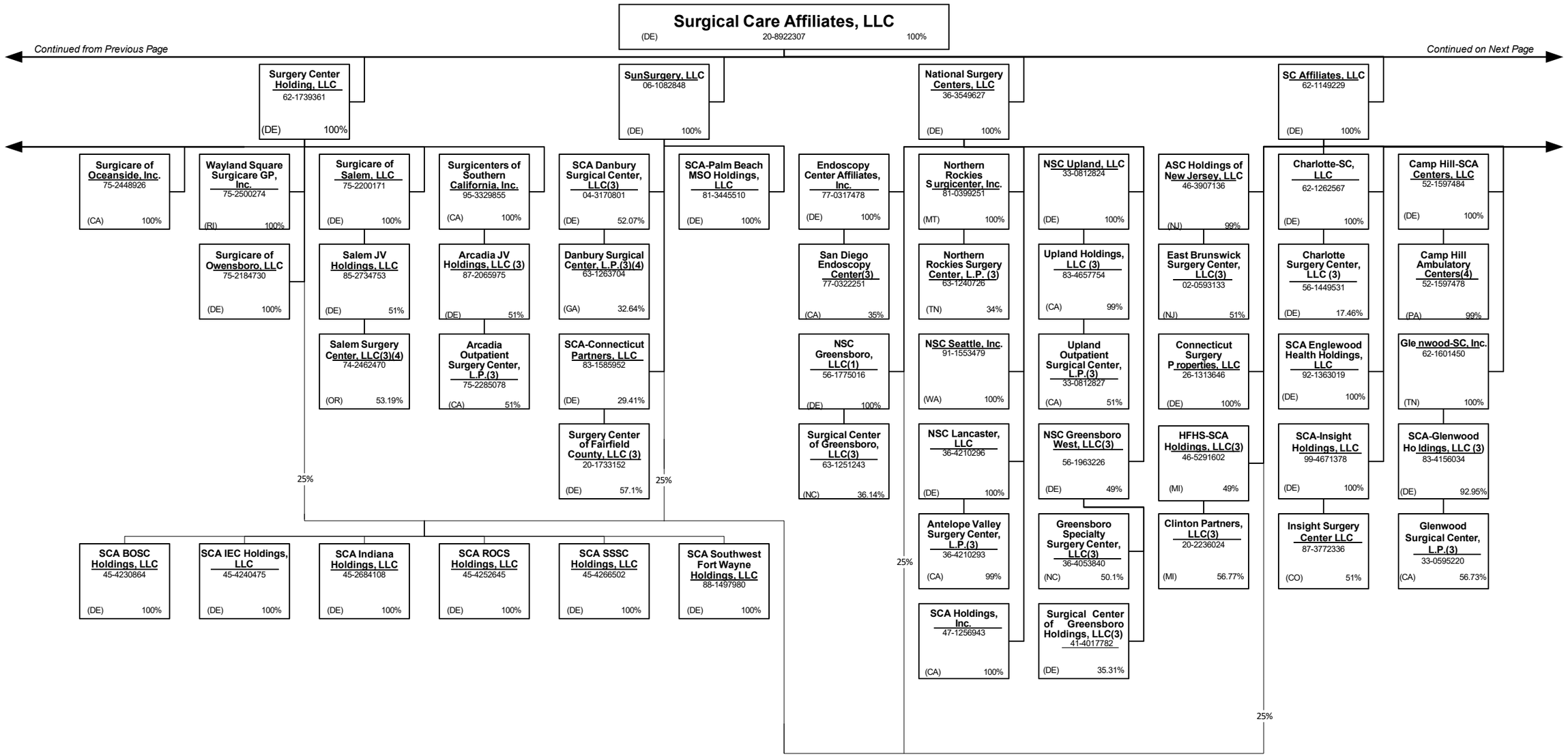

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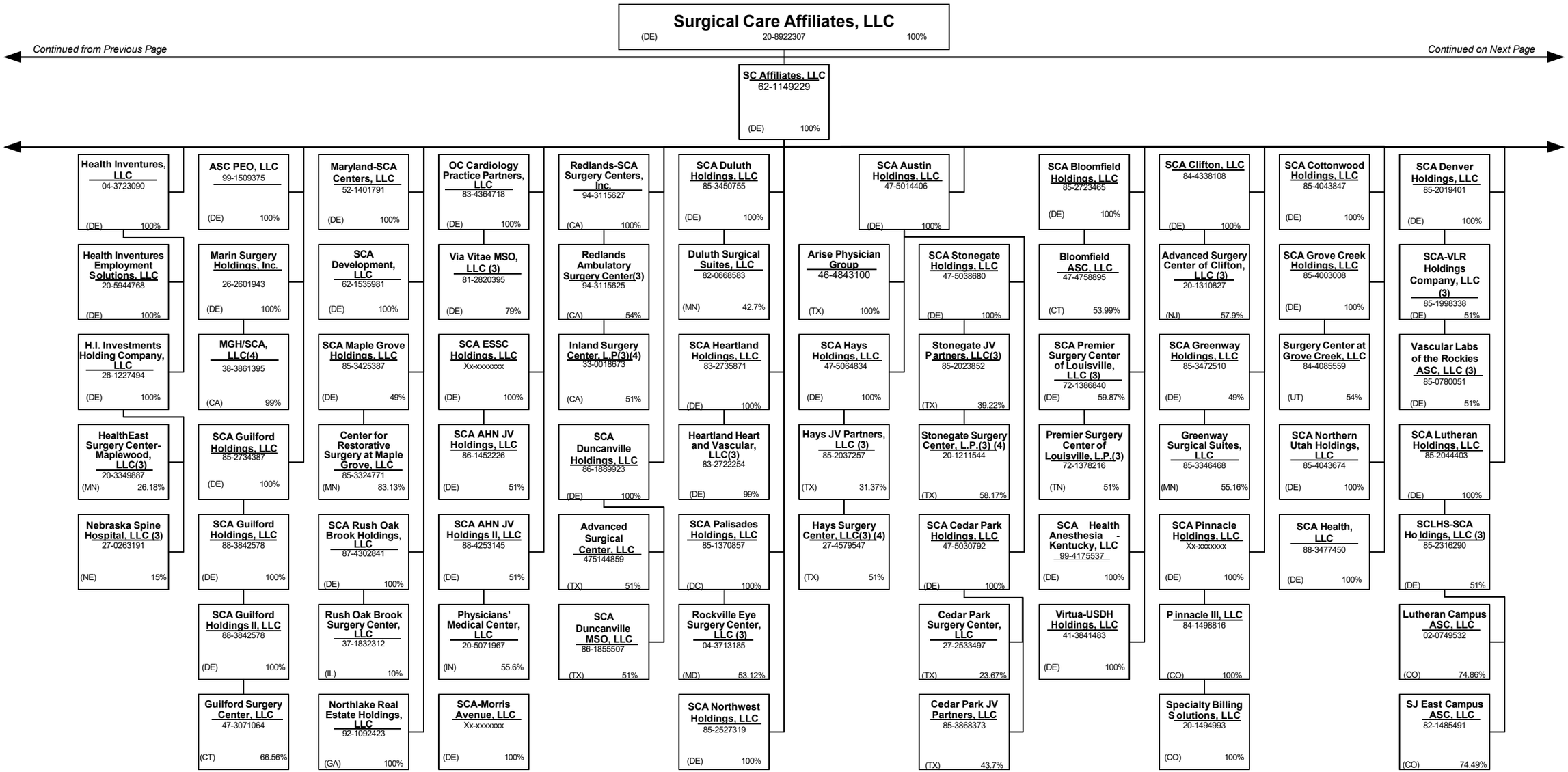

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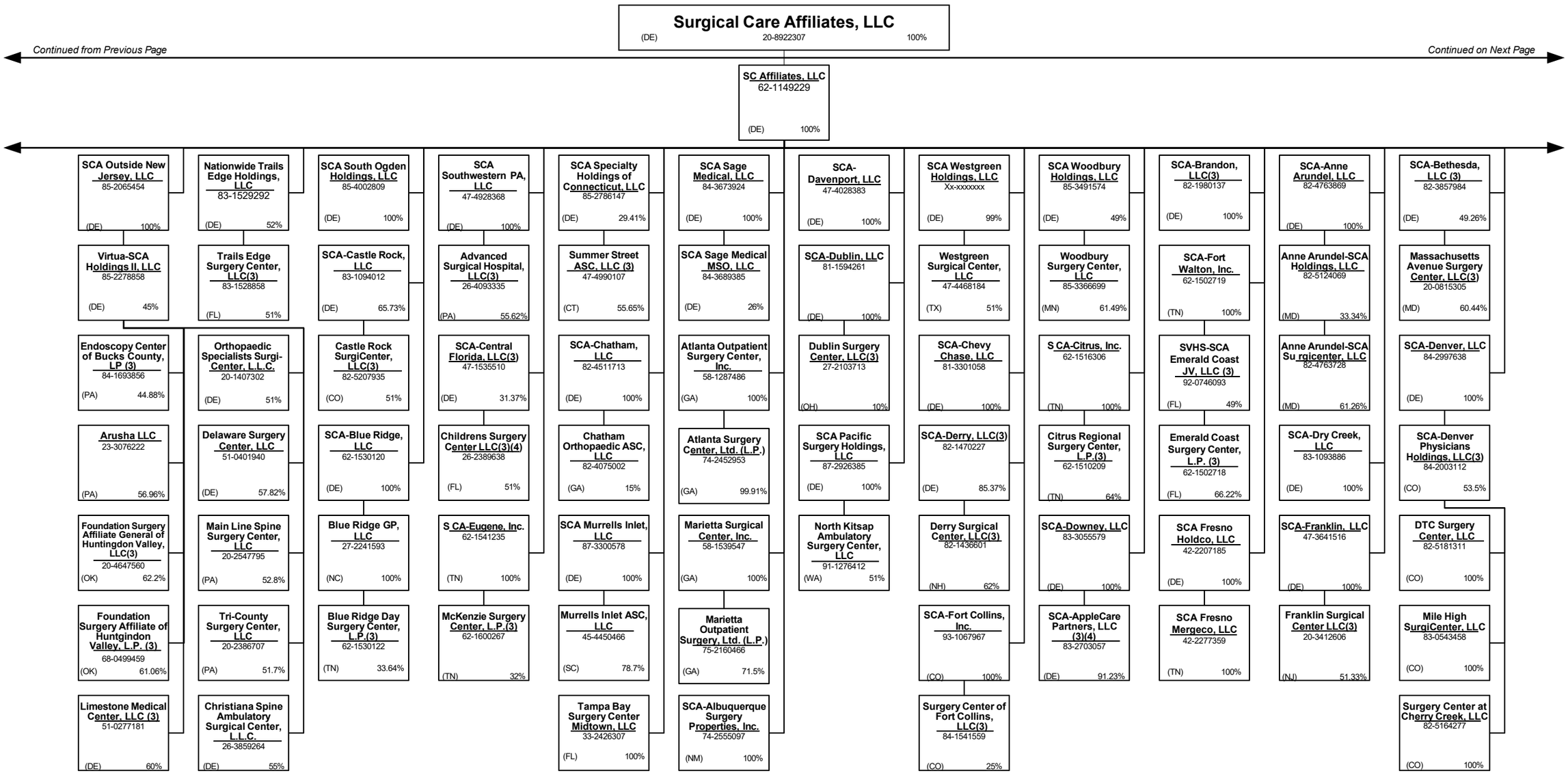

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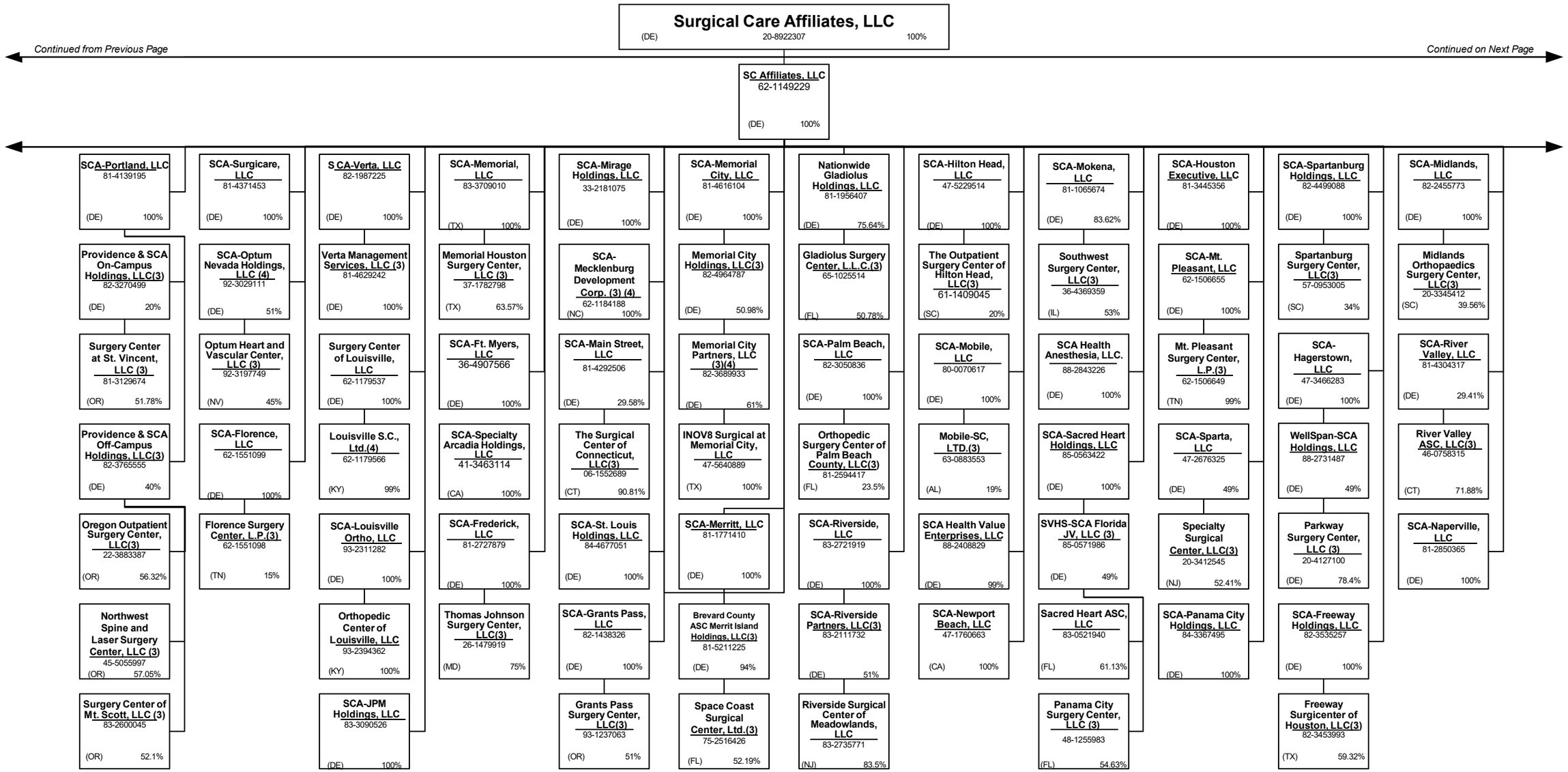

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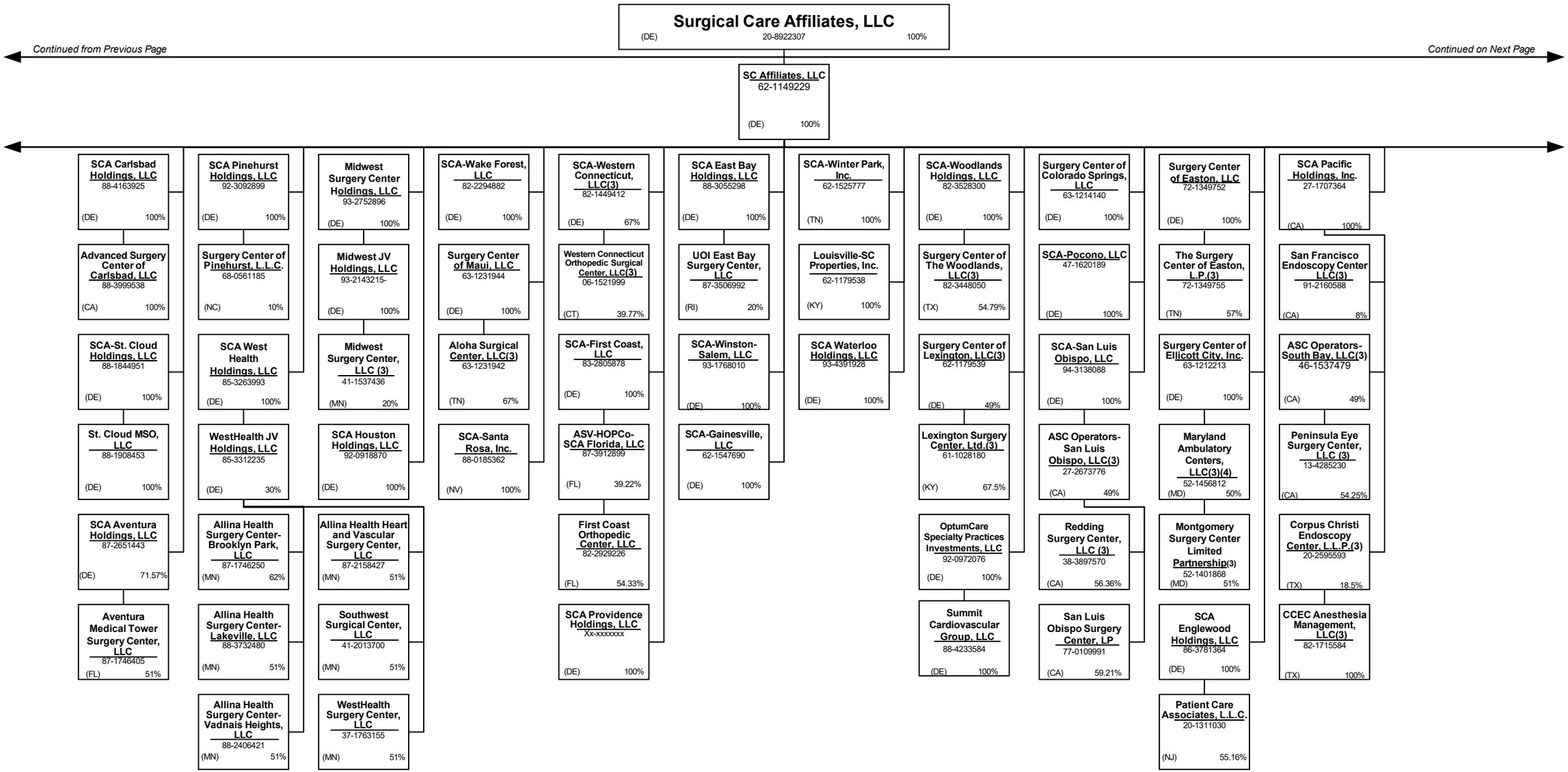

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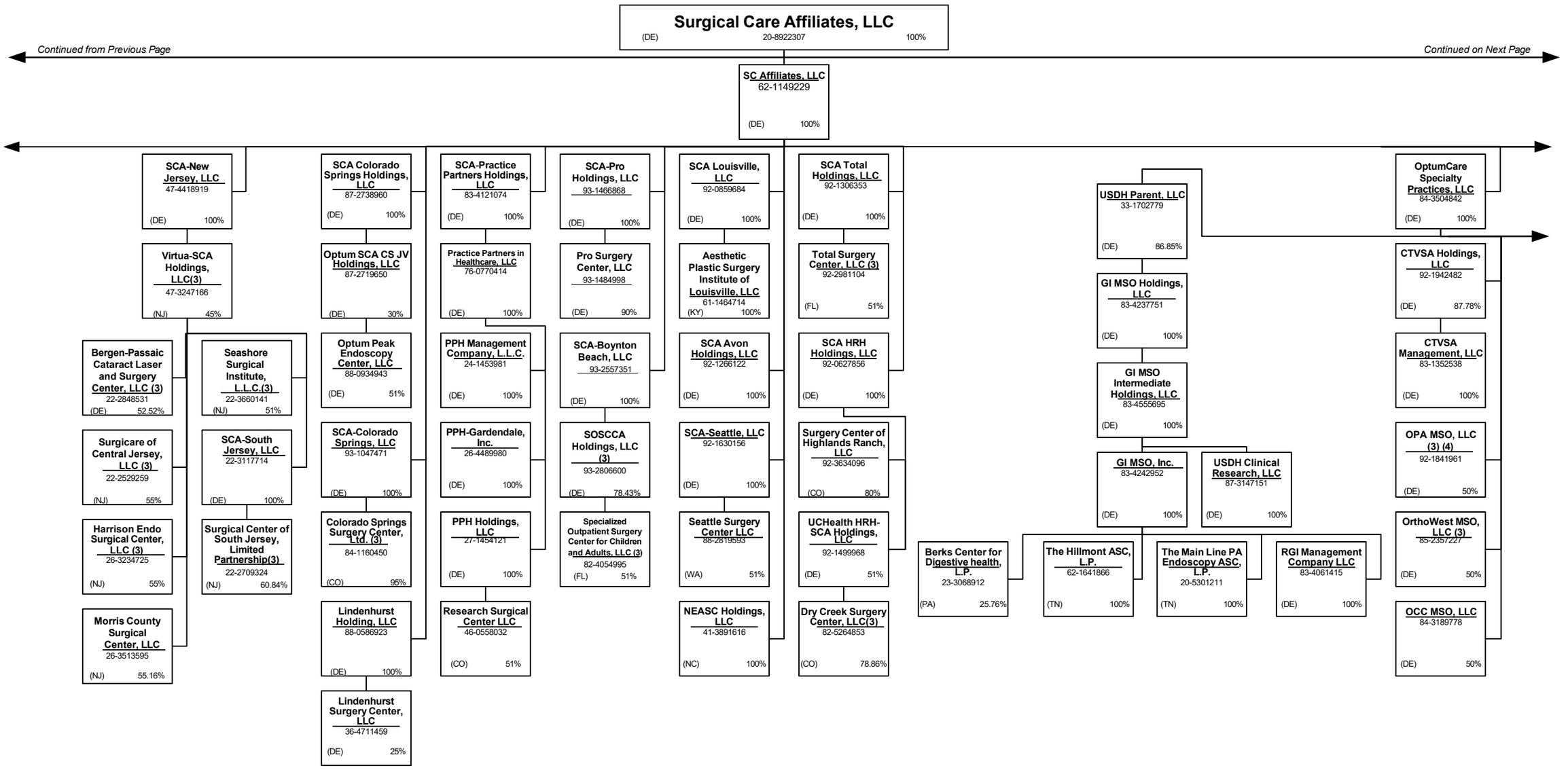

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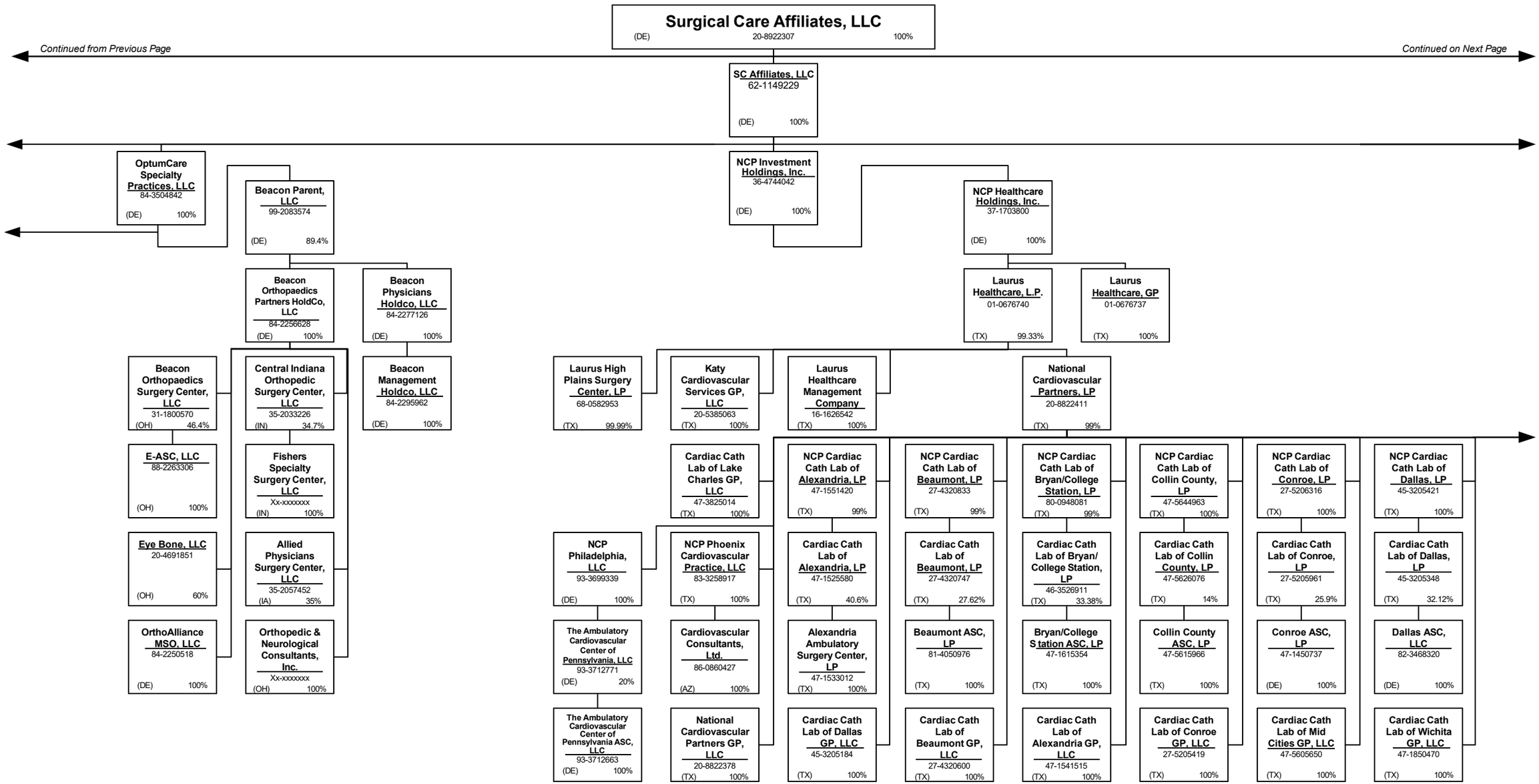

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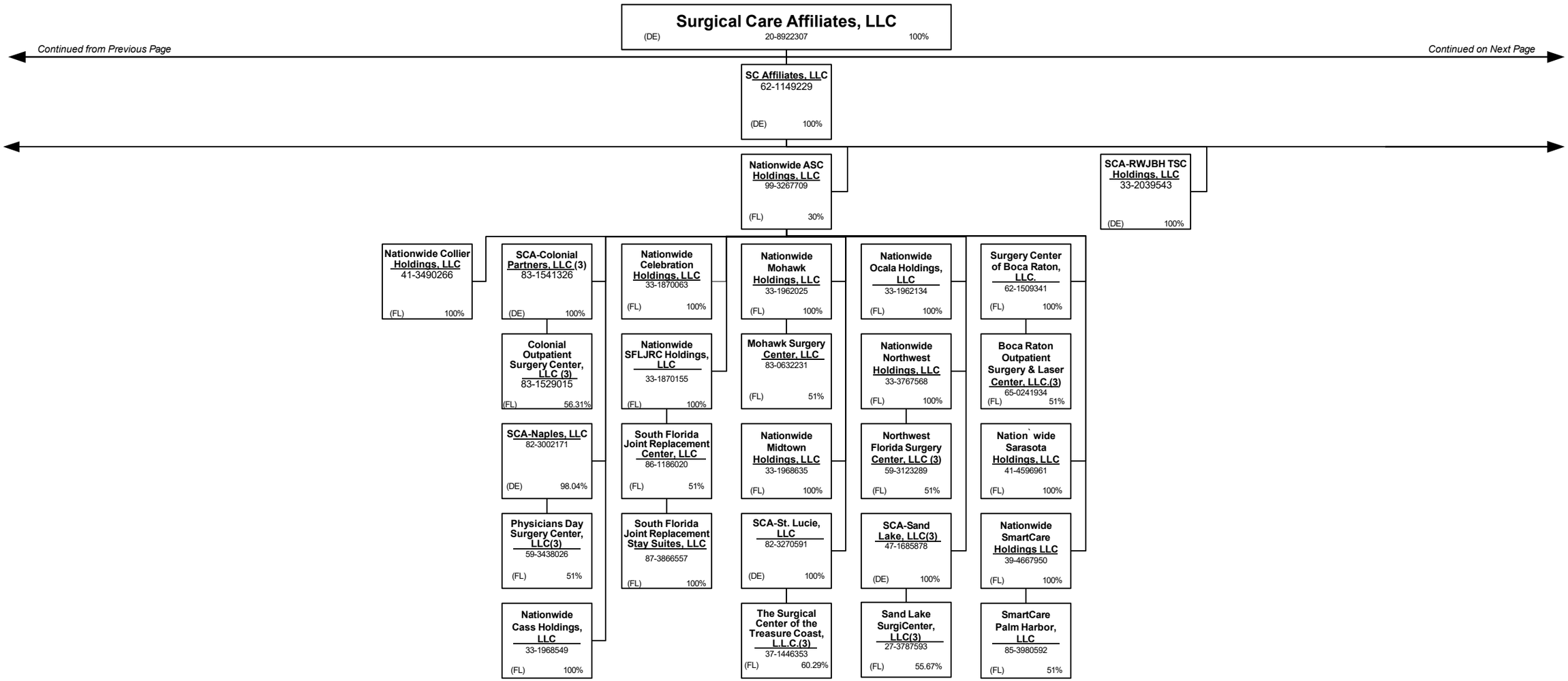

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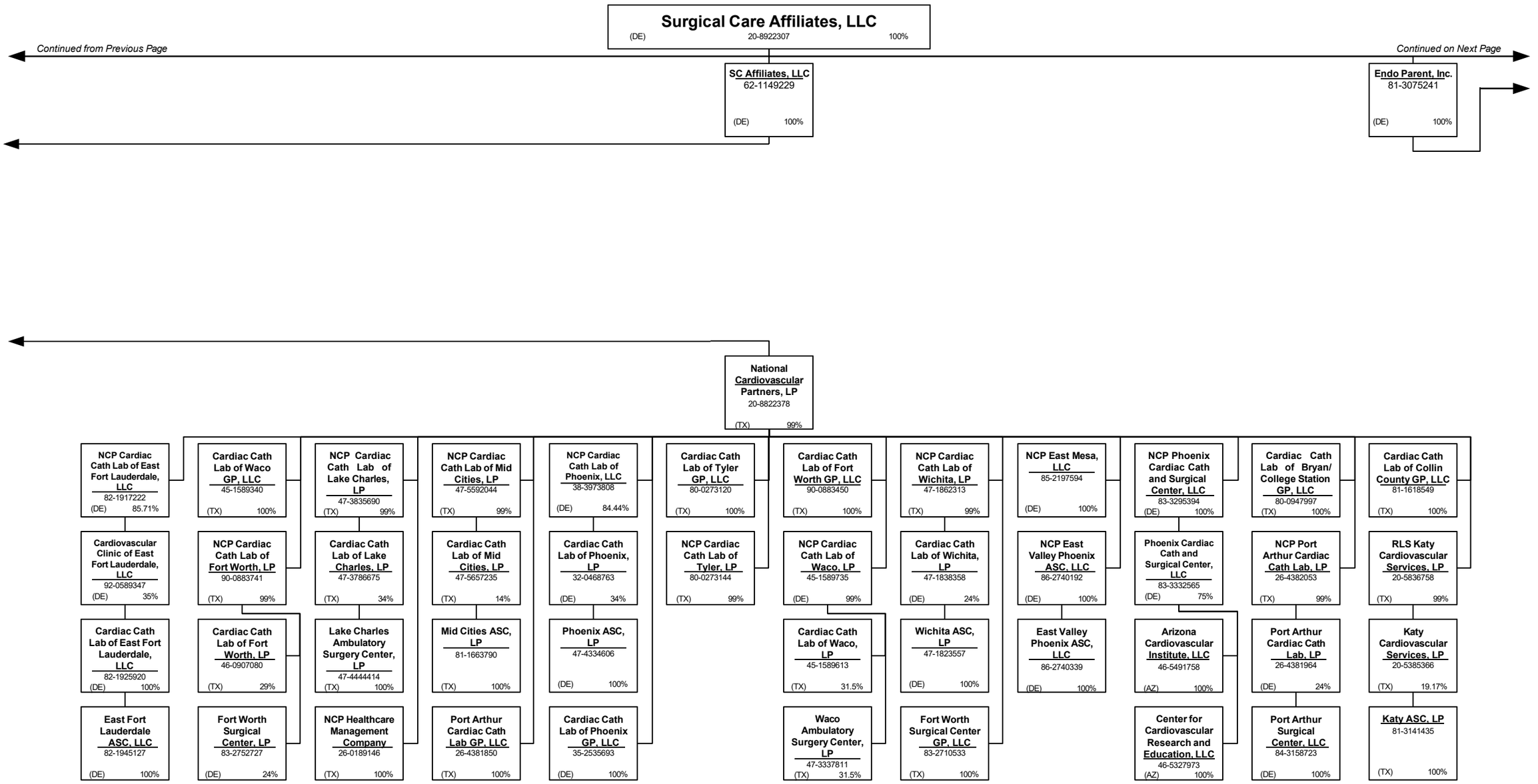

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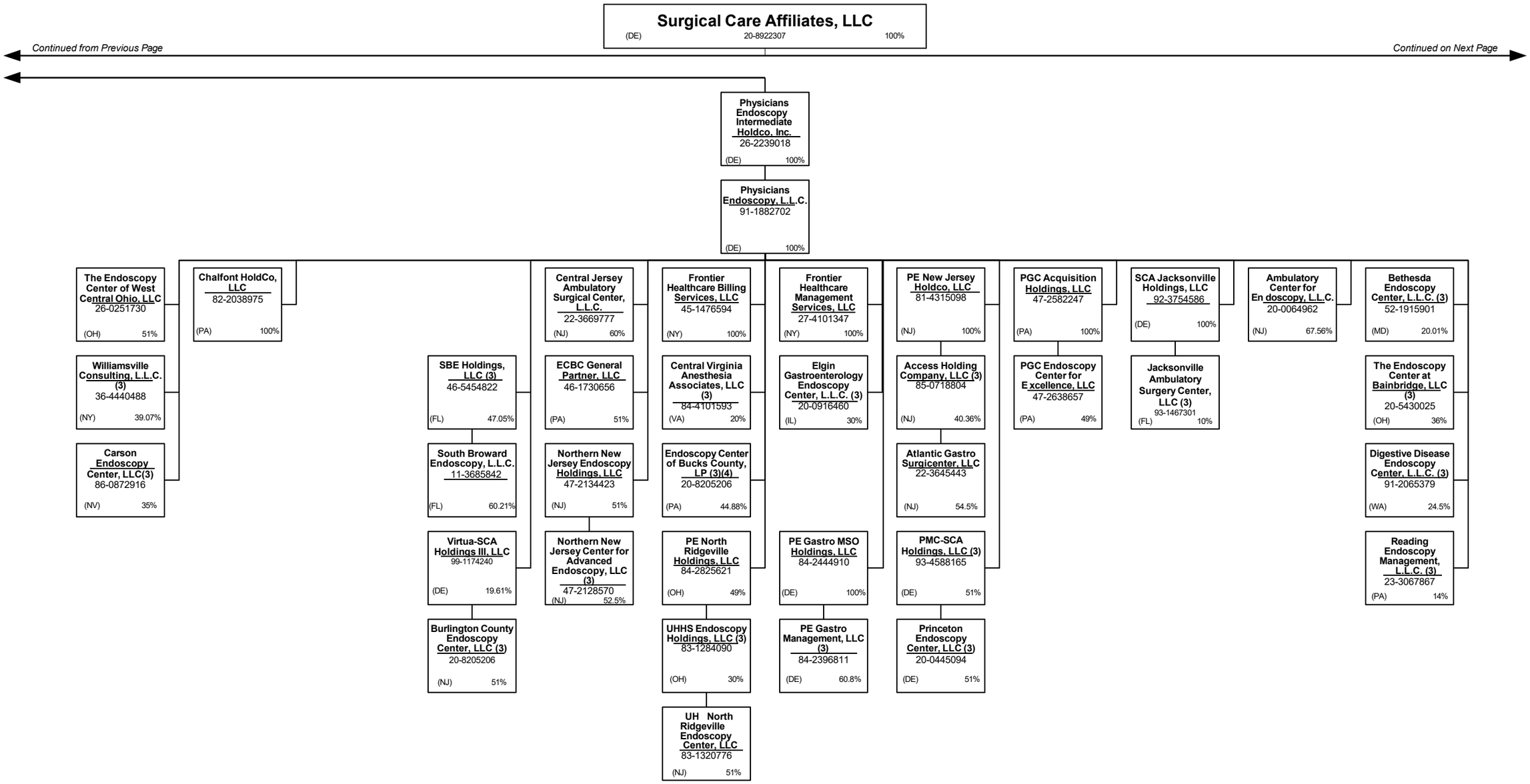

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## PART 1 – ORGANIZATIONAL CHART

### Beneficially Owned and Substantively Controlled Legal Entities

| Entity Name | Juris. | Federal Tax ID | Parent % Held |
|---|---|---|---|
| Ambulatory Partner Holdings, LLC | | | |
| Crystal Run Ambulatory Surgery Center of Middletown, LLC | NY | 27-0476822 | 49.99% |
| Northern Westchester Facility Project LLC | DE | 38-3989643 | 55.00% |
| Yorktown ASO LLC | DE | 99-1074356 | 99.90% |
| Yorktown ASO LLC | DE | 99-1074356 | 0.10% |
| Collaborative Care Holdings, LLC | | | |
| Greater Phoenix Collaborative Care, P.C. | AZ | 27-2337725 | 49.00% |
| 4C Medical Group, PLC | AZ | 45-2402948 | 100.00% |
| Physician United PLLC | AZ | 84-3476733 | 100.00% |
| Angie Coil FNP, PLLC | AZ | 81-2112951 | 100.00% |
| Astra Medical Clinic, PLLC | AZ | 86-0882561 | 100.00% |
| Christopher Stalberg, M.D., PLLC | AZ | 26-4651320 | 100.00% |
| Doc Martins, PLLC | AZ | 20-0419099 | 100.00% |
| Flagstaff Family Physicians, PLLC | AZ | 86-0959327 | 100.00% |
| Southwest Internal Medicine Group, Roberto Ruiz, M.D., PLLC | AZ | 86-0516447 | 100.00% |
| Surprise Health Center, PLLC | AZ | 86-1047772 | 100.00% |
| Susan Albright P.L.C. | AZ | 20-5176158 | 100.00% |
| Warner Family Practice, P.C. | AZ | 86-0462952 | 100.00% |
| Northern New Jersey Endoscopy Holdings, LLC | | | |
| Northern New Jersey Center for Advanced Endoscopy, LLC | NJ | 47-2128570 | 51.00% |
| Optum Friendly Physicians, Various | | | |
| AbleTo Behavioral Health Services, PC | CT | 47-5519672 | 100.00% |
| AbleTo Licensed Clinical Social Worker Services, P.C. | CA | 85-0739865 | 50.00% |
| AbleTo Licensed Clinical Social Worker Services, P.C. | CA | 85-0739865 | 50.00% |
| Aleph Psychological Services, Inc. | CA | 46-3477124 | 100.00% |
| American Health Network of Indiana, LLC | IN | 35-2108729 | 100.00% |
| AHN Accountable Care Organization, LLC | IN | 45-4171713 | 100.00% |
| AHN Surgery Center Holdings, LLC | IN | 82-5224188 | 100.00% |
| AppleCare Hospitalists Medical Group, Inc. | CA | 14-1890491 | 100.00% |
| AppleCare Medical Group St. Francis, Inc. | CA | 33-0845269 | 100.00% |
| AppleCare Medical Group, Inc. | CA | 33-0898174 | 100.00% |
| ARTA Western California, Inc. | CA | 33-0658815 | 100.00% |
| Atrius Health, Inc. | MA | 04-3397450 | 100.00% |
| Acton Medical Associates P.C. | MA | 04-3038356 | 100.00% |
| Atrius Health Ambulatory Surgery Center, LLC | MA | 41-2451190 | 100.00% |
| Behavioral Solutions, P.C. | MA | 04-3316367 | 100.00% |
| California Spring Holdings, PC | CA | 81-0881243 | 100.00% |
| March Vision Care Group, Incorporated | CA | 95-4874334 | 100.00% |
| March Vision Care IPA, Inc. | NY | 27-3115058 | 100.00% |
| Carbondale Counseling Associates, PLLC | IL | 47-1130641 | 100.00% |
| Carolina Behavioral Care, P.A. | NC | 56-1780933 | 100.00% |
| Carroll Counseling Center LLC | MD | 52-2072546 | 100.00% |
| Cielo House, Inc. | CA | 27-1655973 | 100.00% |
| Cognitive-Behavioral Therapy Center of Western North Carolina, P.A. | NC | 20-3056794 | 100.00% |
| Colonial Family Practice, L.L.C. | SC | 02-0626080 | 100.00% |
| Columbia Counseling Center P.A. | MD | 52-2052733 | 100.00% |
| Connect Medical, P.C. | NY | 32-0551188 | 100.00% |
| Crystal Run Healthcare Physicians LLP | NY | 13-3843560 | 50.00% |
| Crystal Run Healthcare Physicians LLP | NY | 13-3843560 | 50.00% |
| David C. Anderholm, M.D., P.A. | MN | 41-1879063 | 100.00% |
| David Moen, M.D. P.C. | NY | 81-5101448 | 100.00% |
| David R. Ferrell, M.D., P.C. | NV | 45-2380022 | 100.00% |
| DBT and EMDR Specialists, P.A. | MN | 47-3322541 | 100.00% |
| Elite Focus Clinic, Inc., a Professional Corporation | CA | 47-3861802 | 100.00% |
| Empire Physicians' Medical Group, Inc. | CA | 33-0181426 | 100.00% |
| Eugene Center for Anxiety and Stress, LLC | OR | 83-2740282 | 100.00% |
| Eugene Therapy, LLC | OR | 90-0624377 | 100.00% |
| Everett Physicians, Inc. P.S. | WA | 81-1625636 | 100.00% |
| Optum Care Washington, PLLC | WA | 91-0214500 | 100.00% |
| Family Counseling Associates of Salem Andover LLC | NH | 27-0820363 | 100.00% |
| First Step Services, PLLC | NC | 51-0484581 | 100.00% |
| Greater Phoenix Collaborative Care, P.C. | AZ | 27-2337725 | 51.00% |
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| Susan Albright P.L.C. | AZ | 20-5176158 | 100.00% |
| Warner Family Practice, P.C. | AZ | 86-0462952 | 100.00% |
| Gunn Behavioral Holdco, P.C. | CA | 92-3292446 | 100.00% |
| Gunn Behavioral Care of California, P.C. | CA | 27-3237563 | 100.00% |
| HealthCare Partners Associates Medical Group, P.C. | CA | 45-5273760 | 100.00% |
| Good Samaritan Medical Practice Association, Inc., A Medical Group | CA | 95-3969271 | 100.00% |
| HealthCare Partners Affiliates Medical Group | CA | 95-4526112 | 97.35% |
| Talbert Medical Group, P.C. | CA | 93-1172065 | 100.00% |
| HealthCare Partners ASC-HB, LLC | CA | 26-4247365 | 100.00% |
| HealthCare Partners Medical Group, P.C. | CA | 95-4340584 | 100.00% |
| Heron Ridge Assoc., P.L.C. | MI | 80-0020865 | 100.00% |
| Holston Medical Group, P.C. | TN | 62-1388079 | 100.00% |
| Emergent ACO 23.1, LLC | TN | 88-1884286 | 100.00% |
| Emergent ACO 24.1, LLC | TN | 92-1261660 | 100.00% |
| Emergent ACO, LLC | TN | 82-4424559 | 100.00% |
| Inspiris Medical Services of New Jersey, P.C. | NJ | 45-2563134 | 100.00% |
| INSPIRIS of Michigan Medical Services, P.C. | MI | 27-1561674 | 100.00% |
| INSPIRIS of New York Medical Services, P.C. | NY | 13-4168739 | 100.00% |
| INSPIRIS of Pennsylvania Medical Services, P.C. | PA | 26-2895670 | 100.00% |
| Jonathan E. Goldberg, Ph.D., Inc. | MA | 26-3013277 | 100.00% |
| Joyce Marter & Associates, P.C. | IL | 26-3478896 | 100.00% |
| K.P. Counseling, Ltd. | IL | 30-0089259 | 100.00% |
| Kelsey-Seybold Medical Group, PLLC | TX | 76-0386391 | 100.00% |
| KS Pharm, LLC | TX | 84-2355006 | 100.00% |
| KS SC, LLC | TX | 84-2241460 | 100.00% |
| Keys Counseling, Inc. | IN | 30-0358493 | 100.00% |
| Landmark Medical of Arkansas, P.A. | AR | 85-0997438 | 100.00% |
| Landmark Medical of California, PC | CA | 47-4553619 | 100.00% |
| Landmark Medical of Connecticut, PC | CT | 83-2295301 | 100.00% |
| Landmark Medical of Florida, P.A. | FL | 85-0838149 | 100.00% |
| Landmark Medical of Idaho, PC | ID | 92-0496439 | 100.00% |
| Landmark Medical of Kansas, P.A. | KS | 82-4633545 | 100.00% |
| Landmark Medical of Kentucky, P.S.C. | KY | 82-4881602 | 100.00% |
| Landmark Medical of Louisiana, a Professional Corporation | LA | 82-4881732 | 100.00% |
| Landmark Medical of Massachusetts, PLLC | MA | 81-5364097 | 100.00% |
| Landmark Medical of Michigan, P.C. | MI | 86-3599871 | 100.00% |
| Landmark Medical of Mississippi, P.C. | MS | 82-5084178 | 100.00% |
| Landmark Medical of Missouri, P.C. | MO | 82-4857713 | 100.00% |
| Landmark Medical of New Hampshire, P.C. | NH | 85-1174070 | 100.00% |
| Landmark Medical of North Carolina, P.C. | NC | 82-4256752 | 100.00% |
| Landmark Medical of Ohio, Professional Corporation | OH | 82-4864947 | 100.00% |
| Landmark Medical of Oregon, P.C. | OR | 47-2926188 | 100.00% |
| Landmark Medical of Pennsylvania, PC | PA | 81-1605378 | 100.00% |
| Landmark Medical of Rhode Island, PC | RI | 84-2830065 | 100.00% |
| Landmark Medical of Tennessee, PC | TN | 30-1288593 | 100.00% |
| Landmark Medical of Texas, PA | TX | 83-2296389 | 100.00% |
| Landmark Medical of Utah, PC | UT | 84-2660339 | 100.00% |
| Landmark Medical of Virginia, P.C. | VA | 85-0839774 | 100.00% |
| Landmark Medical of Washington, PC | WA | 47-3028655 | 100.00% |
| Landmark Medical, P.C. | NY | 47-1588943 | 100.00% |
| Level2 Medical Services, P.A. | NJ | 87-2684015 | 100.00% |
| Level2 Medical Services, P.A. | DE | 84-5003916 | 100.00% |
| Level2 Medical Services, P.C. | CA | 92-1153396 | 50.00% |
| Level2 Medical Services, P.C. | UT | 87-0989804 | 100.00% |
| Level2 Medical Services, P.C. | AK | 87-2600511 | 100.00% |
| Level2 Medical Services, P.C. | CA | 92-1153396 | 50.00% |
| Life Strategies Counseling, Inc. | AR | 20-0468524 | 100.00% |
| LifeSolutions Counseling Associates, P.C. | IN | 26-3292877 | 100.00% |
| Marigold vMedical Weight Loss New Jersey, P.C. | NJ | 81-2977678 | 100.00% |
| Marigold vMedical Weight Loss, P.C. | NY | 87-4007730 | 100.00% |

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

### Beneficially Owned and Substantively Controlled Legal Entities

| Entity Name | Juris. | Federal Tax ID | Parent % Held |
|---|---|---|---|
| Marigold vMWL California, P.C. | CA | 82-0930142 | 100.00% |
| Marigold vMWL PR P.C. | PR | 66-1026448 | 100.00% |
| Marigold vMWL Texas, P.A. | TX | 84-2500750 | 100.00% |
| Marigold vMWL Virginia, P.C. | VA | 82-3395792 | 100.00% |
| Marigold vMWL West Virginia, Inc. | WV | 82-4401181 | 100.00% |
| ME Urgent Care Nebraska, Inc. | NE | 81-0936574 | 100.00% |
| MedExpress Employed Services, Inc. | DE | 81-1265129 | 100.00% |
| MedExpress Primary Care Arizona, P.C. | AZ | 81-4550969 | 100.00% |
| MedExpress Primary Care Arkansas, P.A. | AR | 84-4234388 | 100.00% |
| MedExpress Primary Care Kansas, P.A. | KS | 81-4605885 | 100.00% |
| MedExpress Primary Care Maryland, P.C. | MD | 82-3384324 | 100.00% |
| MedExpress Primary Care Massachusetts, P.C. | MA | 82-1096099 | 100.00% |
| MedExpress Primary Care Minnesota P.C. | MN | 81-4396738 | 100.00% |
| MedExpress Primary Care Oklahoma, P.C. | OK | 83-1077265 | 100.00% |
| MedExpress Primary Care South Carolina, P.C. | SC | 83-0764858 | 100.00% |
| MedExpress Primary Care Wisconsin, S.C. | WI | 81-4563448 | 100.00% |
| MedExpress Urgent Care - Northern New Jersey PC | NJ | 83-2089623 | 100.00% |
| MedExpress Urgent Care Arizona, P.C. | AZ | 81-4030280 | 100.00% |
| MedExpress Urgent Care Arkansas, P.A. | AR | 46-4348120 | 100.00% |
| MedExpress Urgent Care Connecticut, P.C. | CT | 81-1956812 | 100.00% |
| MedExpress Urgent Care Idaho, P.C. | ID | 82-1135336 | 100.00% |
| MedExpress Urgent Care Illinois, P.C. | IL | 47-4308614 | 100.00% |
| MedExpress Urgent Care Iowa, P.C. | IA | 81-5353472 | 100.00% |
| MedExpress Urgent Care Kansas, P.A. | KS | 47-1919283 | 100.00% |
| MedExpress Urgent Care Minnesota P.C. | MN | 81-1125396 | 100.00% |
| MedExpress Urgent Care Missouri P.C. | MO | 47-3132625 | 100.00% |
| MedExpress Urgent Care Oregon, P.C. | OR | 82-1919436 | 100.00% |
| MedExpress Urgent Care Rhode Island, P.C. | RI | 81-5362765 | 100.00% |
| MedExpress Urgent Care South Carolina, P.C. | SC | 81-5380706 | 100.00% |
| MedExpress Urgent Care Texas, P.A. | TX | 47-5147441 | 100.00% |
| MedExpress Urgent Care Washington, P.C. | WA | 82-2443118 | 100.00% |
| MedExpress Urgent Care Wisconsin, S.C. | WI | 81-4281678 | 100.00% |
| MedExpress Urgent Care – New Jersey, P.C. | NJ | 45-5388778 | 100.00% |
| MedExpress Urgent Care, P.C. – Georgia | GA | 47-1804667 | 100.00% |
| MedExpress Urgent Care, P.C. – Indiana | IN | 90-0929572 | 100.00% |
| MedExpress Urgent Care, P.C. – Maryland | MD | 45-3461101 | 100.00% |
| MedExpress Urgent Care, P.C. – Massachusetts | MA | 47-1857908 | 100.00% |
| MedExpress Urgent Care, P.C. – Michigan | MI | 46-4793937 | 100.00% |
| MedExpress Urgent Care, P.C. – Oklahoma | OK | 47-1824365 | 100.00% |
| MedExpress Urgent Care, P.C. – Tennessee | TN | 45-4973138 | 100.00% |
| MedExpress Urgent Care, P.S.C. - Kentucky | KY | 83-1565124 | 100.00% |
| MedExpress, Inc. – Delaware | DE | 45-5436856 | 100.00% |
| Mental Health Resources, PLLC | TN | 62-1396317 | 100.00% |
| MH Physician Three Holdco, a Medical Corporation | CA | 27-4691544 | 100.00% |
| Beaver Medical Group, P.C. | CA | 33-0645967 | 100.00% |
| Centers for Family Medicine, GP | CA | 33-0483510 | 99.00% |
| Midtown Medical, P.C. | CA | 83-2873776 | 100.00% |
| Monarch HealthCare, A Medical Group, Inc. | CA | 33-0587660 | 100.00% |
| MHCH, Inc. | CA | 80-0507474 | 100.00% |
| Monarch Health Plan, Inc. | CA | 22-3935634 | 100.00% |
| Saddleback Medical Group, Inc. | CA | 33-0571462 | 100.00% |
| San Diego Physicians Medical Group, Inc. | CA | 33-0457134 | 100.00% |
| St. Vincent IPA Medical, P.C. | CA | 95-4729595 | 100.00% |
| MHIPA Physician Two Holdco, a Medical Corporation | CA | 27-4691508 | 100.00% |
| Centers for Family Medicine, GP | CA | 33-0483510 | 1.00% |
| Mobile Medical Services, P.C. | NY | 30-0445773 | 100.00% |
| NAMM Medical Group Holdings, Inc. | CA | 56-2627070 | 100.00% |
| Inland Faculty Medical Group, Inc. | CA | 33-0618077 | 100.00% |
| Primary Care Associated Medical Group, Inc. | CA | 33-0527335 | 100.00% |
| Riverside Community Healthplan Medical Group, Inc. | CA | 33-0055097 | 100.00% |
| Riverside Electronic Healthcare Resources, Inc. | CA | 20-3420379 | 100.00% |
| San Bernardino Medical Group, Inc. | CA | 95-3088615 | 100.00% |
| NC Center For Resiliency, PLLC | NC | 47-2693055 | 100.00% |
| New Perspectives Center for Counseling & Therapy, L.L.C. | OR | 93-1173779 | 100.00% |
| New York Licensed Clinical Social Work, P.C. | NY | 86-3891057 | 100.00% |
| Northlight Counseling Associates, Inc. | AZ | 86-0646417 | 100.00% |

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

### Beneficially Owned and Substantively Controlled Legal Entities

| Entity Name | Juris. | Federal Tax ID | Parent % Held |
|---|---|---|---|
| OHR Physician Group, P.C. | OR | 93-0979031 | 100.00% |
| Oregon Healthcare Resources, LLC | OR | 27-3674492 | 100.00% |
| Olympia Arthritis and Rehabilitation Clinic, Inc., P.S. | WA | 91-1160442 | 100.00% |
| Optum Behavioral Care of California, P.C. | CA | 84-4887072 | 50.00% |
| Optum Behavioral Care of California, P.C. | CA | 84-4887072 | 50.00% |
| Optum Behavioral Care of Colorado, P.C. | CO | 93-2952612 | 100.00% |
| CARE Clinics LLC | MN | 46-4814778 | 100.00% |
| CARE Free Counseling LLC | MN | 88-0822778 | 100.00% |
| Five Rivers South L.L.C. | MN | 92-0459013 | 100.00% |
| Optum Behavioral Care of Connecticut, P.C. | CT | 93-2339326 | 100.00% |
| Optum Behavioral Care of Kansas, P.A. | KS | 93-3404672 | 100.00% |
| Optum Behavioral Care of New Jersey, P.C. | NJ | 85-0666386 | 100.00% |
| Optum Behavioral Care of North Carolina, P.C. | NC | 85-1959641 | 100.00% |
| Optum Behavioral Care of Texas, P.A. | TX | 84-3152209 | 100.00% |
| Optum Behavioral Care Therapy Services of Georgia, P.C. | GA | 41-2711145 | 100.00% |
| Optum Behavioral Care Therapy Services of Illinois, P.C. | IL | 99-4597708 | 100.00% |
| Optum Medical Care of New Jersey, P.C. | NJ | 22-3624559 | 100.00% |
| A.G. Dikengil, Inc. | NJ | 22-3149900 | 100.00% |
| Optum Medical Care, P.C. | NY | 13-3544120 | 100.00% |
| CareMount Health Solutions ACO, LLC | NY | | 100.00% |
| Optum Medical Group (Rhodes), P.C. | NV | 88-0310956 | 100.00% |
| Optum Medical Group II (Rhodes), P.C. | NV | 86-0857176 | 100.00% |
| Optum Medical Group, P.A. | KS | 46-2662506 | 100.00% |
| Optum Medical Services of California, P.C. | CA | 30-0826311 | 100.00% |
| Optum Medical Services of Colorado, P.C. | CO | 45-5424191 | 100.00% |
| Optum Medical Services, P.C. | NC | 45-3866363 | 100.00% |
| OptumCare Portland, LLC | OR | 93-1306308 | 100.00% |
| Ortho Physician Partners, P.C. | WA | 93-3367856 | 100.00% |
| OW Physician Partners, P.C. | CA | 85-4386308 | 100.00% |
| Pacific Cardiovascular Associates Medical Group, Inc. | CA | 33-0704734 | 100.00% |
| Peninsula Psychological Center, Inc., P.S. | WA | 91-1885912 | 100.00% |
| The Salveo Center, PLLC | WA | 80-0281838 | 100.00% |
| Perspectives of Troy, P.C. | MI | 38-2592367 | 100.00% |
| Oakland Psychological Clinic, P.C. | MI | 38-2481929 | 100.00% |
| Pilot Holdings, P.C. | CA | 87-3931756 | 100.00% |
| Pinnacle Medical Group, Inc. | CA | 33-0795271 | 100.00% |
| Polyclinic Holdings, P.C. | WA | 83-3042027 | 100.00% |
| The Polyclinic, PLLC | WA | 91-0369070 | 100.00% |
| POLYCLINIC MANAGEMENT SERVICES COMPANY, LLC | WA | 46-0508606 | 100.00% |
| Prime Health Physicians Group, P.C. | MO | 48-1221435 | 100.00% |
| Encompass Medical Group, P.A. | KS | 48-1229965 | 100.00% |
| ProHEALTH Care Associates of New Jersey LLP | NJ | 47-5656253 | 50.00% |
| ProHEALTH Care Associates of New Jersey LLP | NJ | 47-5656253 | 50.00% |
| ProHEALTH Medical NY, P.C. | NY | 47-1388406 | 100.00% |
| ProHEALTH Care Associates, L.L.P. | NY | 11-3355604 | 51.00% |
| Optum Urgent Care, PLLC | NY | 46-1883579 | 100.00% |
| ProHealth Physicians, P.C. | CT | 06-1469068 | 100.00% |
| ProHEALTH Urgent Care Medicine of New Jersey LLP | NJ | 47-5661535 | 50.00% |
| ProHEALTH Urgent Care Medicine of New Jersey LLP | NJ | 47-5661535 | 50.00% |
| Prospero Health Partners Florida, Inc. | FL | 85-0775386 | 100.00% |
| Prospero Health Partners New York, P.C. | NY | 82-2400620 | 100.00% |
| Prospero Health Partners North Carolina, P.C. | NC | 84-4569314 | 100.00% |
| Prospero Health Partners, P.C. | MN | 84-3234753 | 100.00% |
| Prospero Medical Services New Jersey, P.C. | NJ | 84-3844362 | 100.00% |
| Prospero Medical Services, P.A. | FL | 87-2406404 | 100.00% |
| Psychiatry Services of New York, P.C. | NY | 85-0921665 | 100.00% |
| Psychiatry Specialists, S.C. | IL | 27-3409538 | 100.00% |
| Psychological Healthcare, PLLC | NY | 16-1484552 | 100.00% |
| Red Oak Counseling, Ltd. | WI | 20-0785644 | 100.00% |
| Redlands Family Practice Medical Group, Inc. | CA | 56-2627067 | 100.00% |
| Refresh Canopy Cove, Inc. | FL | 82-3603285 | 100.00% |
| Refresh Connecticut, PLLC | CT | 84-2663780 | 100.00% |
| Mindscapes Counseling, PLLC | CT | 47-2117693 | 100.00% |
| Refresh Evolve, LLC | WI | 83-4507157 | 100.00% |
| Evolve, LLC | WI | 61-1752488 | 100.00% |
| Saris Counseling, LLC | WI | | 100.00% |

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

### Beneficially Owned and Substantively Controlled Legal Entities

| Entity Name | Juris. | Federal Tax ID | Parent % Held |
|---|---|---|---|
| Refresh In-Home Counseling LLC | IL | 82-5351068 | 100.00% |
| Reliant Medical Group, Inc. | MA | 04-2472266 | 100.00% |
| Durable Medical Equipment, Inc. | MA | 04-3106404 | 100.00% |
| IN Style OPTICAL, LLC | MA | 27-3296953 | 100.00% |
| Rheumatology and Pulmonary Clinic, P.L.L.C. | WV | 55-0775651 | 50.00% |
| Rheumatology and Pulmonary Clinic, P.L.L.C. | WV | 55-0775651 | 50.00% |
| Serenity Family and Psychological Counseling Center, P.C. | CA | 45-3802527 | 100.00% |
| Shark Holdings, P.C. | CA | 87-3142148 | 100.00% |
| Northern California Physicians Network, Inc., a Professional Corporation | CA | 81-1573604 | 100.00% |
| Physicians Medical Group of San Jose, Inc. | CA | 94-2722082 | 100.00% |
| Physicians Medical Holdings | CA | 86-2631012 | 100.00% |
| Sherman Counseling Management, S.C. | WI | 47-5082677 | 100.00% |
| Spring Behavioral Health of New Jersey, LLC | NJ | 82-3087236 | 100.00% |
| Springfield Psychological, P.C. | PA | 23-2833266 | 100.00% |
| Summit Rheumatology and Arthritis - Colorado, PLLC | CO | 33-3231503 | 100.00% |
| The Corvallis Clinic, P.C. | OR | 93-1221257 | 100.00% |
| The Potter's House Family & Children Treatment Center, LLC | GA | 20-8357849 | 100.00% |
| The Tabor Therapy Group, Inc. | IL | 46-5461304 | 100.00% |
| Triangle Counseling Agency, Inc. | NC | 26-2552129 | 100.00% |
| Visiting Clinicians, P.C. | TN | 85-2558515 | 100.00% |
| WellMed Medical Group, P.A. | TX | 74-2574229 | 100.00% |
| WellMed Networks, Inc. | TX | 74-2889447 | 100.00% |
| Bexar Imaging Center, LLC | TX | 22-3858211 | 100.00% |
| Homecare Dimensions of Florida, Inc. | TX | 81-0884465 | 100.00% |
| Homecare Dimensions, Inc. | TX | 74-2758644 | 100.00% |
| MAT-RX DEVELOPMENT, L.L.C. | TX | 43-1967820 | 100.00% |
| WellMed Florida Services, PLLC | TX | 45-2158334 | 100.00% |
| WellMed MSSP ACO, LLC | TX | 84-2178104 | 100.00% |
| WellMed Network Medicare ACO, LLC | TX | 84-2204650 | 100.00% |
| WellMed Network of Florida, Inc. | TX | 35-2314192 | 100.00% |
| WellMed Florida Medicare ACO, LLC | TX | 84-2233329 | 100.00% |
| WellMed Foundation Medicare ACO, LLC | TX | 84-2193803 | 100.00% |
| WellMed Texas Medicare ACO, LLC | TX | 84-2219968 | 100.00% |
| XLHome Michigan, P.C. | MI | 46-3537245 | 100.00% |
| XLHome Northeast, P.C. | NJ | 45-5530241 | 100.00% |
| XLHome Oklahoma, Inc. | OK | 46-2931689 | 100.00% |
| XLHome, P.C. | MD | 27-3543997 | 100.00% |
| PE Healthcare Associates, LLC | | | |
| Carnegie Hill Endoscopy, LLC | NY | 27-0385539 | 32.54% |
| Digestive Diseases Diagnostic & Treatment Center, LLC | NY | 26-1319443 | 24.98% |
| East Side Endoscopy, L.L.C. | NY | 26-3006590 | 37.91% |
| Endoscopy Center of Western New York, L.L.C. | NY | 36-4427974 | 36.07% |
| Great South Bay Endoscopy Center, LLC | NY | 46-3055867 | 32.63% |
| Liberty Endoscopy Center, LLC | NY | 46-4588779 | 38.34% |
| Long Island Digestive Endoscopy Center, LLC | NY | 45-4714972 | 44.15% |
| Manhattan Endoscopy Center, LLC | NY | 27-1510596 | 49.12% |
| Queens Endoscopy ASC, LLC | NY | 27-4189294 | 20.00% |
| Yorkville Endoscopy, LLC | NY | 46-0857425 | 25.92% |
| Saad A. Shakir, M.D., Inc. | | | |
| Silicon Valley TMS of Monterey Bay, GP | CA | 81-3200297 | 100.00% |
| THR-SCA Holdings, LLC | | | |
| Arlington Surgery Center, LLC | TX | 75-2055800 | 54.75% |
| Castle Hills Surgicare, LLC | TX | 81-3020487 | 51.00% |
| Central Park Surgery Center, LLC | TX | 16-1705322 | 51.00% |
| Cleburne Surgical Center, LLC | TX | 20-3742012 | 51.00% |
| Cross Timbers Surgery Center, LLC | TX | 75-2862780 | 51.00% |
| Denton Endoscopy Surgery Center, LLC | TX | | 100.00% |
| Denton Surgery Center, LLC | TX | 47-0926556 | 54.71% |
| Fort Worth Endoscopy Centers, LLC | TX | 77-0368346 | 51.00% |
| Greenville Surgery Center, LLC | TX | 74-2411643 | 56.58% |
| Mansfield Endoscopy Center, LLC | TX | 86-1354607 | 51.00% |
| North Dallas Surgical Center, LLC | DE | 27-2248103 | 51.00% |
| South Arlington Surgical Providers, LLC | TX | 75-2723958 | 51.00% |
| Texas Health Craig Ranch Surgery Center, LLC | TX | 38-3897811 | 54.03% |

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

Beneficially Owned and Substantively Controlled Legal Entities

| Entity Name | Juris. | Federal Tax ID | Parent % Held |
|---|---|---|---|
| Texas Health Orthopedic Surgery Center Alliance, LLC | TX | 81-4977249 | 51.00% |
| Texas Health Surgery Center Alliance, LLC | TX | 82-2296081 | 72.00% |
| Texas Health Surgery Center Bedford, LLC | TX | 82-1307876 | 51.41% |
| Texas Health Surgery Center Chisholm Trail, LLC | TX | 85-1225852 | 51.87% |
| Texas Health Surgery Center Irving, LLC | TX | 83-1085415 | 52.58% |
| Texas Health Surgery Center Las Colinas, LLC | TX | 83-0781259 | 100.00% |
| Texas Health Surgery Center Preston Plaza, LLC | TX | 20-3991622 | 52.18% |
| Texas Health Surgery Center Rockwall, LLC | TX | 47-4425996 | 52.00% |
| Texas Health Surgery Center Royse City, LLC | TX | 88-4370079 | 100.00% |
| Texas Health Surgery Center Southwest Fort Worth, LLC | TX | 84-3814490 | 22.45% |
| Texas Health Surgery Center Willow Park, LLC | TX | 84-1953918 | 51.00% |
| Walnut Hill Surgery Center, LLC | TX | 36-4499777 | 51.00% |
| Wilson Creek Surgical Center, LLC | TX | 27-4816583 | 51.00% |

| Entity Name | Juris. | Federal Tax ID | Parent % Held |
|---|---|---|---|

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Affiliated, Non-Owned Not-for-Profit Entities

| Legal Entity | State | FEIN |
|---|---|---|
| LHC Group Employee Hardship Relief Fund | LA | n/a |
| One World Surgery | IL | 47-5128573 |
| Optum Global Employees' Gratuity Trust | India | n/a |
| SCA Teammate Support Network | AL | 27-2096767 |
| Surgical Care Affiliates Political Action Committee | AL | 33-1187498 |
| The Hospice Promise Foundation | LA | 46-3961250 |
| Hospice Promise Thrift Store, L.L.C. | LA | n/a |
| The OrthoAlliance Employee Assistance Foundation | OH | 88-4919881 |
| United Health Foundation | MN | 41-1941615 |
| UnitedHealthcare Children's Foundation, Inc. | MD | 52-2177891 |

# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

## Organizational Chart Footnotes

(1) Entity is owned in full or in part by a UnitedHealth Group Incorporated friendly physician.
(2) Control of the Foundation is based on sole membership, not the ownership of voting securities.
(3) The remaining percentage is owned either by a non-affiliated entity, outside investor(s), current/former company officer(s), or third party shareholder(s).
(4) The minority percentage is owned by one or more affiliated UnitedHealth Group Incorporated subsidiaries. Voting rights do vary.
(5) No information of the other shareholder(s) has been provided
(6) General partnership interests are held by United HealthCare Services, Inc. (89.77%) and by UnitedHealthcare, Inc. (10.23%). United HealthCare Services, Inc. also holds 100% of the limited partnership interests. When combining general and limited partner interests, United HealthCare Services, Inc. owns 94.18% and UnitedHealthcare, Inc. owns 5.83%.
(7) Branch offices in Iraq and Uganda.
(8) H&W Indemnity (SPC), Ltd. is an exempted segregated portfolio company organized under the laws of the Cayman Islands and holds a Cayman insurance license.
(9) Registered as a foreign shareholder in Brazil.
(10) Open
(11) Polar II Fundo de Investimento em Participações is a Brazilian private equity investment fund incorporated in the form of a closed-end condominium.
(12) N/A
(13) Open
(14) Open
(15) Registered branch in the United Kingdom.
(16) Open
(17) Entity is not directly owned by the parent. However, the parent does have a viable economic interest as well as control over the entity through contractual agreements.

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 98-1308130 | | | | 1070715 B.C. Unlimited Liability Company | CAN | NIA | OptumRx Group Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2624551 | | | | 310 Canyon Medical, LLC | CA | NIA | Monarch Management Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2402948 | | | | 4C Medical Group, PLC | AZ | NIA | Greater Phoenix Collaborative Care, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-1900997 | | | | 4C MSO LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2607738 | | | | 5995 Minnetonka, LLC | DE | NIA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3793013 | | | | 7139 Red Bug Oviedo RE, LLC | FL | NIA | Durable Investment Return Terra, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-2174802 | | | | A Better Way Therapy, L.L.C. | NE | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3149900 | | | | A.G. Dikengil, Inc. | NJ | NIA | Optum Medical Care of New Jersey, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | | | | | A+ Learning and Development Centers LLC | OH | NIA | OhioSolutions.org LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1187363 | | | | AAA Home Health, Inc. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 64-0917990 | | | | Able Home Health, Inc. | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 64-0917741 | | | | Able Home Health, Inc. | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5519672 | | | | AbleTo Behavioral Health Services, PC | CT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-0739865 | | | | AbleTo Licensed Clinical Social Worker Services, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-2468224 | | | | AbleTo, Inc. | DE | NIA | Avery Parent Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0917929 | | | | Acadian Home Health Care Services, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1076268 | | | | Acadian HomeCare of New Iberia, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0917930 | | | | Acadian HomeCare, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0789869 | | | | Acadian Physical Therapy Services, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0718804 | | | | Access Holding Company, LLC | NJ | NIA | PE New Jersey Holdco, LLC | Ownership | 40.360 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-1366872 | | | | Access Hospice, LLC | MO | NIA | Missouri Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3525753 | | | | Accountable Physician Services, LLC | TN | NIA | Holston MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 52-2363705 | | | | AccuMed Home Health of Georgia, L.L.C. | GA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4163615 | | | | ACF Group, Inc. | DE | NIA | Georgia Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3200462 | | | | ACHC ACO, LLC | KY | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1913523 | | | | ACN Group IPA of New York, Inc. | NY | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0015861 | | | | ACN Group of California, Inc. | CA | IA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4049515 | | | | ACO Clinical Partners, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3038356 | | | | Acton Medical Associates P.C. | MA | NIA | Atrius Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 98-1446128 | | | | Administradora Clínica La Colina S.A.S. | COL | NIA | CDC Holdings Colombia S.A.S. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1446128 | | | | Administradora Clínica La Colina S.A.S. | COL | NIA | Banmédica Internacional SpA | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1446125 | | | | Administradora Country S.A.S. | COL | NIA | CDC Holdings Colombia S.A.S. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1446125 | | | | Administradora Country S.A.S. | COL | NIA | Banmédica SpA | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1451601 | | | | Administradora Médica Centromed S.A. | CHL | NIA | Vida Integra S.p.A. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1207175 | | | | Adult Day Care of America, Inc. | DE | NIA | Almost Family, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 42-2582081 | | | | Advanced Care House Calls of Alabama, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of California, LLC | CA | NIA | California Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-1111990 | | | | Advanced Care House Calls of Florida, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Georgia, LLC | GA | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Idaho, LLC | ID | NIA | Idaho Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Illinois, LLC | IL | NIA | Illinois Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Michigan, LLC | MI | NIA | LHC Home Health Care Group of Michigan, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4014730 | | | | Advanced Care House Calls of Mississippi, LLC | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4514991 | | | | Advanced Care House Calls of New Hampshire, LLC | NH | NIA | New Hampshire Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | | | | | Advanced Care House Calls of New Mexico, LLC | NM | NIA | New Mexico Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Oregon, LLC | OR | NIA | Oregon Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Pennsylvania, LLC | PA | NIA | Pennsylvania Health Care Group Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of South Carolina, LLC | SC | NIA | South Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Texas, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Washington, LLC | WA | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Advanced Care House Calls of Wisconsin, LLC | WI | NIA | Wisconsin Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3179032 | | | | Advanced Clinical Partners, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1666243 | | | | Advanced Geriatric Education & Consulting, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3999538 | | | | Advanced Surgery Center of Carlsbad, LLC | CA | NIA | SCA-Carlsbad Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1310827 | | | | Advanced Surgery Center of Clifton, LLC | NJ | NIA | SCA Clifton, LLC | Ownership | 57.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1310827 | | | | Advanced Surgery Center of Clifton, LLC | NJ | NIA | Riverside Medical Management, LLC | Ownership | 9.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5144859 | | | | Advanced Surgical Center, LLC | TX | NIA | SCA Duncanville Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4093335 | | | | Advanced Surgical Hospital, LLC | PA | NIA | SCA Southwestern PA, LLC | Ownership | 55.624 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3209183 | | | | Advanced Therapy Associates LLC | OK | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Adventa Hospice, L.L.C. | FL | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5337115 | | | | Advocate Condell Ambulatory Surgery Center, LLC | IL | NIA | Advocate-SCA Partners, LLC | Ownership | 71.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4437931 | | | | Advocate Southwest Ambulatory Surgery Center, L.L.C. | IL | NIA | Advocate-SCA Partners, LLC | Ownership | 52.522 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4012497 | | | | Advocate-SCA Partners, LLC | DE | NIA | SCA-Illinois, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1464714 | | | | Aesthetic Plastic Surgery Institute of Louisville, LLC | KY | NIA | SCA Louisville, LLC | Ownership | 55.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3287805 | | | | AF-CH-HH, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2866404 | | | | AFAM Acquisition, LLC | KY | NIA | Almost Family, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3047540 | | | | AFAM Holding Co II, LLC | DE | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3047540 | | | | AFAM Holding Co II, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3137505 | | | | AFAM Holding Co III, LLC | DE | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3137505 | | | | AFAM Holding Co III, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-2908587 | | | | AFAM Holding Co IV, LLC | OK | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-2908587 | | | | AFAM Holding Co IV, LLC | OK | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2670946 | | | | AFAM Holding Co V, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2670946 | | | | AFAM Holding Co V, LLC | DE | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-1645529 | | | | AFAM Holding Co VI, LLC | NC | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-1645529 | | | | AFAM Holding Co VI, LLC | NC | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4147356 | | | | AFAM Holding Co VII, LLC | DE | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4147356 | | | | AFAM Holding Co VII, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4712866 | | | | AFAM Holding Co VIII, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4712866 | | | | AFAM Holding Co VIII, LLC | DE | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3778238 | | | | AFAM Holding Co, LLC | DE | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3778238 | | | | AFAM Holding Co, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3778263 | | | | AFAM Sub I, LLC | DE | NIA | Almost Family, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1494814 | | | | Affirmations Psychological Services, LLC | OH | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0783724 | | | | Agape Health Care Agency, LLC | OH | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 68-0566178 | | | | AHCG Management, LLC | AR | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 45-4171713 | | | | AHN Accountable Care Organization, LLC | IN | NIA | American Health Network of Indiana, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 35-2109566 | | | | AHN Central Services, LLC | IN | NIA | AHN Target Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5224188 | | | | AHN Surgery Center Holdings, LLC | IN | NIA | American Health Network of Indiana, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 35-2582899 | | | | AHN Target Holdings, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 80.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3729620 | | | | Alabama Health Care Group, LLC | AL | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0575810 | | | | Alabama Infusion Services, LLC | AL | NIA | Measure Health Innovations LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2854407 | | | | Alabama Physical Therapy Services of Birmingham, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-0756105 | | | | Alabama Physical Therapy Services of Foley, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4022834 | | | | Alaska Health Care Group, LLC | AK | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1031909 | | | | Albert Gallatin Home Care And Hospice Services, LLC | DE | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3477124 | | | | Aleph Psychological Services, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-1533012 | | | | Alexandria Ambulatory Surgery Center, LP | TX | NIA | Cardiac Cath Lab of Alexandria, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1447435 | | | | Aliansalud Entidad Promotora de Salud S.A. | COL | NIA | Constructora Inmobiliaria Magapoq S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1447435 | | | | Aliansalud Entidad Promotora de Salud S.A. | COL | NIA | Banmédica SpA | Ownership | 76.290 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 82406 | 35-1665915 | | | | All Savers Insurance Company | IN | IA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 73130 | 35-1744596 | | | | All Savers Life Insurance Company of California | CA | IA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1367127 | | | | Alliance Surgical Center, LLC | FL | NIA | SCA-Alliance, LLC | Ownership | 52.500 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1367127 | | | | Alliance Surgical Center, LLC | FL | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 12.500 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2057452 | | | | Allied Physicians Surgery Center, LLC | IN | NIA | Beacon Orthopaedic Partners HoldCo, LLC | Ownership | 35.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 87-2158427 | | | | Allina Health Heart and Vascular Surgery Center, LLC | MN | NIA | WestHealth JV Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 87-1746250 | | | | Allina Health Surgery Center - Brooklyn Park, LLC | MN | NIA | WestHealth JV Holdings, LLC | Ownership | 62.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 88-3732480 | | | | Allina Health Surgery Center - Lakeville, LLC | MN | NIA | WestHealth JV Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2406421 | | | | Allina Health Surgery Center - Vadnais Heights, LLC | MN | NIA | WestHealth JV Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1166649 | | | | Almost Family ACO Services of Kentucky, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-5765971 | | | | Almost Family ACO Services of South Florida, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-0979130 | | | | Almost Family ACO Services of Tennessee, LLC | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1260724 | | | | Almost Family PC of Ft. Lauderdale, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1259925 | | | | Almost Family PC of Kentucky, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1261522 | | | | Almost Family PC of SW Florida, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1263982 | | | | Almost Family PC of West Palm, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4879227 | | | | Almost Family Personal Care, LLC | WI | NIA | Wisconsin Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1153720 | | | | Almost Family, Inc. | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1231942 | | | | Aloha Surgical Center, LLC | TN | NIA | Surgery Center of Maui, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3437288 | | | | Altus Hospice of Georgia, LLC | DE | NIA | Halcyon Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 65-1095227 | | | | Ambient Healthcare, Inc. | FL | NIA | Ambient Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2161438 | | | | Ambient Holdings, Inc. | DE | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0064962 | | | | Ambulatory Center for Endoscopy, L.L.C. | NJ | NIA | Physicians Endoscopy, L.L.C. | Ownership | 67.562 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2464526 | | | | Ambulatory Partner Holdings, LLC | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 36-4751522 | | | | Amedisys Alabama, L.L.C. | AL | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5611419 | | | | Amedisys Arizona, L.L.C. | AZ | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 45-1646852 | | | | Amedisys Ba, LLC | DE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1367795 | | | | Amedisys Delaware, L.L.C. | DE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4773882 | | | | Amedisys District Of Columbia, LLC | DC | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3678437 | | | | Amedisys Florida, L.L.C. | FL | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1428476 | | | | Amedisys Georgia, L.L.C. | GA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3923987 | | | | Amedisys Health Care West, L.L.C. | DE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4576454 | | | | Amedisys Holding, L.L.C. | LA | NIA | Amedisys, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4782413 | | | | Amedisys Home Health of Maryland, LLC | MD | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2827212 | | | | Amedisys Home Health Of Nebraska, L.L.C. | NE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 57-1119857 | | | | Amedisys Home Health Of South Carolina, L.L.C. | SC | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-4585914 | | | | Amedisys Home Health of Virginia Sub 1, L.L.C. | VA | NIA | Amedisys Home Health Of Virginia, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-4565246 | | | | Amedisys Home Health of Virginia Sub 2, L.L.C. | VA | NIA | Amedisys Home Health of Virginia Sub 1, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1818333 | | | | Amedisys Home Health Of Virginia, L.L.C. | VA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0078073 | | | | Amedisys Hospice, L.L.C. | LA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0458719 | | | | Amedisys Idaho, L.L.C. | ID | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8349848 | | | | Amedisys Illinois, L.L.C. | IL | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8718537 | | | | Amedisys Indiana, L.L.C. | IN | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8307808 | | | | Amedisys Kansas, L.L.C. | KS | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-2197557 | | | | Amedisys LA Acquisitions, L.L.C. | LA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1429887 | | | | Amedisys Louisiana, L.L.C. | LA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1477601 | | | | Amedisys Maine, P.L.L.C. | ME | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3333939 | | | | Amedisys Missouri, L.L.C. | MO | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-1263673 | | | | Amedisys Nebraska, L.L.C. | NE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0590826 | | | | Amedisys New Hampshire, L.L.C. | NH | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0797096 | | | | Amedisys New Jersey, L.L.C. | NJ | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1428474 | | | | Amedisys North Carolina, L.L.C. | NC | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2567724 | | | | Amedisys Northwest, L.L.C. | GA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5509220 | | | | Amedisys Ohio, L.L.C. | OH | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1752120 | | | | Amedisys Oklahoma, L.L.C. | OK | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0528775 | | | | Amedisys Oregon, L.L.C. | OR | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Amedisys PAC, LLC | LA | NIA | Amedisys, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8619703 | | | | Amedisys Pennsylvania, L.L.C. | PA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1750018 | | | | Amedisys Personal Care, LLC | DE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1828505 | | | | Amedisys Rhode Island, L.L.C. | RI | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1968800 | | | | Amedisys SC, L.L.C. | SC | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3217688 | | | | Amedisys Sp-OH, L.L.C. | OH | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3596203 | | | | Amedisys Texas, L.L.C. | TX | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2040823 | | | | Amedisys TLC Acquisition, L.L.C. | LA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1822539 | | | | Amedisys Virginia, L.L.C. | VA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0557106 | | | | Amedisys Washington, L.L.C. | WA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1457534 | | | | Amedisys Wisconsin, L.L.C. | WI | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3131700 | | | | Amedisys, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2108729 | | | | American Health Network of Indiana, LLC | IN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-2849994 | | | | American Health Network of Kentucky, LLC | KY | NIA | AHN Target Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4132160 | | | | American Health Network of Ohio Care Organization, LLC | OH | NIA | AHN Target Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 31-1424957 | | | | American Health Network of Ohio, LLC | OH | NIA | AHN Target Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 54-1743136 | | | | AmeriChoice Corporation | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95497 | 22-3368602 | | | | AmeriChoice of New Jersey, Inc. | NJ | IA | AmeriChoice Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-0712514 | | | | AMG Health, LLC | DE | NIA | Collaborative Care Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4446058 | | | | Amigo Family Counseling, LLC | OH | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0226774 | | | | Angel Watch Home Care, L.L.C. | FL | NIA | Infinity Home Care Of Jacksonville, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2112951 | | | | Angie Coil FNP, PLLC | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-5124069 | | | | Anne Arundel-SCA Holdings, LLC | MD | NIA | SCA-Anne Arundel, LLC | Ownership | 33.340 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-4763728 | | | | Anne Arundel-SCA Surgicenter, LLC | MD | NIA | Anne Arundel-SCA Holdings, LLC | Ownership | 63.260 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 36-4210293 | | | | Antelope Valley Surgery Center, L.P. | CA | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4210293 | | | | Antelope Valley Surgery Center, L.P. | CA | NIA | NSC Lancaster, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3255577 | | | | Apex Clinical Partners, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3913051 | | | | Apothecary Holdings, Inc. | DE | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1890491 | | | | AppleCare Hospitalists Medical Group, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 33-0845269 | | | | AppleCare Medical Group St. Francis, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 33-0898174 | | | | AppleCare Medical Group, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-2068687 | | | | AppleCare Medical Management, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1399975 | | | | Aquitania Chilean Holding SpA | CHL | NIA | UHG Holdings 3 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2065975 | | | | Arcadia JV Holdings, LLC | DE | NIA | Surgicenters of Southern California, Inc. | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2065975 | | | | Arcadia JV Holdings, LLC | DE | NIA | OptumCare Management, LLC | Ownership | 9.800 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2285078 | | | | Arcadia Outpatient Surgery Center, L.P. | CA | NIA | Surgicenters of Southern California, Inc. | Ownership | 23.500 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 75-2285078 | | | | Arcadia Outpatient Surgery Center, L.P. | CA | NIA | Arcadia JV Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-4843100 | | | | Arise Physician Group | TX | NIA | SCA Austin Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-5491758 | | | | Arizona Cardiovascular Institute, LLC | AZ | NIA | Phoenix Cardiac Cath and Surgical Center, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1017181 | | | | Arizona Health Care Group, LLC | AZ | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4603540 | | | | Arizona In-Home Healthcare Partnership-I, LLC | AZ | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2581228 | | | | Arizona In-Home Healthcare Partnership-II, LLC | AZ | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2209152 | | | | Arizona In-Home Healthcare Partnership-III, LLC | AZ | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4023101 | | | | Arizona In-Home Partner-I, LLC | AZ | NIA | Arizona In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5027397 | | | | Arizona In-Home Partner-II, LLC | AZ | NIA | Arizona In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2275631 | | | | Arizona In-Home Partner-III, LLC | AZ | NIA | Arizona In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2057854 | | | | Arizona Physical Therapy Services of Cottonwood, LLC | AZ | NIA | Arizona Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0813232 | | | | Arizona Physicians IPA, Inc. | AZ | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1770024 | | | | Arkansas Extended Care, LLC | AR | NIA | East Arkansas Health Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 54-2078932 | | | | Arkansas Health Care Group, LLC | AR | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3695165 | | | | Arkansas Healthcare Partners, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1716449 | | | | Arkansas Home Health Providers-III, LLC | AR | NIA | East Arkansas Health Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1754828 | | | | Arkansas Home Health Providers-IV, LLC | AR | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1783912 | | | | Arkansas Home Hospice, LLC | AR | NIA | East Arkansas Health Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1778265 | | | | Arkansas HomeCare of Forrest City, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1154428 | | | | Arkansas HomeCare of Fulton, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 20-3552602 | | | | Arkansas HomeCare of Hot Springs, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2216080 | | | | Arkansas In-Home Healthcare Partnership-I, LLC | AR | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2221004 | | | | Arkansas In-Home Healthcare Partnership-II, LLC | AR | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2301559 | | | | Arkansas In-Home Partner-I, LLC | AR | NIA | Arkansas In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2311081 | | | | Arkansas In-Home Partner-II, LLC | AR | NIA | Arkansas In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1808550 | | | | Arkansas Nursing Providers, LLC | AR | NIA | Arkansas Extended Care, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4642424 | | | | Arkansas Physical Therapy Services of Conway, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-3242136 | | | | Arkansas Physical Therapy Services of Hot Springs, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2072782 | | | | Arkansas Physical Therapy Services of Rogers, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0658815 | | | | ARTA Western California, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 23-3076222 | | | | Arusha LLC | PA | NIA | Virtua-SCA Holdings II, LLC | Ownership | 57.583 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4813543 | | | | Asana Hospice Cleveland, L.L.C. | DE | NIA | Ohio Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4832162 | | | | Asana Palliative Cleveland, L.L.C. | DE | NIA | Ohio Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3907136 | | | | ASC Holdings of New Jersey, LLC | NJ | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3907136 | | | | ASC Holdings of New Jersey, LLC | NJ | NIA | SC Affiliates, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-4348431 | | | | ASC Network, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-1509375 | | | | ASC PEO, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1187474 | | | | AseraCare Hospice - Demopolis, L.L.C. | DE | NIA | Hospice of Eastern Carolina, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1187948 | | | | AseraCare Hospice - Hamilton, L.L.C. | DE | NIA | Hospice of Eastern Carolina, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1187986 | | | | AseraCare Hospice - Jackson, L.L.C. | DE | NIA | Hospice of Eastern Carolina, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1188030 | | | | AseraCare Hospice - Monroeville, L.L.C. | DE | NIA | Hospice of Eastern Carolina, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1188150 | | | | AseraCare Hospice - New Horizons, L.L.C. | DE | NIA | Hospice of Eastern Carolina, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1188073 | | | | AseraCare Hospice - Russellville, L.L.C. | DE | NIA | Hospice of Eastern Carolina, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1187538 | | | | AseraCare Hospice - Senatobia, LLC | DE | NIA | Hospice of Eastern Carolina, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1755138 | | | | Assisted Care by Black Stone of Central Ohio, LLC | OH | NIA | Black Stone of Central Ohio, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4109484 | | | | Assisted Care by Black Stone of Cincinnati, LLC | OH | NIA | Black Stone of Cincinnati, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4109638 | | | | Assisted Care by Black Stone of Dayton, LLC | OH | NIA | Black Stone of Dayton, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3253280 | | | | Assisted Care by Black Stone of Northwest Ohio, LLC | OH | NIA | Black Stone of Northwest Ohio, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2342747 | | | | Assisted Care by Black Stone of Toledo, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0369557 | | | | Assured Capital Partners, Inc. | NV | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0882561 | | | | Astra Medical Clinic, PLLC | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-3912899 | | | | ASV-HOPCo-SCA Florida, LLC | FL | NIA | SCA-First Coast, LLC | Ownership | 39.220 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 16-1761067 | | | | Athens-Limestone HomeCare, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1287486 | | | | Atlanta Outpatient Surgery Center, Inc. | GA | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 74-2452953 | | | | Atlanta Surgery Center, Ltd. (L.P.) | GA | NIA | Perimeter Center for Outpatient Surgery, L.P. | Ownership | 82.917 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 74-2452953 | | | | Atlanta Surgery Center, Ltd. (L.P.) | GA | NIA | Atlanta Outpatient Surgery Center, Inc. | Ownership | 17.078 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3645443 | | | | Atlantic Gastro Surgicenter, LLC | NJ | NIA | Access Holding Company, LLC | Ownership | 54.500 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1863635 | | | | Atlantic Homeaid, Inc. | GA | NIA | ACF Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Atrius Health Ambulatory Surgery Center, LLC | MA | NIA | Atrius Health, Inc. | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 04-3397450 | | | | Atrius Health, Inc. | MA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-1803974 | | | | Atrius MSO, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1689002 | | | | Avenir Ventures, L.L.C. | LA | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1746405 | | | | Aventura Medical Tower Surgery Center, LLC | FL | NIA | SCA Aventura Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1746405 | | | | Aventura Medical Tower Surgery Center, LLC | FL | NIA | SC Affiliates, LLC | Ownership | 4.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-5191428 | | | | Avery Parent Holdings, Inc. | DE | NIA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4057813 | | | | Aveta Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4301623 | | | | Awesome MSO, LLC | MN | NIA | Sanvello Health Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0842394 | | | | AxelaCare Intermediate Holdings, LLC | DE | NIA | OptumRx, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1708598 | | | | AxelaCare, LLC | DE | NIA | AxelaCare Intermediate Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1167332 | | | | Azina, LLC | DE | NIA | PPS Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1097827 | | | | B.R.A.S.S. Partnership in Commendam | LA | NIA | Surgery Center Holding, LLC | Ownership | 36.440 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 98-1462787 | | | | Banmédica Colombia S.A.S. | COL | NIA | Banmédica Internacional SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1444151 | | | | Banmédica Internacional SpA | CHL | NIA | Banmédica SpA | Ownership | 99.010 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1444151 | | | | Banmédica Internacional SpA | CHL | NIA | Saden S.A. | Ownership | 0.990 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1444127 | | | | Banmédica SpA | CHL | NIA | Bordeaux Holding SpA | Ownership | 99.791 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1506691 | | | | Baton Rouge HomeCare, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1642468 | | | | Bayfront HMA Home Health LLC | FL | NIA | Central Florida Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4504390 | | | | Beach Surgical Holdings III, LLC | CA | NIA | Surgicare of La Veta, Inc. | Ownership | 61.730 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1708521 | | | | Beach Surgical Holdings LLC | CA | NIA | SCA Surgicare of Laguna Hills, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-1916796 | | | | Beacon Hospice, L.L.C. | DE | NIA | Amedisys Ba, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2295962 | | | | Beacon Management Holdco, LLC | DE | NIA | Beacon Physicians Holdco, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2256628 | | | | Beacon Orthopaedic Partners HoldCo, LLC | DE | NIA | Beacon Parent, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 31-1483173 | | | | Beacon Orthopaedics & Sports Medicine, Ltd. | OH | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 31-1800570 | | | | Beacon Orthopaedics Surgery Center, LLC | OH | NIA | Beacon Orthopaedic Partners HoldCo, LLC | Ownership | 46.400 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 99-2083574 | | | | Beacon Parent, LLC | DE | NIA | OptumCare Specialty Practices, LLC | Ownership | 89.425 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2277126 | | | | Beacon Physicians Holdco, LLC | DE | NIA | Beacon Parent, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2698284 | | | | Beaufort Home Health Partners, L.L.C. | DE | NIA | Amedisys SC, L.L.C. | Ownership | 70.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4050976 | | | | Beaumont ASC, LP | TX | NIA | Cardiac Cath Lab of Beaumont, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3410883 | | | | Beauregard Memorial Hospital HomeCare, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0645967 | | | | Beaver Medical Group, P.C. | CA | NIA | MH Physician Three Holdco, a Medical Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 88-0267857 | | | | Behavioral Healthcare Options, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3316367 | | | | Behavioral Solutions, P.C. | MA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 35-2072586 | | | | Beltway Surgery Centers, L.L.C. | IN | NIA | SCA Indiana Holdings, LLC | Ownership | 19.207 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2072586 | | | | Beltway Surgery Centers, L.L.C. | IN | NIA | BSC Holdings, LLC | Ownership | 45.750 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2072586 | | | | Beltway Surgery Centers, L.L.C. | IN | NIA | AHN Surgery Center Holdings, LLC | Ownership | 7.098 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 42-1485537 | | | | Benefit Administration for the Self Employed, L.L.C. | IA | NIA | HealthMarkets, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1134506 | | | | Benefitter Insurance Solutions, Inc. | DE | NIA | HealthMarkets Insurance Agency, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-2848531 | | | | Bergen-Passaic Cataract Laser and Surgery Center, LLC | DE | NIA | Virtua-SCA Holdings, LLC | Ownership | 52.522 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 23-3068912 | | | | Berks Center for Digestive Health, L.P. | PA | NIA | Reading Endoscopy Management, L.L.C. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-3068912 | | | | Berks Center for Digestive Health, L.P. | PA | NIA | Physicians Endoscopy, L.L.C. | Ownership | 13.999 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-3068912 | | | | Berks Center for Digestive Health, L.P. | PA | NIA | GI MSO, Inc. | Ownership | 25.758 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3376776 | | | | Berwick Home Care Services, LLC | DE | NIA | AFAM Holding Co III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1915901 | | | | Bethesda Endoscopy Center, L.L.C. | MD | NIA | Physicians Endoscopy, L.L.C. | Ownership | 20.010 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 22-3858211 | | | | Bexar Imaging Center, LLC | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 51-0606314 | | | | BGR Acquisition, LLC | FL | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1137222 | | | | BHC Services, Inc. | NY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4560965 | | | | Bind Benefits, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 99.886 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-0984076 | | | | Birmingham Outpatient Surgery Center, Ltd., an Alabama limited partnership | AL | NIA | Birmingham Outpatient Surgical Center, LLC | Ownership | 29.657 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 63-0847380 | | | | Birmingham Outpatient Surgical Center, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1746397 | | | | Black Stone of Central Ohio, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4109221 | | | | Black Stone of Cincinnati, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4109305 | | | | Black Stone of Dayton, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2166181 | | | | Black Stone of Northeast Ohio, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 90-1020734 | | | | Black Stone of Northwest Ohio, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 90-1028083 | | | | Black Stone Operations, LLC | OH | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1902460 | | | | Blackstone Group, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 31-1462432 | | | | Blackstone Health Care, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4758895 | | | | Bloomfield ASC, LLC | CT | NIA | SCA Bloomfield Holdings, LLC | Ownership | 56.995 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1530122 | | | | Blue Ridge Day Surgery Center, L.P. | TN | NIA | Blue Ridge GP, LLC | Ownership | 32.703 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-2241593 | | | | Blue Ridge GP, LLC | NC | NIA | SCA-Blue Ridge, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4035861 | | | | Bluegrass Accountable Care LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 65-0241934 | | | | Boca Raton Outpatient Surgery & Laser Center, LLC | FL | NIA | Surgery Center of Boca Raton, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-4213826 | | | | Body Image Therapy Center Intensive LLC | MD | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-5008302 | | | | Bolt LN, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4125010 | | | | Bonhoeffer Rheumatology Institute, LLC | AZ | NIA | Measure Health Innovations LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8826558 | | | | Boone Memorial HomeCare, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1396690 | | | | Bordeaux (Barbados) Holdings I, SRL | BRB | NIA | UnitedHealthcare International Finance S.à r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1396559 | | | | Bordeaux (Barbados) Holdings II, SRL | BRB | NIA | Bordeaux (Barbados) Holdings I, SRL | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1398490 | | | | Bordeaux Holding SpA | CHL | NIA | UHG Holdings UK VII Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Bordeaux Holdings, LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-1659726 | | | | Bordeaux International Financing, Inc. | DE | NIA | UHG Holdings 1 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3147824 | | | | Bordeaux International Holdings, Inc. | DE | NIA | FrontierMEDEX US, Inc. | Ownership | 88.879 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3147824 | | | | Bordeaux International Holdings, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 11.121 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1390574 | | | | Bordeaux UK Holdings I Limited | GBR | NIA | UHG Holdings 1 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1391914 | | | | Bordeaux UK Holdings II Limited | GBR | NIA | UHG Holdings 2 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1389224 | | | | Bordeaux UK Holdings III Limited | GBR | NIA | Bordeaux UK Holdings II Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 16-1270177 | | | | Bracor, Inc. | NY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-4779650 | | | | Brevard County ASC HoldCo, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 73.100 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 39-4779650 | | | | Brevard County ASC HoldCo, LLC | FL | NIA | SC Affiliates, LLC | Ownership | 8.100 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-2971080 | | | | Brevard County ASC Melbourne Holdings, LLC | DE | NIA | SHC Melbourne, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5211225 | | | | Brevard County ASC Merritt Island Holdings, LLC | DE | NIA | Brevard County ASC HoldCo, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3142265 | | | | Brevard HMA Home Health, LLC | FL | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3142339 | | | | Brevard HMA Hospice, LLC | FL | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 90-0884047 | | | | BriovaRx Infusion Services 102, LLC | DE | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3647935 | | | | BriovaRx of Florida, Inc. | DE | NIA | OptumRx PBM of Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0516051 | | | | BriovaRx of Maine, Inc. | ME | NIA | OptumRx PBM of Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 47-1615354 | | | | Bryan/College Station ASC, LP | TX | NIA | Cardiac Cath Lab of Bryan/College Station, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8205206 | | | | Burlington County Endoscopy Center, LLC | NJ | NIA | Virtua-SCA Holdings III, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 32-0399009 | | | | California Health Care Group, LLC | CA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0881243 | | | | California Spring Holdings, PC | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-0591577 | | | | Cambridge Home Health Care Holdings, Inc. | DE | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 34-1772291 | | | | Cambridge Home Health Care, Inc. | OH | NIA | Cambridge Home Health Care Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 34-1772292 | | | | Cambridge Home Health Care, Inc./Private | OH | NIA | Cambridge Home Health Care Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2342721 | | | | Cambridge Personal Care, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1597478 | | | | Camp Hill Ambulatory Centers | PA | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1597478 | | | | Camp Hill Ambulatory Centers | PA | NIA | Camp Hill-SCA Centers, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1597484 | | | | Camp Hill-SCA Centers, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3385545 | | | | Cape Fear Valley HomeCare and Hospice, LLC | NC | NIA | North Carolina Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3955254 | | | | Capital City Medical Group, L.L.C. | LA | NIA | UnitedHealthcare of Louisiana, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1940881 | | | | Capstone Behavioral Health, Inc. | NE | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1130641 | | | | Carbondale Counseling Associates, PLLC | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-1541515 | | | | Cardiac Cath Lab of Alexandria GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1525580 | | | | Cardiac Cath Lab of Alexandria, LP | TX | NIA | Cardiac Cath Lab of Alexandria GP, LLC | Ownership | 1.190 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1525580 | | | | Cardiac Cath Lab of Alexandria, LP | TX | NIA | NCP Cardiac Cath Lab of Alexandria, LP | Ownership | 48.143 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4320600 | | | | Cardiac Cath Lab of Beaumont GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4320747 | | | | Cardiac Cath Lab of Beaumont, LP | TX | NIA | NCP Cardiac Cath Lab of Beaumont, LP | Ownership | 27.620 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4320747 | | | | Cardiac Cath Lab of Beaumont, LP | TX | NIA | Cardiac Cath Lab of Beaumont GP, LLC | Ownership | 12.380 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0947997 | | | | Cardiac Cath Lab of Bryan/College Station GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3526911 | | | | Cardiac Cath Lab of Bryan/College Station, LP | TX | NIA | NCP Cardiac Cath Lab of Bryan/College Station, LP | Ownership | 33.378 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-3526911 | | | | Cardiac Cath Lab of Bryan/College Station, LP | TX | NIA | Cardiac Cath Lab of Bryan/College Station GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 81-1618549 | | | | Cardiac Cath Lab of Collin County GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5626076 | | | | Cardiac Cath Lab of Collin County, LP | TX | NIA | NCP Cardiac Cath Lab of Collin County, LP | Ownership | 14.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-5626076 | | | | Cardiac Cath Lab of Collin County, LP | TX | NIA | Cardiac Cath Lab of Collin County GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-5205419 | | | | Cardiac Cath Lab of Conroe GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-5205961 | | | | Cardiac Cath Lab of Conroe, LP | TX | NIA | NCP Cardiac Cath Lab of Conroe, LP | Ownership | 25.900 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-5205961 | | | | Cardiac Cath Lab of Conroe, LP | TX | NIA | Cardiac Cath Lab of Conroe GP, LLC | Ownership | 0.930 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 45-3205184 | | | | Cardiac Cath Lab of Dallas GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3205348 | | | | Cardiac Cath Lab of Dallas, LP | TX | NIA | NCP Cardiac Cath Lab of Dallas, LP | Ownership | 32.121 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 45-3205348 | | | | Cardiac Cath Lab of Dallas, LP | TX | NIA | Cardiac Cath Lab of Dallas GP, LLC | Ownership | 0.250 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-1925920 | | | | Cardiac Cath Lab of East Fort Lauderdale, LLC | DE | NIA | Cardiovascular Clinic of East Fort Lauderdale, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 90-0883450 | | | | Cardiac Cath Lab of Fort Worth GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0907080 | | | | Cardiac Cath Lab of Fort Worth, LP | TX | NIA | Cardiac Cath Lab of Fort Worth GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-0907080 | | | | Cardiac Cath Lab of Fort Worth, LP | TX | NIA | NCP Cardiac Cath Lab of Fort Worth, LP | Ownership | 29.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-3825014 | | | | Cardiac Cath Lab of Lake Charles GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3786675 | | | | Cardiac Cath Lab of Lake Charles, LP | TX | NIA | NCP Cardiac Cath Lab of Lake Charles, LP | Ownership | 34.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-3786675 | | | | Cardiac Cath Lab of Lake Charles, LP | TX | NIA | Cardiac Cath Lab of Lake Charles GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-5605650 | | | | Cardiac Cath Lab of Mid Cities GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5657235 | | | | Cardiac Cath Lab of Mid Cities, LP | TX | NIA | NCP Cardiac Cath Lab of Mid Cities, LP | Ownership | 14.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-5657235 | | | | Cardiac Cath Lab of Mid Cities, LP | TX | NIA | Cardiac Cath Lab of Mid Cities GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 35-2535693 | | | | Cardiac Cath Lab of Phoenix GP, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 32-0468763 | | | | Cardiac Cath Lab of Phoenix, LP | DE | NIA | NCP Cardiac Cath Lab of Phoenix, LLC | Ownership | 34.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 32-0468763 | | | | Cardiac Cath Lab of Phoenix, LP | DE | NIA | Cardiac Cath Lab of Phoenix GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 80-0273120 | | | | Cardiac Cath Lab of Tyler GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-1589340 | | | | Cardiac Cath Lab of Waco GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-1589613 | | | | Cardiac Cath Lab of Waco, LP | TX | NIA | NCP Cardiac Cath Lab of Waco, LP | Ownership | 31.500 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 45-1589613 | | | | Cardiac Cath Lab of Waco, LP | TX | NIA | Cardiac Cath Lab of Waco GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-1850470 | | | | Cardiac Cath Lab of Wichita GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1838358 | | | | Cardiac Cath Lab of Wichita, LP | DE | NIA | NCP Cardiac Cath Lab of Wichita, LP | Ownership | 24.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-1838358 | | | | Cardiac Cath Lab of Wichita, LP | DE | NIA | Cardiac Cath Lab of Wichita GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 59-3338654 | | | | Cardiothoracic & Vascular Surgical Associates, P.A. | FL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-0589347 | | | | Cardiovascular Clinic of East Fort Lauderdale, LLC | DE | NIA | NCP Cardiac Cath Lab of East Fort Lauderdale, LLC | Ownership | 35.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 86-0860427 | | | | Cardiovascular Consultants, Ltd. | AZ | NIA | NCP Phoenix Cardiovascular Practice, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0564326 | | | | Care Advisors by Black Stone, LLC | OH | NIA | Black Stone of Cincinnati, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-4814778 | | | | CARE Clinics LLC | MN | NIA | Optum Behavioral Care of Colorado, P.C. | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 42-1560010 | | | | Care Connection of Cincinnati LLC | OH | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0822778 | | | | CARE Free Counseling LLC | MN | NIA | CARE Clinics LLC | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| 0707 | UnitedHealth Group Incorporated | 12567 | 20-3888112 | | | | Care Improvement Plus South Central Insurance Company | NE | IA | XLHealth Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 14041 | 27-5038136 | | | | Care Improvement Plus Wisconsin Insurance Company | WI | IA | XLHealth Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | CareMount Health Solutions ACO, LLC | NY | NIA | Optum Medical Care, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 38-4103290 | | | | CareMount Health Solutions, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3894124 | | | | CareMount Value Partners IPA, LLC | NY | NIA | CareMount Health Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1306845 | | | | Caretenders of Cleveland, Inc. | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1302995 | | | | Caretenders of Columbus, Inc. | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5890994 | | | | Caretenders of Jacksonville, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1326749 | | | | Caretenders Visiting Services Employment Company, Inc. | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0425709 | | | | Caretenders Visiting Services of District 6, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0425714 | | | | Caretenders Visiting Services of District 7, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0425715 | | | | Caretenders Visiting Services of Gainesville, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5826497 | | | | Caretenders Visiting Services of Hernando County, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3021812 | | | | Caretenders Visiting Services of Kentuckiana, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4522444 | | | | Caretenders Visiting Services of Ocala, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5826531 | | | | Caretenders Visiting Services of Pinellas County, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5826553 | | | | Caretenders Visiting Services of Southern Illinois, LLC | IL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2910357 | | | | Caretenders Visiting Services of St. Augustine, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5826598 | | | | Caretenders Visiting Services of St. Louis, LLC | MO | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3756374 | | | | Caretenders VNA of Ohio, LLC | OH | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1258759 | | | | Caretenders VS of Boston, LLC | MA | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 26-1259391 | | | | Caretenders VS of Central KY, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3632764 | | | | Caretenders VS of Lincoln Trail, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1264112 | | | | Caretenders VS of Louisville, LLC | KY | NIA | Home Health of Jefferson Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3706241 | | | | Caretenders VS of Ohio, LLC | OH | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1258938 | | | | Caretenders VS of Western KY, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0385539 | | | | Carnegie Hill Endoscopy, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 34.530 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 56-1780933 | | | | Carolina Behavioral Care, P.A. | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 52-2072546 | | | | Carroll Counseling Center LLC | MD | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 86-0872916 | | | | Carson Endoscopy Center, LLC | NV | NIA | Physicians Endoscopy, L.L.C. | Ownership | 35.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-5207935 | | | | Castle Rock SurgiCenter, LLC | CO | NIA | SC Affiliates, LLC | Ownership | 3.364 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5207935 | | | | Castle Rock SurgiCenter, LLC | CO | NIA | SCA-Castle Rock, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5807941 | | | | Catalyst360, LLC | DE | NIA | Optum Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1069737 | | | | Catamaran S.á.r.l. | LUX | NIA | UnitedHealthcare International II S.á r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1715584 | | | | CCEC Anesthesia Management, LLC | TX | NIA | Corpus Christi Endoscopy Center, L.L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 92-3832140 | | | | CCXX, LLC | MN | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | CDC Holdings Colombia S.A.S. | COL | NIA | Bordeaux UK Holdings II Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3868373 | | | | Cedar Park JV Partners, LLC | TX | NIA | SCA Cedar Park Holdings, LLC | Ownership | 43.700 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-2533497 | | | | Cedar Park Surgery Center, LLC | TX | NIA | Cedar Park JV Partners, LLC | Ownership | 35.500 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-2533497 | | | | Cedar Park Surgery Center, LLC | TX | NIA | SCA Cedar Park Holdings, LLC | Ownership | 25.254 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-5327973 | | | | Center for Cardiovascular Research and Education, LLC | AZ | NIA | Phoenix Cardiac Cath and Surgical Center, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Center for Quality Improvement, LLC | DE | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3324771 | | | | Center for Restorative Surgery at Maple Grove, LLC | MN | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 85-3324771 | | | | Center for Restorative Surgery at Maple Grove, LLC | MN | NIA | SCA Maple Grove Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-0483510 | | | | Centers for Family Medicine, GP | CA | NIA | MH Physician Three Holdco, a Medical Corporation | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-4741808 | | | | Central Florida Partnership, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 60.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2033226 | | | | Central Indiana Orthopedic Surgery Center, LLC | IN | NIA | Beacon Orthopaedic Partners HoldCo, LLC | Ownership | 34.700 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 35-1709418 | | | | Central Indiana Orthopedics, LLC | IN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 22-3669777 | | | | Central Jersey Ambulatory Surgical Center, L.L.C. | NJ | NIA | GI Ventures, LLC | Ownership | 60.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | CentrifyHealth, LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Centro de Entrenamiento Capacitación en Reanimación SpA | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Centro de Entrenamiento Capacitación en Reanimación SpA | CHL | NIA | Servicios Integrados de Salud Ltda. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1450490 | | | | Centro de Servicios Compartidos Banmédica SpA | CHL | NIA | Constructora Inmobiliaria Magapoq S.A. | Ownership | 0.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1450490 | | | | Centro de Servicios Compartidos Banmédica SpA | CHL | NIA | Banmédica SpA | Ownership | 99.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1451635 | | | | Centromed Quilpué S.A. | CHL | NIA | Administradora Médica Centromed S.A. | Ownership | 93.450 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Centros Médicos y Dentales Multimed Ltda. | CHL | NIA | Omesa SpA | Ownership | 99.990 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Centros Médicos y Dentales Multimed Ltda. | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 0.010 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 42765 | 42-1194107 | | | | Centurion Casualty Company | NE | IA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2038975 | | | | Chalfont HoldCo, LLC | PA | NIA | Physicians Endoscopy, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2173507 | | | | Change Encircle, LLC | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 46-0809500 | | | | Change Healthcare Advocates, LLC | DE | NIA | Change Healthcare Resources LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2058917 | | | | Change Healthcare Business Fulfillment, LLC | DE | NIA | Change Healthcare Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 12-161 8664 | | | | Change Healthcare Canada Company | CAN | NIA | Change Healthcare Ireland Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5716738 | | | | Change Healthcare Communications, LLC | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 16-1744317 | | | | Change Healthcare Correspondence Services, Inc. | TX | NIA | Change Healthcare Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1147719 | | | | Change Healthcare Engagement Solutions, Inc. | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-532 5494 | | | | Change Healthcare eRx Canada, Inc. | CAN | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1410925 | | | | Change Healthcare Holdco Inc. | DE | NIA | PF2 PST Services LLC | Ownership | 30.400 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1410925 | | | | Change Healthcare Holdco Inc. | DE | NIA | Change Healthcare Inc. | Ownership | 69.300 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1410925 | | | | Change Healthcare Holdco Inc. | DE | NIA | PF2 IP LLC | Ownership | 0.300 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5799664 | | | | Change Healthcare Holdings, Inc. | DE | NIA | Change Healthcare Intermediate Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0955587 | | | | Change Healthcare Holdings, LLC | DE | NIA | Change Healthcare LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Change Healthcare Imaging Australia Pty Limited | AUS | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2152098 | | | | Change Healthcare Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1507218 | | | | Change Healthcare Innovation Israel Ltd. | ISR | NIA | Change Healthcare Technology Enabled Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3637667 | | | | Change Healthcare Intermediate Holdings, Inc. | DE | NIA | Change Healthcare Performance, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Change Healthcare Ireland Limited | IRL | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Change Healthcare Ireland Solutions Limited | IRL | NIA | Change Healthcare Ireland Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-0498566 | | | | Change Healthcare Israel Ltd. | ISR | NIA | Change Healthcare Ireland Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3611560 | | | | Change Healthcare LLC | DE | NIA | Change Healthcare Holdco Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5731067 | | | | Change Healthcare Operations, LLC | DE | NIA | Change Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3014624 | | | | Change Healthcare Payer Payment Integrity, LLC | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3637794 | | | | Change Healthcare Performance, Inc. | DE | NIA | Change Healthcare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0475134 | | | | Change Healthcare Pharmacy Solutions, Inc. | ME | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Change Healthcare Philippines, Inc. | PHL | NIA | Change Healthcare Resources Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-2939847 | | | | Change Healthcare Practice Management Solutions, Inc. | DE | NIA | Change Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4334265 | | | | Change Healthcare Resources Holdings, Inc. | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2872345 | | | | Change Healthcare Resources LLC | DE | NIA | Change Healthcare Resources Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5716594 | | | | Change Healthcare Solutions, LLC | DE | NIA | Change Healthcare Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1651222 | | | | Change Healthcare Technologies, LLC | DE | NIA | Change Healthcare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1953146 | | | | Change Healthcare Technology Enabled Services, LLC | GA | NIA | Change Healthcare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1141129 | | | | Change Healthcare UK Holdings Limited | GBR | NIA | Change Healthcare Ireland Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1454664 | | | | Channel Islands Surgicenter Properties, LLC | DE | NIA | SCA Holding Company, Inc. | Ownership | 62.743 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1709761 | | | | Charleston Surgery Center Limited Partnership | SC | NIA | SCA-Charleston, LLC | Ownership | 36.625 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 56-1449531 | | | | Charlotte Surgery Center, LLC | NC | NIA | Charlotte-SC, LLC | Ownership | 16.957 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 62-1262567 | | | | Charlotte-SC, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4075002 | | | | Chatham Orthopaedic ASC, LLC | GA | NIA | SCA-Chatham, LLC | Ownership | 15.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 52-2008916 | | | | Chester River Home Care & Hospice, LLC | MD | NIA | Maryland Intermediary-IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 57-0876493 | | | | Chesterfield Visiting Nurses Service, Inc. | SC | NIA | ACF Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2389638 | | | | Childrens Surgery Center LLC | FL | NIA | SCA-Central Florida, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-2389638 | | | | Childrens Surgery Center LLC | FL | NIA | SC Affiliates, LLC | Ownership | 4.174 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-3859264 | | | | Christiana Spine Ambulatory Surgical Center, L.L.C. | DE | NIA | Virtua-SCA Holdings II, LLC | Ownership | 55.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4651320 | | | | Christopher Stalberg, M.D., PLLC | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-1655973 | | | | Cielo House, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 62-1510209 | | | | Citrus Regional Surgery Center, L.P. | TN | NIA | SCA-Citrus, LLC | Ownership | 63.998 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0204579 | | | | Claims Management Systems, Inc. | FL | NIA | Solstice Benefits, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0278168 | | | | Clarksville Home Care Services, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-2036777 | | | | Clear Health Holdings, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1374374 | | | | Clear Health Strategies, LLC | FL | NIA | Clear Health Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1459640 | | | | Clínica Alameda SpA | CHL | NIA | Vida Integra S.p.A. | Ownership | 99.800 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1459640 | | | | Clínica Alameda SpA | CHL | NIA | Saden S.A. | Ownership | 0.200 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443171 | | | | Clínica Bío Bío SpA | CHL | NIA | Banmédica SpA | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443171 | | | | Clínica Bío Bío SpA | CHL | NIA | Inversiones Clínicas Santa María SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1442191 | | | | Clínica Ciudad del Mar S.A. | CHL | NIA | Banmédica SpA | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1442191 | | | | Clínica Ciudad del Mar S.A. | CHL | NIA | Inversiones Clínicas Santa María SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1446132 | | | | Clínica Dávila y Servicios Médicos S.p.A. | CHL | NIA | Banmédica SpA | Ownership | 99.998 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1446132 | | | | Clínica Dávila y Servicios Médicos S.p.A. | CHL | NIA | Clínica Santa María S.p.A. | Ownership | 0.002 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1442754 | | | | Clínica Santa María S.p.A. | CHL | NIA | Banmédica SpA | Ownership | 99.503 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1442745 | | | | Clínica Vespucio S.A. | CHL | NIA | Banmédica SpA | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1442745 | | | | Clínica Vespucio S.A. | CHL | NIA | Inversiones Clínicas Santa María SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4406745 | | | | Clinton Home Health & Hospice, LLC | OK | NIA | AFAM Holding Co IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2236024 | | | | Clinton Partners, LLC | MI | NIA | HFHS-SCA Holdings, LLC | Ownership | 42.070 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-2688869 | | | | CMC Home Health and Hospice, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1193028 | | | | Coalition for Advanced Pharmacy Services, Inc. | DE | NIA | OptumRx Health Solutions, LLC | Ownership | 94.543 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1193028 | | | | Coalition for Advanced Pharmacy Services, Inc. | DE | NIA | OptumRx PBM of Maryland, LLC | Ownership | 5.341 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1193028 | | | | Coalition for Advanced Pharmacy Services, Inc. | DE | NIA | OptumRx Home Delivery of Ohio, LLC | Ownership | 0.116 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 54-1565761 | | | | Coastal Counseling Center, Inc. | VA | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3056794 | | | | Cognitive-Behavioral Therapy Center of Western North Carolina, P.A. | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-2337616 | | | | Collaborative Care Holdings, LLC | DE | NIA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2337487 | | | | Collaborative Care Services, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2614005 | | | | Collaborative Realty, LLC | NY | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5615966 | | | | Collin County ASC, LP | TX | NIA | Cardiac Cath Lab of Collin County, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | | | | | Colmedica Medicina Prepagada S.A. | COL | NIA | Constructora Inmobiliaria Magapoq S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Colmedica Medicina Prepagada S.A. | COL | NIA | Banmédica SpA | Ownership | 76.270 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0626080 | | | | Colonial Family Practice, L.L.C. | SC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-1529015 | | | | Colonial Outpatient Surgery Center, LLC | FL | NIA | SCA-Colonial Partners, LLC | Ownership | 55.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1870845 | | | | Colonial Practice Management, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4049624 | | | | Colorado Clinical Partners, LLC | CO | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3934017 | | | | Colorado Health Care Group, LLC | CO | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4855703 | | | | Colorado In-Home Healthcare Partnership-I, LLC | CO | NIA | Colorado Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1813323 | | | | Colorado In-Home Partner-I, LLC | CO | NIA | Colorado In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 84-1160450 | | | | Colorado Springs Surgery Center, Ltd. | CO | NIA | SCA-Colorado Springs, LLC | Ownership | 95.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-2052733 | | | | Columbia Counseling Center P.A. | MD | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 11-3647007 | | | | Comfort Care Transportation, LLC | TX | NIA | WellMed Medical Management, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0896023 | | | | Community Hospice, LLC | MS | NIA | Halcyon Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 90-0080458 | | | | Compassionate Care Hospice Group, Inc. | FL | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2895644 | | | | Compassionate Care Hospice Of Bryan Texas, LLC | TX | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3668452 | | | | Compassionate Care Hospice Of Central Florida, Inc. | FL | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2596825 | | | | Compassionate Care Hospice Of Central Georgia, LLC | GA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2894481 | | | | Compassionate Care Hospice Of Central Louisiana, LLC | LA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3195141 | | | | Compassionate Care Hospice Of Central Texas, LLC | TX | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3345884 | | | | Compassionate Care Hospice Of Clifton, LLC | NJ | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-2755148 | | | | Compassionate Care Hospice Of Delaware, L.L.C. | DE | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-2794896 | | | | Compassionate Care Hospice Of Gwynedd, Inc. | PA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 03-0453874 | | | | Compassionate Care Hospice Of Houston, LLC | TX | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2591754 | | | | Compassionate Care Hospice Of Illinois, LLC | IL | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2816703 | | | | Compassionate Care Hospice Of Kansas City, LLC | KS | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-5280770 | | | | Compassionate Care Hospice Of Lake And Sumter, Inc. | FL | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3329276 | | | | Compassionate Care Hospice Of Marlton, LLC | NJ | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0268927 | | | | Compassionate Care Hospice Of Massachusetts, LLC | MA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1062621 | | | | Compassionate Care Hospice Of Miami Dade And The Florida Keys, Inc. | FL | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2591799 | | | | Compassionate Care Hospice Of Michigan, LLC | MI | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5904753 | | | | Compassionate Care Hospice Of Minnesota, LLC | MN | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2628612 | | | | Compassionate Care Hospice Of New Hampshire, LLC | NH | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1623197 | | | | Compassionate Care Hospice Of North Texas, LLC | TX | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3195081 | | | | Compassionate Care Hospice Of Northern Georgia, LLC | GA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3106714 | | | | Compassionate Care Hospice Of Northern New Jersey, LLC | NJ | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-4290388 | | | | Compassionate Care Hospice Of Northwestern Pennsylvania, LLC | PA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3351959 | | | | Compassionate Care Hospice Of Ohio, LLC | OH | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2385415 | | | | Compassionate Care Hospice Of Pittsburgh, LLC | PA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3599337 | | | | Compassionate Care Hospice Of Savannah, LLC | GA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2052580 | | | | Compassionate Care Hospice Of South Carolina, LLC | SC | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0704484 | | | | Compassionate Care Hospice Of Southeastern Massachusetts, LLC | MA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 26-2816779 | | | | Compassionate Care Hospice Of Southeastern Texas, LLC | TX | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4259128 | | | | Compassionate Care Hospice Of Southern Mississippi, LLC | MS | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1765719 | | | | Compassionate Care Hospice Of The Chesapeake Bay, LLC | VA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4504902 | | | | Compassionate Care Hospice Of The Delmar Peninsula, LLC | DE | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 90-0128301 | | | | Compassionate Care Hospice Of The Midwest, LLC | SD | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3801240 | | | | Compassionate Care Hospice Of Wisconsin, LLC | WI | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-2767007 | | | | Compassionate Care Hospice, L.L.C. | PA | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4591877 | | | | Compassionate Healthcare Management Group, Inc. | GA | NIA | Compassionate Hospice of Georgia, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3245661 | | | | Compassionate Hospice of Georgia, Inc. | DE | NIA | Halcyon Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1151058 | | | | Comprehensive Home Healthcare Services, L.L.C. | TN | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3853987 | | | | Comprehensive Purchasing Alliance, LLC | TN | NIA | PPS Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0551188 | | | | Connect Medical, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | | | | | Connecticut Health Care Group Holdings, LLC | CT | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1254084 | | | | Connecticut Home Health Care, Incorporated | CT | NIA | Bracor, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1592173 | | | | Connecticut Surgery Center, Limited Partnership | CT | NIA | Surgical Care Affiliates, LLC | Ownership | 4.455 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 06-1592173 | | | | Connecticut Surgery Center, Limited Partnership | CT | NIA | Connecticut Surgical Center, LLC | Ownership | 29.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-1313646 | | | | Connecticut Surgery Properties, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1156342 | | | | Connecticut Surgical Center, LLC | DE | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1156342 | | | | Connecticut Surgical Center, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0891463 | | | | ConnectYourCare, Inc. | DE | NIA | Optum Financial, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1274092 | | | | ConnectYourCare, LLC | MD | NIA | ConnectYourCare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1450737 | | | | Conroe ASC, LP | TX | NIA | Cardiac Cath Lab of Conroe, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1448720 | | | | Constructora Inmobiliaria Magapoq S.A. | CHL | NIA | Inmobiliaria Apoquindo 3600 Ltda. | Ownership | 0.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1448720 | | | | Constructora Inmobiliaria Magapoq S.A. | CHL | NIA | Banmédica SpA | Ownership | 99.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0231080 | | | | Consumer Wellness Solutions, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1826441 | | | | Contessa Health Holding Company, LLC | DE | NIA | Contessa Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1792471 | | | | Contessa Health Management, LLC | DE | NIA | Contessa Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 34-2604371 | | | | Contessa Health of Florida, LLC | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4720610 | | | | Contessa Health Of Tennessee, LLC | TN | NIA | Contessa Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0712898 | | | | Contessa Health, Inc. | DE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1792156 | | | | Contrado Claim, LLC | DE | NIA | Contessa Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4845966 | | | | Cornerstone Palliative and Hospice LLC | MS | NIA | Halcyon Healthcare, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2595593 | | | | Corpus Christi Endoscopy Center, L.L.P. | TX | NIA | SCA Pacific Holdings, Inc. | Ownership | 18.500 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | | | | | Country Scan S.A.S. | COL | NIA | Patrimonio Autónomo Nueva Clínica | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4845621 | | | | Covenant Palliative and Hospice, LLC | MS | NIA | Halcyon Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1221595 | | | | CPS Group Holdings, Inc. | DE | NIA | Delta Parent, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1230593 | | | | CPS Intermediate Holdings, Inc. | DE | NIA | CPS Group Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 66-0602419 | | | | CPS Puerto Rico, Inc. | PRI | NIA | PPS Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3713390 | | | | CPS Rehabilitation Services, LLC | OH | NIA | CPS Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-3810548 | | | | CPS Solutions, LLC | DE | NIA | PPS Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 90-0604702 | | | | CPS Supply Chain Solutions, LLC | OH | NIA | CPS Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0376807 | | | | CPS Telepharmacy, Inc. | TN | NIA | PPS Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3376835 | | | | Crossroads Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3376835 | | | | Crossroads Home Care Services, LLC | DE | NIA | Illinois Home Care Holdings, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0476822 | | | | Crystal Run Ambulatory Surgery Center of Middletown, LLC | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-2821606 | | | | Crystal Run Healthcare ACO, LLC | NY | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-3843560 | | | | Crystal Run Healthcare Physicians LLP | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-0892530 | | | | Crystal Run Transformation Services, LLC | NY | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1942482 | | | | CTVSA Holdings, LLC | DE | NIA | OptumCare Specialty Practices, LLC | Ownership | 94.775 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1352538 | | | | CTVSA Management, LLC | DE | NIA | CTVSA Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0080565 | | | | Cypress Care, Inc. | DE | NIA | Healthcare Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3468320 | | | | Dallas ASC, LLC | DE | NIA | Cardiac Cath Lab of Dallas, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 34-2013785 | | | | Dallas County Medical Center HomeCare, L.L.C. | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1263704 | | | | Danbury Surgical Center, L.P. | GA | NIA | SCA Danbury Surgical Center, LLC | Ownership | 32.647 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 63-1230900 | | | | Database Solutions II, LLC | DE | NIA | Optum360, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1879063 | | | | David C. Anderholm, M.D., P.A. | MN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-5101448 | | | | David Moen, M.D. P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-2380022 | | | | David R. Ferrell, M.D., P.C. | NV | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 11-2811353 | | | | Day-Op Center of Long Island, LLC | NY | NIA | Ambulatory Partner Holdings, LLC | Influence | 1.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-1396214 | | | | Daybreak Real Estate, LLC | TN | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1811176 | | | | DBP Services of New York IPA, Inc. | NY | NIA | Dental Benefit Providers, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3322541 | | | | DBT and EMDR Specialists, P.A. | MN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-1741749 | | | | Delaware Health Care Group, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0401940 | | | | Delaware Surgery Center, LLC | DE | NIA | Virtua-SCA Holdings II, LLC | Ownership | 57.645 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3790890 | | | | Delta Intermediate Holdings, Inc. | DE | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3378592 | | | | Delta Parent, Inc. | DE | NIA | Delta Intermediate Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1452809 | | | | Dental Benefit Providers of California, Inc. | CA | IA | Dental Benefit Providers, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-2014834 | | | | Dental Benefit Providers, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1436601 | | | | Derry Surgical Center, LLC | NH | NIA | SC Affiliates, LLC | Ownership | 14.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1436601 | | | | Derry Surgical Center, LLC | NH | NIA | SCA-Derry, LLC | Ownership | 52.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1460401 | | | | Diagnóstico Ecotomográfico Centromed Ltda. | CHL | NIA | Administradora Médica Centromed S.A. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1460347 | | | | Diagnóstico por Imágenes Centromed Ltda. | CHL | NIA | Administradora Médica Centromed S.A. | Ownership | 93.340 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1460347 | | | | Diagnóstico por Imágenes Centromed Ltda. | CHL | NIA | Centromed Quilpué S.A. | Ownership | 6.660 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0292435 | | | | Digestive Disease Center, L.P. | CA | NIA | Monarch HealthCare, A Medical Group, Inc. | Ownership | 5.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-0292435 | | | | Digestive Disease Center, L.P. | CA | NIA | Beach Surgical Holdings LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-1319443 | | | | Digestive Diseases Diagnostic & Treatment Center, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 24.980 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-2832522 | | | | Dignity Home Recovery Care, LLC | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4022876 | | | | Diplomat Blocker, LLC | DE | NIA | Diplomat Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-2063100 | | | | Diplomat Pharmacy, Inc. | MI | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3329728 | | | | Discovery Counseling & Consulting, LLC | VA | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0238641 | | | | Distance Learning Network, Inc. | DE | NIA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0419099 | | | | Doc Martins, PLLC | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-4477557 | | | | DocASAP US, LLC | DE | NIA | DocASAP, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4753954 | | | | DocASAP, Inc. | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5264853 | | | | Dry Creek Surgery Center, LLC | CO | NIA | UCHealth HRH-SCA Holdings, LLC | Ownership | 81.132 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 27-2176462 | | | | DSP Flint Real Estate, LLC | MI | NIA | Diplomat Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2499399 | | | | DSP-Building C, LLC | MI | NIA | Diplomat Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5181311 | | | | DTC Surgery Center, LLC | CO | NIA | SCA-Denver Physicians Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2103713 | | | | Dublin Surgery Center, LLC | OH | NIA | SCA-Dublin, LLC | Ownership | 10.005 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-3603951 | | | | Durable Investment Return Terra, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3106404 | | | | Durable Medical Equipment, Inc. | MA | NIA | Reliant Medical Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 59-3625966 | | | | DWIC of Tampa Bay, Inc. | FL | NIA | MedExpress Development, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3705426 | | | | E Street Endoscopy, LLC | FL | NIA | West Coast Endoscopy Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2263306 | | | | E-ASC, LLC | OH | NIA | Beacon Orthopaedics Surgery Center, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2142765 | | | | East Arkansas Health Holdings, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0593133 | | | | East Brunswick Surgery Center, LLC | NJ | NIA | ASC Holdings of New Jersey, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0593133 | | | | East Brunswick Surgery Center, LLC | NJ | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1945127 | | | | East Fort Lauderdale ASC, LLC | DE | NIA | Cardiac Cath Lab of East Fort Lauderdale, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-3006590 | | | | East Side Endoscopy, L.L.C. | NY | NIA | PE Healthcare Associates, LLC | Ownership | 48.907 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 86-2740339 | | | | East Valley Phoenix ASC, LLC | DE | NIA | NCP East Valley Phoenix ASC, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1730656 | | | | ECBC General Partner, LLC | PA | NIA | Virtua-SCA Holdings II, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0923682 | | | | eCode Solutions, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-0981240 | | | | Edelson and Associates, Inc. | KY | NIA | Refresh Kentucky, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3717283 | | | | Edwards Plainfield RE, LLC | DE | NIA | Durable Investment Return Terra, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1133426 | | | | Egan Health Care Corporation | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1437928 | | | | Egan Healthcare of Northshore, Inc. | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1430044 | | | | Egan Healthcare of Plaquemines, Inc. | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1101454 | | | | Egan Hospice Services of the Northshore, LLC | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-4453377 | | | | EH-SCA Holdings Clifton, LLC | DE | NIA | SCA Englewood Health Holdings, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-4626302 | | | | El Dorado Home Care Services, LLC | DE | NIA | AFAM Holding Co V, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-1162764 | | | | Electronic Network Systems, Inc. | DE | NIA | Optum360 Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0916460 | | | | Elgin Gastroenterology Endoscopy Center, L.L.C. | IL | NIA | Physicians Endoscopy, L.L.C. | Ownership | 30.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-3861802 | | | | Elite Focus Clinic, Inc., a Professional Corporation | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-2363578 | | | | Elite Physical Therapy Services, LLC | AR | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1204869 | | | | Elk Valley Health Services, LLC | TN | NIA | Elk Valley Professional Affiliates, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1193858 | | | | Elk Valley Professional Affiliates, Inc. | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-1697708 | | | | Emerald Care, L.L.C. | NC | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1502718 | | | | Emerald Coast Surgery Center, L.P. | FL | NIA | SVHS-SCA Emerald Coast JV, LLC | Ownership | 66.220 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1884286 | | | | Emergent ACO 23.1, LLC | TN | NIA | Holston Medical Group, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-1261660 | | | | Emergent ACO 24.1, LLC | TN | NIA | Holston Medical Group, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-4424559 | | | | Emergent ACO, LLC | TN | NIA | Holston Medical Group, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-1240516 | | | | Emisar Pharma Services LLC | DE | NIA | Optum Pharma Services Holdings, Inc. | Ownership | 99.502 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0181426 | | | | Empire Physicians Medical Group, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | | | | | Empremédica S. A. | PER | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Empremédica S. A. | PER | NIA | Banmédica Internacional SpA | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 48-1229965 | | | | Encompass Medical Group, P.A. | KS | NIA | Prime Health Physicians Group, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-3075241 | | | | Endo Parent, Inc. | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 77-0317478 | | | | Endoscopy Center Affiliates, Inc. | DE | NIA | National Surgery Centers, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-1693856 | | | | Endoscopy Center of Bucks County, LP | PA | NIA | Virtua-SCA Holdings II, LLC | Ownership | 49.636 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-1693856 | | | | Endoscopy Center of Bucks County, LP | PA | NIA | ECBC General Partner, LLC | Ownership | 13.272 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 39-4419143 | | | | Endoscopy Center of Fairfield, LLC | CT | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 36-4427974 | | | | Endoscopy Center of Western New York, L.L.C. | NY | NIA | PE Healthcare Associates, LLC | Ownership | 39.068 | UnitedHealth Group Incorporated | NO | 1 |
| 0707 | UnitedHealth Group Incorporated | 89087 | 75-1617708 | | | | Enterprise Life Insurance Company | TX | IA | Freedom Life Insurance Company of America | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | EP Campus I, LLC | DE | NIA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2767291 | | | | EPIC Health Plan | CA | NIA | EPIC Management Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0654147 | | | | EPIC Management Services, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4761361 | | | | Episource LLC | CA | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0732646 | | | | Equian Parent Corp. | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0083277 | | | | Equian, LLC | IN | NIA | Equian Parent Corp. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4973066 | | | | eRx Network Holdings, Inc. | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1838630 | | | | eRx Network, LLC | DE | NIA | eRx Network Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2740282 | | | | Eugene Center for Anxiety and Stress, LLC | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 90-0624377 | | | | Eugene Therapy, LLC | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 72-1587844 | | | | Eureka Springs Hospital HomeCare, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1587845 | | | | Eureka Springs Hospital Hospice, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1070402 | | | | Everett MSO, Inc. | WA | NIA | OptumCare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1625636 | | | | Everett Physicians, Inc. P.S. | WA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 37-1700695 | | | | Evolution Health LLC | DE | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1752488 | | | | Evolve, LLC | WI | NIA | Refresh Evolve, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 77-0560460 | | | | Excel MSO, LLC | CA | NIA | OptumCare Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0087132 | | | | Excelsior Insurance Brokerage, Inc. | DE | NIA | HealthMarkets Insurance Agency, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3669765 | | | | Executive Health Resources, Inc. | PA | NIA | Optum360 Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1259260 | | | | Exploration for Mine Clearance LLC | IRQ | NIA | UnitedHealthcare Global Medical (UK) Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4691851 | | | | Eye Bone, LLC | OH | NIA | Beacon Orthopaedic Partners HoldCo, LLC | Ownership | 60.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Fairfield Endoscopy Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3765364 | | | | Fairhaven Holdings, LLC | TN | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0693501 | | | | Fairhaven Real Estate, LLC | TN | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2186338 | | | | Fallsgrove Endoscopy Center, LLC | MD | NIA | Physicians Endoscopy, L.L.C. | Ownership | 86.957 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-0820363 | | | | Family Counseling Associates of Salem Andover LLC | NH | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 88-0223385 | | | | Family Health Care Services | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0257036 | | | | Family Home Hospice, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2392933 | | | | Feliciana Physical Therapy Services, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2929226 | | | | First Coast Orthopedic Center, LLC | FL | NIA | ASV-HOPCo-SCA Florida, LLC | Ownership | 60.852 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 85-2966587 | | | | First Family Insurance, LLC | DE | NIA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2066485 | | | | First Hill Surgery Center, LLC | WA | NIA | The Polyclinic, PLLC | Ownership | 55.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0484581 | | | | First Step Services, PLLC | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | | | | | Fishers Specialty Surgery Center, LLC | IN | NIA | Central Indiana Orthopedic Surgery Center, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 92-0459013 | | | | Five Rivers South L.L.C. | MN | NIA | CARE Clinics LLC | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 86-0959327 | | | | Flagstaff Family Physicians, PLLC | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-3021783 | | | | FlexCare Infusion OKC LLC | OK | NIA | Measure Health Innovations LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3792388 | | | | FlexCare Specialty Services, LLC | TX | NIA | Measure Health Innovations LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1551098 | | | | Florence Surgery Center, L.P. | TN | NIA | SCA-Florence, LLC | Ownership | 15.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 57-0876491 | | | | Florence Visiting Nurses Service, Inc. | SC | NIA | ACF Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3109994 | | | | Florida Physical Therapy Services of Deland, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 86-3177130 | | | | Florida Physical Therapy Services of Fort Myers, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1936043 | | | | Florida Physical Therapy Services of Gainesville, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2890611 | | | | Florida Physical Therapy Services of Miramar, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2854101 | | | | Florida Physical Therapy Services of Ocala, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4674628 | | | | Florida Physical Therapy Services of Orange City, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2819939 | | | | Florida Physical Therapy Services of Orlando, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2820055 | | | | Florida Physical Therapy Services of Ormond Beach, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2890874 | | | | Florida Physical Therapy Services of Panama City, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4077716 | | | | Florida Physical Therapy Services of Pensacola, LLC | FL | NIA | LHCG XIX, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4184074 | | | | Florida Physical Therapy Services of Sarasota II, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3733455 | | | | Florida Physical Therapy Services of Sarasota, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2870661 | | | | Florida Physical Therapy Services of Sun City, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2456267 | | | | FMG Holdings, LLC | DE | NIA | Hygeia Corporation | Ownership | 1.296 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2456267 | | | | FMG Holdings, LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | 98.704 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0908902 | | | | For Health of Arizona, Inc. | AZ | NIA | For Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0766617 | | | | For Health, Inc. | DE | NIA | Inspiris, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4408510 | | | | Fort Payne Home Care, LLC | AL | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1014059 | | | | Fort Smith HMA Home Health, LLC | AR | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2710533 | | | | Fort Worth Surgical Center GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2752727 | | | | Fort Worth Surgical Center, LP | TX | NIA | Fort Worth Surgical Center GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2752727 | | | | Fort Worth Surgical Center, LP | TX | NIA | NCP Cardiac Cath Lab of Fort Worth, LP | Ownership | 24.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4647560 | | | | Foundation Surgery Affiliate General of Huntingdon Valley, LLC | OK | NIA | Virtua-SCA Holdings II, LLC | Ownership | 92.830 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 68-0499459 | | | | Foundation Surgery Affiliate of Huntingdon Valley, L.P. | OK | NIA | Foundation Surgery Affiliate General of Huntingdon Valley, LLC | Ownership | 1.049 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 68-0499459 | | | | Foundation Surgery Affiliate of Huntingdon Valley, L.P. | OK | NIA | Virtua-SCA Holdings II, LLC | Ownership | 64.293 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-3412606 | | | | Franklin Surgical Center LLC | NJ | NIA | SCA-Franklin, LLC | Ownership | 51.017 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0348012 | | | | Freedom Data Systems, Inc. | NH | NIA | eRx Network, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 62324 | 61-1096685 | | | | Freedom Life Insurance Company of America | TX | IA | USHEALTH Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3453993 | | | | Freeway Surgicenter of Houston, LLC | TX | NIA | SCA-Freeway Holdings, LLC | Ownership | 59.322 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-1476594 | | | | Frontier Healthcare Billing Services LLC | NY | NIA | Physicians Endoscopy, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4101347 | | | | Frontier Healthcare Management Services, LLC | NY | NIA | Physicians Endoscopy, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1172769 | | | | Frontier Medex Tanzania Limited | TZA | NIA | UnitedHealthcare International I B.V. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1172769 | | | | Frontier Medex Tanzania Limited | TZA | NIA | UnitedHealthcare Global Medical (UK) Limited | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1219808 | | | | FrontierMEDEX US, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 78.913 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1219808 | | | | FrontierMEDEX US, Inc. | DE | NIA | FMG Holdings, LLC | Ownership | 21.087 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-2230470 | | | | FrontierMEDEX, Inc. | MN | NIA | FrontierMEDEX US, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | | | | | Fundación Banmédica | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4828017 | | | | Galesburg Home Care, LLC | DE | NIA | Illinois Home Care Holdings, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4828017 | | | | Galesburg Home Care, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0146314 | | | | Gamma Acquisition Inc. | DE | NIA | Lifeline Home Health Care of Hopkinsville, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 31-1742490 | | | | Gem City Home Care, LLC | OH | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0556097 | | | | Genoa Healthcare LLC | PA | NIA | Specialized Pharmaceuticals, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3851949 | | | | Genoa Healthcare, Inc. | DE | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5009764 | | | | Genoa of Arkansas, LLC | AR | NIA | Genoa Healthcare LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3010132 | | | | Genoa Telepsychiatry, Inc. | DE | NIA | Genoa Healthcare LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4703295 | | | | Genoa, QoL Wholesale, LLC | DE | NIA | Genoa Healthcare LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4754427 | | | | Georgetown Hospital Home Health, LLC | DE | NIA | Amedisys SC, L.L.C. | Ownership | 70.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3826206 | | | | Georgia Health Care Group, L.L.C. | GA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1160679 | | | | Gericare, LLC | TN | NIA | Elk Valley Professional Affiliates, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-0920164 | | | | gethealthinsurance.com Agency Inc. | IN | NIA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4237751 | | | | GI MSO Holdings, LLC | DE | NIA | USDH Parent, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4555695 | | | | GI MSO Intermediate Holdings, LLC | DE | NIA | GI MSO Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4242952 | | | | GI MSO, Inc. | DE | NIA | GI MSO Intermediate Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 65-1025514 | | | | Gladiolus Surgery Center, L.L.C. | FL | NIA | Nationwide Gladiolus Holdings, LLC | Ownership | 50.789 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 65-1025514 | | | | Gladiolus Surgery Center, L.L.C. | FL | NIA | SC Affiliates, LLC | Ownership | 1.942 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3495605 | | | | GLBESC, LLC | DE | NIA | Monarch HealthCare, A Medical Group, Inc. | Ownership | 5.171 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-3495605 | | | | GLBESC, LLC | DE | NIA | Beach Surgical Holdings LLC | Ownership | 52.746 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-0595220 | | | | Glenwood Surgical Center, L.P. | CA | NIA | Glenwood-SC, Inc. | Ownership | 21.783 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0595220 | | | | Glenwood Surgical Center, L.P. | CA | NIA | SCA-Glenwood Holdings, LLC | Ownership | 58.303 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1601450 | | | | Glenwood-SC, Inc. | TN | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4319246 | | | | Global Land, LLC | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Global Traveler Organization (Cayman) SPC Limited | CYM | NIA | UHIC Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3420886 | | | | Golden Outlook, Inc. | CA | NIA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-0855360 | | | | Golden Rule Financial Corporation | DE | UDP | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 62286 | 37-6028756 | 3057283 | | | Golden Rule Insurance Company | IN | RE | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0529450 | | | | Golden Triangle Surgicenter, L.P. | CA | NIA | Surgery Centers-West Holdings, LLC | Ownership | 61.500 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-3969271 | | | | Good Samaritan Medical Practice Association, Inc., A Medical Group | CA | NIA | HealthCare Partners Associates Medical Group, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-3301932 | | | | Grace Hospice, LLC | GA | NIA | Halcyon Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3376889 | | | | Granite City Home Care Services, LLC | DE | NIA | Illinois Home Care Holdings, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3376889 | | | | Granite City Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2578433 | | | | Grant Memorial HomeCare and Hospice, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1237063 | | | | Grants Pass Surgery Center, LLC | OR | NIA | SCA-Grants Pass, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3055867 | | | | Great South Bay Endoscopy Center, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 45.470 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-2337725 | | | | Greater Phoenix Collaborative Care, P.C. | AZ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 36-4053840 | | | | Greensboro Specialty Surgery Center, LLC | NC | NIA | NSC Greensboro West, LLC | Ownership | 50.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3346468 | | | | Greenway Surgical Suites, LLC | MN | NIA | SCA Greenway Holdings, LLC | Ownership | 55.157 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 16-1727633 | | | | GSHS Home Health, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-1685521 | | | | Guardian Health Care, Inc. | TX | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2687703 | | | | Guardian Healthcare Group, Inc. | DE | NIA | Evolution Health LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5470661 | | | | Guardian Healthcare Holdings, Inc. | DE | NIA | Guardian Healthcare Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1678861 | | | | Guardian Ohio Newco, LLC | OH | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 47-3071064 | | | | Guilford Surgery Center, LLC | CT | NIA | SCA Guilford Holdings II, LLC | Ownership | 69.617 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4276139 | | | | Gulf Homecare, Inc. | AL | NIA | Infirmary Home Health Agency, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3837077 | | | | Gundersen Hospital At Home, LLC | DE | NIA | Personalized Recovery Care, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3237563 | | | | Gunn Behavioral Care of California, P.C. | CA | NIA | Gunn Behavioral Holdco, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-3292446 | | | | Gunn Behavioral Holdco, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-1227494 | | | | H.I. Investments Holding Company, LLC | DE | NIA | Health Inventures, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-0213198 | | | | H&W Indemnity (SPC), Ltd. | CYM | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4237248 | | | | Halcyon Healthcare, LLC | DE | NIA | Georgia Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0380864 | | | | Halcyon Hospice of Aiken, LLC | FL | NIA | Halcyon Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 79480 | 35-1279304 | | | | Harken Health Insurance Company | WI | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3234725 | | | | Harrison Endo Surgical Center, LLC | NJ | NIA | Virtua-SCA Holdings, LLC | Ownership | 58.527 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-3376723 | | | | Hattiesburg Home Care Services, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2065044 | | | | Hawthorn Place Outpatient Surgery Center, L.P. | GA | NIA | SHC Hawthorn, Inc. | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 85-2037257 | | | | Hays JV Partners, LLC | TX | NIA | SCA Hays Holdings, LLC | Ownership | 31.373 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-4579547 | | | | Hays Surgery Center, LLC | TX | NIA | SCA Hays Holdings, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4579547 | | | | Hays Surgery Center, LLC | TX | NIA | Hays JV Partners, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2378903 | | | | HCAT Acquisition Inc. | DE | NIA | WellMed Medical Management, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0549481 | | | | hCentive, Inc. | DE | NIA | Optum Government Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-4143595 | | | | HCI Acquisition Corp. | NY | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3007213 | | | | HCP ACO California, LLC | CA | NIA | OptumCare Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0862570 | | | | Health at Home - Seattle Metro, LLC | DE | NIA | Health at Home Holdings - Seattle Metro, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1045915 | | | | Health at Home Holdings - Alabama, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1045845 | | | | Health at Home Holdings - Albuquerque, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1284003 | | | | Health at Home Holdings - Arizona, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1166127 | | | | Health at Home Holdings - Boston, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1136405 | | | | Health at Home Holdings - Charlotte, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1095513 | | | | Health at Home Holdings - Chicago, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1107918 | | | | Health at Home Holdings - Detroit, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1166046 | | | | Health at Home Holdings - Durham, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1136266 | | | | Health at Home Holdings - Edmond, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1165951 | | | | Health at Home Holdings - High Point, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1081217 | | | | Health at Home Holdings - Indianapolis, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1189068 | | | | Health at Home Holdings - Ohio, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1108256 | | | | Health at Home Holdings - Philadelphia, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1108061 | | | | Health at Home Holdings - Portland, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1043804 | | | | Health at Home Holdings - Seattle Metro, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0915245 | | | | Health at Home Holdings - St. Louis, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1136169 | | | | Health at Home Holdings - Tulsa, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0934507 | | | | Health at Home Holdings, LLC | DE | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0835646 | | | | Health at Home Hospice - Chicago, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0999405 | | | | Health at Home Hospice - Cleveland, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0999298 | | | | Health at Home Hospice - Columbus, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0967261 | | | | Health at Home Hospice - Dayton, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-4005353 | | | | Health at Home Hospice - Detroit, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0862398 | | | | Health at Home Hospice - Indianapolis, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0835290 | | | | Health at Home Hospice - Minnesota, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 87-0862211 | | | | Health at Home Hospice - Phoenix, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0835486 | | | | Health at Home Hospice - Portland, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1080305 | | | | Health at Home Therapy - Atlanta, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0999492 | | | | Health at Home Therapy - Greenville, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0967144 | | | | Health at Home Therapy - Knoxville, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0934773 | | | | Health at Home Therapy - New Jersey, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0673883 | | | | Health Care-ONE Insurance Agency, Inc. | CA | NIA | USHEALTH Advisors, LLC | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5944768 | | | | Health Inventures Employment Solutions, LLC | DE | NIA | Health Inventures, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3723090 | | | | Health Inventures, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2744517 | | | | Health Payroll Services, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96342 | 88-0201035 | | | | Health Plan of Nevada, Inc. | NV | IA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 76-0467249 | | | | Health Priority Home Care, Inc. | TX | NIA | Guardian Health Care, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2674367 | | | | Healthcare Associates of Irving PLLC | TX | NIA | USMD Affiliated Services | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0760425 | | | | Healthcare Associates of Texas LLC | DE | NIA | HCAT Acquisition Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-4526112 | | | | HealthCare Partners Affiliates Medical Group | CA | NIA | HealthCare Partners Associates Medical Group, P.C. | Ownership | 97.349 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-4247365 | | | | HealthCare Partners ASC-HB, LLC | CA | NIA | Talbert Medical Group, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 95-4628842 | | | | HealthCare Partners ASC-LB, LLC | CA | NIA | OptumCare Management, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5274363 | | | | HealthCare Partners Management Services California, LLC | DE | NIA | OptumCare Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1080535 | | | | HealthCare Partners RE, LLC | DE | NIA | OptumCare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 77-0693060 | | | | Healthcare Solutions, Inc. | DE | NIA | OptumRx Administrative Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3349887 | | | | HealthEast Surgery Center-Maplewood, LLC | MN | NIA | H.I. Investments Holding Company, LLC | Ownership | 27.618 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | | | | | Healthgrades Marketplace, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Healthline Group, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Healthline Holdings, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0872829 | | | | Healthline Intermediate Holdings, LLC | DE | NIA | Healthline Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Healthline Media UK Limited | GBR | NIA | Healthline UK Holdings Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2618465 | | | | Healthline Media, LLC | DE | NIA | Healthline Intermediate Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Healthline UK Holdings Limited | GBR | NIA | Healthline Media, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2570595 | | | | HealthMarkets Group, Inc. | DE | NIA | HealthMarkets, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0277771 | | | | HealthMarkets Insurance Agency, Inc. | DE | NIA | HealthMarkets Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1131431 | | | | HealthMarkets Services, Inc. | DE | NIA | HealthMarkets Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2044750 | 4346649 | | | HealthMarkets, Inc. | DE | NIA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | HealthMarkets, LLC | DE | NIA | HealthMarkets, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3554436 | | | | Healthplex I.P.A., Inc. | NY | NIA | Healthplex, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 11172 | 11-3469326 | | | | Healthplex Insurance Company | NY | IA | Healthplex, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8999255 | | | | Healthplex of CT, Inc. | CT | NIA | Healthplex, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-2714365 | | | | Healthplex, Inc. | NY | NIA | Marlin Holding Company LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0847266 | | | | HealthSCOPE Benefits, Inc. | DE | NIA | HealthSCOPE Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1409110 | | | | HealthSCOPE Holdings, Inc. | DE | NIA | UMR, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4099199 | | | | HealthSmart Benefit Solutions, Inc. | IL | NIA | HealthSmart Benefits Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1300475 | | | | HealthSmart Benefits Management, LLC | TX | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2960859 | | | | HealthSmart Care Management Solutions, L.P. | TX | NIA | HealthSmart Preferred Network II, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2960859 | | | | HealthSmart Care Management Solutions, L.P. | TX | NIA | HealthSmart Benefits Management, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2508316 | | | | HealthSmart Preferred Care II, L.P. | TX | NIA | HealthSmart Preferred Network II, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2508316 | | | | HealthSmart Preferred Care II, L.P. | TX | NIA | HealthSmart Benefits Management, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1621470 | | | | HealthSmart Preferred Network II, LLC | DE | NIA | HealthSmart Benefits Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3394046 | | | | HealthSmart Primary Care Clinics, LP | TX | NIA | HealthSmart Benefits Management, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 20-3394046 | | | | HealthSmart Primary Care Clinics, LP | TX | NIA | HealthSmart Preferred Network II, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-2440817 | | | | Heart 'n Home Hospice and Palliative Care, LLC | ID | NIA | Kambros, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1410565 | | | | Heart of Hospice, LLC | SC | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2722254 | | | | Heartland Heart and Vascular, LLC | DE | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2722254 | | | | Heartland Heart and Vascular, LLC | DE | NIA | SCA Heartland Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3384769 | | | | Helena Home Care Services LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Help Seguros de Vida S.A. | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Help Seguros de Vida S.A. | CHL | NIA | Banmédica Internacional SpA | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Help Service S.A. | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Help Service S.A. | CHL | NIA | Saden S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443161 | | | | Help SpA | CHL | NIA | Saden S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443161 | | | | Help SpA | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1165650 | | | | Henry Ford Home Recovery Care, LLC | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0020865 | | | | Heron Ridge Assoc., P.L.C. | MI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-5291602 | | | | HFHS-SCA Holdings, LLC | MI | NIA | SC Affiliates, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-1309422 | | | | HGA HomeCare, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1826396 | | | | HHA of Wisconsin, LLC | WI | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3584808 | | | | Hi-Tech Care, Inc. | FL | NIA | Infinity Home Care Acquisition Corp. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-1472832 | | | | Highlands Ranch Healthcare, LLC | CO | NIA | Urgent Care MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3555590 | | | | HL Greatist, LLC | DE | NIA | Healthline Media, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1362827 | | | | HMC Home Health, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2016675 | | | | HNH Birdie One, LLC | ID | NIA | Kambros, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1388079 | | | | Holston Medical Group, P.C. | TN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 39-3949291 | | | | Holston MSO, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1025322 | | | | Home Care Connections, Inc. | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 55-0668235 | | | | Home Care Plus, Inc. | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1497787 | | | | Home Health Agency - Central Pennsylvania, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0832146 | | | | Home Health Agency - Collier, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3757325 | | | | Home Health Agency - Hillsborough, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1408322 | | | | Home Health Agency - Indiana, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3757320 | | | | Home Health Agency - Pinellas, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1755342 | | | | Home Health Care by Black Stone of Central Ohio, LLC | OH | NIA | Black Stone of Central Ohio, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4109403 | | | | Home Health Care by Black Stone of Cincinnati, LLC | OH | NIA | Black Stone of Cincinnati, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4109553 | | | | Home Health Care by Black Stone of Dayton, LLC | OH | NIA | Black Stone of Dayton, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 34-1708719 | | | | Home Health Care by Black Stone of Northwest Ohio, LLC | OH | NIA | Black Stone of Northwest Ohio, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1225546 | | | | Home Health Of Alexandria, L.L.C. | LA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4003190 | | | | Home Health of Jefferson Co, LLC | KY | NIA | National Health Industries, Inc. | Ownership | 60.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0667073 | | | | Home Health Partnership Operating Company, L.L.C. | TX | NIA | UMC Home Health And Hospice, An Amedisys Partner, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1452260 | | | | Home Medical S.A. | CHL | NIA | Help SpA | Ownership | 99.998 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1452260 | | | | Home Medical S.A. | CHL | NIA | Saden S.A. | Ownership | 0.002 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3642399 | | | | Home Recovery Care, LLC | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-0998217 | | | | HomeCall, LLC | MD | NIA | Maryland Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0884465 | | | | Homecare Dimensions of Florida, Inc. | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 74-2758644 | | | | Homecare Dimensions, Inc. | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 62-1702864 | | | | Homecare Preferred Choice, Inc. | DE | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Honodav SpA | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Honodav SpA | CHL | NIA | Servicios Integrados de Salud Ltda. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 34-1994325 | | | | Hood Home Health Service, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1071691 | | | | Horizons Hospice Care, L.L.C. | AL | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2380653 | | | | Hospice Holdings DFW, LLC | TX | NIA | Texas Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4673071 | | | | Hospice Holdings Harrisburg, LLC | PA | NIA | Pennsylvania Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4310419 | | | | Hospice of Central Arkansas, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-1951841 | | | | Hospice of Eastern Carolina, Inc. | NC | NIA | Homecare Preferred Choice, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0683297 | | | | Hospice Partnership Operating Company, L.L.C. | TX | NIA | UMC Home Health And Hospice, An Amedisys Partner, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0761314 | | | | Hospice Preferred Choice, Inc. | DE | NIA | Homecare Preferred Choice, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2912304 | | | | Humedica, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4331825 | | | | Hygeia Corporation | DE | NIA | UnitedHealth International, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1106075 | | | | Hygeia Corporation | CAN | NIA | FrontierMEDEX US, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2498964 | | | | Idaho Health Care Group, LLC | ID | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2230243 | | | | Idaho In-Home Healthcare Partnership-I, LLC | ID | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2311184 | | | | Idaho In-Home Partner-I, LLC | ID | NIA | Idaho Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4865867 | | | | IHD Holdings, LLC | DE | NIA | naviHealth, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1708167 | | | | Illinois Health Care Group, LLC | IL | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0505528 | | | | Illinois Home Care Holdings, LLC | DE | NIA | AFAM Sub I, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0505528 | | | | Illinois Home Care Holdings, LLC | DE | NIA | National Health Industries, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-4924177 | | | | Illinois Home Health Care, LLC | IL | NIA | Illinois Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1341098 | | | | Illinois Independent Care Network, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3925282 | | | | Illinois LIV, LLC | IL | NIA | Illinois Home Health Care, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3925282 | | | | Illinois LIV, LLC | IL | NIA | Illinois Health Care Group, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3297432 | | | | Imperium Clinical Partners II, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3297600 | | | | Imperium Clinical Partners III, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3255691 | | | | Imperium Clinical Partners, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2788800 | | | | Imperium Health Management, LLC | KY | NIA | Almost Family, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3029953 | | | | IN HomeCare Network Central, LLC | IN | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3020499 | | | | IN Homecare Network North, LLC | IN | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3296953 | | | | IN Style OPTICAL, LLC | MA | NIA | Reliant Medical Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 36-4854493 | | | | In-Home Healthcare Partnership of Texas-I, LLC | TX | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4019518 | | | | In-Home Healthcare Partnership, LLC | DE | NIA | LHCG Partner, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2582227 | | | | In-Home Partner of Texas-I, LLC | TX | NIA | In-Home Healthcare Partnership of Texas-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-5130167 | | | | Indiana Health Care Group, LLC | IN | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Indiana In-Home Healthcare Partnership-I, LLC | IN | NIA | LHCG Partner, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Indiana In-Home Partner-I, LLC | IN | NIA | Indiana In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3061457 | | | | Infinity Home Care Acquisition Corp. | FL | NIA | Infinity Home Care, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0380961 | | | | Infinity Home Care Of Jacksonville, LLC | FL | NIA | Infinity Home Care, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5782871 | | | | Infinity Home Care Of Lakeland, LLC | FL | NIA | Infinity Home Care, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0380782 | | | | Infinity Home Care Of Ocala, LLC | FL | NIA | Infinity Home Care, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5152080 | | | | Infinity Home Care Of Port Charlotte, LLC | FL | NIA | Infinity Home Care, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4540750 | | | | Infinity Home Care, L.L.C. | FL | NIA | Amedisys Health Care West, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 26-1520109 | | | | Infinity Homecare Of District 9, LLC | FL | NIA | Infinity Home Care, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1112659 | | | | Infirmary Home Health Agency, Inc. | AL | NIA | Alabama Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4666502 | | | | InfuseAble Healthcare, LLC | AZ | NIA | Measure Health Innovations LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0618077 | | | | Inland Faculty Medical Group, Inc. | CA | NIA | NAMM Medical Group Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 33-0018673 | | | | Inland Surgery Center, L.P. | CA | NIA | SC Affiliates, LLC | Ownership | 8.674 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0018673 | | | | Inland Surgery Center, L.P. | CA | NIA | Redlands Ambulatory Surgery Center | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Inmobiliaria Apoquindo 3001 S.A. | CHL | NIA | Inmobiliaria Apoquindo S.A. | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Inmobiliaria Apoquindo 3001 S.A. | CHL | NIA | Servicios de Gestión en Salud S.p.A | Ownership | 0.001 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1458683 | | | | Inmobiliaria Apoquindo 3600 Ltda. | CHL | NIA | Banmédica SpA | Ownership | 99.700 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1458683 | | | | Inmobiliaria Apoquindo 3600 Ltda. | CHL | NIA | Inmobiliaria Apoquindo 3001 S.A. | Ownership | 0.300 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443174 | | | | Inmobiliaria Apoquindo S.A. | CHL | NIA | Saden S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443174 | | | | Inmobiliaria Apoquindo S.A. | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1458682 | | | | Inmobiliaria Clínica Santa María S.A. | CHL | NIA | Banmédica SpA | Ownership | 99.503 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1454653 | | | | Inmobiliaria e Inversiones Alameda S.A. | CHL | NIA | Saden S.A. | Ownership | 0.020 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1454653 | | | | Inmobiliaria e Inversiones Alameda S.A. | CHL | NIA | Banmédica SpA | Ownership | 99.980 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Inmobiliaria e Inversiones Nueva Apoquindo SpA | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1460922 | | | | Inmobiliaria Viñamed Ltda. | CHL | NIA | Administradora Médica Centromed S.A. | Ownership | 99.990 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0781533 | | | | Innovative Senior Care Home Health of Alabama, LLC | DE | NIA | Health at Home Holdings - Alabama, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2065054 | | | | Innovative Senior Care Home Health of Albuquerque, LLC | DE | NIA | Health at Home Holdings - Albuquerque, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3445981 | | | | Innovative Senior Care Home Health of Boston, LLC | DE | NIA | Health at Home Holdings - Boston, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4318872 | | | | Innovative Senior Care Home Health of Charlotte, LLC | DE | NIA | Health at Home Holdings - Charlotte, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0329830 | | | | Innovative Senior Care Home Health of Chicago, LLC | DE | NIA | Health at Home Holdings - Chicago, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2611755 | | | | Innovative Senior Care Home Health of Detroit, LLC | DE | NIA | Health at Home Holdings - Detroit, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2620181 | | | | Innovative Senior Care Home Health of Durham, LLC | DE | NIA | Health at Home Holdings - Durham, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2619513 | | | | Innovative Senior Care Home Health of Edmond, LLC | DE | NIA | Health at Home Holdings - Edmond, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2502527 | | | | Innovative Senior Care Home Health of Hartford, LLC | DE | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2952600 | | | | Innovative Senior Care Home Health of High Point, LLC | DE | NIA | Health at Home Holdings - High Point, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3285980 | | | | Innovative Senior Care Home Health of Indianapolis, LLC | DE | NIA | Health at Home Holdings - Indianapolis, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3445808 | | | | Innovative Senior Care Home Health of Minneapolis, LLC | DE | NIA | ISCHH of Minneapolis Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1736377 | | | | Innovative Senior Care Home Health of Ohio, LLC | DE | NIA | Health at Home Holdings - Ohio, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2399264 | | | | Innovative Senior Care Home Health of Philadelphia, LLC | DE | NIA | Health at Home Holdings - Philadelphia, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2863172 | | | | Innovative Senior Care Home Health of Portland, LLC | DE | NIA | Health at Home Holdings - Portland, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2502463 | | | | Innovative Senior Care Home Health of Rhode Island, LLC | DE | NIA | LHCG CCXIV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 26-3445898 | | | | Innovative Senior Care Home Health of St. Louis, LLC | DE | NIA | Health at Home Holdings - St. Louis, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4586855 | | | | Innovative Senior Care Home Health of Tulsa, LLC | DE | NIA | Health at Home Holdings - Tulsa, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5640889 | | | | INOV8 SURGICAL AT MEMORIAL CITY LLC | TX | NIA | Memorial City Partners, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0482274 | | | | inPharmative, Inc. | NV | NIA | OptumRx Health Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3772336 | | | | Insight Surgery Center LLC | CO | NIA | SCA-Insight Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2563134 | | | | Inspiris Medical Services of New Jersey, P.C. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-1561674 | | | | INSPIRIS of Michigan Medical Services, P.C. | MI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 13-4168739 | | | | INSPIRIS of New York Medical Services, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-2895670 | | | | INSPIRIS of Pennsylvania Medical Services, P.C. | PA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-2885572 | | | | INSPIRIS of Texas Physician Group | TX | NIA | Optum Care Services Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0766366 | | | | Inspiris, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2557480 | | | | Integrated Behavioral Health, LLC | LA | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Integrity Clinical Partners, LLC | MN | NIA | Minnesota Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Inverclinco S.A.S. | COL | NIA | Banmédica Internacional SpA | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Inverclinco S.A.S. | COL | NIA | CDC Holdings Colombia S.A.S. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1452273 | | | | Inversiones Clínicas Santa María SpA | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1688504 | | | | IPN Optum Care Network, LLC | DE | NIA | Optum Care Networks, Inc. | Ownership | 55.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1448096 | | | | Isapre Banmédica S.A. | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1448096 | | | | Isapre Banmédica S.A. | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0915370 | | | | ISCHH of Minneapolis Holdings, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3042590 | | | | Jackson County Home Health, LLC | WV | NIA | LHC HomeCare of West Virginia, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1467301 | | | | Jacksonville Ambulatory Surgery Center, LLC | FL | NIA | SCA Jacksonville Holdings, LLC | Ownership | 10.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-1806757 | | | | Jefferson Regional HomeCare, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0385819 | | | | JLM Healthcare, Inc. | TX | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 74-2544709 | | | | Joliet Surgery Center Limited Partnership | IL | NIA | Surgicare of Joliet, Inc. | Ownership | 20.040 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-3013277 | | | | Jonathan E. Goldberg, Ph.D., Inc. | MA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 68-0624157 | | | | Jordan Ridge Family Medicine, LLC | DE | NIA | Collaborative Care Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3388719 | | | | Jourdanton Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3478896 | | | | Joyce Marter & Associates, P.C. | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 30-0089259 | | | | K.P. Counseling, Ltd. | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-4763920 | | | | Kambros, LLC | ID | NIA | Idaho Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3141435 | | | | Katy ASC, LP | TX | NIA | Katy Cardiovascular Services, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5385063 | | | | Katy Cardiovascular Services GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5385366 | | | | Katy Cardiovascular Services, LP | TX | NIA | Katy Cardiovascular Services GP, LLC | Ownership | 0.840 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5385366 | | | | Katy Cardiovascular Services, LP | TX | NIA | RLS Katy Cardiovascular Services, LP | Ownership | 19.170 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 76-0386391 | | | | Kelsey-Seybold Medical Group, PLLC | TX | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| 0707 | UnitedHealth Group Incorporated | 16541 | 83-2701907 | | | | KelseyCare Administrators LLC | TX | IA | KS Management Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4074341 | | | | Kentuckiana Clinical Partners, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4035777 | | | | Kentucky Accountable Care LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4005600 | | | | Kentucky Clinical Partners, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0588603 | | | | Kentucky Health Care Group, LLC | KY | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-4950585 | | | | Kentucky Home Health Care, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4812417 | | | | Kentucky HomeCare of Henderson, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4861510 | | | | Kentucky In-Home Healthcare Partnership-I, LLC | KY | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 30-1017396 | | | | Kentucky In-Home Healthcare Partnership-II, LLC | KY | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2592972 | | | | Kentucky In-Home Partner-I, LLC | KY | NIA | Kentucky In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3982951 | | | | Kentucky In-Home Partner-II, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-4923653 | | | | Kentucky LV, LLC | KY | NIA | Kentucky Home Health Care, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-4405730 | | | | Kentucky Physical Therapy Services at Richmond Place LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-4383947 | | | | Kentucky Physical Therapy Services of Lexington LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1353810 | | | | Kentucky Physical Therapy Services of Somerset, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1862951 | | | | Key West HHA, LLC | FL | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0358493 | | | | Keys Counseling, Inc. | IN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-3134941 | | | | Keystone Healthcare Partnership, LLC | PA | NIA | Pennsylvania Health Care Group Holdings, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0961579 | | | | Kirksville Home Care Services, LLC | MO | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 76-0602862 | | | | KS Management Services, L.L.C. | TX | NIA | Transformer TX Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2355006 | | | | KS Pharm, LLC | TX | NIA | Kelsey-Seybold Medical Group, PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| 0707 | UnitedHealth Group Incorporated | 12827 | 20-5602615 | | | | KS Plan Administrators, LLC | TX | IA | KS Management Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2241460 | | | | KS SC, LLC | TX | NIA | Kelsey-Seybold Medical Group, PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-0704452 | | | | La Porte Home Care Services, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Laboratorios Médicos Amed Quilpué S.A. | CHL | NIA | Servicios Médicos Amed Quilpué S.A. | Ownership | 0.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Laboratorios Médicos Amed Quilpué S.A. | CHL | NIA | Centromed Quilpué S.A. | Ownership | 99.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4444414 | | | | Lake Charles Ambulatory Surgery Center, LP | TX | NIA | Cardiac Cath Lab of Lake Charles, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-3073250 | | | | Lakeland Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4785073 | | | | Landmark Health NY IPA, LLC | NY | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1774991 | | | | Landmark Health NY PO, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2547489 | | | | Landmark Health of California, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2616929 | | | | Landmark Health of Massachusetts, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1880434 | | | | Landmark Health of North Carolina, LLC | NC | NIA | Landmark MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3952354 | | | | Landmark Health of Oregon, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1781940 | | | | Landmark Health of Pennsylvania, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1752988 | | | | Landmark Health of Washington, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1776229 | | | | Landmark India, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0997438 | | | | Landmark Medical of Arkansas, P.A. | AR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-4553619 | | | | Landmark Medical of California, PC | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-2295301 | | | | Landmark Medical of Connecticut, PC | CT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-0838149 | | | | Landmark Medical of Florida, P.A. | FL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-0496439 | | | | Landmark Medical of Idaho, PC | ID | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-4633545 | | | | Landmark Medical of Kansas, P.A. | KS | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-4881602 | | | | Landmark Medical of Kentucky, P.S.C. | KY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-4881732 | | | | Landmark Medical of Louisiana, a Professional Corporation | LA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-5364097 | | | | Landmark Medical of Massachusetts, PLLC | MA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 86-3599871 | | | | Landmark Medical of Michigan, P.C. | MI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-5084178 | | | | Landmark Medical of Mississippi, P.C. | MS | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-4857713 | | | | Landmark Medical of Missouri, P.C. | MO | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-1174070 | | | | Landmark Medical of New Hampshire, P.C. | NH | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 82-4256752 | | | | Landmark Medical of North Carolina, P.C. | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-4864947 | | | | Landmark Medical of Ohio, Professional Corporation | OH | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-2926188 | | | | Landmark Medical of Oregon, P.C. | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-1605378 | | | | Landmark Medical of Pennsylvania, PC | PA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2830065 | | | | Landmark Medical of Rhode Island, PC | RI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 30-1288593 | | | | Landmark Medical of Tennessee, PC | TN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-2296389 | | | | Landmark Medical of Texas, PA | TX | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2660339 | | | | Landmark Medical of Utah, PC | UT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-0839774 | | | | Landmark Medical of Virginia, P.C. | VA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-3028655 | | | | Landmark Medical of Washington, PC | WA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-1588943 | | | | Landmark Medical, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 32-0446592 | | | | Landmark MSO, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3189716 | | | | Landmark Primary Care, LLC | DE | NIA | Laser Acquisition Holdings III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5128887 | | | | Laser Acquisition Holdings III, LLC | DE | NIA | OptumHealth Holdings, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5128887 | | | | Laser Acquisition Holdings III, LLC | DE | NIA | Optum Global Solutions International B.V. | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0676737 | | | | Laurus Healthcare GP, LLC | TX | NIA | NCP Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 16-1626542 | | | | Laurus Healthcare Management Company | TX | NIA | Laurus Healthcare, L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0676740 | | | | Laurus Healthcare, L.P. | TX | NIA | Laurus Healthcare GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0676740 | | | | Laurus Healthcare, L.P. | TX | NIA | NCP Healthcare Holdings, Inc. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 68-0582953 | | | | Laurus High Plains Surgery Center, LP | TX | NIA | Laurus Healthcare, L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3732334 | | | | LDI Holding Company, LLC | DE | NIA | Diplomat Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1257620 | | | | Leaf River Home Health Care, LLC | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3741657 | | | | Leehar Distributors, LLC | DE | NIA | LDI Holding Company, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3130872 | | | | Level2 Health Management, LLC | DE | NIA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2684015 | | | | Level2 Medical Services, P.A. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-5003916 | | | | Level2 Medical Services, P.A. | DE | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-1153396 | | | | Level2 Medical Services, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-0989804 | | | | Level2 Medical Services, P.C. | UT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-2600511 | | | | Level2 Medical Services, P.C. | AK | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 61-1028180 | | | | Lexington Surgery Center, Ltd. | KY | NIA | Surgery Center of Lexington, LLC | Ownership | 72.500 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 36-3468942 | | | | LGH-A/Golf ASTC, L.L.C. | IL | NIA | Advocate-SCA Partners, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 93-2898181 | | | | LHC California Home Health I, LLC | DE | NIA | California Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2405954 | | | | LHC Group Health Clinic, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2871053 | | | | LHC Group Pharmaceutical Services II, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5023883 | | | | LHC Group Pharmaceutical Services III, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4689378 | | | | LHC Group Recruiting & Training Center, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0918189 | | | | LHC Group, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3840328 | | | | LHC Health Care Group of Florida, LLC | FL | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHC Home Health Care Group of Michigan, LLC | MI | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0588604 | | | | LHC HomeCare - Lifeline, LLC | KY | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3042468 | | | | LHC HomeCare of West Virginia, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-3359035 | | | | LHC Loveland Home Health I, LLC | DE | NIA | Colorado Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-2735771 | | | | LHC Lufkin Home Health I, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4539287 | | | | LHC Miami Home Health, LLC | DE | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-2735959 | | | | LHC Onalaska Home Health I, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5289323 | | | | LHC Physician Services, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 20-8308248 | | | | LHC Real Estate I, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4185991 | | | | LHC Real Estate II, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1229536 | | | | LHCG C, LLC | MS | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1012762 | | | | LHCG CCI, LLC | VA | NIA | Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3803711 | | | | LHCG CCII, LLC | AZ | NIA | Arizona Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0969466 | | | | LHCG CCIII, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2102125 | | | | LHCG CCIV, LLC | VA | NIA | Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3216389 | | | | LHCG CCIX, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1462016 | | | | LHCG CCV, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2061014 | | | | LHCG CCVI, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1639987 | | | | LHCG CCVII, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1640079 | | | | LHCG CCVIII, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2695298 | | | | LHCG CCX, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3086258 | | | | LHCG CCXI, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG CCXII, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3155545 | | | | LHCG CCXIII, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3076026 | | | | LHCG CCXIV, LLC | RI | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-4106973 | | | | LHCG CCXV, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0582397 | | | | LHCG CCXVI, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2549028 | | | | LHCG CCXVII, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4310496 | | | | LHCG CCXVIII, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0998942 | | | | LHCG CCXXII, LLC | GA | NIA | Southern Georgia Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG CCXXIII, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3537696 | | | | LHCG CCXXIV, LLC | MD | NIA | Maryland Intermediary-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3537979 | | | | LHCG CCXXV, LLC | MD | NIA | Maryland Intermediary-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-0578697 | | | | LHCG CCXXX, LLC | TN | NIA | West Tennessee HomeCare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1741428 | | | | LHCG CCXXXI, LLC | DE | NIA | Delaware Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-3591019 | | | | LHCG CCXXXIII, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-3828235 | | | | LHCG CCXXXV, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1487800 | | | | LHCG CII, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1639945 | | | | LHCG CIV, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2084222 | | | | LHCG CIX, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2121644 | | | | LHCG CL, LLC | MD | NIA | Maryland Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1221268 | | | | LHCG CLI, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3325549 | | | | LHCG CLII, LLC | NV | NIA | Nevada Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4776234 | | | | LHCG CLIII, LLC | FL | NIA | Central Florida Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4776384 | | | | LHCG CLIV, LLC | FL | NIA | Central Florida Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG CLIX, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4829877 | | | | LHCG CLV, LLC | FL | NIA | Central Florida Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4829979 | | | | LHCG CLVI, LLC | FL | NIA | Central Florida Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0778549 | | | | LHCG CLVII, LLC | FL | NIA | Central Florida Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4811662 | | | | LHCG CLVIII, LLC | GA | NIA | Georgia Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0792455 | | | | LHCG CLX, LLC | FL | NIA | Central Florida Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 85-2210023 | | | | LHCG CLXII, LLC | TN | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1724529 | | | | LHCG CLXIII, LLC | CO | NIA | Colorado Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2474241 | | | | LHCG CLXIV, LLC | GA | NIA | Georgia Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4059504 | | | | LHCG CLXVII, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3678555 | | | | LHCG CLXVIII, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3439557 | | | | LHCG CLXX, LLC | OK | NIA | Oklahoma Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3371141 | | | | LHCG CLXXI, LLC | AZ | NIA | Arizona Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3371400 | | | | LHCG CLXXII, LLC | AZ | NIA | Arizona Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3597496 | | | | LHCG CLXXIII, LLC | WY | NIA | Wyoming Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3597612 | | | | LHCG CLXXIV, LLC | WY | NIA | Wyoming Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3788593 | | | | LHCG CLXXIX, LLC | NC | NIA | North Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3597859 | | | | LHCG CLXXV, LLC | WY | NIA | Wyoming Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3598017 | | | | LHCG CLXXVI, LLC | WY | NIA | Wyoming Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3620785 | | | | LHCG CLXXVII, LLC | WY | NIA | Wyoming Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3621349 | | | | LHCG CLXXVIII, LLC | WY | NIA | Wyoming Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3844534 | | | | LHCG CLXXX, LLC | AK | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3844569 | | | | LHCG CLXXXI, LLC | AK | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1418678 | | | | LHCG CLXXXIX, LLC | RI | NIA | Rhode Island Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3845250 | | | | LHCG CLXXXV, LLC | WA | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3864696 | | | | LHCG CLXXXVI, LLC | WA | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG CLXXXVIII, LLC | CO | NIA | Colorado Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1661632 | | | | LHCG CV, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2020284 | | | | LHCG CVI, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2044952 | | | | LHCG CVII, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1666299 | | | | LHCG CVIII, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2098229 | | | | LHCG CX, LLC | LA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1394064 | | | | LHCG CXC, LLC | TN | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2876981 | | | | LHCG CXCI, LLC | MO | NIA | LHCG CXXXXIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2320979 | | | | LHCG CXCII, LLC | MA | NIA | Massachusetts Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2900948 | | | | LHCG CXCIII, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2947633 | | | | LHCG CXCIV, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0821919 | | | | LHCG CXCIX, LLC | VA | NIA | Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3319565 | | | | LHCG CXCV, LLC | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3803591 | | | | LHCG CXCVI, LLC | AZ | NIA | Arizona Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3859120 | | | | LHCG CXCVII, LLC | IN | NIA | Indiana Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0821493 | | | | LHCG CXCVIII, LLC | VA | NIA | Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2140184 | | | | LHCG CXI, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2146037 | | | | LHCG CXII, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2159030 | | | | LHCG CXIII, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2174970 | | | | LHCG CXIV, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3146056 | | | | LHCG CXL, LLC | PA | NIA | Keystone Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3187481 | | | | LHCG CXLI, LLC | PA | NIA | Keystone Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 83-3233710 | | | | LHCG CXLII, LLC | PA | NIA | Keystone Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3565916 | | | | LHCG CXLIII, LLC | PA | NIA | Keystone Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3472384 | | | | LHCG CXLIV, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2108475 | | | | LHCG CXLIX, LLC | MD | NIA | Maryland Intermediary-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3452180 | | | | LHCG CXLV, LLC | NJ | NIA | New Jersey Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4387481 | | | | LHCG CXLVI, LLC | MO | NIA | LHCG CXXXXIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4414219 | | | | LHCG CXLVII, LLC | MO | NIA | LHCG CXXXXIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4482875 | | | | LHCG CXLVIII, LLC | MO | NIA | LHCG CXXXXIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2187727 | | | | LHCG CXV, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2206275 | | | | LHCG CXVI, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2217874 | | | | LHCG CXVII, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2244399 | | | | LHCG CXXII, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2301047 | | | | LHCG CXXIII, LLC | GA | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2261569 | | | | LHCG CXXIV, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2441720 | | | | LHCG CXXV, LLC | AR | NIA | Southwest Arkansas HomeCare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0533814 | | | | LHCG CXXVI, LLC | LA | NIA | LHCG XLIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0993916 | | | | LHCG CXXVII, LLC | VA | NIA | Virginia In-Home Partner-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1984772 | | | | LHCG CXXVIII, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2276690 | | | | LHCG CXXX, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2469676 | | | | LHCG CXXXI, LLC | TX | NIA | LHCG CXVII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2605467 | | | | LHCG CXXXIV, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5174891 | | | | LHCG CXXXIX, LLC | NV | NIA | Nevada Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4049205 | | | | LHCG CXXXVI, LLC | TN | NIA | LHCG CXXXIV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4052246 | | | | LHCG CXXXVII, LLC | TX | NIA | LHCG XXXIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4394415 | | | | LHCG CXXXVIII, LLC | NV | NIA | LHCG CXXXIX, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0565293 | | | | LHCG CXXXXI, LLC | AR | NIA | Northeast Arkansas Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2810275 | | | | LHCG CXXXXII, LLC | AR | NIA | Northeast Arkansas Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0681232 | | | | LHCG CXXXXIII, LLC | MO | NIA | Missouri Health Care Group, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4085343 | | | | LHCG CXXXXIV, LLC | NV | NIA | LHCG CXXXIX, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3292266 | | | | LHCG CXXXXV, LLC | DC | NIA | Washington D.C. Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG CXXXXVI, LLC | NC | NIA | North Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2503790 | | | | LHCG L, LLC | NC | NIA | North Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1144980 | | | | LHCG LIX, LLC | RI | NIA | Rhode Island Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1246146 | | | | LHCG LVI, LLC | AZ | NIA | Arizona Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1247286 | | | | LHCG LVII, LLC | CO | NIA | Colorado Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1271229 | | | | LHCG LVIII, LLC | MA | NIA | Massachusetts Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1146759 | | | | LHCG LX, LLC | UT | NIA | Utah Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1739528 | | | | LHCG LXIII, LLC | WA | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1817080 | | | | LHCG LXIV, LLC | AL | NIA | Southeast Alabama HomeCare, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5422639 | | | | LHCG LXIX, LLC | MO | NIA | Missouri Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4283509 | | | | LHCG LXVII, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4518424 | | | | LHCG LXVIII, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 47-5067719 | | | | LHCG LXX, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5393382 | | | | LHCG LXXI, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5634097 | | | | LHCG LXXII, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG LXXIII, LLC | OR | NIA | Oregon Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1105754 | | | | LHCG LXXIV, LLC | GA | NIA | Georgia Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1236953 | | | | LHCG LXXIX, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG LXXV, LLC | GA | NIA | Georgia Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1091347 | | | | LHCG LXXVI, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2553180 | | | | LHCG LXXVII, LLC | AZ | NIA | Arizona Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3720770 | | | | LHCG LXXVIII, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 90.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2010727 | | | | LHCG LXXX, LLC | VA | NIA | Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1788793 | | | | LHCG LXXXII, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2227463 | | | | LHCG LXXXIII, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3242471 | | | | LHCG LXXXIV, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5300843 | | | | LHCG LXXXIX, LLC | WV | NIA | LHCG LXXXVII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4847404 | | | | LHCG LXXXV, LLC | AR | NIA | Arkansas Healthcare Partners, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4847423 | | | | LHCG LXXXVI, LLC | AR | NIA | Arkansas Healthcare Partners, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1847660 | | | | LHCG LXXXVII, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 90.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0965267 | | | | LHCG LXXXVIII, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3090589 | | | | LHCG New York Holdings, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1485228 | | | | LHCG Partner II, LLC | TX | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4453882 | | | | LHCG Partner, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 68-0538825 | | | | LHCG V, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1568177 | | | | LHCG VI, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0713147 | | | | LHCG VIII, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3122072 | | | | LHCG X, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5306967 | | | | LHCG XC, LLC | WV | NIA | LHCG LXXXVII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5322329 | | | | LHCG XCI, LLC | OH | NIA | LHCG LXXXVII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5344998 | | | | LHCG XCII, LLC | OH | NIA | LHCG LXXXVII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5266120 | | | | LHCG XCIII, LLC | TN | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5274714 | | | | LHCG XCIV, LLC | TN | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5377954 | | | | LHCG XCIX, LLC | MS | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5297025 | | | | LHCG XCV, LLC | TN | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5306890 | | | | LHCG XCVI, LLC | TN | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5322529 | | | | LHCG XCVII, LLC | TN | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5345526 | | | | LHCG XCVIII, LLC | MS | NIA | LHCG LXXXVIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3373056 | | | | LHCG XII, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 90.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8068308 | | | | LHCG XIII, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8072593 | | | | LHCG XIV, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3529253 | | | | LHCG XIX, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-2509518 | | | | LHCG XL, LLC | GA | NIA | Georgia Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0398996 | | | | LHCG XLI, LLC | SC | NIA | South Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0760667 | | | | LHCG XLII, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-2588378 | | | | LHCG XLIII, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG XLIV, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-2509580 | | | | LHCG XLVI, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0408265 | | | | LHCG XLVII, LLC | WI | NIA | Wisconsin Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1710815 | | | | LHCG XLVIII, LLC | MN | NIA | Minnesota Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0818309 | | | | LHCG XV, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 27-1032201 | | | | LHCG XVI, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2544802 | | | | LHCG XVII, LLC | ID | NIA | Idaho Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3529180 | | | | LHCG XXI, LLC | ID | NIA | Idaho Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4100261 | | | | LHCG XXIII, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-5200416 | | | | LHCG XXIX, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4604406 | | | | LHCG XXV, LLC | MO | NIA | Missouri Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG XXVI, LLC | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | LHCG XXVII, LLC | PA | NIA | Pennsylvania Health Care Group Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4894023 | | | | LHCG XXXIII, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 70.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0756410 | | | | LHCG XXXIV, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1711510 | | | | LHCG XXXIX, LLC | NV | NIA | Nevada Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0760684 | | | | LHCG XXXVII, LLC | IL | NIA | Illinois Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1994514 | | | | LHCG XXXVIII, LLC | CA | NIA | California Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-4588779 | | | | Liberty Endoscopy Center, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 38.344 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-0468524 | | | | Life Strategies Counseling, Inc. | AR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 51-0588592 | | | | Lifeline Home Health Care of Bowling Green, LLC | KY | NIA | LHC HomeCare - Lifeline, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8826388 | | | | Lifeline Home Health Care of Fulton, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0588601 | | | | Lifeline Home Health Care of Hopkinsville, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1975227 | | | | Lifeline Home Health Care of Lady Lake, LLC | FL | NIA | Munroe Regional HomeCare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1975232 | | | | Lifeline Home Health Care of Lakeland, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0588599 | | | | Lifeline Home Health Care of Lexington, LLC | KY | NIA | LHC HomeCare - Lifeline, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1975234 | | | | Lifeline Home Health Care of Marathon, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1975231 | | | | Lifeline Home Health Care of Port Charlotte, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0588600 | | | | Lifeline Home Health Care of Russellville, LLC | KY | NIA | LHC HomeCare - Lifeline, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0588594 | | | | Lifeline Home Health Care of Somerset, LLC | KY | NIA | LHC HomeCare - Lifeline, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8826801 | | | | Lifeline Home Health Care of Springfield, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1793261 | | | | Lifeline Home Health Care of Union City, LLC | TN | NIA | West Tennessee HomeCare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3468680 | | | | Lifeline HomeCare of Salem, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0609961 | | | | Lifeline of West Tennessee, LLC | TN | NIA | West Tennessee HomeCare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 51-0588602 | | | | Lifeline Private Duty Services of Kentucky, LLC | KY | NIA | LHC HomeCare - Lifeline, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3468870 | | | | Lifeline Rockcastle Home Health, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0409538 | | | | Lifeprint Accountable Care Organization, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3292877 | | | | LifeSolutions Counseling Associates, P.C. | IN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 51-0277181 | | | | Limestone Medical Center, LLC | DE | NIA | Virtua-SCA Holdings II, LLC | Ownership | 60.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 88-0586923 | | | | Lindenhurst Holding, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4711459 | | | | Lindenhurst Surgery Center, LLC | DE | NIA | Lindenhurst Holding, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 13-3792263 | | | | Litson Certified Care, Inc. | NY | NIA | Western Region Health Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1630316 | | | | Litson Health Care, Inc. | NY | NIA | Willcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3171358 | | | | LLC-II, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4714972 | | | | Long Island Digestive Endoscopy Center, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 52.706 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 04-3485196 | | | | Long Term Solutions, Inc. | MA | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 81-3825304 | | | | Louisa Home Care Holdings, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3385143 | | | | Louisa Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4691864 | | | | Louisiana Extended Care Hospital of Kenner, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0917926 | | | | Louisiana Health Care Group, L.L.C. | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1863351 | | | | Louisiana Home Health of Feliciana, LLC | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4021300 | | | | Louisiana Home Health of Hammond, L.L.C. | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4021213 | | | | Louisiana Home Health of Houma, L.L.C. | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1510211 | | | | Louisiana HomeCare of Delhi, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4020996 | | | | Louisiana HomeCare of Kenner, L.L.C. | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4021094 | | | | Louisiana HomeCare of Lutcher, L.L.C. | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1518559 | | | | Louisiana HomeCare of Minden, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-0902218 | | | | Louisiana HomeCare of Miss-Lou, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1508052 | | | | Louisiana HomeCare of Monroe, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3684185 | | | | Louisiana HomeCare of North Louisiana, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1510431 | | | | Louisiana HomeCare of Northwest Louisiana, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2367190 | | | | Louisiana HomeCare of Plaquemine, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4020922 | | | | Louisiana HomeCare of Raceland, L.L.C. | LA | NIA | Southeast Louisiana HomeCare, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-2071626 | | | | Louisiana HomeCare of Slidell, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0918184 | | | | Louisiana Hospice & Palliative Care, L.L.C. | LA | NIA | Louisiana Hospice Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2744395 | | | | Louisiana Hospice Group, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0962065 | | | | Louisiana In-Home Healthcare Partnership-I, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4886826 | | | | Louisiana In-Home Healthcare Partnership-II, LLC | LA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2614777 | | | | Louisiana In-Home Healthcare Partnership-III, LLC | LA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4832564 | | | | Louisiana In-Home Partner-I, LLC | LA | NIA | Louisiana In-Home Healthcare Partnership-I, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2616195 | | | | Louisiana In-Home Partner-II, LLC | LA | NIA | Louisiana In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4146470 | | | | Louisiana In-Home Partner-III, LLC | LA | NIA | Louisiana In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4272020 | | | | Louisiana Physical Therapy Services of Bossier City, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1606845 | | | | Louisiana Physical Therapy Services of Harahan, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3380313 | | | | Louisiana Physical Therapy Services of Lafayette, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0917927 | | | | Louisiana Physical Therapy, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1179566 | | | | Louisville S.C., Ltd. | KY | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1179566 | | | | Louisville S.C., Ltd. | KY | NIA | Surgery Center of Louisville, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1179538 | | | | Louisville-SC Properties, Inc. | KY | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1275334 | | | | LTS At Home, LLC | DE | NIA | Long Term Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0749532 | | | | Lutheran Campus ASC, LLC | CO | NIA | SCLHS-SCA Holdings, LLC | Ownership | 74.863 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2547795 | | | | Main Line Spine Surgery Center, LLC | PA | NIA | Virtua-SCA Holdings II, LLC | Ownership | 52.800 | UnitedHealth Group Incorporated | NO | 2 |
| 0707 | UnitedHealth Group Incorporated | 60321 | 52-1803283 | | | | MAMSI Life and Health Insurance Company | MD | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 52014 | 65-0303864 | | | | Managed Care of North America, Inc. | FL | IA | MCNA Health Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1782475 | | | | Managed Physical Network, Inc. | NY | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 27-1510596 | | | | Manhattan Endoscopy Center, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 49.992 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-2880404 | | | | March Holdings, Inc. | CA | NIA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-4874334 | | | | March Vision Care Group, Incorporated | CA | NIA | California Spring Holdings, PC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-3115058 | | | | March Vision Care IPA, Inc. | NY | NIA | March Vision Care Group, Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-3042852 | | | | March Vision Care, Inc. | CA | NIA | March Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2160466 | | | | Marietta Outpatient Surgery, Ltd. (L.P.) | GA | NIA | Marietta Surgical Center, Inc. | Ownership | 73.500 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1539547 | | | | Marietta Surgical Center, Inc. | GA | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2977678 | | | | Marigold vMedical Weight Loss New Jersey, P.C. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-4007730 | | | | Marigold vMedical Weight Loss, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-0930142 | | | | Marigold vMWL California, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-1719888 | | | | Marigold vMWL Maine, Inc. | ME | NIA | RVOH MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5138747 | | | | Marigold vMWL North Carolina, P.C. | NC | NIA | RVOH MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 66-1026448 | | | | Marigold vMWL PR P.C. | PRI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2500750 | | | | Marigold vMWL Texas, P.A. | TX | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-3395792 | | | | Marigold vMWL Virginia, P.C. | VA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-4401181 | | | | Marigold vMWL West Virginia, Inc. | WV | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-2601943 | | | | Marin Surgery Holdings, Inc. | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2924503 | | | | Marlin Holding Company LLC | DE | NIA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0732705 | | | | Marshall HomeCare, LLC | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1456812 | | | | Maryland Ambulatory Centers, LLC | MD | NIA | Surgery Center of Ellicott City, Inc. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1456812 | | | | Maryland Ambulatory Centers, LLC | MD | NIA | Maryland-SCA Centers, LLC | Ownership | 44.118 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3598092 | | | | Maryland Health Care Group, LLC | MD | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3736162 | | | | Maryland Healthcare Partnership, LLC | MD | NIA | Maryland Health Care Group, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4115077 | | | | Maryland Intermediary-I, LLC | MD | NIA | Maryland Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4115213 | | | | Maryland Intermediary-II, LLC | MD | NIA | Maryland Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4115305 | | | | Maryland Intermediary-III, LLC | MD | NIA | Maryland Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4115420 | | | | Maryland Intermediary-IV, LLC | MD | NIA | Maryland Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2244241 | | | | Maryland Physical Therapy Services of Frederick, LLC | MD | NIA | Maryland Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1401791 | | | | Maryland-SCA Centers, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Massachusetts Assurance Company, Ltd. PIC | CYM | NIA | H&W Indemnity (SPC), Ltd. | Ownership | 99.992 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Massachusetts Assurance Company, Ltd. PIC | CYM | NIA | Collaborative Care Holdings, LLC | Ownership | 0.008 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0815305 | | | | Massachusetts Avenue Surgery Center, LLC | MD | NIA | SC Affiliates, LLC | Ownership | 9.860 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0815305 | | | | Massachusetts Avenue Surgery Center, LLC | MD | NIA | SCA-Bethesda, LLC | Ownership | 60.441 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3932998 | | | | Massachusetts Health Care Group, LLC | MA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2854292 | | | | Massachusetts Physical Therapy Services of Framingham, LLC | MA | NIA | Massachusetts Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2058110 | | | | Massachusetts Physical Therapy Services of Quincy Bay, LLC | MA | NIA | Massachusetts Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 43-1967820 | | | | MAT-RX DEVELOPMENT, L.L.C. | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 62-1600267 | | | | McKenzie Surgery Center, L.P. | TN | NIA | Oregon Healthcare Resources, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1600267 | | | | McKenzie Surgery Center, L.P. | TN | NIA | SCA-Eugene, LLC | Ownership | 33.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2542951 | | | | MCNA Health Care Holdings, LLC | FL | NIA | Marlin Holding Company LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 14063 | 52-2459969 | | | | MCNA Insurance Company | TX | IA | MCNA Health Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3641822 | | | | MCNA Systems Corp. | FL | NIA | MCNA Health Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 42-1741594 | | | | MD Ops, Inc. | CA | NIA | North American Medical Management California, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96310 | 52-1169135 | | | | MD-Individual Practice Association, Inc. | MD | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 81-0936574 | | | | ME Urgent Care Nebraska, Inc. | NE | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-2734343 | | | | Measure Health Innovations LLC | DE | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-0687921 | | | | Med-Den Funding, LLC | NE | NIA | Optum Bank, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-2039280 | | | | MED3000 Health Solutions Southeast, Inc. | FL | NIA | Change Healthcare Practice Management Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1264504 | | | | Mederi Caretenders VS of Broward, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1264234 | | | | Mederi Caretenders VS of SE FL, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1264384 | | | | Mederi Caretenders VS of SW FL, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1248096 | | | | Mederi Caretenders VS of Tampa, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4371904 | | | | Mederi Private Care, LLC | FL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3824377 | | | | MedExpress Development, LLC | FL | NIA | Urgent Care MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1265129 | | | | MedExpress Employed Services, Inc. | DE | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-4550969 | | | | MedExpress Primary Care Arizona, P.C. | AZ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-4234388 | | | | MedExpress Primary Care Arkansas, P.A. | AR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-4605885 | | | | MedExpress Primary Care Kansas, P.A. | KS | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-3384324 | | | | MedExpress Primary Care Maryland, P.C. | MD | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-1096099 | | | | MedExpress Primary Care Massachusetts, P.C. | MA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-4396738 | | | | MedExpress Primary Care Minnesota P.C. | MN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-1077265 | | | | MedExpress Primary Care Oklahoma, P.C. | OK | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-0764858 | | | | MedExpress Primary Care South Carolina, P.C. | SC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-4563448 | | | | MedExpress Primary Care Wisconsin, S.C. | WI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-2089623 | | | | MedExpress Urgent Care - Northern New Jersey PC | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-5388778 | | | | MedExpress Urgent Care New Jersey, P.C. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 32-0533926 | | | | MedExpress Urgent Care Alabama, LLC | AL | NIA | Urgent Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4030280 | | | | MedExpress Urgent Care Arizona, P.C. | AZ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-4348120 | | | | MedExpress Urgent Care Arkansas, P.A. | AR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-1956812 | | | | MedExpress Urgent Care Connecticut, P.C. | CT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-1135336 | | | | MedExpress Urgent Care Idaho, P.C. | ID | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-4308614 | | | | MedExpress Urgent Care Illinois, P.C. | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-5353472 | | | | MedExpress Urgent Care Iowa, P.C. | IA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-1919283 | | | | MedExpress Urgent Care Kansas, P.A. | KS | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-1125396 | | | | MedExpress Urgent Care Minnesota P.C. | MN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-3132625 | | | | MedExpress Urgent Care Missouri P.C. | MO | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-0631738 | | | | MedExpress Urgent Care New Hampshire, Inc. | NH | NIA | Urgent Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2545363 | | | | MedExpress Urgent Care of Boynton Beach, LLC | FL | NIA | MedExpress Development, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1919436 | | | | MedExpress Urgent Care Oregon, P.C. | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-5362765 | | | | MedExpress Urgent Care Rhode Island, P.C. | RI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-5380706 | | | | MedExpress Urgent Care South Carolina, P.C. | SC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-5147441 | | | | MedExpress Urgent Care Texas, P.A. | TX | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-2443118 | | | | MedExpress Urgent Care Washington, P.C. | WA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-4281678 | | | | MedExpress Urgent Care Wisconsin, S.C. | WI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-1474287 | | | | MedExpress Urgent Care, Inc. - Ohio | OH | NIA | Urgent Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1804667 | | | | MedExpress Urgent Care, P.C. Georgia | GA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 90-0929572 | | | | MedExpress Urgent Care, P.C. Indiana | IN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-3461101 | | | | MedExpress Urgent Care, P.C. Maryland | MD | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 47-1857908 | | | | MedExpress Urgent Care, P.C. Massachusetts | MA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-4793937 | | | | MedExpress Urgent Care, P.C. Michigan | MI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-1824365 | | | | MedExpress Urgent Care, P.C. Oklahoma | OK | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-4973138 | | | | MedExpress Urgent Care, P.C. Tennessee | TN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-1565124 | | | | MedExpress Urgent Care, P.S.C. - Kentucky | KY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-5436856 | | | | MedExpress, Inc. Delaware | DE | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-2947990 | | | | Medical Center Home Health, LLC | TN | NIA | West Tennessee HomeCare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1541198 | | | | Medical Centers HomeCare, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2566987 | | | | Medical Clinic of North Texas PLLC | TX | NIA | USMD Affiliated Services | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Medical Hilfe S.A. | CHL | NIA | Saden S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Medical Hilfe S.A. | CHL | NIA | Home Medical S.A. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0636717 | | | | Medical Surgical Centers of America, Inc. | DE | NIA | ASC Network, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2515691 | | | | MedSynergies, LLC | DE | NIA | Optum360 Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2101921 | | | | Melbourne Surgery Center, LLC | GA | NIA | Brevard County ASC Melbourne Holdings, LLC | Ownership | 52.685 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4964787 | | | | Memorial City Holdings, LLC | DE | NIA | SCA-Memorial City, LLC | Ownership | 50.984 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3689933 | | | | Memorial City Partners, LLC | DE | NIA | Memorial City Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3013575 | | | | Memorial Hermann Home-Based Services, L.L.C. | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 50.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1782795 | | | | Memorial Houston Surgery Center, LLC | TX | NIA | SCA-Memorial, LLC | Ownership | 62.234 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1394069 | | | | MemorialCare Surgical Center at Orange Coast, LLC | CA | NIA | Beach Surgical Holdings LLC | Ownership | 51.531 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-3678259 | | | | MemorialCare Surgical Center at Saddleback, LLC | CA | NIA | Monarch HealthCare, A Medical Group, Inc. | Ownership | 4.719 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-3678259 | | | | MemorialCare Surgical Center at Saddleback, LLC | CA | NIA | Beach Surgical Holdings LLC | Ownership | 52.087 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-0944781 | | | | Mena Medical Center Home Health, L.L.C. | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1586356 | | | | Mena Medical Center Hospice, L.L.C. | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1396317 | | | | Mental Health Resources, PLLC | TN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-0203906 | | | | Mesquite Liberty, LLC | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3861395 | | | | MGH/SCA, LLC | CA | NIA | SC Affiliates, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3861395 | | | | MGH/SCA, LLC | CA | NIA | Marin Surgery Holdings, Inc. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4691544 | | | | MH Physician Three Holdco, a Medical Corporation | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-2252446 | | | | MHC Real Estate Holdings, LLC | CA | NIA | Monarch Management Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0507474 | | | | MHCH, Inc. | CA | NIA | Monarch HealthCare, A Medical Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-3117053 | | | | MHI Management LLC | DE | NIA | Measure Health Innovations LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4691508 | | | | MHIPA Physician Two Holdco, a Medical Corporation | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 30-0965767 | | | | Michigan In-Home Healthcare Partnership-I, LLC | MI | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4857987 | | | | Michigan In-Home Healthcare Partnership-II, LLC | MI | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4025399 | | | | Michigan In-Home Healthcare Partnership-III, LLC | MI | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0965701 | | | | Michigan In-Home Healthcare Partnership-IV, LLC | MI | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5275489 | | | | Michigan In-Home Partner-I, LLC | MI | NIA | Michigan In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 30-0967541 | | | | Michigan In-Home Partner-II, LLC | MI | NIA | Michigan In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5278498 | | | | Michigan In-Home Partner-III, LLC | MI | NIA | Michigan In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5278983 | | | | Michigan In-Home Partner-IV, LLC | MI | NIA | Michigan In-Home Healthcare Partnership-IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1663790 | | | | Mid Cities ASC, LP | TX | NIA | Cardiac Cath Lab of Mid Cities, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| 0707 | UnitedHealth Group Incorporated | 66087 | 62-0724538 | | | | Mid-West National Life Insurance Company of Tennessee | TX | IA | HealthMarkets, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3345412 | | | | Midlands Orthopaedics Surgery Center, LLC | SC | NIA | SCA-Midlands, LLC | Ownership | 29.561 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 83-2873776 | | | | Midtown Medical, P.C. | CA | NIA | MH Physician Three Holdco, a Medical Corporation | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-8103522 | | | | Midwest Center for Day Surgery, LLC | IL | NIA | Advocate-SCA Partners, LLC | Ownership | 50.998 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2143215 | | | | Midwest JV Holdings, LLC | DE | NIA | Midwest Surgery Center Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2752896 | | | | Midwest Surgery Center Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1537436 | | | | Midwest Surgery Center, LLC | MN | NIA | Midwest JV Holdings, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 83-0543458 | | | | Mile High SurgiCenter, LLC | CO | NIA | SCA-Denver Physicians Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2117693 | | | | Mindscapes Counseling, PLLC | CT | NIA | Refresh Connecticut, PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-2511957 | | | | Minnesota Health Care Group, LLC | MN | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 68-0490418 | | | | Mississippi Health Care Group, LLC | MS | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0784038 | | | | Mississippi HomeCare of Jackson II, LLC | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0689757 | | | | Mississippi HomeCare, L.L.C. | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1606644 | | | | Mississippi Physical Therapy Services of Biloxi, LLC | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1495255 | | | | Missouri Health Care Group, LLC | MO | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2948512 | | | | Missouri Hospice Holdings, LLC | MO | NIA | Texas Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3684122 | | | | Missouri Physical Therapy Services of Creve Coeur, LLC | MO | NIA | Missouri Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0737157 | | | | Mizell Memorial Hospital HomeCare, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 90.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0445773 | | | | Mobile Medical Services, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 63-0883553 | | | | Mobile-SC, LTD. | AL | NIA | SCA-Mobile, LLC | Ownership | 19.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 83-0632231 | | | | Mohawk Surgery Center, LLC | FL | NIA | Nationwide Mohawk Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 22-3935634 | | | | Monarch Health Plan, Inc. | CA | NIA | Monarch HealthCare, A Medical Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 33-0587660 | | | | Monarch HealthCare, A Medical Group, Inc. | CA | NIA | MH Physician Three Holdco, a Medical Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-3142852 | | | | Monarch Management Services, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1401868 | | | | Montgomery Surgery Center Limited Partnership | MD | NIA | Maryland-SCA Centers, LLC | Ownership | 14.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1401868 | | | | Montgomery Surgery Center Limited Partnership | MD | NIA | Maryland Ambulatory Centers, LLC | Ownership | 52.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4794488 | | | | Mooresville Home Care Services, LLC | DE | NIA | AFAM Holding Co VI, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3913146 | | | | Morgantown Hospice, LLC | DE | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3651957 | | | | Morris Avenue Endoscopy, L.L.C. | NJ | NIA | GI Ventures, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-3513595 | | | | Morris County Surgical Center, LLC | NJ | NIA | Virtua-SCA Holdings, LLC | Ownership | 58.779 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-3042733 | | | | Mountaineer HomeCare, LLC | WV | NIA | LHC HomeCare of West Virginia, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1506649 | | | | Mt. Pleasant Surgery Center, L.P. | TN | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1506649 | | | | Mt. Pleasant Surgery Center, L.P. | TN | NIA | SCA-Mt. Pleasant, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 77-0670885 | | | | Munroe Regional HomeCare, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4450466 | | | | Murrells Inlet ASC, LLC | SC | NIA | SCA Murrells Inlet, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2564744 | | | | My Wellness Solutions, LLC | DE | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 20-3236839 | | | | NAMM Holdings, Inc. | DE | NIA | Aveta Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-2627070 | | | | NAMM Medical Group Holdings, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-8822378 | | | | National Cardiovascular Partners GP, LLC | TX | NIA | Laurus Healthcare, L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8822411 | | | | National Cardiovascular Partners, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8822411 | | | | National Cardiovascular Partners, LP | TX | NIA | Laurus Healthcare, L.P. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4473815 | | | | National Decision Support Company, LLC | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 98205 | 73-1187572 | | | | National Foundation Life Insurance Company | TX | IA | Enterprise Life Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-0997496 | | | | National Health Industries, Inc. | KY | NIA | Almost Family, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2441699 | | | | National Health Information Network, Inc. | TX | NIA | eRx Network, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95251 | 76-0196559 | | | | National Pacific Dental, Inc. | TX | IA | Dental Benefit Providers, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-3549627 | | | | National Surgery Centers, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-3267709 | | | | Nationwide ASC Holdings, LLC | FL | NIA | SC Affiliates, LLC | Ownership | 30.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-1968549 | | | | Nationwide Cass Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1870063 | | | | Nationwide Celebration Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Nationwide Collier Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1956407 | | | | Nationwide Gladiolus Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 75.640 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1968635 | | | | Nationwide Midtown Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1962025 | | | | Nationwide Mohawk Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3767568 | | | | Nationwide Northwest Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1962134 | | | | Nationwide Ocala Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-4596961 | | | | Nationwide Sarasota Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1870155 | | | | Nationwide SFLJRC Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Nationwide SmartCare Holdings, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1529292 | | | | Nationwide Trails Edge Holdings, LLC | DE | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2431677 | | | | naviHealth Holdings, LLC | DE | NIA | Nomad Buyer, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1669841 | | | | naviHealth SM Holdings, Inc. | DE | NIA | naviHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4719151 | | | | naviHealth, Inc. | DE | NIA | naviHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2693055 | | | | NC Center For Resiliency, PLLC | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-1551420 | | | | NCP Cardiac Cath Lab of Alexandria, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1551420 | | | | NCP Cardiac Cath Lab of Alexandria, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4320833 | | | | NCP Cardiac Cath Lab of Beaumont, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4320833 | | | | NCP Cardiac Cath Lab of Beaumont, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0948081 | | | | NCP Cardiac Cath Lab of Bryan/College Station, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0948081 | | | | NCP Cardiac Cath Lab of Bryan/College Station, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5644963 | | | | NCP Cardiac Cath Lab of Collin County, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5644963 | | | | NCP Cardiac Cath Lab of Collin County, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-5206316 | | | | NCP Cardiac Cath Lab of Conroe, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-5206316 | | | | NCP Cardiac Cath Lab of Conroe, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3205421 | | | | NCP Cardiac Cath Lab of Dallas, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3205421 | | | | NCP Cardiac Cath Lab of Dallas, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1917222 | | | | NCP Cardiac Cath Lab of East Fort Lauderdale, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 85.710 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 90-0883741 | | | | NCP Cardiac Cath Lab of Fort Worth, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 90-0883741 | | | | NCP Cardiac Cath Lab of Fort Worth, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3835690 | | | | NCP Cardiac Cath Lab of Lake Charles, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3835690 | | | | NCP Cardiac Cath Lab of Lake Charles, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5592044 | | | | NCP Cardiac Cath Lab of Mid Cities, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 47-5592044 | | | | NCP Cardiac Cath Lab of Mid Cities, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3973808 | | | | NCP Cardiac Cath Lab of Phoenix, LLC | DE | NIA | National Cardiovascular Partners GP, LLC | Ownership | 0.850 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3973808 | | | | NCP Cardiac Cath Lab of Phoenix, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 84.440 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0273144 | | | | NCP Cardiac Cath Lab of Tyler, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0273144 | | | | NCP Cardiac Cath Lab of Tyler, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-1589735 | | | | NCP Cardiac Cath Lab of Waco, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-1589735 | | | | NCP Cardiac Cath Lab of Waco, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1862313 | | | | NCP Cardiac Cath Lab of Wichita, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1862313 | | | | NCP Cardiac Cath Lab of Wichita, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2197594 | | | | NCP East Mesa, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2740192 | | | | NCP East Valley Phoenix ASC, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1703800 | | | | NCP Healthcare Holdings, Inc. | DE | NIA | NCP Investment Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0189146 | | | | NCP Healthcare Management Company | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4744042 | | | | NCP Investment Holdings, Inc. | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-3699339 | | | | NCP Philadelphia, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3295394 | | | | NCP Phoenix Cardiac Cath and Surgical Center, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3258917 | | | | NCP Phoenix Cardiovascular Practice, LLC | DE | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4382053 | | | | NCP Port Arthur Cardiac Cath Lab, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4382053 | | | | NCP Port Arthur Cardiac Cath Lab, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-3891616 | | | | NEASC Holdings, LLC | NC | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-5008635 | | | | Nebraska Health Care Group, LLC | NE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0263191 | | | | Nebraska Spine Hospital, LLC | NE | NIA | H.I. Investments Holding Company, LLC | Ownership | 15.000 | UnitedHealth Group Incorporated | NO | 2 |
| 0707 | UnitedHealth Group Incorporated | 95123 | 65-0996107 | | | | Neighborhood Health Partnership, Inc. | FL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4755277 | | | | Netwerkes, LLC | TN | NIA | Optum360 Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2465420 | | | | Nevada Health Care Group, LLC | NV | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95758 | 88-0228572 | | | | Nevada Pacific Dental | NV | IA | Dental Benefit Providers, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4359503 | | | | New Hampshire Health Care Group, LLC | NH | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3293183 | | | | New Hampshire Physical Therapy Services of Hanover, LLC | NH | NIA | New Hampshire Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3033261 | | | | New Jersey Health Care Group, LLC | NJ | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | New Mexico Health Care Group, LLC | NM | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2854505 | | | | New Mexico Physical Therapy Services of Albuquerque, LLC | NM | NIA | New Mexico Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1267232 | | | | New Orleans Regional Physician Hospital Organization, L.L.C. | LA | NIA | UnitedHealthcare of Louisiana, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1173779 | | | | New Perspectives Center for Counseling & Therapy, L.L.C. | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 86-3891057 | | | | New York Licensed Clinical Social Work, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 74-3010642 | | | | Nine Palms 1, L.L.C. | VA | NIA | Amedisys Holding, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1111251 | | | | Nomad Buyer, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0673955 | | | | North American Medical Management California, Inc. | TN | NIA | NAMM Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3841313 | | | | North Carolina Health Care Group, LLC | NC | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4801601 | | | | North Carolina In-Home Healthcare Partnership-I, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4022047 | | | | North Carolina In-Home Healthcare Partnership-II, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 81-4829700 | | | | North Carolina In-Home Healthcare Partnership-III, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2581142 | | | | North Carolina In-Home Healthcare Partnership-IV, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-1107085 | | | | North Carolina In-Home Healthcare Partnership-IX, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1848101 | | | | North Carolina In-Home Healthcare Partnership-V, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0518535 | | | | North Carolina In-Home Healthcare Partnership-VI, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1815577 | | | | North Carolina In-Home Healthcare Partnership-VII, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0573315 | | | | North Carolina In-Home Healthcare Partnership-VIII, LLC | NC | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0996614 | | | | North Carolina In-Home Partner-I, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4811792 | | | | North Carolina In-Home Partner-II, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0996677 | | | | North Carolina In-Home Partner-III, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4914018 | | | | North Carolina In-Home Partner-IV, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1304076 | | | | North Carolina In-Home Partner-IX, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-IX, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5292449 | | | | North Carolina In-Home Partner-V, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-V, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5476171 | | | | North Carolina In-Home Partner-VI, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-VI, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5293415 | | | | North Carolina In-Home Partner-VII, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-VII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1323380 | | | | North Carolina In-Home Partner-VIII, LLC | NC | NIA | North Carolina In-Home Healthcare Partnership-VIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | North Jersey ASC Associates, LLC | DE | NIA | EH-SCA Holdings Clifton, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-1276412 | | | | North Kitsap Ambulatory Surgery Center, LLC | WA | NIA | SCA Pacific Surgery Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1574246 | | | | North Okaloosa Home Health LLC | FL | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2564137 | | | | North Puget Sound Oncology Equipment Leasing Company, LLC | WA | NIA | Everett MSO, Inc. | Ownership | 71.250 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1266166 | | | | Northampton Home Care, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2647028 | | | | Northeast Arkansas Partnership, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 60.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0555075 | | | | Northeast Washington Home Health, Inc. | WA | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1573604 | | | | Northern California Physicians Network, Inc., a Professional Corporation | CA | NIA | Shark Holdings, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 88-0245121 | | | | Northern Nevada Health Network, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1240726 | | | | Northern Rockies Surgery Center, L.P. | TN | NIA | Northern Rockies Surgicenter, Inc. | Ownership | 34.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 81-0399251 | | | | Northern Rockies Surgicenter, Inc. | MT | NIA | National Surgery Centers, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1092423 | | | | Northlake Real Estate Holdings, LLC | GA | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0646417 | | | | Northlight Counseling Associates, Inc. | AZ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-2429969 | | | | Northshore Extended Care Hospital, LLC | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 52.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3123289 | | | | Northwest Florida Surgery Center, LLC | FL | NIA | Nationwide Northwest Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-1738970 | | | | Northwest Healthcare Alliance, Inc. | WA | NIA | Assured Capital Partners, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-5055997 | | | | Northwest Spine and Laser Surgery Center LLC | OR | NIA | Providence & SCA Off-Campus Holdings, LLC | Ownership | 57.047 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 37-1007387 | | | | Northwest Surgicare, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2494046 | | | | Northwest Surgicare, Ltd., an Illinois Limited Partnership | IL | NIA | Northwest Surgicare, LLC | Ownership | 53.683 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3026260 | | | | NP Services of NC, LLC | NC | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4255048 | | | | NP Services of OH, LLC | OH | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-1963226 | | | | NSC Greensboro West, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 56-1775016 | | | | NSC Greensboro, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4210296 | | | | NSC Lancaster, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-1553479 | | | | NSC Seattle, Inc. | WA | NIA | National Surgery Centers, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0812824 | | | | NSC Upland, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3904633 | | | | Nurse on Call of Arizona, LLC | DE | NIA | Health at Home Holdings - Arizona, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1815034 | | | | Nuvaila Limited | IRL | NIA | Optum Operations (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2785584 | | | | Nuvaila US, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 48-1300301 | | | | Oak Shadows of Jennings, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4119519 | | | | Oakbrook Subsidiary, Inc. | IL | NIA | ASC Network, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-2481929 | | | | Oakland Psychological Clinic, P.C. | MI | NIA | Perspectives of Troy, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-4364718 | | | | OC Cardiology Practice Partners, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3189778 | | | | OCC MSO, LLC | DE | NIA | OptumCare Specialty Practices, LLC | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | OGL Holdings, LLC | NY | NIA | One Gustave L. Levy Place, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 74-2784940 | | | | Oherbst, Inc. | TX | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2948051 | | | | Ohio Health Care Group, LLC | OH | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0549633 | | | | Ohio Hospice Holdings, LLC | DE | NIA | Texas Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2230289 | | | | Ohio In-Home Healthcare Partnership-I, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2479780 | | | | Ohio In-Home Partner-I, LLC | OH | NIA | Ohio In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1767658 | | | | Ohio Physical Therapy Services of Mayfield Heights, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3215572 | | | | Ohio Physical Therapy Services of Mentor, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-4673219 | | | | Ohio Physical Therapy Services of Richmond Heights, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0538001 | | | | Ohio Physical Therapy Services of Xenia, LLC | OH | NIA | Ohio Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2662292 | | | | OhioSolutions.org LLC | OH | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-0979031 | | | | OHR Physician Group, P.C. | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-3388890 | | | | Oklahoma City Home Care Services LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4138550 | | | | Oklahoma Health Care Group, LLC | OK | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4120814 | | | | Oklahoma Physical Therapy Services of Norman, LLC | OK | NIA | Oklahoma Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-1160442 | | | | Olympia Arthritis and Rehabilitation Clinic, Inc., P.S. | WA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 98-1454609 | | | | Omesa SpA | CHL | NIA | Vida Integra S.p.A. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3630085 | | | | OMNI Health Management, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0527566 | | | | OMNI Home Health - District 2, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1657488 | | | | OMNI Home Health - District 4, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3741300 | | | | OMNI Home Health - Hernando, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3754764 | | | | OMNI Home Health - Jacksonville, LLC | FL | NIA | OMNI Home Health Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2638400 | | | | OMNI Home Health Holdings, Inc. | DE | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2010556 | | | | OMNI Home Health Services, LLC | DE | NIA | OMNI Home Health Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 27-0062838 | | | | OmniClaim, LLC | DE | NIA | Equian, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2646285 | | | | One Gustave L. Levy Place Independent Practice Association, LLC | NY | NIA | One Gustave L. Levy Place, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1860554 | | | | One Gustave L. Levy Place, LLC | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1503516 | | | | OnePartner Health Solutions, LLC | TN | NIA | Holston MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1863119 | | | | OnePartner TN, LLC | TN | NIA | OnePartner, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0575097 | | | | OnePartner, LLC | VA | NIA | Holston MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1841961 | | | | OPA MSO, LLC | DE | NIA | OptumCare Specialty Practices, LLC | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96940 | 52-1518174 | | | | Optimum Choice, Inc. | MD | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Optum Atlantic, LLC | DE | NIA | Optum Financial, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-4182704 | | | | Optum Auto, LLC | CO | NIA | PMI Acquisition, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0226127 | | | | Optum Aviator Investor, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-0858534 | 3202702 | | | Optum Bank, Inc. | UT | NIA | Optum Financial, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4887072 | | | | Optum Behavioral Care of California, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 93-2952612 | | | | Optum Behavioral Care of Colorado, P.C. | CO | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 93-2339326 | | | | Optum Behavioral Care of Connecticut, P.C. | CT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 93-2412669 | | | | Optum Behavioral Care of Delaware, Inc. | DE | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-3404672 | | | | Optum Behavioral Care of Kansas, P.A. | KS | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-0666386 | | | | Optum Behavioral Care of New Jersey, P.C. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-1959641 | | | | Optum Behavioral Care of North Carolina, P.C. | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 93-2446694 | | | | Optum Behavioral Care of Ohio, Inc. | OH | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3152209 | | | | Optum Behavioral Care of Texas, P.A. | TX | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 93-2422578 | | | | Optum Behavioral Care of Virginia, Inc. | VA | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-2711145 | | | | Optum Behavioral Care Therapy Services of Georgia, P.C. | GA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 99-4597708 | | | | Optum Behavioral Care Therapy Services of Illinois, P.C. | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 36-3437660 | | | | Optum Biometrics, Inc. | IL | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4770582 | | | | Optum Care Network of Indiana, LLC | IN | NIA | AHN Target Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3143218 | | | | Optum Care Networks, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-4138665 | | | | Optum Care of New York Management, Inc. | NY | NIA | Inspiris, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0683057 | | | | Optum Care Services Company | TN | NIA | Inspiris, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-0214500 | | | | Optum Care Washington, PLLC | WA | NIA | Everett Physicians, Inc. P.S. | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-1959511 | | | | Optum Care, Inc. | DE | NIA | Collaborative Care Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1704725 | | | | Optum Clinics Holding Company, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Optum Digital Health Holdings, LLC | DE | NIA | Optum Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1981651 | | | | Optum Direct To Consumer, LLC | DE | NIA | RVO Health, LLC | Ownership | 90.909 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1981651 | | | | Optum Direct To Consumer, LLC | DE | NIA | Optum, Inc. | Ownership | 9.091 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-3508631 | | | | Optum Distribution Center, LLC | AZ | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2298550 | | | | Optum East ACO, LLC | AR | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-0858530 | | | | Optum Financial, Inc. | DE | NIA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3146510 | | | | Optum Frontier Therapies Commercial Services, Inc. | DE | NIA | Optum Frontier Therapies Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2786455 | | | | Optum Frontier Therapies Holdings, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2532834 | | | | Optum Frontier Therapies II, LLC | NV | NIA | Optum Frontier Therapies Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-3335527 | | | | Optum Frontier Therapies Specialty Distribution, LLC | NV | NIA | Optum Frontier Therapies Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2301399 | | | | Optum Frontier Therapies, LLC | MI | NIA | Optum Frontier Therapies Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 87-1335182 | | | | Optum Genomics, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1103015 | | | | Optum Global Solutions (India) Private Limited | IND | NIA | Optum Global Solutions International B.V. | Ownership | 89.277 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1103015 | | | | Optum Global Solutions (India) Private Limited | IND | NIA | UnitedHealth International, Inc. | Ownership | 0.001 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1103015 | | | | Optum Global Solutions (India) Private Limited | IND | NIA | XLHealth Corporation | Ownership | 10.722 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1097776 | | | | Optum Global Solutions (Philippines), Inc. | PHL | NIA | Optum Global Solutions International B.V. | Ownership | 99.994 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1201187 | | | | Optum Global Solutions International B.V. | NLD | NIA | Optum Technology, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3574101 | | | | Optum Government Solutions, Inc. | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3719654 | | | | Optum Growth Partners, LLC | DE | NIA | Optum Aviator Investor, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Optum Health & Technology (Hong Kong) Limited | HKG | NIA | OptumHealth International B.V. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1095799 | | | | Optum Health & Technology (India) Private Limited | IND | NIA | United Behavioral Health | Ownership | 0.001 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1095799 | | | | Optum Health & Technology (India) Private Limited | IND | NIA | OptumHealth International B.V. | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1097886 | | | | Optum Health & Technology (Singapore) Pte. Ltd. | SGP | NIA | OptumHealth International B.V. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2149493 | | | | Optum Health & Technology (US), LLC | MO | NIA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 43-1747235 | | | | Optum Health & Technology Holdings (US), Inc. | MO | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1184561 | | | | Optum Health & Technology Serviços do Brasil Ltda. | BRA | NIA | OptumInsight, Inc. | Ownership | 0.002 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1184561 | | | | Optum Health & Technology Serviços do Brasil Ltda. | BRA | NIA | Optum Global Solutions International B.V. | Ownership | 99.998 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-2318307 | | | | Optum Health Network MSSP ACO, LLC | TN | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2309024 | | | | Optum Health Networks, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-2385459 | | | | Optum Health Plan of California | DE | NIA | OptumCare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1097921 | | | | Optum Health Services (Canada) Ltd. | CAN | NIA | Optum Health & Technology Holdings (US), Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1406274 | | | | Optum Health Solutions (Australia) Pty Ltd | AUS | NIA | Optum UK Solutions Group Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1147355 | | | | Optum Health Solutions (UK) Limited | GBR | NIA | Optum UK Solutions Group Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2068880 | | | | Optum Healthcare of Illinois, Inc. | GA | NIA | Optum Women's and Children's Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-3197749 | | | | Optum Heart and Vascular Center, LLC | NV | NIA | SCA-Optum Nevada Holdings, LLC | Ownership | 45.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-4258544 | | | | Optum Infusion Clinic, LLC | AZ | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-2997132 | | | | Optum Infusion Services 100, Inc. | NY | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3485985 | | | | Optum Infusion Services 101, Inc. | NY | NIA | Optum Infusion Services 100, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1533840 | | | | Optum Infusion Services 103, LLC | DE | NIA | Serquinox Holdings LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 57-0861358 | | | | Optum Infusion Services 200, Inc. | SC | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 55-0802777 | | | | Optum Infusion Services 201, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4881413 | | | | Optum Infusion Services 202, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1012700 | | | | Optum Infusion Services 203, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 55-0802774 | | | | Optum Infusion Services 204, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3738273 | | | | Optum Infusion Services 205, Inc. | FL | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1284325 | | | | Optum Infusion Services 206, Inc. | AL | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-0964525 | | | | Optum Infusion Services 207, Inc. | AL | NIA | Optum Infusion Services 206, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 55-0802779 | | | | Optum Infusion Services 209, Inc. | GA | NIA | Ambient Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2196224 | | | | Optum Infusion Services 301, LP | OK | NIA | Optum Infusion Services 305, LLC | Ownership | 0.050 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2196224 | | | | Optum Infusion Services 301, LP | OK | NIA | Optum Infusion Services 500, Inc. | Ownership | 99.950 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0668812 | | | | Optum Infusion Services 302, LLC | NE | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 26-2565032 | | | | Optum Infusion Services 305, LLC | DE | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3741084 | | | | Optum Infusion Services 308, LLC | AZ | NIA | SCP Specialty Infusion, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0653265 | | | | Optum Infusion Services 401, LLC | CA | NIA | SCP Specialty Infusion, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4312858 | | | | Optum Infusion Services 402, LLC | CA | NIA | SCP Specialty Infusion, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1103256 | | | | Optum Infusion Services 404, LLC | OR | NIA | SCP Specialty Infusion, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3918706 | | | | Optum Infusion Services 500, Inc. | DE | NIA | AxelaCare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2822134 | | | | Optum Infusion Services 501, Inc. | DE | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0808529 | | | | Optum Infusion Services 550, LLC | DE | NIA | Diplomat Blocker, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0651651 | | | | Optum Infusion Services 553, LLC | NC | NIA | Diplomat Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 69647 | 31-0628424 | | | | Optum Insurance of Ohio, Inc. | OH | IA | OptumRx PBM of Maryland, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Optum Ireland Health Services Limited | IRL | NIA | Optum Operations (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2324145 | | | | Optum KS Holdings, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1615964 | | | | Optum Labs Topaz, Inc. | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0315079 | | | | Optum Labs, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1209730 | | | | Optum Life Sciences (Canada) Inc. | CAN | NIA | OptumInsight Life Sciences, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1098190 | | | | Optum Management Consulting (Shanghai) Co., Ltd. | CHN | NIA | Optum Health & Technology Holdings (US), Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 42-2209835 | | | | Optum Massachusetts ACO, LLC | DE | NIA | Rhode Island Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3624559 | | | | Optum Medical Care of New Jersey, P.C. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 13-3544120 | | | | Optum Medical Care, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 88-0310956 | | | | Optum Medical Group (Rhodes), P.C. | NV | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 86-0857176 | | | | Optum Medical Group II (Rhodes), P.C. | NV | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-2662506 | | | | Optum Medical Group, P.A. | KS | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 30-0826311 | | | | Optum Medical Services of California, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-5424191 | | | | Optum Medical Services of Colorado, P.C. | CO | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-3866363 | | | | Optum Medical Services, P.C. | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| 0707 | UnitedHealth Group Incorporated | 11068 | 30-0029448 | | | | Optum Networks of New Jersey, Inc. | DE | IA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1873062 | | | | Optum of New York, Inc. | NY | NIA | Optum Women's and Children's Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1097761 | | | | Optum Operations (Ireland) Unlimited Company | IRL | NIA | UHC Finance (Ireland) Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3355553 | | | | Optum Oregon MSO, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0934943 | | | | Optum Peak Endoscopy Center, LLC | DE | NIA | Optum SCA CS JV Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3629080 | | | | Optum Perks LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-1235240 | | | | Optum Pharma Services Holdings, Inc. | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4030553 | | | | Optum Pharmacy 700, LLC | DE | NIA | OptumRx Administrative Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2827343 | | | | Optum Pharmacy 701, LLC | DE | NIA | OptumRx Administrative Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-2731176 | | | | Optum Pharmacy 702, LLC | IN | NIA | OptumRx PBM of Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2719823 | | | | Optum Pharmacy 704, Inc. | TX | NIA | BriovaRx of Florida, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 55-0824381 | | | | Optum Pharmacy 705, LLC | AL | NIA | BriovaRx of Maine, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 74-3103518 | | | | Optum Pharmacy 706, Inc. | NY | NIA | Salveo Specialty Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4515146 | | | | Optum Pharmacy 707, Inc. | CA | NIA | Salveo Specialty Pharmacy, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-4318552 | | | | Optum Pharmacy 801, Inc. | AZ | NIA | Apothecary Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4581265 | | | | Optum Public Sector Solutions, Inc. | DE | NIA | Optum Serve, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3328009 | | | | Optum Rocket, LLC | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2719650 | | | | Optum SCA CS JV Holdings, LLC | DE | NIA | SCA Colorado Springs Holdings, LLC | Ownership | 30.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2719650 | | | | Optum SCA CS JV Holdings, LLC | DE | NIA | OptumCare Colorado Medical Group, LLC | Ownership | 70.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-0801979 | | | | Optum Select Management, Inc. | DE | NIA | Collaborative Care Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0543382 | | | | Optum Senior Services, LLC | AL | NIA | OptumRx Health Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 84-3322624 | | | | Optum Serve, LLC | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1307821 | | | | Optum Services (Ireland) Limited | IRL | NIA | Optum Operations (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 66-0870003 | | | | Optum Services (Puerto Rico) LLC | PRI | NIA | UnitedHealthcare International III B.V. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4683454 | | | | Optum Services, Inc. | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-0644599 | | | | Optum Solutions UK Holdings Limited | GBR | NIA | Optum Health & Technology Holdings (US), Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0722620 | | | | Optum Specialty Distribution Holdings, LLC | NV | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4300788 | | | | Optum Specialty Distribution, LLC | DE | NIA | Optum Specialty Distribution Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-2947779 | | | | Optum Specialty Services, LLC | DE | NIA | Optum Specialty Distribution Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-5713629 | | | | Optum Technology, LLC | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1097769 | | | | Optum UK Solutions Group Limited | GBR | NIA | Optum Solutions UK Holdings Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1883579 | | | | Optum Urgent Care, PLLC | NY | NIA | ProHEALTH Care Associates, L.L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-3725073 | | | | Optum Venture Global Partners II, LP | DE | NIA | Optum Ventures Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1890895 | | | | Optum Venture Global Partners, LP | DE | NIA | Optum Ventures Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2512708 | | | | Optum Venture Partners II, LP | DE | NIA | Optum Ventures Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3780733 | | | | Optum Venture Partners III, LP | DE | NIA | Optum Ventures Holdings, LLC | Ownership | 97.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2014325 | | | | Optum Venture Partners IV, LP | DE | NIA | Optum Ventures Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2483320 | | | | Optum Venture Partners, LP | DE | NIA | Optum Ventures Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2914026 | | | | Optum Ventures Holdings, LLC | MA | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0735012 | | | | Optum Washington Network, LLC | WA | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2205984 | | | | Optum Women's and Children's Health, LLC | DE | NIA | My Wellness Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0580620 | | | | Optum, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3983926 | | | | Optum360 Services, Inc. | DE | NIA | Optum Rocket, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3446942 | | | | Optum360 Solutions, LLC | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3328307 | | | | Optum360, LLC | DE | NIA | Optum Rocket, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3608739 | | | | OptumCare ACO West, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1422141 | | | | OptumCare Clinical Trials, LLC | DE | NIA | OptumCare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2597463 | | | | OptumCare Colorado ASC, LLC | CO | NIA | OptumCare Colorado, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2218380 | | | | OptumCare Colorado Medical Group, LLC | CO | NIA | OptumCare Holdings Colorado, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2196783 | | | | OptumCare Colorado, LLC | CO | NIA | OptumCare Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1508741 | | | | OptumCare Endoscopy Center New Mexico, LLC | NM | NIA | OptumCare New Mexico, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0999065 | | | | OptumCare Holdings Colorado, LLC | CO | NIA | OptumCare Colorado, LLC | Ownership | 91.892 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-2592163 | | | | OptumCare Holdings, LLC | CA | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-4509662 | | | | OptumCare Management, LLC | CA | NIA | OptumCare Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4043287 | | | | OptumCare New Mexico, LLC | DE | NIA | OptumCare Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-4138668 | | | | OptumCare New York IPA, Inc. | NY | NIA | Inspiris, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1306308 | | | | OptumCare Portland, LLC | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-0972076 | | | | OptumCare Specialty Practices Investments, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3504842 | | | | OptumCare Specialty Practices, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1591944 | | | | OptumHealth Care Solutions, LLC | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1192395 | | | | OptumHealth Holdings, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1106868 | | | | OptumHealth International B.V. | NLD | NIA | Catamaran S.á.r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | OptumInsight Holdings, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3383745 | | | | OptumInsight Life Sciences, Inc. | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | | | | | OptumInsight Provider Value Network ACO - NY, LLC | NY | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1637574 | | | | OptumInsight Provider Value Network ACO, LLC | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1858498 | | | | OptumInsight, Inc. | DE | NIA | OptumInsight Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2578509 | | | | OptumRx Administrative Services, LLC | TX | NIA | OptumRx Holdings I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 31-1728846 | | | | OptumRx Discount Card Services, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4734235 | | | | OptumRx Group Holdings, Inc. | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0666840 | | | | OptumRx Health Solutions, LLC | DE | NIA | OptumRx Administrative Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0870454 | | | | OptumRx Holdings I, LLC | DE | NIA | OptumRx Group Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | OptumRx Holdings, LLC | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 34-1472211 | | | | OptumRx Home Delivery of Ohio, LLC | OH | NIA | OptumRx Health Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0151096 | | | | OptumRx NY IPA, Inc. | NY | NIA | OptumRx, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3419292 | | | | OptumRx of Pennsylvania, LLC | DE | NIA | OptumRx Health Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-2581812 | | | | OptumRx PBM of Illinois, Inc. | DE | NIA | OptumRx Administrative Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0361447 | | | | OptumRx PBM of Maryland, LLC | NV | NIA | OptumRx Health Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 03-0592263 | | | | OptumRx PBM of Pennsylvania, LLC | PA | NIA | OptumRx of Pennsylvania, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3693753 | | | | OptumRx PBM of Wisconsin, LLC | WI | NIA | OptumRx PBM of Illinois, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 16-1767416 | | | | OptumRx PD of Pennsylvania, LLC | PA | NIA | OptumRx of Pennsylvania, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0373347 | | | | OptumRx Pharmacy of Nevada, Inc. | NV | NIA | OptumRx Health Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0441200 | | | | OptumRx, Inc. | CA | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-1974851 | | | | OptumServe Health Services, Inc. | WI | NIA | Optum Serve, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-2016292 | | | | OptumServe Technology Services, Inc. | MD | NIA | Optum Serve, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0435404 | | | | Oregon Health Care Group, LLC | OR | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3674492 | | | | Oregon Healthcare Resources, LLC | OR | NIA | OHR Physician Group, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 22-3883387 | | | | Oregon Outpatient Surgery Center, LLC | OR | NIA | Providence & SCA Off-Campus Holdings, LLC | Ownership | 56.322 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-2404191 | | | | Oren Meyers, Ph.D., LLC | OH | NIA | OhioSolutions.org LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-3367856 | | | | Ortho Physician Partners, P.C. | WA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2250518 | | | | OrthoAlliance MSO, LLC | DE | NIA | Beacon Orthopaedic Partners HoldCo, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-3960641 | | | | OrthoNet Holdings, Inc. | DE | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-3818652 | | | | OrthoNet LLC | NY | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-4025898 | | | | OrthoNet New York IPA, Inc. | NY | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2884306 | | | | OrthoNet of the South, Inc. | DE | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0221966 | | | | OrthoNet West, Inc. | DE | NIA | OrthoNet Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1407302 | | | | Orthopaedic Specialists Surgi-Center, L.L.C. | DE | NIA | Virtua-SCA Holdings II, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | | | | | Orthopedic & Neurological Consultants, Inc. | OH | NIA | Beacon Orthopaedic Partners HoldCo, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2394362 | | | | Orthopedic Center of Louisville, LLC | KY | NIA | SCA-Louisville Ortho, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2594417 | | | | Orthopedic Surgery Center of Palm Beach County, LLC | FL | NIA | SCA-Palm Beach, LLC | Ownership | 23.500 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 85-2357227 | | | | OrthoWest MSO, LLC | DE | NIA | OptumCare Specialty Practices, LLC | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1921007 | | | | Ovations, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4386308 | | | | OW Physician Partners, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| 0707 | UnitedHealth Group Incorporated | 78026 | 22-2797560 | | | | Oxford Health Insurance, Inc. | NY | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96798 | 06-1181201 | | | | Oxford Health Plans (CT), Inc. | CT | IA | Oxford Health Plans LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95506 | 22-2745725 | | | | Oxford Health Plans (NJ), Inc. | NJ | IA | Oxford Health Plans LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95479 | 06-1181200 | | | | Oxford Health Plans (NY), Inc. | NY | IA | Oxford Health Plans LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-2443751 | | | | Oxford Health Plans LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0008097 | | | | P2P Link, LLC | DE | NIA | SRPS, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 33-0704734 | | | | Pacific Cardiovascular Associates Medical Group, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 75-2857077 | | | | Pacific Casualty Company, Inc. | HI | NIA | USHEALTH Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 70785 | 35-1137395 | | | | PacifiCare Life and Health Insurance Company | IN | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 84506 | 95-2829463 | | | | PacifiCare Life Assurance Company | CO | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 94-3267522 | | | | PacifiCare of Arizona, Inc. | AZ | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4089979 | | | | Palliative Care At Heart, LLC | SC | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1062549 | | | | Palmetto Express Company, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1504648 | | | | Palmetto Express, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 48-1255983 | | | | Panama City Surgery Center, LLC | FL | NIA | SVHS-SCA Florida JV, LLC | Ownership | 55.696 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 48-1255983 | | | | Panama City Surgery Center, LLC | FL | NIA | SCA-Panama City Holdings, LLC | Ownership | 1.911 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2093423 | | | | Panther DE Inc. | DE | NIA | SD IV/Co-Invs Pharm Blocker Corp. | Ownership | 3.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2093423 | | | | Panther DE Inc. | DE | NIA | SP GE VIII-B Pharm Blocker Corp. | Ownership | 9.200 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2093423 | | | | Panther DE Inc. | DE | NIA | OptumRx Holdings, LLC | Ownership | 87.800 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4127100 | | | | Parkway Surgery Center, LLC | DE | NIA | WellSpan-SCA Holdings, LLC | Ownership | 78.400 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1500185 | | | | Partial Hospital Systems, Inc. | TN | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3256716 | | | | Pathways To Compassion, LLC | NJ | NIA | Compassionate Care Hospice Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-1311030 | | | | Patient Care Associates, L.L.C. | NJ | NIA | SCA Englewood Holdings, LLC | Ownership | 55.997 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0726569 | | | | Patient Care Connecticut, LLC | CT | NIA | Priority Care, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1792273 | | | | Patient Care HHA, LLC | CT | NIA | Priority Care, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-2849765 | | | | Patient Care Hospice, LLC | DE | NIA | Health at Home Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-2170708 | | | | Patient Care Medical Services, Inc. | NJ | NIA | Patient Care, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3060310 | | | | Patient Care Pennsylvania II, LLC | PA | NIA | Pennsylvania Health Care Group Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1459396 | | | | Patient Care Pennsylvania, Inc. | DE | NIA | Patient Care, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-2088938 | | | | Patient Care, Inc. | DE | NIA | AFAM Acquisition, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 55-0832250 | | | | Patient's Choice Homecare, LLC | CT | NIA | Bracor, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1513421 | | | | Patient's Choice Hospice and Palliative Care of Louisiana, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1778268 | | | | Patient's Choice Hospice, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Patrimonio Autónomo Nueva Clínica | COL | NIA | Banmédica Internacional SpA | Ownership | 9.316 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Patrimonio Autónomo Nueva Clínica | COL | NIA | CDC Holdings Colombia S.A.S. | Ownership | 11.186 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Patrimonio Autónomo Nueva Clínica | COL | NIA | Inverclinco S.A.S. | Ownership | 63.418 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1451147 | | | | Payment Resolution Services, LLC | TN | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2103975 | | | | PDX, Inc. | TX | NIA | eRx Network, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2396811 | | | | PE Gastro Management, LLC | DE | NIA | PE Gastro MSO Holdings, LLC | Ownership | 60.803 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2444910 | | | | PE Gastro MSO Holdings, LLC | DE | NIA | Physicians Endoscopy Intermediate Holdco, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4496894 | | | | PE Healthcare Associates, LLC | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-4315098 | | | | PE New Jersey Holdco, LLC | NJ | NIA | Physicians Endoscopy, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2825621 | | | | PE North Ridgeville Holdings, LLC | OH | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2825621 | | | | PE North Ridgeville Holdings, LLC | OH | NIA | Physicians Endoscopy, L.L.C. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3571007 | | | | Pearland Pkwy RE, LLC | DE | NIA | Durable Investment Return Terra, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-1885912 | | | | Peninsula Psychological Center, Inc., P.S. | WA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-3828291 | | | | Penn State Health Home Recovery Care, LLC | DE | NIA | Home Recovery Care, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Pennsylvania Eye & Ear Surgery Center, LLC | PA | NIA | Virtua-SCA Holdings II, LLC | Ownership | 54.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-5162879 | | | | Pennsylvania Health Care Group Holdings, LLC | PA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 47-4815657 | | | | Pennsylvania Hospice Holdings, LLC | PA | NIA | Texas Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0963243 | | | | Pennsylvania In-Home Healthcare Partnership-I, LLC | PA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4022040 | | | | Pennsylvania In-Home Healthcare Partnership-II, LLC | PA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0515193 | | | | Pennsylvania In-Home Healthcare Partnership-III, LLC | PA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2091703 | | | | Pennsylvania In-Home Partner-I, LLC | PA | NIA | Pennsylvania In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4811929 | | | | Pennsylvania In-Home Partner-II, LLC | PA | NIA | Pennsylvania In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3662886 | | | | Pennsylvania In-Home Partner-III, LLC | PA | NIA | Pennsylvania In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2598565 | | | | Pennsylvania Physical Therapy Services of Hermitage, LLC | PA | NIA | Pennsylvania Health Care Group Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 13607 | 20-5662149 | | | | Peoples Health, Inc. | LA | IA | New Orleans Regional Physician Hospital Organization, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1978405 | | | | Perimeter Center for Outpatient Surgery, L.P. | GA | NIA | SHC Atlanta, LLC | Ownership | 56.868 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3166271 | | | | Personalized Recovery Care, LLC | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-2592367 | | | | Perspectives of Troy, P.C. | MI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-3388826 | | | | Petersburg Home Care Services, LLC | DE | NIA | AFAM Holding Co II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4555910 | | | | PF2 IP LLC | DE | NIA | Change Healthcare Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2578322 | | | | PF2 PST Services LLC | DE | NIA | Change Healthcare Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2582247 | | | | PGC Acquisition Holdings, LLC | PA | NIA | Physicians Endoscopy, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-2638657 | | | | PGC Endoscopy Center for Excellence, LLC | PA | NIA | Physicians Endoscopy, L.L.C. | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-4038465 | | | | PGT Medical Group, Inc. | TX | NIA | KS Management Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4028903 | | | | PharmScript Holdco, LLC | DE | NIA | Panther DE Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5581604 | | | | PharmScript of CT LLC | CT | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0826302 | | | | PharmScript of Florida, LLC | FL | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3355101 | | | | PharmScript of GA LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1914865 | | | | PharmScript of IA, LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1107804 | | | | PharmScript of IL, LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1922553 | | | | PharmScript of IN LLC | IN | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2542254 | | | | PharmScript of KS LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2423933 | | | | PharmScript of MA LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2386688 | | | | PharmScript of MD LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3412424 | | | | PharmScript of MN, LLC | MN | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4926565 | | | | PharmScript of NC LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3491063 | | | | PharmScript of OH LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4518578 | | | | PharmScript of PA LLC | PA | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1358111 | | | | PharmScript of Texas LLC | TX | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3371292 | | | | PharmScript of TN LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0896073 | | | | PharmScript of West Texas, LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4953593 | | | | PharmScript of WI LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | PharmScript, L.L.C. | NJ | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4334606 | | | | Phoenix ASC, LP | DE | NIA | Cardiac Cath Lab of Phoenix, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3332565 | | | | Phoenix Cardiac Cath and Surgical Center, LLC | DE | NIA | NCP Phoenix Cardiac Cath and Surgical Center, LLC | Ownership | 15.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-5008189 | | | | Phoenix LN, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 82-5162940 | | | | Phoenix Mental Health and Wellness PLLC | AZ | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3476733 | | | | Physician United PLLC | AZ | NIA | Greater Phoenix Collaborative Care, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-4035828 | | | | Physicians Accountable Care of Kentucky LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4024935 | | | | Physicians Accountable Care, LLC | KY | NIA | Imperium Health Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3438026 | | | | Physicians Day Surgery Center, LLC | FL | NIA | SCA-Naples, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2239018 | | | | Physicians Endoscopy Intermediate Holdco, Inc. | DE | NIA | Endo Parent, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-1882702 | | | | Physicians Endoscopy, L.L.C. | DE | NIA | Physicians Endoscopy Intermediate Holdco, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3997680 | | | | Physicians Group of Texas, LLC | TX | NIA | KS Management Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 11494 | 04-3677255 | | | | Physicians Health Choice of Texas, LLC | TX | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1162824 | | | | Physicians Health Plan of Maryland, Inc. | MD | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 94-2722082 | | | | Physicians Medical Group of San Jose, Inc. | CA | NIA | Shark Holdings, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 86-2631012 | | | | Physicians Medical Holdings | CA | NIA | Shark Holdings, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-5071967 | | | | Physicians' Medical Center, LLC | IN | NIA | SCA AHN JV Holdings II, LLC | Ownership | 55.603 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 64-0938601 | | | | Picayune HomeCare, LLC | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3931756 | | | | Pilot Holdings, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-1498816 | | | | Pinnacle III, LLC | CO | NIA | SCA Pinnacle Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0795271 | | | | Pinnacle Medical Group, Inc. | CA | NIA | Pilot Holdings, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-0910182 | | | | Platejoy, LLC | DE | NIA | Healthline Media, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 13-3613705 | | | | Plus One Holdings, Inc. | DE | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-4588165 | | | | PMC-SCA Holdings, LLC | DE | NIA | Physicians Endoscopy, L.L.C. | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0670247 | | | | PMI Acquisition, LLC | DE | NIA | OptumRx, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-2422696 | | | | PMSI, LLC | FL | NIA | Tmesys, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1083164 | | | | Polar II Fundo de Investimento em Participações Multiestratégia | BRA | NIA | UnitedHealthcare International IV S.á r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3042027 | | | | Polyclinic Holdings, P.C. | WA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-0508606 | | | | POLYCLINIC MANAGEMENT SERVICES COMPANY, LLC | WA | NIA | The Polyclinic, PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-5415205 | | | | POMCO Network, Inc. | NY | NIA | POMCO, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 15-0581348 | | | | POMCO, Inc. | NY | NIA | UMR, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0261822 | | | | Pomerado Outpatient Surgical Center, Inc. | CA | NIA | ASC Network, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0752699 | | | | Pomerado Outpatient Surgical Center, L.P. | CA | NIA | Pomerado Outpatient Surgical Center, Inc. | Ownership | 5.179 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0752699 | | | | Pomerado Outpatient Surgical Center, L.P. | CA | NIA | SCA-Palomar Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4345976 | | | | Ponca City Home Care Services, LLC | OK | NIA | AFAM Holding Co IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4381850 | | | | Port Arthur Cardiac Cath Lab GP, LLC | TX | NIA | National Cardiovascular Partners, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4381964 | | | | Port Arthur Cardiac Cath Lab, LP | TX | NIA | Port Arthur Cardiac Cath Lab GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4381964 | | | | Port Arthur Cardiac Cath Lab, LP | TX | NIA | NCP Port Arthur Cardiac Cath Lab, LP | Ownership | 24.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3158723 | | | | Port Arthur Surgical Center, LLC | DE | NIA | Port Arthur Cardiac Cath Lab, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3385581 | | | | Pottstown Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1454121 | | | | PPH Holdings, LLC | DE | NIA | Practice Partners in Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 24-1453981 | | | | PPH Management Company, L.L.C. | DE | NIA | Practice Partners in Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4490039 | | | | PPH-Columbia, Inc. | DE | NIA | Practice Partners in Healthcare, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1802300 | | | | PPS Holdings, Inc. | TN | NIA | CPS Intermediate Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 76-0770414 | | | | Practice Partners in Healthcare, LLC | DE | NIA | SCA-Practice Partners Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 12155 | 01-0788576 | | | | Preferred Care Network, Inc. | FL | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 65-0683927 | | | | Preferred Care Partners Holding, Corp. | FL | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 11176 | 65-0885893 | | | | Preferred Care Partners, Inc. | FL | IA | Preferred Care Partners Holding, Corp. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1846481 | | | | PreferredOne Administrative Services, Inc. | MN | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 0707 | UnitedHealth Group Incorporated | 11817 | 81-0625135 | | | | PreferredOne Insurance Company | MN | IA | PreferredOne Administrative Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-3265059 | | | | Premier Choice ACO, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1499748 | | | | Premier Medical Resources, LLC | DE | NIA | Unity Health Network, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1378216 | | | | Premier Surgery Center of Louisville, L.P. | TN | NIA | SCA Premier Surgery Center of Louisville, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1446056 | | | | Preston Memorial HomeCare, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2935371 | | | | Prevention Healthcare Holdings, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0527335 | | | | Primary Care Associated Medical Group, Inc. | CA | NIA | NAMM Medical Group Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-1032626 | | | | Primary Care at Home of Louisiana II, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2405320 | | | | Primary Care at Home of Louisiana III, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3253877 | | | | Primary Care at Home of Louisiana IV, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3720899 | | | | Primary Care at Home of Louisiana, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2883076 | | | | Primary Care at Home of Tennessee, LLC | TN | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2421087 | | | | Primary Care at Home of West Virginia, LLC | WV | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 48-1221435 | | | | Prime Health Physicians Group, P.C. | MO | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 88-0253112 | | | | Prime Health, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0607478 | | | | PrimeCare Medical Network, Inc. | CA | NIA | NAMM Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0757397 | | | | PrimeCare of Citrus Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0674407 | | | | PrimeCare of Corona, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0674401 | | | | PrimeCare of Hemet Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0674408 | | | | PrimeCare of Inland Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0674402 | | | | PrimeCare of Moreno Valley, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0674400 | | | | PrimeCare of Redlands, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0674404 | | | | PrimeCare of Riverside, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1915328 | | | | PrimeCare of San Bernardino, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0698439 | | | | PrimeCare of Sun City, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0674409 | | | | PrimeCare of Temecula, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0474005 | | | | Princeton Community HomeCare, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0445094 | | | | Princeton Endoscopy Center, LLC | DE | NIA | PMC-SCA Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5081107 | | | | Princeton Home Health, LLC | AL | NIA | National Health Industries, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1482496 | | | | Priority Care, Inc. | CT | NIA | Patient Care, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3029120 | | | | Prisma Health Home Recovery Care, LLC | DE | NIA | Contessa Health Holding Company, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1484998 | | | | PRO Surgery Center, LLC | DE | NIA | SCA-Pro Holdings, LLC | Ownership | 10.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 14-1873402 | | | | Procura Management, Inc. | DE | NIA | Healthcare Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 31-1192384 | | | | Progressive Medical, LLC | OH | NIA | PMI Acquisition, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3447394 | | | | ProHealth Ambulatory Surgery Center, LLC | NY | NIA | Ambulatory Partner Holdings, LLC | Influence | 1.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-5656253 | | | | ProHEALTH Care Associates of New Jersey LLP | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 11-3355604 | | | | ProHEALTH Care Associates, L.L.P. | NY | NIA | ProHEALTH Medical NY, P.C. | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 47-1049961 | | | | ProHEALTH Medical Management, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1388406 | | | | ProHEALTH Medical NY, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-5470737 | | | | ProHealth Physicians ACO, LLC | CT | NIA | ProHealth Physicians, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1446075 | | | | ProHealth Physicians, Inc. | CT | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1469068 | | | | ProHealth Physicians, P.C. | CT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 32-0455430 | | | | ProHealth Proton Center Management, LLC | DE | NIA | ProHEALTH Medical Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5661535 | | | | ProHEALTH Urgent Care Medicine of New Jersey LLP | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 22-3493126 | | | | Pronounced Health Solutions, Inc. | DE | NIA | My Wellness Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0775386 | | | | Prospero Health Partners Florida, Inc. | FL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 82-2400620 | | | | Prospero Health Partners New York, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-4569314 | | | | Prospero Health Partners North Carolina, P.C. | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-3234753 | | | | Prospero Health Partners, P.C. | MN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-4217561 | | | | Prospero Management Services, LLC | DE | NIA | Optum Growth Partners, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3844362 | | | | Prospero Medical Services New Jersey, P.C. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 87-2406404 | | | | Prospero Medical Services, P.A. | FL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-3765555 | | | | Providence & SCA Off-Campus Holdings, LLC | DE | NIA | SCA-Portland, LLC | Ownership | 40.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-3270499 | | | | Providence & SCA On-Campus Holdings, LLC | DE | NIA | SCA-Portland, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | | | | | PS Intermediate Holdco I, LLC | DE | NIA | PharmScript Holdco, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2306672 | | | | PS Intermediate Holdco II, LLC | DE | NIA | PS Intermediate Holdco I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0912194 | | | | PS Management Services, LLC | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1647536 | | | | PS of MI, LLC | MI | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3056197 | | | | PS Payroll Inc. | DE | NIA | PS Intermediate Holdco II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0921665 | | | | Psychiatry Services of New York, P.C. | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-3409538 | | | | Psychiatry Specialists, S.C. | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 16-1484552 | | | | Psychological Healthcare, PLLC | NY | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-3901920 | | | | QoL Acquisition Holdings Corp. | DE | NIA | Genoa Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4189294 | | | | Queens Endoscopy ASC, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 57.029 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 62-1804707 | | | | R Cubed, Inc. | TN | NIA | naviHealth SM Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 35-2493256 | | | | Rally Health, Inc. | DE | NIA | Optum Digital Health Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-3067867 | | | | Reading Endoscopy Management, L.L.C. | PA | NIA | Physicians Endoscopy, L.L.C. | Ownership | 14.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 80-0947972 | | | | Real Appeal, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3385035 | | | | Red Bud Home Care Services, LLC | DE | NIA | Illinois Home Care Holdings, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3385035 | | | | Red Bud Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-0785644 | | | | Red Oak Counseling, Ltd. | WI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-0627339 | | | | Red River HomeCare, L.L.C. | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-2927621 | | | | Red Stick Anesthesia, LLC | DE | NIA | B.R.A.S.S. Partnership in Commendam | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 94-3115627 | | | | Redlands - SCA Surgery Centers, INC. | CA | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 94-3115625 | | | | Redlands Ambulatory Surgery Center | CA | NIA | Redlands - SCA Surgery Centers, INC. | Ownership | 54.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-2627067 | | | | Redlands Family Practice Medical Group, Inc. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-3603285 | | | | Refresh Canopy Cove, Inc. | FL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2663780 | | | | Refresh Connecticut, PLLC | CT | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 83-4507157 | | | | Refresh Evolve, LLC | WI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-5351068 | | | | Refresh In-Home Counseling LLC | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-1945667 | | | | Refresh Intermediate Holdings, Inc. | DE | NIA | Refresh Parent Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3883510 | | | | Refresh Kentucky, LLC | KY | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4241017 | | | | Refresh Management, LLC | DE | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1945238 | | | | Refresh Mental Health, Inc. | DE | NIA | Refresh Intermediate Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0697837 | | | | Refresh New Jersey Psych Health LLC | NJ | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1945585 | | | | Refresh Parent Holdings, Inc. | DE | NIA | Restore OMH Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5251393 | | | | Reliant Medical Group The Endoscopy Center, LLC | MA | NIA | Reliant Medical Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 04-2472266 | | | | Reliant Medical Group, Inc. | MA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-3745100 | | | | Reliant MSO, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-4646881 | | | | Reliant Research & Development, LLC | CT | NIA | Reliant MSO, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0558032 | | | | Research Surgical Center LLC | CO | NIA | PPH Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2957267 | | | | Restore OMH Holdings, Inc. | DE | NIA | Restore OMH Intermediate Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 86-2955057 | | | | Restore OMH Intermediate Holdings, Inc. | DE | NIA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4061415 | | | | RGI Management Company, LLC | DE | NIA | GI MSO, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 55-0775651 | | | | Rheumatology and Pulmonary Clinic, P.L.L.C. | WV | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 35-2508990 | | | | Rhode Island Health Care Group, LLC | RI | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0999953 | | | | RICBT, Inc. | RI | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 57-1204158 | | | | Richardson Medical Center HomeCare, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0758315 | | | | River Valley ASC, LLC | CT | NIA | SCA-River Valley, LLC | Ownership | 71.881 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-0802303 | | | | River West Home Care, LLC | DE | NIA | Louisiana HomeCare of Plaquemine, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0504059 | | | | Rivercrest Home Health Care, Inc. | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0055097 | | | | Riverside Community Healthplan Medical Group, Inc. | CA | NIA | NAMM Medical Group Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-3420379 | | | | Riverside Electronic Healthcare Resources, Inc. | CA | NIA | Riverside Community Healthplan Medical Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 32-0500242 | | | | Riverside Medical Management, LLC | DE | NIA | ProHEALTH Medical Management, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2735771 | | | | Riverside Surgical Center of Meadowlands, LLC | NJ | NIA | SCA-Riverside Partners, LLC | Ownership | 83.500 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5836758 | | | | RLS Katy Cardiovascular Services, LP | TX | NIA | National Cardiovascular Partners GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5836758 | | | | RLS Katy Cardiovascular Services, LP | TX | NIA | National Cardiovascular Partners, LP | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-2219637 | | | | Roane HomeCare, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3713185 | | | | Rockville Eye Surgery Center, LLC | MD | NIA | SCA Palisades Holdings, LLC | Ownership | 53.117 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95482 | 84-0614905 | | | | Rocky Mountain Health Maintenance Organization, Incorporated | CO | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1832312 | | | | Rush Oak Brook Surgery Center, LLC | IL | NIA | SCA Rush Oak Brook Holdings, LLC | Ownership | 10.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 88-1570490 | | | | RVO Health, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | 33.071 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1570490 | | | | RVO Health, LLC | DE | NIA | Solaris JV Holdings, Inc. | Ownership | 16.929 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-4484816 | | | | RVOH MSO, LLC | DE | NIA | RVO Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2296975 | | | | RVOHRx, LLC | DE | NIA | Optum Perks LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2512658 | | | | S. Fisher & S. Thomas, Inc. | TX | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 31-1487353 | | | | S&B Health Care, LLC | OH | NIA | Black Stone Operations, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-5141796 | | | | Saber Holdco, LLC | DE | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-0521940 | | | | Sacred Heart ASC, LLC | FL | NIA | SVHS-SCA Florida JV, LLC | Ownership | 61.125 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-0571462 | | | | Saddleback Medical Group, Inc. | CA | NIA | MH Physician Three Holdco, a Medical Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | | | | | Saden S.A. | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 0.077 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Saden S.A. | CHL | NIA | Banmédica SpA | Ownership | 99.923 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1976968 | | | | Salem Home Care, LLC | OR | NIA | Oregon Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2734753 | | | | Salem JV Holdings, LLC | DE | NIA | Surgicare of Salem, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 74-2462470 | | | | Salem Surgery Center, LLC | OR | NIA | Salem JV Holdings, LLC | Ownership | 55.570 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2219585 | | | | Salveo Specialty Pharmacy, Inc. | DE | NIA | OptumRx Administrative Services, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-3088615 | | | | San Bernardino Medical Group, Inc. | CA | NIA | NAMM Medical Group Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 77-0322251 | | | | San Diego Endoscopy Center | CA | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 35.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-0457134 | | | | San Diego Physicians Medical Group, Inc. | CA | NIA | MH Physician Three Holdco, a Medical Corporation | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-3787593 | | | | Sand Lake SurgiCenter, LLC | FL | NIA | SCA-Sand Lake, LLC | Ownership | 55.675 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3057919 | | | | Sanvello Health Holdings, LLC | DE | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1920345 | | | | Sanvello Health Inc. | DE | NIA | Sanvello Health Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Saris Counseling, LLC | WI | NIA | Refresh Evolve, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-5454822 | | | | SBE Holdings, LLC | FL | NIA | Physicians Endoscopy, L.L.C. | Ownership | 47.052 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 62-1149229 | | | | SC Affiliates, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4253145 | | | | SCA AHN JV Holdings II, LLC | DE | NIA | American Health Network of Indiana, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 88-4253145 | | | | SCA AHN JV Holdings II, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1452226 | | | | SCA AHN JV Holdings, LLC | DE | NIA | American Health Network of Indiana, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1452226 | | | | SCA AHN JV Holdings, LLC | DE | NIA | SCA ESSC Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5014406 | | | | SCA Austin Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2651443 | | | | SCA Aventura Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 71.569 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1266122 | | | | SCA Avon Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2723465 | | | | SCA Bloomfield Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4230864 | | | | SCA BOSC Holdings, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4230864 | | | | SCA BOSC Holdings, LLC | DE | NIA | SunSurgery, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4230864 | | | | SCA BOSC Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4230864 | | | | SCA BOSC Holdings, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5030792 | | | | SCA Cedar Park Holdings, LLC | DE | NIA | SCA Austin Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4338108 | | | | SCA Clifton, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2738960 | | | | SCA Colorado Springs Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4043847 | | | | SCA Cottonwood Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 04-3170801 | | | | SCA Danbury Surgical Center, LLC | DE | NIA | SunSurgery, LLC | Ownership | 52.068 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2019401 | | | | SCA Denver Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1535981 | | | | SCA Development, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3450755 | | | | SCA Duluth Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1889923 | | | | SCA Duncanville Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1855507 | | | | SCA Duncanville MSO, LLC | TX | NIA | SCA Duncanville Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3055298 | | | | SCA East Bay Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | SCA eCode Solutions Private Limited | IND | NIA | UnitedHealth International, Inc. | Ownership | 0.006 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | SCA eCode Solutions Private Limited | IND | NIA | eCode Solutions, LLC | Ownership | 99.994 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1363019 | | | | SCA Englewood Health Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3781364 | | | | SCA Englewood Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1452517 | | | | SCA ESSC Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 42-2207185 | | | | SCA Fresno Holdco, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 42-2277359 | | | | SCA Fresno Mergerco, LLC | TN | NIA | SCA Fresno Holdco, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3472510 | | | | SCA Greenway Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 85-4003008 | | | | SCA Grove Creek Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3842578 | | | | SCA Guilford Holdings II, LLC | DE | NIA | SCA Guilford Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2734387 | | | | SCA Guilford Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5064834 | | | | SCA Hays Holdings, LLC | DE | NIA | SCA Austin Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4175537 | | | | SCA Health Anesthesia - Kentucky, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3550699 | | | | SCA Health Anesthesia Georgia, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2843226 | | | | SCA Health Anesthesia, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2408829 | | | | SCA Health Value Enterprise, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-3477450 | | | | SCA Health, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2735871 | | | | SCA Heartland Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4869243 | | | | SCA HoldCo, Inc. | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1664837 | | | | SCA Holding Company, Inc. | DE | NIA | SCA Surgery Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1256943 | | | | SCA Holdings, Inc. | CA | NIA | National Surgery Centers, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-0918870 | | | | SCA Houston Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-0627856 | | | | SCA HRH Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4240475 | | | | SCA IEC Holdings, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4240475 | | | | SCA IEC Holdings, LLC | DE | NIA | SunSurgery, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4240475 | | | | SCA IEC Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4240475 | | | | SCA IEC Holdings, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 45-2684108 | | | | SCA Indiana Holdings, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2684108 | | | | SCA Indiana Holdings, LLC | DE | NIA | SunSurgery, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2684108 | | | | SCA Indiana Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2684108 | | | | SCA Indiana Holdings, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-3754586 | | | | SCA Jacksonville Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-0859684 | | | | SCA Louisville, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2044403 | | | | SCA Lutheran Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3425387 | | | | SCA Maple Grove Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 87-3300578 | | | | SCA Murrells Inlet, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4043674 | | | | SCA Northern Utah Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2527319 | | | | SCA Northwest Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2065454 | | | | SCA Outside New Jersey, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1707364 | | | | SCA Pacific Holdings, Inc. | CA | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2926385 | | | | SCA Pacific Surgery Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1370857 | | | | SCA Palisades Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-3092899 | | | | SCA Pinehurst Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0817999 | | | | SCA Pinnacle Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1386840 | | | | SCA Premier Surgery Center of Louisville, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 67.852 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | SCA Providence Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4252645 | | | | SCA ROCS Holdings, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4252645 | | | | SCA ROCS Holdings, LLC | DE | NIA | SunSurgery, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4252645 | | | | SCA ROCS Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4252645 | | | | SCA ROCS Holdings, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-4302841 | | | | SCA Rush Oak Brook Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3673924 | | | | SCA Sage Medical, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2811475 | | | | SCA San Diego Holdings, LLC | DE | NIA | SCA-San Diego, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4002809 | | | | SCA South Ogden Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1497980 | | | | SCA Southwest Fort Wayne Holdings, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1497980 | | | | SCA Southwest Fort Wayne Holdings, LLC | DE | NIA | SunSurgery, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1497980 | | | | SCA Southwest Fort Wayne Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1497980 | | | | SCA Southwest Fort Wayne Holdings, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4928368 | | | | SCA Southwestern PA, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3165040 | | | | SCA Specialists of Florida, LLC | DE | NIA | SCA Surgery Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2786147 | | | | SCA Specialty Holdings of Connecticut, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 29.410 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 45-4266502 | | | | SCA SSSC Holdings, LLC | DE | NIA | SunSurgery, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4266502 | | | | SCA SSSC Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4266502 | | | | SCA SSSC Holdings, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-4266502 | | | | SCA SSSC Holdings, LLC | DE | NIA | National Surgery Centers, LLC | Ownership | 25.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5038680 | | | | SCA Stonegate Holdings, LLC | DE | NIA | SCA Austin Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2602268 | | | | SCA Surgery Holdings, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2501088 | | | | SCA Surgicare of Laguna Hills, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1306353 | | | | SCA Total Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-4391928 | | | | SCA Waterloo Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3263993 | | | | SCA West Health Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4150186 | | | | SCA Westgreen Holdings, LLC | DE | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4150186 | | | | SCA Westgreen Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3491574 | | | | SCA Woodbury Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 74-2555097 | | | | SCA-Albuquerque Surgery Properties, Inc. | NM | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 47-1807383 | | | | SCA-Alliance, LLC | DE | NIA | SCA Surgery Holdings, LLC | Ownership | 31.370 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-4763869 | | | | SCA-Anne Arundel, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2703057 | | | | SCA-AppleCare Partners, LLC | DE | NIA | SCA-Downey, LLC | Ownership | 91.228 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2703057 | | | | SCA-AppleCare Partners, LLC | DE | NIA | AppleCare Medical Management, LLC | Ownership | 8.772 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3857984 | | | | SCA-Bethesda, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 49.258 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1530120 | | | | SCA-Blue Ridge, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2557351 | | | | SCA-Boynton Beach, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-4163925 | | | | SCA-Carlsbad Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1094012 | | | | SCA-Castle Rock, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 68.736 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1535510 | | | | SCA-Central Florida, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 31.370 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 58-1709758 | | | | SCA-Charleston, LLC | DE | NIA | SCA Surgery Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4511713 | | | | SCA-Chatham, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3301058 | | | | SCA-Chevy Chase, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1516306 | | | | SCA-Citrus, LLC | TN | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1541326 | | | | SCA-Colonial Partners, LLC | DE | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1047471 | | | | SCA-Colorado Springs, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1585952 | | | | SCA-Connecticut Partners, LLC | DE | NIA | SunSurgery, LLC | Ownership | 29.410 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-4028383 | | | | SCA-Davenport, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2003112 | | | | SCA-Denver Physicians Holdings, LLC | CO | NIA | SCA-Denver, LLC | Ownership | 52.394 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2997638 | | | | SCA-Denver, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1470227 | | | | SCA-Derry, LLC | DE | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1470227 | | | | SCA-Derry, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3055579 | | | | SCA-Downey, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1093886 | | | | SCA-Dry Creek, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1594261 | | | | SCA-Dublin, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3301305 | | | | SCA-Encinitas, Inc. | DE | NIA | Surgical Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1541235 | | | | SCA-Eugene, LLC | TN | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2805878 | | | | SCA-First Coast, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1551099 | | | | SCA-Florence, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1067967 | | | | SCA-Fort Collins, Inc. | CO | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1502719 | | | | SCA-Fort Walton, Inc. | TN | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3641516 | | | | SCA-Franklin, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2727879 | | | | SCA-Frederick, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3535257 | | | | SCA-Freeway Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4907566 | | | | SCA-Ft. Myers, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1547690 | | | | SCA-Gainesville, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4156034 | | | | SCA-Glenwood Holdings, LLC | DE | NIA | Glenwood-SC, Inc. | Ownership | 92.949 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1438326 | | | | SCA-Grants Pass, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3466283 | | | | SCA-Hagerstown, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5229514 | | | | SCA-Hilton Head, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3445356 | | | | SCA-Houston Executive, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1666861 | | | | SCA-Illinois, LLC | DE | NIA | SCA Surgery Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-4671378 | | | | SCA-Insight Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3090526 | | | | SCA-JPM Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2311282 | | | | SCA-Louisville Ortho, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4292506 | | | | SCA-Main Street, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 29.575 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 62-1184188 | | | | SCA-Mecklenburg Development Corp. | NC | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4616104 | | | | SCA-Memorial City, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3709010 | | | | SCA-Memorial, LLC | TX | NIA | SC Affiliates, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 81-1771410 | | | | SCA-Merritt, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2455773 | | | | SCA-Midlands, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2181075 | | | | SCA-Mirage Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 80-0070617 | | | | SCA-Mobile, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1065674 | | | | SCA-Mokena, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 83.624 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4936803 | | | | SCA-Morris County, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1506655 | | | | SCA-Mt. Pleasant, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2850365 | | | | SCA-Naperville, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3002171 | | | | SCA-Naples, LLC | DE | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4418919 | | | | SCA-New Jersey, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1760663 | | | | SCA-NEWPORT BEACH, LLC | CA | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-3029111 | | | | SCA-Optum Nevada Holdings, LLC | DE | NIA | Southwest Medical Associates, Inc. | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-3029111 | | | | SCA-Optum Nevada Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3445510 | | | | SCA-Palm Beach MSO Holdings, LLC | DE | NIA | SunSurgery, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3050836 | | | | SCA-Palm Beach, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-4711624 | | | | SCA-Palomar Holdings, LLC | DE | NIA | Pomerado Outpatient Surgical Center, Inc. | Ownership | 74.810 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-3367495 | | | | SCA-Panama City Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1620189 | | | | SCA-Pocono, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4139195 | | | | SCA-Portland, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4121074 | | | | SCA-Practice Partners Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1466868 | | | | SCA-Pro Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4304317 | | | | SCA-River Valley, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 29.410 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 83-2111732 | | | | SCA-Riverside Partners, LLC | DE | NIA | Riverside Medical Management, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2111732 | | | | SCA-Riverside Partners, LLC | DE | NIA | SCA-Riverside, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2721919 | | | | SCA-Riverside, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2039543 | | | | SCA-RWJBH TSC Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-0563422 | | | | SCA-Sacred Heart Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2963561 | | | | SCA-San Diego, Inc. | DE | NIA | Surgical Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 94-3138088 | | | | SCA-San Luis Obispo, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1685878 | | | | SCA-Sand Lake, LLC | DE | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0185362 | | | | SCA-Santa Rosa, Inc. | NV | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1630156 | | | | SCA-Seattle, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3300613 | | | | SCA-Somerset, LLC | DE | NIA | SCA Surgery Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3117714 | | | | SCA-South Jersey, LLC | DE | NIA | Virtua-SCA Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-2676325 | | | | SCA-Sparta, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-4499088 | | | | SCA-Spartanburg Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | SCA-Specialty Arcadia Holdings, LLC | CA | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1844951 | | | | SCA-St. Cloud Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-4677051 | | | | SCA-St. Louis Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4106989 | | | | SCA-St. Louis, LLC | DE | NIA | Surgical Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3270591 | | | | SCA-St. Lucie, LLC | DE | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4371453 | | | | SCA-Surgicare, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-0687280 | | | | SCA-UTH Holdings, LLC | TX | NIA | SCA Houston Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1987225 | | | | SCA-Verta, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2294882 | | | | SCA-Wake Forest, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1449412 | | | | SCA-Western Connecticut, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1768010 | | | | SCA-Winston-Salem, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1525777 | | | | SCA-Winter Park, Inc. | TN | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3528300 | | | | SCA-Woodlands Holdings, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 81-4905342 | | | | SCAI Holdings, LLC | DE | NIA | SCA HoldCo, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Scanner Centromed S.A. | CHL | NIA | Administradora Médica Centromed S.A. | Ownership | 85.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2316290 | | | | SCLHS-SCA Holdings, LLC | DE | NIA | SCA Lutheran Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2635371 | | | | SCP Specialty Infusion, LLC | DE | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-3857848 | | | | Scranton Quincy Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2374842 | | | | SD IV/Co-Invs Pharm Blocker Corp. | DE | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-3660141 | | | | Seashore Surgical Institute, L.L.C. | NJ | NIA | Virtua-SCA Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 88-2819593 | | | | Seattle Surgery Center LLC | WA | NIA | SCA-Seattle, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0739432 | | | | Senior Benefits, L.L.C. | AZ | NIA | USHEALTH Advisors, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1691956 | | | | Senior Care Network of Connecticut, LLC | DE | NIA | Optum Care Networks, Inc. | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-3802527 | | | | Serenity Family and Psychological Counseling Center, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-1533951 | | | | Serquinox Holdings LLC | DE | NIA | Optum Infusion Services 500, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios de Entrenamiento en Competencias Clínicas SpA | CHL | NIA | Sociedad de Inversiones Santa María SpA | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios de Entrenamiento en Competencias Clínicas SpA | CHL | NIA | Clínica Santa María S.p.A. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1444067 | | | | Servicios de Gestión en Salud S.p.A | CHL | NIA | Saden S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1444067 | | | | Servicios de Gestión en Salud S.p.A | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Integrados de Salud Ltda. | CHL | NIA | Clínica Santa María S.p.A. | Ownership | 0.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Integrados de Salud Ltda. | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 99.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Amed Quilpué S.A. | CHL | NIA | Laboratorios Médicos Amed Quilpué S.A. | Ownership | 0.100 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Amed Quilpué S.A. | CHL | NIA | Centromed Quilpué S.A. | Ownership | 99.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Bío Bío Ltda. | CHL | NIA | Saden S.A. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Bío Bío Ltda. | CHL | NIA | Clínica Bío Bío SpA | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Ciudad del Mar Ltda. | CHL | NIA | Saden S.A. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Ciudad del Mar Ltda. | CHL | NIA | Clínica Ciudad del Mar S.A. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Santa María Ltda. | CHL | NIA | Sociedad de Inversiones Santa María SpA | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Santa María Ltda. | CHL | NIA | Clínica Santa María S.p.A. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Vespucio Ltda. | CHL | NIA | Saden S.A. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Servicios Médicos Vespucio Ltda. | CHL | NIA | Clínica Vespucio S.A. | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3142148 | | | | Shark Holdings, P.C. | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 37-1745728 | | | | Sharon Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-1978974 | | | | SHC Atlanta, LLC | DE | NIA | Surgical Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2013443 | | | | SHC Austin, Inc. | GA | NIA | Surgical Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2062812 | | | | SHC Hawthorn, Inc. | GA | NIA | Surgical Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 58-2101924 | | | | SHC Melbourne, Inc. | GA | NIA | Surgical Health, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-5082677 | | | | Sherman Counseling Management, S.C. | WI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| 0707 | UnitedHealth Group Incorporated | 71420 | 94-0734860 | | | | Sierra Health and Life Insurance Company, Inc. | NV | IA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0200415 | | | | Sierra Health Services, Inc. | NV | NIA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0254322 | | | | Sierra Health-Care Options, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0385705 | | | | Sierra Home Medical Products, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3200297 | | | | Silicon Valley TMS of Monterey Bay, GP | CA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 82-1485491 | | | | SJ East Campus ASC, LLC | CO | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-1485491 | | | | SJ East Campus ASC, LLC | CO | NIA | SCLHS-SCA Holdings, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2817959 | | | | SJ Home Care, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-4593870 | | | | Slope HC, LLC | DE | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1004228 | | | | Small Business Insurance Advisors, Inc. | TX | NIA | USHEALTH Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | SmartCare Palm Harbor, LLC | FL | NIA | Nationwide SmartCare Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 98-1453235 | | | | Sociedad de Inversiones Santa María SpA | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 0.257 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1453235 | | | | Sociedad de Inversiones Santa María SpA | CHL | NIA | Clínica Santa María S.p.A. | Ownership | 99.743 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2931584 | | | | Solaris JV Holdings, Inc. | DE | NIA | Optum, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-0729622 | | | | Solstice Administration Services, Inc. | FL | NIA | Solstice Benefits, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0760846 | | | | Solstice Administrators of Alabama, Inc. | AL | NIA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0392448 | | | | Solstice Administrators of Missouri, Inc. | MO | NIA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4839323 | | | | Solstice Administrators, Inc. | CA | NIA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4815388 | | | | Solstice Benefit Services, Inc. | FL | NIA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 12341 | 14-1917982 | | | | Solstice Benefits, Inc. | FL | IA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 13971 | 27-1395245 | | | | Solstice Health Insurance Company | NY | IA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 16610 | 30-1200533 | | | | Solstice Healthplans of Arizona, Inc. | AZ | IA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 17141 | 35-2709791 | | | | Solstice Healthplans of Colorado, Inc. | CO | IA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 16878 | 30-1190514 | | | | Solstice Healthplans of Ohio, Inc. | OH | IA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 16892 | 36-4935990 | | | | Solstice Healthplans of Texas, Inc. | TX | IA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3786700 | | | | Solstice Healthplans, Inc. | FL | IA | Solstice Benefits, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 16790 | 26-2699505 | | | | Solstice of Illinois, Inc. | IL | IA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1891960 | | | | Solstice of New York, Inc. | NY | NIA | Solstice Administration Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Soluciones en Salud SpA | CHL | NIA | Servicios de Gestión en Salud S.p.A | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1593424 | | | | Solutran, LLC | DE | NIA | Optum Financial, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8433398 | | | | Somerset Outpatient Surgery, L.L.C. | NJ | NIA | SCA-Somerset, LLC | Ownership | 54.894 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-2806600 | | | | SOSCCA Holdings, LLC | DE | NIA | SCA-Boynton Beach, LLC | Ownership | 78.431 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 11-3685842 | | | | South Broward Endoscopy, L.L.C. | FL | NIA | SBE Holdings, LLC | Ownership | 55.232 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-3841393 | | | | South Carolina Health Care Group, LLC | SC | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0552614 | | | | South Carolina In-Home Healthcare Partnership-I, LLC | SC | NIA | South Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2265813 | | | | South Carolina In-Home Healthcare Partnership-II, LLC | SC | NIA | South Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2265894 | | | | South Carolina In-Home Healthcare Partnership-III, LLC | SC | NIA | South Carolina Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4146393 | | | | South Carolina In-Home Partner-I, LLC | SC | NIA | South Carolina In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | South Carolina In-Home Partner-II, LLC | SC | NIA | South Carolina In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | South Carolina In-Home Partner-III, LLC | SC | NIA | South Carolina In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1186020 | | | | South Florida Joint Replacement Center, LLC | FL | NIA | Nationwide SFLJRC Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 87-3866557 | | | | South Florida Joint Replacement Stay Suites, LLC | FL | NIA | South Florida Joint Replacement Center, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 64-0736426 | | | | South Mississippi Home Health, Inc. | MS | NIA | Mississippi Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 64-0736425 | | | | South Mississippi Home Health, Inc. - Region I | MS | NIA | South Mississippi Home Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 64-0736424 | | | | South Mississippi Home Health, Inc. - Region II | MS | NIA | South Mississippi Home Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 64-0935599 | | | | South Mississippi Home Health, Inc. - Region III | MS | NIA | South Mississippi Home Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3696767 | | | | Southeast Alabama HomeCare, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4020490 | | | | Southeast Louisiana HomeCare, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1218913 | | | | Southern California Physicians Managed Care Services, LLC | CA | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-0998884 | | | | Southern Georgia Partnership, LLC | GA | NIA | Georgia Health Care Group, L.L.C. | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 26-0274543 | | | | Southwest Arkansas HomeCare, LLC | AR | NIA | Arkansas Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0516447 | | | | Southwest Internal Medicine Group, Roberto Ruiz, M.D., PLLC | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 88-0201420 | | | | Southwest Medical Associates, Inc. | NV | NIA | Sierra Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-2609888 | | | | Southwest Michigan Health Network Inc. | MI | NIA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1496237 | | | | Southwest Missouri HomeCare, LLC | MO | NIA | Missouri Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1846018 | | | | Southwest Post-Acute Care Partnership, LLC | TX | NIA | LHCG Partner II, LLC | Ownership | 60.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4369359 | | | | Southwest Surgery Center, LLC | IL | NIA | SC Affiliates, LLC | Ownership | 10.310 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4369359 | | | | Southwest Surgery Center, LLC | IL | NIA | SCA-Mokena, LLC | Ownership | 52.998 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-2013700 | | | | Southwest Surgical Center, LLC | MN | NIA | WestHealth JV Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-1951632 | | | | SP GE VIII-B Pharm Blocker Corp. | DE | NIA | OptumRx Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2516426 | | | | Space Coast Surgical Center, LLC | FL | NIA | Brevard County ASC Merritt Island Holdings, LLC | Ownership | 55.350 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 57-0953005 | | | | Spartanburg Surgery Center, LLC | SC | NIA | SCA-Spartanburg Holdings, LLC | Ownership | 34.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 55-0790742 | | | | Specialists in Urology Surgery Center, LLC | FL | NIA | SCA Specialists of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-4054995 | | | | Specialized Outpatient Surgery Center for Children and Adults, LLC | FL | NIA | SOSCCA Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 25-1868213 | | | | Specialized Pharmaceuticals, Inc. | PA | NIA | QoL Acquisition Holdings Corp. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1921983 | | | | Specialty Benefits, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1494993 | | | | Specialty Billing Solutions, LLC | CO | NIA | Pinnacle III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4538270 | | | | Specialty Pharmacy Blocker, LLC | DE | NIA | PPS Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3412545 | | | | Specialty Surgical Center, LLC | NJ | NIA | SCA-Sparta, LLC | Ownership | 51.090 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0886811 | | | | Spectera of New York, IPA, Inc. | NY | NIA | Spectera, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1260282 | | | | Spectera, Inc. | MD | NIA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3788721 | | | | Spokane Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3087236 | | | | Spring Behavioral Health of New Jersey, LLC | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-3389049 | | | | Springdale Home Care Services, LLC | DE | NIA | AFAM Holding Co V, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 23-2833266 | | | | Springfield Psychological, P.C. | PA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 62-1770924 | | | | SRPS, LLC | DE | NIA | PMI Acquisition, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-1908543 | | | | St. Cloud MSO, LLC | DE | NIA | SCA-St. Cloud Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2201400 | | | | St. Cloud Outpatient Surgery, Ltd., a Minnesota Limited Partnership | MN | NIA | St. Cloud Surgical Center, LLC | Ownership | 17.860 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 41-1348916 | | | | St. Cloud Surgical Center, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-0918190 | | | | St. James HomeCare, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0730248 | | | | St. Mary's Medical Center Home Health Services, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-4729595 | | | | St. Vincent IPA Medical, P.C. | CA | NIA | MH Physician Three Holdco, a Medical Corporation | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 85-2023852 | | | | Stonegate JV Partners, LLC | TX | NIA | SCA Stonegate Holdings, LLC | Ownership | 39.216 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-1211544 | | | | Stonegate Surgery Center, L.P. | TX | NIA | Stonegate JV Partners, LLC | Ownership | 58.170 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1211544 | | | | Stonegate Surgery Center, L.P. | TX | NIA | SCA Stonegate Holdings, LLC | Ownership | 2.825 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4990107 | | | | Summer Street ASC, LLC | CT | NIA | SC Affiliates, LLC | Ownership | 3.198 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-4990107 | | | | Summer Street ASC, LLC | CT | NIA | SCA Specialty Holdings of Connecticut, LLC | Ownership | 53.291 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 88-4233584 | | | | Summit Cardiovascular Group, LLC | DE | NIA | OptumCare Specialty Practices Investments, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3231503 | | | | Summit Rheumatology and Arthritis - Colorado, PLLC | CO | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | | | | | Suncoast Healthcare Partnership, LLC | FL | NIA | LHC Health Care Group of Florida, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Suncoast Partner-1, LLC | FL | NIA | Suncoast Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | | | | | Suncoast Partner-II, LLC | FL | NIA | Suncoast Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Suncoast Partner-III, LLC | FL | NIA | Suncoast Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Suncoast Partnership-I, LLC | FL | NIA | Suncoast Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Suncoast Partnership-II, LLC | FL | NIA | Suncoast Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Suncoast Partnership-III, LLC | FL | NIA | Suncoast Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3549012 | | | | SunCrest Companion Services, LLC | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 71-1017674 | | | | SunCrest Healthcare of Middle TN, LLC | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1550880 | | | | SunCrest Healthcare of West Tennessee, LLC | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3701127 | | | | SunCrest Healthcare, Inc. | GA | NIA | OMNI Home Health Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0678903 | | | | SunCrest Home Health of MO, Inc. | MO | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2258905 | | | | SunCrest Home Health of Nashville, Inc. | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3742788 | | | | SunCrest Home Health of Tampa, LLC | FL | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-3742739 | | | | SunCrest LBL Holdings, Inc. | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0311512 | | | | SunCrest Outpatient Rehab Services of TN, LLC | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-4199760 | | | | SunCrest Telehealth Services, Inc. | TN | NIA | SunCrest Healthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0625250 | | | | Sundance Behavioral Resources, LLC | UT | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1082848 | | | | SunSurgery, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-5164277 | | | | Surgery Center at Cherry Creek, LLC | CO | NIA | SCA-Denver Physicians Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4085559 | | | | Surgery Center at Grove Creek, LLC | UT | NIA | SCA Grove Creek Holdings, LLC | Ownership | 54.476 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-3129674 | | | | Surgery Center at St. Vincent, LLC | OR | NIA | Providence & SCA On-Campus Holdings, LLC | Ownership | 51.776 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 62-1739361 | | | | Surgery Center Holding, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1509341 | | | | Surgery Center of Boca Raton, LLC | FL | NIA | Nationwide ASC Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1214140 | | | | Surgery Center of Colorado Springs, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 42-1166764 | | | | Surgery Center of Des Moines, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 72-1349752 | | | | Surgery Center of Easton, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1212213 | | | | Surgery Center of Ellicott City, Inc. | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1733152 | | | | Surgery Center of Fairfield County, LLC | DE | NIA | SunSurgery, LLC | Ownership | 8.842 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 20-1733152 | | | | Surgery Center of Fairfield County, LLC | DE | NIA | SCA-Connecticut Partners, LLC | Ownership | 57.104 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 92-3634096 | | | | Surgery Center of Highlands Ranch, LLC | CO | NIA | UCHealth HRH-SCA Holdings, LLC | Ownership | 80.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1179539 | | | | Surgery Center of Lexington, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 62-1179537 | | | | Surgery Center of Louisville, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-1231944 | | | | Surgery Center of Maui, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2600045 | | | | Surgery Center of Mt. Scott, LLC | OR | NIA | Providence & SCA Off-Campus Holdings, LLC | Ownership | 51.571 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 68-0561185 | | | | Surgery Center of Pinehurst, L.L.C. | NC | NIA | SCA Pinehurst Holdings, LLC | Ownership | 10.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 63-1212214 | | | | Surgery Center of Southern Pines, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3448050 | | | | Surgery Center of The Woodlands, LLC | TX | NIA | SCA-Woodlands Holdings, LLC | Ownership | 54.790 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-3562598 | | | | Surgery Centers of Des Moines, Ltd. an Iowa Limited Partnership | IA | NIA | Surgery Center of Des Moines, LLC | Ownership | 59.600 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 68-0282268 | | | | Surgery Centers-West Holdings, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8922307 | | | | Surgical Care Affiliates, LLC | DE | NIA | SCAI Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-4017782 | | | | Surgical Center of Greensboro Holdings, LLC | NC | NIA | NSC Greensboro, LLC | Ownership | 35.308 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 63-1251243 | | | | Surgical Center of Greensboro, LLC | NC | NIA | NSC Greensboro, LLC | Ownership | 35.308 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-2709324 | | | | Surgical Center of South Jersey, Limited Partnership | NJ | NIA | SCA-South Jersey, LLC | Ownership | 60.837 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 63-1138507 | | | | Surgical Center of Tuscaloosa Holdings, LLC | AL | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2585662 | | | | Surgical Center of TVH, LLC | ID | NIA | Treasure Valley Hospital Limited Partnership | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 65-1321064 | | | | Surgical Eye Experts, LLC | MA | NIA | Reliant Medical Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 58-1941168 | | | | Surgical Health, LLC | DE | NIA | Surgical Care Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 22-2529259 | | | | Surgicare of Central Jersey, LLC | NJ | NIA | Virtua-SCA Holdings, LLC | Ownership | 55.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 64-0629000 | | | | Surgicare of Jackson, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2162993 | | | | Surgicare of Jackson, Ltd., a Mississippi Limited Partnership | MS | NIA | Surgicare of Jackson, LLC | Ownership | 30.500 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 75-2287141 | | | | Surgicare of Joliet, Inc. | IL | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2501191 | | | | Surgicare of La Veta, Inc. | CA | NIA | Surgery Centers-West Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2507129 | | | | Surgicare of La Veta, Ltd., a California Limited Partnership | CA | NIA | Monarch HealthCare, A Medical Group, Inc. | Ownership | 5.999 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 75-2507129 | | | | Surgicare of La Veta, Ltd., a California Limited Partnership | CA | NIA | Beach Surgical Holdings III, LLC | Ownership | 53.469 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 41-1437636 | | | | Surgicare of Minneapolis, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1624905 | | | | Surgicare of Minneapolis, Ltd., a Minnesota Limited Partnership | MN | NIA | Surgicare of Minneapolis, LLC | Ownership | 22.822 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 75-2459713 | | | | Surgicare of Mobile, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2459715 | | | | Surgicare of Mobile, Ltd. | AL | NIA | Surgicare of Mobile, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 75-2448926 | | | | Surgicare of Oceanside, Inc. | CA | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2184730 | | | | Surgicare of Owensboro, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2200171 | | | | Surgicare of Salem, LLC | DE | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 95-3329855 | | | | Surgicenters of Southern California, Inc. | CA | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-1047772 | | | | Surprise Health Center, PLLC | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-5176158 | | | | Susan Albright P.L.C. | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-0746093 | | | | SVHS-SCA Emerald Coast JV, LLC | FL | NIA | SCA-Fort Walton, Inc. | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 85-0571986 | | | | SVHS-SCA Florida JV, LLC | DE | NIA | SCA-Sacred Heart Holdings, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 93-1172065 | | | | Talbert Medical Group, P.C. | CA | NIA | HealthCare Partners Affiliates Medical Group | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 33-2426307 | | | | Tampa Bay Surgery Center Midtown, LLC | FL | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-2688550 | | | | Taylor Hospice Holdings, LLC | PA | NIA | Pennsylvania Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Tecnología de Información en Salud SpA | CHL | NIA | Clínica Santa María S.p.A. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Tecnología de Información en Salud SpA | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1032031 | | | | Tender Loving Care Health Care Services International, LLC | DE | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1522536 | | | | Tender Loving Care Health Care Services Of Erie Niagara, LLC | NY | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1032823 | | | | Tender Loving Care Health Care Services Of Georgia, LLC | DE | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1519257 | | | | Tender Loving Care Health Care Services Of Nassau Suffolk, LLC | NY | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1033012 | | | | Tender Loving Care Health Care Services Of New England, LLC | DE | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 73-1709953 | | | | Tender Loving Care Health Care Services Western, LLC | DE | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-3427231 | | | | Tennessee Health Care Group, LLC | TN | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4855333 | | | | Tennessee In-Home Healthcare Partnership-I, LLC | TN | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1843674 | | | | Tennessee In-Home Healthcare Partnership-II, LLC | TN | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1863937 | | | | Tennessee In-Home Healthcare Partnership-III, LLC | TN | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1878206 | | | | Tennessee In-Home Healthcare Partnership-IV, LLC | TN | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 81-4903487 | | | | Tennessee In-Home Partner-I, LLC | TN | NIA | Tennessee In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4736011 | | | | Tennessee In-Home Partner-II, LLC | TN | NIA | Tennessee In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 82-3982817 | | | | Tennessee In-Home Partner-III, LLC | TN | NIA | Tennessee In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-1877933 | | | | Tennessee In-Home Partner-IV, LLC | TN | NIA | Tennessee In-Home Healthcare Partnership-IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2129924 | | | | Tennessee Physical Therapy Services of Kingsport, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2743288 | | | | Tennessee Physical Therapy Services of Knoxville, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-2087086 | | | | Tennessee Physical Therapy Services of Memphis, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2321464 | | | | Tennessee Physical Therapy Services of Mt. Juliet, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 02-0732711 | | | | Texas Health Care Group Holdings, LLC | LA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-2076211 | | | | Texas Health Care Group of Texarkana, L.L.C. | TX | NIA | Southwest Post-Acute Care Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0075424 | | | | Texas Health Care Group of The Golden Triangle, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 81.250 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 62-1850044 | | | | Texas Health Care Group, L.L.C. | TX | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1128347 | | | | Texas Hospice Holdings, LLC | DE | NIA | Amedisys Hospice, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-3380429 | | | | Texas Physical Therapy Services of Baytown, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 88-2072971 | | | | Texas Physical Therapy Services of Burleson, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-2611865 | | | | Texas Physical Therapy Services of Tyler, LLC | TX | NIA | Texas Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1468699 | | | | The Advisory Board Company | DE | NIA | OptumInsight, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-3712663 | | | | The Ambulatory Cardiovascular Center of Pennsylvania ASC, LLC | DE | NIA | The Ambulatory Cardiovascular Center of Pennsylvania, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-3712771 | | | | The Ambulatory Cardiovascular Center of Pennsylvania, LLC | DE | NIA | NCP Philadelphia, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 31-1426870 | | | | The Center for Cognitive and Behavioral Therapy of Greater Columbus, Inc. | OH | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 61832 | 52-0676509 | | | | The Chesapeake Life Insurance Company | OK | IA | HealthMarkets Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1221257 | | | | The Corvallis Clinic, P.C. | OR | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-5430025 | | | | The Endoscopy Center at Bainbridge, LLC | OH | NIA | Physicians Endoscopy, L.L.C. | Ownership | 36.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 26-0251730 | | | | The Endoscopy Center of West Central Ohio, LLC | OH | NIA | Physicians Endoscopy, L.L.C. | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-3241860 | | | | The Eye Surgery Center of Plymouth LLC | MN | NIA | SCA Maple Grove Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5562797 | | | | The Eye Surgery Center of the Carolinas, L.P. | NC | NIA | Surgery Center of Southern Pines, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 62-1641866 | | | | The Hillmont ASC, L.P. | TN | NIA | GI MSO, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 56-1970224 | | | | The Lewin Group, Inc. | NC | NIA | Optum Public Sector Solutions, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5301211 | | | | The Main Line PA Endoscopy ASC, L.P. | TN | NIA | GI MSO, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1409045 | | | | The Outpatient Surgery Center of Hilton Head, LLC | SC | NIA | SCA-Hilton Head, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 83-1192367 | | | | The Polyclinic MSO, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 91-0369070 | | | | The Polyclinic, PLLC | WA | NIA | Polyclinic Holdings, P.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 20-8357849 | | | | The Potter's House Family & Children Treatment Center, LLC | GA | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 80-0281838 | | | | The Salveo Center, PLLC | WA | NIA | Peninsula Psychological Center, Inc., P.S. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 72-1349755 | | | | The Surgery Center of Easton, L.P. | TN | NIA | Surgery Center of Easton, LLC | Ownership | 83.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1552689 | | | | The Surgical Center of Connecticut, LLC | CT | NIA | SCA-Main Street, LLC | Ownership | 68.812 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 37-1446353 | | | | The Surgical Center of the Treasure Coast, L.L.C. | FL | NIA | SCA-St. Lucie, LLC | Ownership | 60.287 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-5461304 | | | | The Tabor Therapy Group, Inc. | IL | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 43-2098647 | | | | Therigy, LLC | FL | NIA | PPS Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-8862235 | | | | Thomas Home Health, LLC | AL | NIA | Alabama Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1579919 | | | | Thomas Johnson Surgery Center, LLC | MD | NIA | SCA-Frederick, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 25-1825549 | | | | Three Rivers Holdings, Inc. | DE | NIA | AmeriChoice Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0705907 | | | | Three Rivers HomeCare, LLC | OR | NIA | Oregon Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 73-1621147 | | | | TKG, Inc. | OK | NIA | Guardian Healthcare Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1031840 | | | | TLC Health Care Services, L.L.C. | DE | NIA | TLC Holdings I, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-1042010 | | | | TLC Holdings I, L.L.C. | DE | NIA | Amedisys TLC Acquisition, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 59-3143128 | | | | Tmesys, LLC | FL | NIA | PMI Acquisition, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 45-2856177 | | | | Tomball Texas Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-2981104 | | | | Total Surgery Center, LLC | FL | NIA | SCA Total Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1528858 | | | | Trails Edge Surgery Center, LLC | FL | NIA | Nationwide Trails Edge Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-4490776 | | | | Transformer TX Holdings, LLC | TX | NIA | Optum KS Holdings, LLC | Ownership | 82.430 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-1431155 | | | | Travel Express Incorporated | MD | NIA | FrontierMEDEX, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-2613170 | | | | Treasure Valley Emerald Properties, LLC | DE | NIA | Treasure Valley Hospital Limited Partnership | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 33-0592165 | | | | Treasure Valley Hospital Limited Partnership | ID | NIA | Surgical Health, LLC | Ownership | 37.940 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 81-4556042 | | | | Trellis Rx, LLC | DE | NIA | Specialty Pharmacy Blocker, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-2386707 | | | | Tri-County Surgery Center, LLC | PA | NIA | Virtua-SCA Holdings II, LLC | Ownership | 51.700 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 71-0917928 | | | | Tri-Parish Community HomeCare, L.L.C. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2552129 | | | | Triangle Counseling Agency, Inc. | NC | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 26-3539405 | | | | Trigg County Home Health, Inc. | KY | NIA | SunCrest LBL Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0838429 | | | | Tucson Home Care Services, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0809819 | | | | Tucson Home Health, LLC | DE | NIA | TLC Health Care Services, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 93-1677251 | | | | Tuscaloosa Anesthesia Associates, LLC | DE | NIA | Tuscaloosa Surgical Center, L.P. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 63-0974161 | | | | Tuscaloosa Surgical Center, L.P. | AL | NIA | Surgical Center of Tuscaloosa Holdings, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-1000828 | | | | Twin Lakes Home Health Agency, LLC | KY | NIA | Kentucky Health Care Group, LLC | Ownership | 75.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 94-3077084 | | | | U.S. Behavioral Health Plan, California | CA | IA | United Behavioral Health | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-4087578 | | | | UAMS Health Recovery Care at Home, LLC | AR | NIA | Contessa Health Holding Company, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-1499968 | | | | UCHealth HRH-SCA Holdings, LLC | DE | NIA | SCA HRH Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1232189 | | | | UCSD Ambulatory Surgery Center, LLC | DE | NIA | UCSD-SCA Holdings II, LLC | Ownership | 52.123 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-2326631 | | | | UCSD Center for Surgery of Encinitas, L.P. | CA | NIA | UCSD-SCA Holdings I, LLC | Ownership | 63.844 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 82-2218664 | | | | UCSD Surgical Center of San Diego, LLC | CA | NIA | UCSD-SCA Holdings I, LLC | Ownership | 60.342 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 81-3287291 | | | | UCSD-SCA Holdings I, LLC | DE | NIA | SCA-Encinitas, Inc. | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 81-3144140 | | | | UCSD-SCA Holdings II, LLC | DE | NIA | SCA-San Diego, Inc. | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 83-1320776 | | | | UH North Ridgeville Endoscopy Center, LLC | OH | NIA | UHHS Endoscopy Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 98-1388279 | | | | UHC Finance (Ireland) Limited | IRL | NIA | UnitedHealth Group International Finance (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1913059 | | | | UHC International Services, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 95-2931460 | | | | UHC of California | CA | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1103713 | | | | UHCG - FZE | | NIA | UnitedHealthcare International I B.V. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1372063 | | | | UHCG Holdings (Ireland) Limited | IRL | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1372064 | | | | UHCG Services (Ireland) Limited | IRL | NIA | UHCG Holdings (Ireland) Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | UHG Holdings 1 (Ireland) Unlimited Company | IRL | NIA | Bordeaux International Holdings, Inc. | Ownership | 2.374 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | UHG Holdings 1 (Ireland) Unlimited Company | IRL | NIA | UHG International (Ireland) Unlimited Company | Ownership | 69.675 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | UHG Holdings 2 (Ireland) Unlimited Company | IRL | NIA | UHG Holdings 1 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | UHG Holdings 3 (Ireland) Unlimited Company | IRL | NIA | UHG Holdings 2 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1827451 | | | | UHG Holdings 4 (Ireland) Unlimited Company | IRL | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1827491 | | | | UHG Holdings 5 (Ireland) Unlimited Company | IRL | NIA | UnitedHealthcare International X S.à r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-0559902 | | | | UHG Holdings UK IV Limited | GBR | NIA | UnitedHealthcare International Finance S.à r.l. | Ownership | 0.007 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-0559902 | | | | UHG Holdings UK IV Limited | GBR | NIA | Bordeaux UK Holdings I Limited | Ownership | 99.993 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1249178 | | | | UHG Holdings UK V Limited | GBR | NIA | UHG Holdings UK IV Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1390073 | | | | UHG Holdings UK VI Limited | GBR | NIA | UnitedHealthcare Europe S.á r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | UHG Holdings UK VII Limited | GBR | NIA | Bordeaux Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | UHG International (Ireland) Unlimited Company | IRL | NIA | FrontierMEDEX US, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-1284090 | | | | UHHS Endoscopy Holdings, LLC | OH | NIA | PE North Ridgeville Holdings, LLC | Ownership | 30.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 41-1921008 | | | | UHIC Holdings, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 39-1995276 | | | | UMR, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1444648 | | | | Unidad Médica y de Diagnóstico S.A. | COL | NIA | Banmédica SpA | Ownership | 7.620 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1444648 | | | | Unidad Médica y de Diagnóstico S.A. | COL | NIA | Colmedica Medicina Prepagada S.A. | Ownership | 92.380 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 91529 | 52-1996029 | | | | Unimerica Insurance Company | WI | IA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 11596 | 01-0637149 | | | | Unimerica Life Insurance Company of New York | NY | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 94-2649097 | | | | United Behavioral Health | CA | NIA | OptumHealth Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1868911 | | | | United Behavioral Health of New York, I.P.A., Inc. | NY | NIA | United Behavioral Health | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2583080 | | | | United Group Reinsurance, Inc. | TCA | NIA | HealthMarkets, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1289245 | 3410132 | | | United HealthCare Services, Inc. | MN | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-3643835 | | | | United Optum Real Estate, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0318238 | | | | United Resource Networks IPA of New York, Inc. | NY | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1321939 | 4665014 | 0000731766 | New York Stock Exchange | UnitedHealth Group Incorporated | DE | UIP | Self | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1422474 | | | | UnitedHealth Group International Finance (Ireland) Unlimited Company | IRL | NIA | UHG Holdings 2 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3311984 | | | | UnitedHealth Group Ventures, LLC | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1917398 | | | | UnitedHealth International, Inc. | DE | NIA | UnitedHealth Group Incorporated | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2574977 | | | | UnitedHealth Military & Veterans Services, LLC | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95174 | 33-0115163 | | | | UnitedHealthcare Benefits of Texas, Inc. | TX | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3221444 | | | | UnitedHealthcare Benefits Plan of California | CA | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 12323 | 56-2451429 | | | | UnitedHealthcare Community Plan of Ohio, Inc. | OH | IA | Three Rivers Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 0707 | UnitedHealth Group Incorporated | 11141 | 91-2008361 | | | | UnitedHealthcare Community Plan of Texas, L.L.C. | TX | IA | Ovations, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95467 | 38-3204052 | | | | UnitedHealthcare Community Plan, Inc. | MI | IA | AmeriChoice Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1200034 | | | | UnitedHealthcare Consulting & Assistance Service (Beijing) Co., Ltd. | CHN | NIA | UnitedHealthcare International I B.V. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1199879 | | | | UnitedHealthcare Europe S.á r.l. | LUX | NIA | UHG Holdings 3 (Ireland) Unlimited Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 15737 | 47-3788473 | | | | UnitedHealthcare Freedom Insurance Company | NH | IA | UnitedHealthcare Freedom Plans, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0858646 | | | | UnitedHealthcare Freedom Plans, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1029201 | | | | UnitedHealthcare Global Medical (UK) Limited | GBR | NIA | OptumServe Health Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 79413 | 36-2739571 | | | | UnitedHealthcare Insurance Company | CT | IA | UHIC Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 84549 | 38-2044243 | | | | UnitedHealthcare Insurance Company of America | IL | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 60318 | 36-3800349 | | | | UnitedHealthcare Insurance Company of Illinois | IL | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 60093 | 11-3283886 | | | | UnitedHealthcare Insurance Company of New York | NY | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 12231 | 20-1902768 | | | | UnitedHealthcare Insurance Company of the River Valley | IL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1372065 | | | | UnitedHealthcare Insurance Designated Activity Company | IRL | NIA | UHCG Holdings (Ireland) Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0618309 | | | | UnitedHealthcare Integrated Services, Inc. | AZ | IA | Ovations, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1827294 | | | | UnitedHealthcare International Finance S.à r.l. | LUX | NIA | FrontierMEDEX US, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1100512 | | | | UnitedHealthcare International I B.V. | NLD | NIA | FrontierMEDEX US, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1079459 | | | | UnitedHealthcare International II S.á r.l. | LUX | NIA | Bordeaux UK Holdings I Limited | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1340853 | | | | UnitedHealthcare International III B.V. | NLD | NIA | UnitedHealthcare International X S.à r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1077436 | | | | UnitedHealthcare International III S.á r.l. | LUX | NIA | UnitedHealthcare Europe S.á r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1080926 | | | | UnitedHealthcare International IV S.á r.l. | LUX | NIA | UnitedHealthcare International VIII S.à r.l. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1372062 | | | | UnitedHealthcare International VIII S.à r.l. | LUX | NIA | UnitedHealthcare International X S.à r.l. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1372062 | | | | UnitedHealthcare International VIII S.à r.l. | LUX | NIA | UnitedHealthcare International III S.á r.l. | Ownership | 50.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443728 | | | | UnitedHealthcare International X S.à r.l. | LUX | NIA | UHG Holdings 1 (Ireland) Unlimited Company | Ownership | 46.015 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443728 | | | | UnitedHealthcare International X S.à r.l. | LUX | NIA | United HealthCare Services, Inc. | Ownership | 53.985 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 97179 | 86-0207231 | | | | UnitedHealthcare Life Insurance Company | WI | IA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95784 | 63-0899562 | | | | UnitedHealthcare of Alabama, Inc. | AL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96016 | 86-0507074 | | | | UnitedHealthcare of Arizona, Inc. | AZ | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95446 | 63-1036819 | | | | UnitedHealthcare of Arkansas, Inc. | AR | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95090 | 84-1004639 | | | | UnitedHealthcare of Colorado, Inc. | CO | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95264 | 59-1293865 | | | | UnitedHealthcare of Florida, Inc. | FL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95850 | 58-1653544 | | | | UnitedHealthcare of Georgia, Inc. | GA | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95776 | 36-3280214 | | | | UnitedHealthcare of Illinois, Inc. | IL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96644 | 62-1240316 | | | | UnitedHealthcare of Kentucky, Ltd. | KY | IA | UnitedHealthcare, Inc. | Ownership | 5.828 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96644 | 62-1240316 | | | | UnitedHealthcare of Kentucky, Ltd. | KY | IA | United HealthCare Services, Inc. | Ownership | 94.172 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95833 | 72-1074008 | | | | UnitedHealthcare of Louisiana, Inc. | LA | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95716 | 63-1036817 | | | | UnitedHealthcare of Mississippi, Inc. | MS | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95149 | 05-0413469 | | | | UnitedHealthcare of New England, Inc. | RI | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 0707 | UnitedHealth Group Incorporated | 13214 | 26-2697886 | | | | UnitedHealthcare of New Mexico, Inc. | NM | IA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95085 | 06-1172891 | | | | UnitedHealthcare of New York, Inc. | NY | IA | AmeriChoice Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95103 | 56-1461010 | | | | UnitedHealthcare of North Carolina, Inc. | NC | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95186 | 31-1142815 | | | | UnitedHealthcare of Ohio, Inc. | OH | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96903 | 33-0115166 | | | | UnitedHealthcare of Oklahoma, Inc. | OK | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95893 | 93-0938819 | | | | UnitedHealthcare of Oregon, Inc. | OR | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95220 | 25-1756858 | | | | UnitedHealthcare of Pennsylvania, Inc. | PA | IA | Three Rivers Holdings, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 16740 | 35-2674992 | | | | UnitedHealthcare of South Carolina, Inc. | SC | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95765 | 95-3939697 | | | | UnitedHealthcare of Texas, Inc. | TX | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95025 | 52-1130183 | | | | UnitedHealthcare of the Mid-Atlantic, Inc. | MD | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95591 | 47-0676824 | | | | UnitedHealthcare of the Midlands, Inc. | NE | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 96385 | 43-1361841 | | | | UnitedHealthcare of the Midwest, Inc. | MO | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95685 | 86-0875231 | | | | UnitedHealthcare of the Rockies, Inc. | UT | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95501 | 41-1488563 | | | | UnitedHealthcare of Utah, Inc. | UT | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 48038 | 91-1312551 | | | | UnitedHealthcare of Washington, Inc. | WA | IA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95710 | 39-1555888 | | | | UnitedHealthcare of Wisconsin, Inc. | WI | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| 0707 | UnitedHealth Group Incorporated | 95378 | 36-3379945 | | | | UnitedHealthcare Plan of the River Valley, Inc. | IL | IA | UnitedHealthcare, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-0854646 | | | | UnitedHealthcare Service LLC | DE | NIA | UnitedHealthcare Insurance Company | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 01-0518346 | | | | UnitedHealthcare Specialty Benefits, LLC | ME | NIA | Specialty Benefits, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 41-1922511 | | | | UnitedHealthcare, Inc. | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-0815205 | | | | Unity Health Network, LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3506992 | | | | UOI East Bay Surgery Center, LLC | RI | NIA | SCA East Bay Holdings, LLC | Ownership | 20.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 83-4657754 | | | | Upland Holdings, LLC | CA | NIA | Endoscopy Center Affiliates, Inc. | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-4657754 | | | | Upland Holdings, LLC | CA | NIA | NSC Upland, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0812827 | | | | Upland Outpatient Surgical Center, L.P. | CA | NIA | NSC Upland, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-0812827 | | | | Upland Outpatient Surgical Center, L.P. | CA | NIA | Upland Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0382877 | | | | Urgent Care Holdings, LLC | DE | NIA | Optum Clinics Holding Company, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3667220 | | | | Urgent Care MSO, LLC | DE | NIA | Urgent Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-3147151 | | | | USDH Clinical Research, LLC | DE | NIA | GI MSO Intermediate Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-1702779 | | | | USDH Parent, LLC | DE | NIA | OptumCare Specialty Practices, LLC | Ownership | 86.855 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4163593 | | | | USHEALTH Administrators, LLC | DE | NIA | USHEALTH Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3887598 | | | | USHEALTH Advisors, LLC | TX | NIA | USHEALTH Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2225185 | | | | USHEALTH Funding, Inc. | DE | NIA | USHEALTH Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 73-1165000 | | | | USHEALTH Group, Inc. | DE | NIA | Golden Rule Financial Corporation | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-2956222 | | | | USMD Affiliated Services | TX | NIA | WellMed Medical Management, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 73-1662757 | | | | USMD of Arlington GP, L.L.C. | TX | NIA | MAT-RX DEVELOPMENT, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 38-3933009 | | | | Utah Health Care Group, LLC | UT | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 92-0745973 | | | | UTHealth Houston Ambulatory Surgery Center Bellaire Station, LLC | TX | NIA | SCA-UTH Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Valeris Mortgage Trust | DE | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0757396 | | | | Valley Physicians Network, Inc. | CA | NIA | PrimeCare Medical Network, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1761960 | | | | Valparaiso Home Care Services, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2500276 | | | | Velita Smith Home Health, Inc. | TX | NIA | Guardian Health Care, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0449695 | | | | Venice Home Care Services, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4629242 | | | | Verta Management Services, LLC | DE | NIA | SCA-Verta, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2820395 | | | | Via Vitae MSO, LLC | DE | NIA | Ambulatory Partner Holdings, LLC | Ownership | 7.900 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-2820395 | | | | Via Vitae MSO, LLC | DE | NIA | OC Cardiology Practice Partners, LLC | Ownership | 79.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3404003 | | | | Victoria Texas Home Care Services, LLC | DE | NIA | AF-CH-HH, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 98-1443076 | | | | Vida Integra S.p.A. | CHL | NIA | Saden S.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 98-1443076 | | | | Vida Integra S.p.A. | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Vida Tres S.A. | CHL | NIA | Clínica Dávila y Servicios Médicos S.p.A. | Ownership | 0.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Vida Tres S.A. | CHL | NIA | Banmédica SpA | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1693889 | | | | Vieosoft, Inc. | WA | NIA | Change Healthcare Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1762010 | | | | Virginia Health Care Group, LLC | VA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 06-1762015 | | | | Virginia HomeCare, LLC | VA | NIA | Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4021697 | | | | Virginia In-Home Healthcare Partnership-I, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0961866 | | | | Virginia In-Home Healthcare Partnership-II, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0513440 | | | | Virginia In-Home Healthcare Partnership-III, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1810641 | | | | Virginia In-Home Healthcare Partnership-IV, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0516972 | | | | Virginia In-Home Healthcare Partnership-IX, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 38-4020777 | | | | Virginia In-Home Healthcare Partnership-V, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1843673 | | | | Virginia In-Home Healthcare Partnership-VI, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 37-1844686 | | | | Virginia In-Home Healthcare Partnership-VII, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 61-1814029 | | | | Virginia In-Home Healthcare Partnership-VIII, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0580044 | | | | Virginia In-Home Healthcare Partnership-X, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4908131 | | | | Virginia In-Home Healthcare Partnership-XI, LLC | VA | NIA | Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2505437 | | | | Virginia In-Home Healthcare Partnership-XII, LLC | VA | NIA | In-Home Healthcare Partnership, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4811317 | | | | Virginia In-Home Partner-I, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-I, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4811408 | | | | Virginia In-Home Partner-II, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-II, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4888094 | | | | Virginia In-Home Partner-III, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-III, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 32-0516324 | | | | Virginia In-Home Partner-IV, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5294732 | | | | Virginia In-Home Partner-IX, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-IX, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4737123 | | | | Virginia In-Home Partner-V, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-V, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4737281 | | | | Virginia In-Home Partner-VI, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-VI, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-4888210 | | | | Virginia In-Home Partner-VII, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-VII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 81-5294131 | | | | Virginia In-Home Partner-VIII, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-VIII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-2555935 | | | | Virginia In-Home Partner-X, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-X, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 83-2040583 | | | | Virginia In-Home Partner-XI, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-XI, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-2445798 | | | | Virginia In-Home Partner-XII, LLC | VA | NIA | Virginia In-Home Healthcare Partnership-XII, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2278858 | | | | Virtua-SCA Holdings II, LLC | DE | NIA | SCA Outside New Jersey, LLC | Ownership | 45.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 99-1174240 | | | | Virtua-SCA Holdings III, LLC | NJ | NIA | Physicians Endoscopy, L.L.C. | Ownership | 19.610 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 47-3247166 | | | | Virtua-SCA Holdings, LLC | NJ | NIA | SCA-New Jersey, LLC | Ownership | 45.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | | | | | Virtua-USDH Holding, LLC | DE | NIA | SC Affiliates, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 85-2408007 | | | | Vision NewCo, LLC | DE | NIA | Change Healthcare Resources Holdings, Inc. | Ownership | 75.540 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2408007 | | | | Vision NewCo, LLC | DE | NIA | Change Healthcare Solutions, LLC | Ownership | 24.460 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-2558515 | | | | Visiting Clinicians, P.C. | TN | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 20-5232641 | | | | Vital Hospice, Inc. | LA | NIA | Louisiana Health Care Group, L.L.C. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 27-1348358 | | | | Vivify Health, Inc. | DE | NIA | OptumHealth Care Solutions, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-1558718 | | | | VPay Benefits Corporation | TX | NIA | VPay, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-4390422 | | | | VPay Intermediate Holdings, LLC | DE | NIA | Optum Financial, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2405220 | | | | VPay, Inc. | TX | NIA | VPay Intermediate Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3337811 | | | | Waco Ambulatory Surgery Center, LP | TX | NIA | Cardiac Cath Lab of Waco GP, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-3337811 | | | | Waco Ambulatory Surgery Center, LP | TX | NIA | NCP Cardiac Cath Lab of Waco, LP | Ownership | 31.500 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 86-0462952 | | | | Warner Family Practice, P.C. | AZ | NIA | Physician United PLLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-2110483 | | | | Washington D.C. Health Care Group, LLC | DC | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3811771 | | | | Washington Health Care Group, LLC | WA | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-4568497 | | | | Washington HomeCare and Hospice of Central Basin, LLC | WA | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 33-2103763 | | | | Washington Physical Therapy Services of Mill Creek, LLC | WA | NIA | Washington Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4885028 | | | | Waukegan Hospice, LLC | DE | NIA | Illinois Home Care Holdings, LLC | Ownership | 1.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-4885028 | | | | Waukegan Hospice, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 99.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-3469841 | | | | Wauwatosa Outpatient Surgery Center, LLC | DE | NIA | Surgery Centers-West Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 75-2500274 | | | | Wayland Square Surgicare GP, Inc. | RI | NIA | Surgery Center Holding, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2233329 | | | | WellMed Florida Medicare ACO, LLC | TX | NIA | WellMed Network of Florida, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-2158334 | | | | WellMed Florida Services, PLLC | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2193803 | | | | WellMed Foundation Medicare ACO, LLC | TX | NIA | WellMed Network of Florida, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 74-2574229 | | | | WellMed Medical Group, P.A. | TX | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 74-2786364 | | | | WellMed Medical Management, Inc. | TX | NIA | Collaborative Care Holdings, LLC | Ownership | 94.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 84-2178104 | | | | WellMed MSSP ACO, LLC | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2204650 | | | | WellMed Network Medicare ACO, LLC | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 35-2314192 | | | | WellMed Network of Florida, Inc. | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 74-2889447 | | | | WellMed Networks, Inc. | TX | NIA | WellMed Medical Group, P.A. | Influence | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 92-0183013 | | | | WellMed of Las Cruces, Inc. | TX | NIA | WellMed Networks, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 84-2219968 | | | | WellMed Texas Medicare ACO, LLC | TX | NIA | WellMed Networks, Inc. | Ownership | 99.999 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 88-2731487 | | | | WellSpan-SCA Holdings, LLC | DE | NIA | SCA-Hagerstown, LLC | Ownership | 49.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-2809113 | | | | West Coast Endoscopy Holdings, LLC | DE | NIA | SCA Surgery Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-1266308 | | | | West Grove Home Care, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-2947894 | | | | West Tennessee HomeCare, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 67.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 87-0748651 | | | | West Virginia Health Care Group, LLC | WV | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3043290 | | | | West Virginia HomeCare, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 83-3393205 | | | | West Virginia Physical Therapy Services of Charleston, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 00000 | 06-1521999 | | | | Western Connecticut Orthopedic Surgical Center, LLC | CT | NIA | SCA-Western Connecticut, LLC | Ownership | 43.983 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 16-1365147 | | | | Western Region Health Corporation | NY | NIA | Bracor, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4468184 | | | | Westgreen Surgical Center, LLC | TX | NIA | SC Affiliates, LLC | Ownership | 48.999 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4468184 | | | | Westgreen Surgical Center, LLC | TX | NIA | SCA Westgreen Holdings, LLC | Ownership | 51.001 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3312235 | | | | WestHealth JV Holdings, LLC | DE | NIA | SCA West Health Holdings, LLC | Ownership | 30.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 37-1763155 | | | | WestHealth Surgery Center, LLC | MN | NIA | WestHealth JV Holdings, LLC | Ownership | 51.000 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 45-0636596 | | | | WESTMED Practice Partners LLC | DE | NIA | Collaborative Care Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-0274385 | | | | Wetzel County HomeCare, LLC | WV | NIA | West Virginia Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-1823557 | | | | Wichita ASC, LP | DE | NIA | Cardiac Cath Lab of Wichita, LP | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 20-5280925 | | | | Wichita Falls Texas Home Care, LLC | TX | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3594822 | | | | Wilkes-Barre Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | | | | | Willcare Consumer Directed, Inc. | NY | NIA | LHCG New York Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 16-1202250 | | | | Willcare, Inc. | NY | NIA | Bracor, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 36-4440488 | | | | Williamsville Consulting, L.L.C. | NY | NIA | Physicians Endoscopy, L.L.C. | Ownership | 36.070 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 46-2578657 | | | | Wisconsin Health Care Group, LLC | WI | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3366699 | | | | Woodbury Surgery Center, LLC | MN | NIA | SCA Woodbury Holdings, LLC | Ownership | 61.486 | UnitedHealth Group Incorporated | NO | 2 |
| | | 00000 | 27-1260681 | | | | Woods Home Health, LLC | TN | NIA | Tennessee Health Care Group, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 26-3375945 | | | | Woodward Home Care Services, LLC | DE | NIA | AFAM Holding Co IV, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 47-4558331 | | | | Wt Hospice Holdings, LLC | PA | NIA | Pennsylvania Hospice Holdings, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 85-3596917 | | | | Wyoming Health Care Group, LLC | WY | NIA | LHC Group, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 52-2102846 | | | | XLHealth Corporation | MD | NIA | United HealthCare Services, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 46-3537245 | | | | XLHome Michigan, P.C. | MI | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 45-5530241 | | | | XLHome Northeast, P.C. | NJ | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-2931689 | | | | XLHome Oklahoma, Inc. | OK | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-3543997 | | | | XLHome, P.C. | MD | NIA | Physician(s) Owned | Influence | 0.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 81-2385235 | | | | Xplor Counseling, LLC | HI | NIA | Refresh Mental Health, Inc. | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 30-0708462 | | | | York Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |
| | | 00000 | 99-1074356 | | | | Yorktown ASO LLC | DE | NIA | Northern Westchester Facility Project LLC | Ownership | 55.000 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 46-0857425 | | | | Yorkville Endoscopy, LLC | NY | NIA | PE Healthcare Associates, LLC | Ownership | 32.481 | UnitedHealth Group Incorporated | NO | 1 |
| | | 00000 | 27-5284765 | | | | Youngstown Home Care Services, LLC | DE | NIA | AFAM Holding Co, LLC | Ownership | 100.000 | UnitedHealth Group Incorporated | NO | |

| Asterisk | Explanation |
|---|---|
| 1 | Represents a physician or physicians' owned entity (with respect to the ultimate controlling entity), where the entity is deemed to be influenced by the ultimate controlling entity. |
| 2 | Represents a minority-owned entity (with respect to the controlling entity), where the entity is deemed to be influenced by the ultimate controlling entity. |

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | | Response |
|---|---|---|
| 1. | Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? ..... | NO |

**AUGUST FILING**

| | | |
|---|---|---|
| 2. | Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ..... | YES |

Explanation:

1.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]

# OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 23

| | | Current Period | | | Prior Year |
|---|---|---|---|---|---|
| | | 1<br>Covered | 2<br>Uncovered | 3<br>Total | 4<br>Total |
| 2304. | Accrued Cost of Claims Savings | 182,811 | 0 | 182,811 | 125,228 |
| 2305. | Fines & Penalties | 40,000 | 0 | 40,000 | 40,000 |
| 2306. | Miscellaneous Liabilities | 0 | 0 | 0 | 2,001,940 |
| 2397. | Summary of remaining write-ins for Line 23 from overflow page | 222,811 | 0 | 222,811 | 2,167,168 |

# SCHEDULE A - VERIFICATION

Real Estate

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | | |
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition | | |
| | 2.2 Additional investment made after acquisition | | |
| 3. | Current year change in encumbrances | | |
| 4. | Total gain (loss) on disposals | | |
| 5. | Deduct amounts received on disposals | | |
| 6. | Total foreign exchange change in book/adjusted carrying value | | |
| 7. | Deduct current year's other than temporary impairment recognized | | |
| 8. | Deduct current year's depreciation | | |
| 9. | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | | |
| 10. | Deduct total nonadmitted amounts | | |
| 11. | Statement value at end of current period (Line 9 minus Line 10) | | |

NONE

# SCHEDULE B - VERIFICATION

Mortgage Loans

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book value/recorded investment excluding accrued interest, December 31 of prior year | | |
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition | | |
| | 2.2 Additional investment made after acquisition | | |
| 3. | Capitalized deferred interest and other | | |
| 4. | Accrual of discount | | |
| 5. | Unrealized valuation increase/(decrease) | | |
| 6. | Total gain (loss) on disposals | | |
| 7. | Deduct amounts received on disposals | | |
| 8. | Deduct amortization of premium and mortgage interest points and commitment fees | | |
| 9. | Total foreign exchange change in book value/recorded investment excluding accrued interest | | |
| 10. | Deduct current year's other than temporary impairment recognized | | |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. | Total valuation allowance | | |
| 13. | Subtotal (Line 11 plus Line 12) | | |
| 14. | Deduct total nonadmitted amounts | | |
| 15. | Statement value at end of current period (Line 13 minus Line 14) | | |

NONE

# SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | 7,838 | 18,074 |
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition | 0 | 0 |
| | 2.2 Additional investment made after acquisition | 0 | 0 |
| 3. | Capitalized deferred interest and other | 0 | 0 |
| 4. | Accrual of discount | 0 | 0 |
| 5. | Unrealized valuation increase/(decrease) | 0 | 0 |
| 6. | Total gain (loss) on disposals | 0 | 0 |
| 7. | Deduct amounts received on disposals | 0 | 0 |
| 8. | Deduct amortization of premium, depreciation and proportional amortization | 5,118 | 10,236 |
| 9. | Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 10. | Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 2,720 | 7,838 |
| 12. | Deduct total nonadmitted amounts | 0 | 0 |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | 2,720 | 7,838 |

# SCHEDULE D - VERIFICATION

Bonds and Stocks

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value of bonds and stocks, December 31 of prior year | 430,388,158 | 404,469,628 |
| 2. | Cost of bonds and stocks acquired | 79,582,548 | 117,073,033 |
| 3. | Accrual of discount | 280,411 | 605,448 |
| 4. | Unrealized valuation increase/(decrease) | 0 | 0 |
| 5. | Total gain (loss) on disposals | 59,391 | 80,934 |
| 6. | Deduct consideration for bonds and stocks disposed of | 67,270,351 | 89,082,180 |
| 7. | Deduct amortization of premium | 1,030,028 | 2,760,528 |
| 8. | Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. | Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 10. | Total investment income recognized as a result of prepayment penalties and/or acceleration fees | 0 | 1,823 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) | 442,010,129 | 430,388,158 |
| 12. | Deduct total nonadmitted amounts | 0 | 0 |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | 442,010,129 | 430,388,158 |

# SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| | NAIC Designation | 1<br>Book/Adjusted Carrying Value Beginning of Current Quarter | 2<br>Acquisitions During Current Quarter | 3<br>Dispositions During Current Quarter | 4<br>Non-Trading Activity During Current Quarter | 5<br>Book/Adjusted Carrying Value End of First Quarter | 6<br>Book/Adjusted Carrying Value End of Second Quarter | 7<br>Book/Adjusted Carrying Value End of Third Quarter | 8<br>Book/Adjusted Carrying Value December 31 Prior Year |
|---|---|---|---|---|---|---|---|---|---|
| | ISSUER CREDIT OBLIGATIONS (ICO) | | | | | | | | |
| 1. | NAIC 1 (a) | 211,713,199 | 37,073,845 | 43,806,025 | 416,435 | 211,713,199 | 205,397,454 | 0 | 235,876,013 |
| 2. | NAIC 2 (a) | 69,021,855 | 2,982,140 | 3,759,006 | (613,253) | 69,021,855 | 67,631,736 | 0 | 57,308,740 |
| 3. | NAIC 3 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | NAIC 4 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. | NAIC 5 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. | NAIC 6 (a) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. | Total ICO | 280,735,054 | 40,055,985 | 47,565,031 | (196,818) | 280,735,054 | 273,029,190 | 0 | 293,184,753 |
| | ASSET-BACKED SECURITIES (ABS) | | | | | | | | |
| 8. | NAIC 1 | 175,809,227 | 22,147,997 | 6,922,723 | (528) | 175,809,227 | 191,033,973 | 0 | 160,646,770 |
| 9. | NAIC 2 | 948,622 | 289,949 | 2,378 | 0 | 948,622 | 1,236,193 | 0 | 951,000 |
| 10. | NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. | NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 12. | NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. | NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14. | Total ABS | 176,757,849 | 22,437,946 | 6,925,101 | (528) | 176,757,849 | 192,270,166 | 0 | 161,597,770 |
| | PREFERRED STOCK | | | | | | | | |
| 15. | NAIC 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16. | NAIC 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 17. | NAIC 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 18. | NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 19. | NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 20. | NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 21. | Total Preferred Stock | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 22. | Total ICO, ABS & Preferred Stock | 457,492,903 | 62,493,931 | 54,490,132 | (197,346) | 457,492,903 | 465,299,356 | 0 | 454,782,523 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 $ 21,599,050 ; NAIC 2 $ 1,690,174 ; NAIC 3 $ 0 NAIC 4 $ 0 ; NAIC 5 $ 0 ; NAIC 6 $ 0

# SCHEDULE DA - PART 1

Short-Term Investments

| | 1<br>Book/Adjusted Carrying Value | 2<br>Par Value | 3<br>Actual Cost | 4<br>Interest Collected Year-to-Date | 5<br>Paid for Accrued Interest Year-to-Date |
|---|---|---|---|---|---|
| 7709999999 Totals | 20,070,811 | XXX | 19,921,190 | 78,134 | 36,089 |

# SCHEDULE DA - VERIFICATION

Short-Term Investments

| | | 1<br>Year To Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | 17,952,949 | 32,458,128 |
| 2. | Cost of short-term investments acquired | 16,455,105 | 23,573,832 |
| 3. | Accrual of discount | 242,550 | 882,303 |
| 4. | Unrealized valuation increase/(decrease) | 0 | 0 |
| 5. | Total gain (loss) on disposals | 0 | 1,729 |
| 6. | Deduct consideration received on disposals | 14,563,000 | 38,954,533 |
| 7. | Deduct amortization of premium | 16,793 | 8,510 |
| 8. | Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. | Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 20,070,811 | 17,952,949 |
| 11. | Deduct total nonadmitted amounts | 0 | 0 |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 20,070,811 | 17,952,949 |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

**N O N E**

# SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

| | | 1<br>Year To Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | 61,691,478 | 27,856,239 |
| 2. | Cost of cash equivalents acquired | 769,891,615 | 1,083,599,100 |
| 3. | Accrual of discount | 95,665 | 199,944 |
| 4. | Unrealized valuation increase/(decrease) | 0 | 0 |
| 5. | Total gain (loss) on disposals | 0 | 8 |
| 6. | Deduct consideration received on disposals | 780,212,428 | 1,049,963,813 |
| 7. | Deduct amortization of premium | 0 | 0 |
| 8. | Total foreign exchange change in book/adjusted carrying value | 0 | 0 |
| 9. | Deduct current year's other than temporary impairment recognized | 0 | 0 |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 51,466,330 | 61,691,478 |
| 11. | Deduct total nonadmitted amounts | 0 | 0 |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 51,466,330 | 61,691,478 |

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

# SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

| 1<br>CUSIP Identification | 2<br>Description | 3<br>Date Acquired | 4<br>Name of Vendor | 5<br>Number of Shares of Stock | 6<br>Actual Cost | 7<br>Par Value | 8<br>Paid for Accrued Interest and Dividends | 9<br>NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
|---|---|---|---|---|---|---|---|---|
| 025816-EM-7 | AMERICAN EXPRESS CO Corp Note Call MW 4.804% 10/24/36 | 04/01/2026 | Jane Street Execution Services | | 562,809 | 580,000 | 12,229 | 1.F FE |
| 16412X-AG-0 | CHENIERE CORP CH Corp Note MW 5.125% 06/30/27 | 05/05/2026 | Various | | 221,049 | 220,000 | 3,946 | 2.A FE |
| 25179M-BM-4 | DEVON ENERGY CORPORATION Corp Note Call MW 144A 5.400% 02/15/35 | 06/05/2026 | Tax Free Exchange | | 938,006 | 930,000 | 15,345 | 2.A FE |
| 44891A-EM-5 | HYUNDAI CAPITAL AMERICA Corp Note Non Call 144A 4.500% 06/16/28 | 06/15/2026 | DAIWA CAPITAL MARKETS | | 352,241 | 353,000 | 0 | 1.G FE |
| 58933Y-BU-8 | MERCK & CO INC Corp Note Non Call 4.080% 09/15/27 | 06/23/2026 | RBC Capital Markets | | 821,615 | 820,000 | 840 | 1.E FE |
| 637639-AR-6 | NATIONAL SECS CLEARING Corp Note Non Call 144A 4.350% 06/09/28 | 06/02/2026 | Merrill Lynch | | 646,592 | 647,000 | 0 | 1.C FE |
| 67066G-AP-9 | NVIDIA CORP Corp Note Non-Call 4.250% 06/15/28 | 06/15/2026 | Goldman Sachs | | 329,858 | 330,000 | 0 | 1.C FE |
| 79466L-AU-8 | SALESFORCE INC Corp Note Call MW 5.550% 03/15/36 | 06/23/2026 | JP Morgan Chase | | 748,373 | 750,000 | 11,678 | 1.F FE |
| 806851-AL-5 | SCHLUMBERGER HLDGS CORP Corp Note Call MW 5.000% 05/29/27 | 05/11/2026 | Goldman Sachs | | 251,102 | 249,000 | 5,637 | 1.G FE |
| 90331H-PS-6 | US BANK NA CINCINNATI Corp Note Call MW 4.730% 05/15/28 | 06/08/2026 | RBC Capital Markets | | 501,345 | 500,000 | 1,577 | 1.E FE |
| 931142-FS-7 | WALMART INC Corp Note Call MW 4.000% 04/30/29 | 04/27/2026 | CitiGroup | | 154,882 | 155,000 | 0 | 1.C FE |
| 31429K-AR-4 | FED CAISSES DESJARDINS Corp Note Non Call 144A 4.505% 05/26/28 | 05/28/2026 | UBS Financial Services | | 250,000 | 250,000 | 0 | 1.E FE |
| 0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated) | | | | | 5,777,872 | 5,784,000 | 51,252 | XXX |
| 66815L-2T-5 | NW MUTUAL GLOBAL Corp Note Non Call 144A 4.110% 09/12/27 | 05/28/2026 | Merrill Lynch | | 608,512 | 610,000 | 5,362 | 1.B FE |
| 74256L-6U-8 | PRINCIPAL LIFE GLB FND II Corp Note Non Call 144A 4.650% 05/18/29 | 05/12/2026 | Wells Fargo | | 322,742 | 323,000 | 0 | 1.E FE |
| 95954A-2F-9 | WESTERN-SOUTHERN GLOBAL Corp Note Non Call 144A 4.380% 06/02/27 | 05/01/2026 | Wells Fargo | | 165,000 | 165,000 | 0 | 1.D FE |
| 0129999999. Subtotal - issuer credit obligations - single entity backed obligations (unaffiliated) | | | | | 1,096,254 | 1,098,000 | 5,362 | XXX |
| 03027X-BY-5 | AMERICAN TOWER Corp Note Call MW 5.500% 03/15/28 | 05/21/2026 | SG Cowen and Company | | 302,555 | 298,000 | 3,050 | 2.A FE |
| 29717P-AR-8 | ESSEX PORTFOLIO LP Corp Note Call MW 3.625% 05/01/27 | 04/29/2026 | Morgan Stanley | | 322,663 | 325,000 | 5,858 | 2.A FE |
| 0169999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated) | | | | | 625,218 | 623,000 | 8,908 | XXX |
| 0489999999. Total - issuer credit obligations (unaffiliated) | | | | | 7,499,344 | 7,505,000 | 65,522 | XXX |
| 0499999999. Total - issuer credit obligations (affiliated) | | | | | 0 | 0 | 0 | XXX |
| 0509999997. Total - issuer credit obligations - Part 3 | | | | | 7,499,344 | 7,505,000 | 65,522 | XXX |
| 0509999998. Total - issuer credit obligations - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 0509999999. Total - issuer credit obligations | | | | | 7,499,344 | 7,505,000 | 65,522 | XXX |
| 34967N-AA-7 | Fortress Credit Opportunities FCO 2026-41A A1 CLO 144A 5.134% 07/20/34 | 06/16/2026 | Deutsche Bank | | 1,100,000 | 1,100,000 | 0 | 1.A FE |
| 1099999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated) | | | | | 1,100,000 | 1,100,000 | 0 | XXX |
| 02008P-AB-8 | Ally Auto Receivables Trust ALLYA 2026-1 A2 ABS 3.910% 11/15/28 | 04/02/2026 | Mizuho Investor Sec Co | | 461,260 | 462,000 | 1,305 | 1.A FE |
| 05620E-AB-4 | BofA Auto Trust BAAT 2026-1A A2A ABS 144A 4.100% 11/15/28 | 04/15/2026 | Merrill Lynch | | 449,969 | 450,000 | 0 | 1.A FE |
| 096924-AD-7 | BMW Vehicle Owner Trust BMWOT 2025-A A3 ABS 4.560% 09/25/29 | 06/29/2026 | BNP Paribar Securities Corp | | 662,704 | 661,000 | 419 | 1.A FE |
| 233046-AY-7 | DB Master Finance LLC DNKN 2026-1A A2I ABS 144A 5.200% 05/20/56 | 05/29/2026 | Barclays Group Inc. | | 289,949 | 289,949 | 0 | 2.B FE |
| 34536D-AB-9 | Ford Credit Auto Owner Trust FORDO 2026-B A2A ABS 4.140% 04/15/29 | 06/16/2026 | CitiGroup | | 479,975 | 480,000 | 0 | 1.A FE |
| 38013K-AD-2 | GM Financial Securitized Term GMCAR 2024-3 A3 ABS 5.130% 04/16/29 | 04/30/2026 | Toronto Dominion Sec | | 349,664 | 347,276 | 742 | 1.A FE |
| 44935K-AB-9 | Hyundai Auto Receivables Trust HART 2026-B A2A ABS 4.190% 05/15/29 | 06/09/2026 | CitiGroup | | 441,994 | 442,000 | 0 | 1.A FE |
| 78398N-AB-1 | SFS Auto Receivables Securitiz SFAST 2026-2A A2A ABS 144A 4.270% 10/22/29 | 06/02/2026 | Merrill Lynch | | 127,994 | 128,000 | 0 | 1.A FE |
| 83408E-AA-1 | SOFI CONSUMER LOAN PROGRAM TRU SCLP 2026-2 A ABS 144A 4.270% 03/25/36 | 05/01/2026 | Merrill Lynch | | 1,314,983 | 1,315,000 | 0 | 1.A FE |
| 89237N-AD-9 | Toyota Auto Receivables Owner TAOT 2024-B A3 ABS 5.330% 01/16/29 | 06/04/2026 | BNP Paribar Securities Corp | | 420,056 | 416,832 | 1,234 | 1.A FE |
| 892400-AB-1 | Toyota Auto Receivables Owner TAOT 2026-B A2A ABS 4.040% 02/15/29 | 04/14/2026 | Mizuho Investor Sec Co | | 499,981 | 500,000 | 0 | 1.A FE |
| 92970Q-AA-3 | Wells Fargo Card Issuance Trus WFCIT 2024-A1 A ABS 4.940% 02/15/29 | 06/05/2026 | Various | | 457,453 | 455,000 | 1,436 | 1.A FE |
| 1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated) | | | | | 5,955,982 | 5,947,057 | 5,136 | XXX |
| 448972-AB-5 | Hyundai Auto Lease Securitizat HALST 2026-B A2A ABS 144A 4.060% 09/15/28 | 04/16/2026 | SG Cowen and Company | | 329,980 | 330,000 | 0 | 1.A FE |
| 44935D-AD-1 | Hyundai Auto Lease Securitizat HALST 2025-B A3 ABS 144A 4.530% 04/17/28 | 04/28/2026 | Toronto Dominion Sec | | 562,341 | 560,000 | 987 | 1.A FE |
| 44935G-AD-4 | Hyundai Auto Lease Securitizat HALST 2025-C A3 ABS 144A 4.360% 07/17/28 | 05/21/2026 | Pierpont Securities LLC | | 560,678 | 560,000 | 475 | 1.A FE |
| 56564Q-AA-0 | MAPS Trust MAPSL 2026-2A A ABS 144A 5.523% 06/15/51 | 06/25/2026 | Goldman Sachs Asset Managment | | 282,999 | 283,000 | 0 | 1.F FE |
| 1519999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - lease-backed securities - practical expedient (unaffiliated) | | | | | 1,735,998 | 1,733,000 | 1,462 | XXX |
| 54627R-AS-9 | LOUISIANA ST LOCAL GOVT ENVRNM Rev Bond Non Call 5.048% 12/01/34 | 04/01/2026 | Tax Free Exchange | | 3,527,025 | 3,500,000 | 58,893 | 1.A FE |
| 89679Q-AD-7 | Triton Container Finance LLC TCF 2026-1A A ABS 144A 5.260% 05/20/51 | 05/06/2026 | Wells Fargo | | 750,835 | 751,000 | 0 | 1.C FE |
| 1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated) | | | | | 4,277,860 | 4,251,000 | 58,893 | XXX |
| 20469B-AF-4 | Compass Datacenters Issuer III CMDC 2026-1A A21 ABS 144A 4.897% 02/25/56 | 06/10/2026 | Toronto Dominion Sec | | 1,568,883 | 1,590,000 | 3,461 | 1.A FE |
| 361886-ES-9 | General Motors GFORT 2026-2A A ABS 144A 4.770% 05/16/33 | 06/02/2026 | Barclays Group Inc. | | 2,937,825 | 2,938,000 | 0 | 1.A FE |
| 89657M-AC-4 | Trinity Rail Leasing L.P. TRL 2026-1A A ABS 144A 5.350% 04/19/56 | 04/01/2026 | Piper Capital Management | | 1,178,514 | 1,179,000 | 0 | 1.C FE |
| 1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated) | | | | | 5,685,222 | 5,707,000 | 3,461 | XXX |
| 01983K-AU-8 | ALLO Issuer LLC ALLO 2026-1A A2 ABS 144A 5.607% 06/20/56 | 05/19/2026 | Morgan Stanley | | 413,898 | 413,899 | 0 | 1.G FE |

# SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

| 1<br>CUSIP Identification | 2<br>Description | 3<br>Date Acquired | 4<br>Name of Vendor | 5<br>Number of Shares of Stock | 6<br>Actual Cost | 7<br>Par Value | 8<br>Paid for Accrued Interest and Dividends | 9<br>NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
|---|---|---|---|---|---|---|---|---|
| 55378H-AA-8 | MTP ABS FUNDING LLC TOWR 2026-1A A2 ABS 144A 5.198% 04/25/56 | 04/23/2026 | Toronto Dominion Sec | | 1,184,211 | 1,184,211 | 0 | 1.G FE |
| 98919W-AU-7 | Zayo Issuer LLC ZAYO 2026-1A A2 ABS 144A 5.546% 04/20/56 | 04/13/2026 | Barclays Group Inc. | | 854,796 | 854,796 | 0 | 1.G FE |
| 30345K-AA-4 | FTAI MRE 2026-1 Cayman Limit MRE 2026-1A A ABS 144A 5.632% 06/15/51 | 05/21/2026 | Northern Trust | | 1,229,979 | 1,230,000 | 0 | 1.F FE |
| 1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated) | | | | | 3,682,884 | 3,682,906 | 0 | XXX |
| 1889999999. Total - asset-backed securities (unaffiliated) | | | | | 22,437,946 | 22,420,963 | 68,952 | XXX |
| 1899999999. Total - asset-backed securities (affiliated) | | | | | 0 | 0 | 0 | XXX |
| 1909999997. Total - asset-backed securities - Part 3 | | | | | 22,437,946 | 22,420,963 | 68,952 | XXX |
| 1909999998. Total - asset-backed securities - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 1909999999. Total - asset-backed securities | | | | | 22,437,946 | 22,420,963 | 68,952 | XXX |
| 2009999999. Total - issuer credit obligations and asset-backed securities | | | | | 29,937,290 | 29,925,963 | 134,474 | XXX |
| 4509999997. Total - preferred stocks - Part 3 | | | | | 0 | XXX | 0 | XXX |
| 4509999998. Total - preferred stocks - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 4509999999. Total - preferred stocks | | | | | 0 | XXX | 0 | XXX |
| 5989999997. Total - common stocks - Part 3 | | | | | 0 | XXX | 0 | XXX |
| 5989999998. Total - common stocks - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 5989999999. Total - common stocks | | | | | 0 | XXX | 0 | XXX |
| 5999999999. Total - preferred and common stocks | | | | | 0 | XXX | 0 | XXX |
| 6009999999 - Totals | | | | | 29,937,290 | XXX | 134,474 | XXX |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| ..54627R-AS-9 | LOUISIANA ST LOCAL GOVT ENVRNM Rev Bond Non Call - 54627RAS9 5.048% 12/01/34 | 04/01/2026 | Tax Free Exchange | | 3,527,025 | 3,500,000 | 3,532,725 | 3,527,642 | 0 | (617) | 0 | (617) | 0 | 3,527,025 | 0 | 0 | 0 | 58,893 | 12/01/2034 | 1.A FE |
| 0059999999. Subtotal - issuer credit obligations - municipal bonds - special revenue | | | | | 3,527,025 | 3,500,000 | 3,532,725 | 3,527,642 | 0 | (617) | 0 | (617) | 0 | 3,527,025 | 0 | 0 | 0 | 58,893 | XXX | XXX |
| ..855244-AK-5 | STARBUCKS CORP Corp Note Call MW 2.450% 06/15/26 | 06/15/2026 | Maturity | | 300,000 | 300,000 | 292,972 | 297,350 | 0 | 2,650 | 0 | 2,650 | 0 | 300,000 | 0 | 0 | 0 | 3,675 | 06/15/2026 | 2.A FE |
| 0069999999. Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated) | | | | | 300,000 | 300,000 | 292,972 | 297,350 | 0 | 2,650 | 0 | 2,650 | 0 | 300,000 | 0 | 0 | 0 | 3,675 | XXX | XXX |
| ..025816-DT-3 | AMERICAN EXPRESS CO Corp Note Call MW 5.645% 04/23/27 | 04/23/2026 | Call 100.0000 | | 191,000 | 191,000 | 192,927 | 191,616 | 0 | (616) | 0 | (616) | 0 | 191,000 | 0 | 0 | 0 | 5,391 | 04/23/2027 | 1.F FE |
| ..06051G-HT-9 | BANK OF AMER CRP Corp Note Call MW 4.726% 04/23/27 | 04/23/2026 | Call 100.0000 | | 650,000 | 650,000 | 643,994 | 648,092 | 0 | 1,909 | 0 | 1,909 | 0 | 650,000 | 0 | 0 | 0 | 11,567 | 04/23/2027 | 1.E FE |
| ..06405L-AF-8 | BANK OF NEW YORK MELLON Corp Note Call 4.587% 04/20/27 | 04/20/2026 | Call 100.0000 | | 300,000 | 300,000 | 300,000 | 300,000 | 0 | 0 | 0 | 0 | 0 | 300,000 | 0 | 0 | 0 | 6,881 | 04/20/2027 | 1.C FE |
| ..127097-AM-5 | COTERRA ENERGY INC Corp Note Call MW 5.400% 02/15/35 | 06/05/2026 | Tax Free Exchange | | 938,006 | 930,000 | 938,349 | 938,281 | 0 | (275) | 0 | (275) | 0 | 938,006 | 0 | 0 | 0 | 41,385 | 02/15/2035 | 2.B FE |
| ..166764-BL-3 | CHEVRON CORP Corp Note Call MW 2.954% 05/16/26 | 05/16/2026 | Maturity | | 171,000 | 171,000 | 168,857 | 170,229 | 0 | 771 | 0 | 771 | 0 | 171,000 | 0 | 0 | 0 | 2,526 | 05/16/2026 | 1.C FE |
| ..30161N-AU-5 | EXELON CORP Corp Note Call MW 3.400% 04/15/26 | 04/15/2026 | Maturity | | 800,000 | 800,000 | 836,368 | 800,236 | 0 | (236) | 0 | (236) | 0 | 800,000 | 0 | 0 | 0 | 13,600 | 04/15/2026 | 2.B FE |
| ..37331N-AN-1 | GEORGIA-PACIFIC LLC Corp Note Call MW 144A 0.950% 05/15/26 | 05/15/2026 | Maturity | | 211,000 | 211,000 | 200,351 | 208,153 | 0 | 2,847 | 0 | 2,847 | 0 | 211,000 | 0 | 0 | 0 | 1,002 | 05/15/2026 | 1.G FE |
| ..46647P-CB-0 | JPMORGAN CHASE Corp Note Call MW 4.565% 04/22/27 | 04/22/2026 | Call 100.0000 | | 1,020,000 | 1,020,000 | 1,024,886 | 1,020,310 | 0 | (310) | 0 | (310) | 0 | 1,020,000 | 0 | 0 | 0 | 8,048 | 04/22/2027 | 1.E FE |
| ..548661-EP-8 | LOWE'S COS INC Corp Note Call MW 4.800% 04/01/26 | 04/01/2026 | Maturity | | 62,000 | 62,000 | 62,109 | 62,016 | 0 | (16) | 0 | (16) | 0 | 62,000 | 0 | 0 | 0 | 1,488 | 04/01/2026 | 2.A FE |
| ..709599-BM-5 | PENSKE TRUCK LEASING/PTL Corp Note Call MW 144A 1.700% 06/15/26 | 06/15/2026 | Maturity | | 270,000 | 270,000 | 261,797 | 266,396 | 0 | 3,604 | 0 | 3,604 | 0 | 270,000 | 0 | 0 | 0 | 2,295 | 06/15/2026 | 2.B FE |
| ..857477-AW-3 | STATE STREET CRP Corp Note Non Call 2.650% 05/19/26 | 05/19/2026 | Maturity | | 825,000 | 825,000 | 823,845 | 824,950 | 0 | 50 | 0 | 50 | 0 | 825,000 | 0 | 0 | 0 | 10,931 | 05/19/2026 | 1.F FE |
| ..87264A-BU-8 | T-MOBILE USA INC Corp Note Call MW 2.625% 04/15/26 | 04/15/2026 | Maturity | | 153,000 | 153,000 | 149,083 | 152,144 | 0 | 856 | 0 | 856 | 0 | 153,000 | 0 | 0 | 0 | 2,008 | 04/15/2026 | 2.A FE |
| ..92343V-ER-1 | VERIZON COMM INC Corp Note MW 4.329% 09/21/28 | 06/20/2026 | Call 100.0000 | | 630,000 | 630,000 | 630,000 | 630,000 | 0 | 0 | 0 | 0 | 0 | 630,000 | 0 | 0 | 0 | 20,379 | 09/21/2028 | 2.A FE |
| 0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated) | | | | | 6,221,006 | 6,213,000 | 6,232,566 | 6,212,423 | 0 | 8,584 | 0 | 8,584 | 0 | 6,221,006 | 0 | 0 | 0 | 127,501 | XXX | XXX |
| ..64952W-EE-9 | NEW YORK LIFE GL Corp Note Non Call 144A 4.110% 06/09/26 | 06/09/2026 | Maturity | | 815,000 | 815,000 | 815,000 | 815,000 | 0 | 0 | 0 | 0 | 0 | 815,000 | 0 | 0 | 0 | 17,118 | 06/09/2026 | 1.B FE |
| ..6944PL-2E-8 | PACIFIC LIFE GF II Corp Note Non Call 144A 1.375% 04/14/26 | 04/14/2026 | Maturity | | 1,210,000 | 1,210,000 | 1,209,359 | 1,209,963 | 0 | 37 | 0 | 37 | 0 | 1,210,000 | 0 | 0 | 0 | 8,319 | 04/14/2026 | 1.D FE |
| ..6944PL-2G-3 | PACIFIC LIFE GF II Corp Note Non Call 144A 4.250% 06/04/26 | 06/04/2026 | Maturity | | 565,000 | 565,000 | 565,000 | 565,000 | 0 | 0 | 0 | 0 | 0 | 565,000 | 0 | 0 | 0 | 12,283 | 06/04/2026 | 1.D FE |
| ..74256L-AU-3 | PRINCIPAL LFE GLB FND II Corp Note Non Call 144A 3.000% 04/18/26 | 04/18/2026 | Maturity | | 138,000 | 138,000 | 134,816 | 137,323 | 0 | 677 | 0 | 677 | 0 | 138,000 | 0 | 0 | 0 | 2,070 | 04/18/2026 | 1.E FE |
| 0129999999. Subtotal - issuer credit obligations - single entity backed obligations (unaffiliated) | | | | | 2,728,000 | 2,728,000 | 2,724,175 | 2,727,286 | 0 | 714 | 0 | 714 | 0 | 2,728,000 | 0 | 0 | 0 | 39,790 | XXX | XXX |
| ..05348E-AX-7 | AVALONBAY COMMUN Corp Note Call MW 2.950% 05/11/26 | 05/11/2026 | Maturity | | 561,000 | 561,000 | 553,185 | 558,157 | 0 | 2,843 | 0 | 2,843 | 0 | 561,000 | 0 | 0 | 0 | 8,091 | 05/11/2026 | 1.G FE |
| 0169999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated) | | | | | 561,000 | 561,000 | 553,185 | 558,157 | 0 | 2,843 | 0 | 2,843 | 0 | 561,000 | 0 | 0 | 0 | 8,091 | XXX | XXX |
| 0489999999. Total - issuer credit obligations (unaffiliated) | | | | | 13,337,031 | 13,302,000 | 13,335,623 | 13,322,858 | 0 | 14,174 | 0 | 14,174 | 0 | 13,337,031 | 0 | 0 | 0 | 237,950 | XXX | XXX |
| 0499999999. Total - issuer credit obligations (affiliated) | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 0509999997. Total - issuer credit obligations - Part 4 | | | | | 13,337,031 | 13,302,000 | 13,335,623 | 13,322,858 | 0 | 14,174 | 0 | 14,174 | 0 | 13,337,031 | 0 | 0 | 0 | 237,950 | XXX | XXX |
| 0509999998. Total - issuer credit obligations - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| 0509999999. Total - issuer credit obligations | | | | | 13,337,031 | 13,302,000 | 13,335,623 | 13,322,858 | 0 | 14,174 | 0 | 14,174 | 0 | 13,337,031 | 0 | 0 | 0 | 237,950 | XXX | XXX |
| 31287X-GH-3 | FHLMC Pool C70200 MBS 6.500% 08/01/32 | 06/01/2026 | Paydown | | 4,683 | 4,683 | 4,814 | 4,718 | 0 | (35) | 0 | (35) | 0 | 4,683 | 0 | 0 | 0 | 127 | 08/01/2032 | 1.A |
| 3128M8-RV-8 | FHLMC Pool G06500 MBS 4.000% 04/01/41 | 06/01/2026 | Paydown | | 11,050 | 11,050 | 11,835 | 11,598 | 0 | (548) | 0 | (548) | 0 | 11,050 | 0 | 0 | 0 | 184 | 04/01/2041 | 1.A |
| 3128MJ-2S-8 | FHLMC Pool G08784 MBS 3.500% 10/01/47 | 06/01/2026 | Paydown | | 2,701 | 2,701 | 2,776 | 2,766 | 0 | (64) | 0 | (64) | 0 | 2,701 | 0 | 0 | 0 | 40 | 10/01/2047 | 1.A |
| 3128MJ-4A-5 | FHLMC Pool G08816 MBS 3.500% 06/01/48 | 06/01/2026 | Paydown | | 3,189 | 3,189 | 3,214 | 3,211 | 0 | (21) | 0 | (21) | 0 | 3,189 | 0 | 0 | 0 | 47 | 06/01/2048 | 1.A |
| 3128MJ-6T-2 | FHLMC Pool G08881 MBS 3.500% 06/01/49 | 06/01/2026 | Paydown | | 2,891 | 2,891 | 2,963 | 2,955 | 0 | (64) | 0 | (64) | 0 | 2,891 | 0 | 0 | 0 | 42 | 06/01/2049 | 1.A |
| 3128MJ-VZ-0 | FHLMC Pool G08631 MBS 3.000% 03/01/45 | 06/01/2026 | Paydown | | 3,674 | 3,674 | 3,754 | 3,734 | 0 | (60) | 0 | (60) | 0 | 3,674 | 0 | 0 | 0 | 47 | 03/01/2045 | 1.A |
| 3128MJ-XQ-8 | FHLMC Pool G08686 MBS 3.000% 01/01/46 | 06/01/2026 | Paydown | | 3,600 | 3,600 | 3,619 | 3,616 | 0 | (15) | 0 | (15) | 0 | 3,600 | 0 | 0 | 0 | 46 | 01/01/2046 | 1.A |
| 3128MJ-Y6-1 | FHLMC Pool G08732 MBS 3.000% 10/01/46 | 06/01/2026 | Paydown | | 4,007 | 4,007 | 4,045 | 4,039 | 0 | (33) | 0 | (33) | 0 | 4,007 | 0 | 0 | 0 | 51 | 10/01/2046 | 1.A |
| 3128PU-WF-5 | FHLMC Pool J15146 MBS 4.500% 04/01/26 | 04/01/2026 | Paydown | | 229 | 229 | 244 | 229 | 0 | 0 | 0 | 0 | 0 | 229 | 0 | 0 | 0 | 3 | 04/01/2026 | 1.A |
| 31292L-YA-7 | FHLMC Pool C04305 MBS 3.000% 11/01/42 | 06/01/2026 | Paydown | | 1,063 | 1,063 | 1,109 | 1,098 | 0 | (35) | 0 | (35) | 0 | 1,063 | 0 | 0 | 0 | 13 | 11/01/2042 | 1.A |
| 312945-SK-5 | FHLMC Pool A96822 MBS 4.000% 02/01/41 | 06/01/2026 | Paydown | | 1,840 | 1,840 | 1,946 | 1,912 | 0 | (73) | 0 | (73) | 0 | 1,840 | 0 | 0 | 0 | 31 | 02/01/2041 | 1.A |
| 31307B-PH-7 | FHLMC Pool J23124 MBS 2.500% 04/01/28 | 06/01/2026 | Paydown | | 11,805 | 11,805 | 11,655 | 11,748 | 0 | 56 | 0 | 56 | 0 | 11,805 | 0 | 0 | 0 | 124 | 04/01/2028 | 1.A |
| 31311XY-WF-2 | FHLMC Pool ZM5146 MBS 4.000% 12/01/47 | 06/01/2026 | Paydown | | 2,246 | 2,246 | 2,419 | 2,401 | 0 | (155) | 0 | (155) | 0 | 2,246 | 0 | 0 | 0 | 37 | 12/01/2047 | 1.A |
| 3132AE-KN-5 | FHLMC Pool ZT2101 MBS 3.000% 04/01/48 | 06/01/2026 | Paydown | | 2,549 | 2,549 | 2,581 | 2,576 | 0 | (28) | 0 | (28) | 0 | 2,549 | 0 | 0 | 0 | 31 | 04/01/2048 | 1.A |
| 3132DM-B9-5 | FHLMC Pool SD0064 MBS 3.500% 03/01/46 | 06/01/2026 | Paydown | | 5,665 | 5,665 | 5,948 | 5,905 | 0 | (240) | 0 | (240) | 0 | 5,665 | 0 | 0 | 0 | 83 | 03/01/2046 | 1.A |
| 3132DQ-CC-8 | FHLMC Pool SD2767 MBS 5.000% 05/01/53 | 06/01/2026 | Paydown | | 14,970 | 14,970 | 15,157 | 15,150 | 0 | (180) | 0 | (180) | 0 | 14,970 | 0 | 0 | 0 | 265 | 05/01/2053 | 1.A |
| 3132DS-3T-7 | FHLMC Pool SD5310 MBS 5.000% 03/01/54 | 06/01/2026 | Paydown | | 9,456 | 9,456 | 9,592 | 9,587 | 0 | (131) | 0 | (131) | 0 | 9,456 | 0 | 0 | 0 | 189 | 03/01/2054 | 1.A |
| 3132DS-UR-1 | FHLMC Pool SD5092 MBS 5.000% 08/01/53 | 06/01/2026 | Paydown | | 219,510 | 219,510 | 221,705 | 221,647 | 0 | (2,137) | 0 | (2,137) | 0 | 219,510 | 0 | 0 | 0 | 4,752 | 08/01/2053 | 1.A |
| 3132DU-AH-0 | FHLMC Pool SD6308 MBS 5.500% 09/01/54 | 06/01/2026 | Paydown | | 83,344 | 83,344 | 85,037 | 85,001 | 0 | (1,657) | 0 | (1,657) | 0 | 83,344 | 0 | 0 | 0 | 1,970 | 09/01/2054 | 1.A |
| 3132DU-JP-3 | FHLMC Pool SD6570 MBS 5.500% 10/01/54 | 06/01/2026 | Paydown | | 39,048 | 39,048 | 39,506 | 39,493 | 0 | (444) | 0 | (444) | 0 | 39,048 | 0 | 0 | 0 | 822 | 10/01/2054 | 1.A |
| 3132DU-TC-1 | FHLMC Pool SD6847 MBS 5.500% 10/01/54 | 06/01/2026 | Paydown | | 86,833 | 86,833 | 87,002 | 86,992 | 0 | (159) | 0 | (159) | 0 | 86,833 | 0 | 0 | 0 | 1,999 | 10/01/2054 | 1.A |
| 3132DV-3W-3 | FHLMC Pool SD8013 MBS 4.500% 09/01/49 | 06/01/2026 | Paydown | | 10,989 | 10,989 | 11,608 | 11,574 | 0 | (585) | 0 | (585) | 0 | 10,989 | 0 | 0 | 0 | 197 | 09/01/2049 | 1.A |
| 3132DV-7D-1 | FHLMC Pool SD8092 MBS 3.000% 09/01/50 | 06/01/2026 | Paydown | | 11,176 | 11,176 | 11,733 | 11,690 | 0 | (513) | 0 | (513) | 0 | 11,176 | 0 | 0 | 0 | 139 | 09/01/2050 | 1.A |
| 3132GV-JF-0 | FHLMC Pool Q09862 MBS 3.500% 08/01/42 | 06/01/2026 | Paydown | | 1,150 | 1,150 | 1,229 | 1,201 | 0 | (51) | 0 | (51) | 0 | 1,150 | 0 | 0 | 0 | 16 | 08/01/2042 | 1.A |
| 3132HQ-M4-1 | FHLMC Pool Q13979 MBS 3.000% 12/01/42 | 06/01/2026 | Paydown | | 937 | 937 | 981 | 963 | 0 | (26) | 0 | (26) | 0 | 937 | 0 | 0 | 0 | 12 | 12/01/2042 | 1.A |
| 3132QL-BR-3 | FHLMC Pool Q30047 MBS 3.500% 11/01/44 | 06/01/2026 | Paydown | | 368 | 368 | 381 | 377 | 0 | (9) | 0 | (9) | 0 | 368 | 0 | 0 | 0 | 5 | 11/01/2044 | 1.A |
| 3132WG-VL-8 | FHLMC Pool Q43318 MBS 3.000% 09/01/46 | 06/01/2026 | Paydown | | 22,614 | 22,614 | 23,619 | 23,360 | 0 | (746) | 0 | (746) | 0 | 22,614 | 0 | 0 | 0 | 278 | 09/01/2046 | 1.A |
| 3132XV-DB-6 | FHLMC Pool Q52797 MBS 3.500% 12/01/47 | 06/01/2026 | Paydown | | 7,546 | 7,546 | 7,922 | 7,873 | 0 | (327) | 0 | (327) | 0 | 7,546 | 0 | 0 | 0 | 106 | 12/01/2047 | 1.A |
| 3132Y1-YV-4 | FHLMC Pool Q57923 MBS 4.000% 08/01/48 | 06/01/2026 | Paydown | | 3,343 | 3,343 | 3,437 | 3,422 | 0 | (79) | 0 | (79) | 0 | 3,343 | 0 | 0 | 0 | 57 | 08/01/2048 | 1.A |
| 31335B-4P-8 | FHLMC Pool G61730 MBS 3.000% 09/01/46 | 06/01/2026 | Paydown | | 3,998 | 3,998 | 4,019 | 4,015 | 0 | (17) | 0 | (17) | 0 | 3,998 | 0 | 0 | 0 | 50 | 09/01/2046 | 1.A |
| 3133AN-DA-9 | FHLMC Pool QC3697 MBS 2.000% 06/01/51 | 06/01/2026 | Paydown | | 15,192 | 15,192 | 15,422 | 15,400 | 0 | (208) | 0 | (208) | 0 | 15,192 | 0 | 0 | 0 | 124 | 06/01/2051 | 1.A |
| 3133KG-TR-9 | FHLMC Pool RA1460 MBS 3.000% 10/01/49 | 06/01/2026 | Paydown | | 21,309 | 21,309 | 21,746 | 21,691 | 0 | (382) | 0 | (382) | 0 | 21,309 | 0 | 0 | 0 | 285 | 10/01/2049 | 1.A |
| 3133KH-B5-4 | FHLMC Pool RA1860 MBS 3.000% 12/01/49 | 06/01/2026 | Paydown | | 10,817 | 10,817 | 11,370 | 11,317 | 0 | (500) | 0 | (500) | 0 | 10,817 | 0 | 0 | 0 | 142 | 12/01/2049 | 1.A |
| 3133KH-CP-9 | FHLMC Pool RA1878 MBS 3.500% 12/01/49 | 06/01/2026 | Paydown | | 5,178 | 5,178 | 5,390 | 5,363 | 0 | (185) | 0 | (185) | 0 | 5,178 | 0 | 0 | 0 | 85 | 12/01/2049 | 1.A |
| 3133KH-XH-4 | FHLMC Pool RA2480 MBS 2.500% 07/01/50 | 06/01/2026 | Paydown | | 4,860 | 4,860 | 5,063 | 5,040 | 0 | (180) | 0 | (180) | 0 | 4,860 | 0 | 0 | 0 | 56 | 07/01/2050 | 1.A |
| 3133KK-AH-2 | FHLMC Pool RA3608 MBS 2.500% 09/01/50 | 06/01/2026 | Paydown | | 15,211 | 15,211 | 16,048 | 15,949 | 0 | (738) | 0 | (738) | 0 | 15,211 | 0 | 0 | 0 | 170 | 09/01/2050 | 1.A |
| 3133KK-D6-3 | FHLMC Pool RA3725 MBS 2.000% 10/01/50 | 06/01/2026 | Paydown | | 20,972 | 20,972 | 21,705 | 21,643 | 0 | (671) | 0 | (671) | 0 | 20,972 | 0 | 0 | 0 | 171 | 10/01/2050 | 1.A |
| 3133KK-ZN-2 | FHLMC Pool RA4349 MBS 2.500% 01/01/51 | 06/01/2026 | Paydown | | 12,291 | 12,291 | 12,786 | 12,733 | 0 | (442) | 0 | (442) | 0 | 12,291 | 0 | 0 | 0 | 132 | 01/01/2051 | 1.A |
| 3133KN-N2-5 | FHLMC Pool RA6709 MBS 2.500% 02/01/52 | 06/01/2026 | Paydown | | 108,917 | 108,917 | 94,860 | 95,194 | 0 | 13,723 | 0 | 13,723 | 0 | 108,917 | 0 | 0 | 0 | 1,136 | 02/01/2052 | 1.A |
| 3136AN-GF-8 | FNMA FNR 2015-22 HT RMBS 3.000% 04/25/45 | 06/01/2026 | Paydown | | 5,749 | 5,749 | 5,986 | 5,901 | 0 | (152) | 0 | (152) | 0 | 5,749 | 0 | 0 | 0 | 72 | 04/25/2045 | 1.B FE |
| 31374T-VR-7 | FNMA Pool 323824 MBS 8.000% 05/01/29 | 06/01/2026 | Paydown | | 3 | 3 | 3 | 3 | 0 | 0 | 0 | 0 | 0 | 3 | 0 | 0 | 0 | 0 | 05/01/2029 | 1.A |
| 31378X-RG-3 | FNMA Pool 411887 MBS 8.000% 09/01/27 | 06/01/2026 | Paydown | | 17 | 17 | 17 | 17 | 0 | 0 | 0 | 0 | 0 | 17 | 0 | 0 | 0 | 1 | 09/01/2027 | 1.A |
| 3138A2-BQ-1 | FNMA Pool AH0946 MBS 4.000% 12/01/40 | 06/01/2026 | Paydown | | 973 | 973 | 1,023 | 1,009 | 0 | (35) | 0 | (35) | 0 | 973 | 0 | 0 | 0 | 16 | 12/01/2040 | 1.A |
| 3138AW-EN-9 | FNMA Pool AJ4640 MBS 4.000% 10/01/41 | 06/01/2026 | Paydown | | 906 | 906 | 956 | 937 | 0 | (31) | 0 | (31) | 0 | 906 | 0 | 0 | 0 | 15 | 10/01/2041 | 1.A |
| 3138E1-MQ-7 | FNMA Pool AJ8466 MBS 4.500% 12/01/41 | 06/01/2026 | Paydown | | 2,503 | 2,503 | 2,732 | 2,649 | 0 | (146) | 0 | (146) | 0 | 2,503 | 0 | 0 | 0 | 47 | 12/01/2041 | 1.A |
| 3138EE-7J-2 | FNMA Pool AK9896 MBS 3.500% 07/01/42 | 06/01/2026 | Paydown | | 2,153 | 2,153 | 2,297 | 2,243 | 0 | (90) | 0 | (90) | 0 | 2,153 | 0 | 0 | 0 | 31 | 07/01/2042 | 1.A |
| 3138EM-Y3-9 | FNMA Pool AL5229 MBS 5.000% 01/01/44 | 06/01/2026 | Paydown | | 3,628 | 3,628 | 4,027 | 3,981 | 0 | (353) | 0 | (353) | 0 | 3,628 | 0 | 0 | 0 | 79 | 01/01/2044 | 1.A |
| 3138EN-LE-7 | FNMA Pool AL5724 MBS 4.500% 10/01/44 | 06/01/2026 | Paydown | | 4,814 | 4,814 | 5,237 | 5,141 | 0 | (327) | 0 | (327) | 0 | 4,814 | 0 | 0 | 0 | 90 | 10/01/2044 | 1.A |
| 3138EN-QA-0 | FNMA Pool AI5848 MBS 4.000% 09/01/44 | 06/01/2026 | Paydown | | 4,980 | 4,980 | 5,112 | 5,095 | 0 | (115) | 0 | (115) | 0 | 4,980 | 0 | 0 | 0 | 83 | 09/01/2044 | 1.A |
| 3138EQ-K8-4 | FNMA Pool AL7518 MBS 3.500% 10/01/45 | 06/01/2026 | Paydown | | 2,065 | 2,065 | 2,203 | 2,179 | 0 | (114) | 0 | (114) | 0 | 2,065 | 0 | 0 | 0 | 31 | 10/01/2045 | 1.A |
| 3138EQ-MJ-3 | FNMA Pool AL7570 MBS 4.000% 07/01/42 | 06/01/2026 | Paydown | | 13,160 | 13,160 | 14,083 | 13,889 | 0 | (730) | 0 | (730) | 0 | 13,160 | 0 | 0 | 0 | 203 | 07/01/2042 | 1.A |
| 3138ER-FX-3 | FNMA Pool AL9181 MBS 3.000% 10/01/46 | 06/01/2026 | Paydown | | 15,940 | 15,940 | 16,515 | 16,387 | 0 | (447) | 0 | (447) | 0 | 15,940 | 0 | 0 | 0 | 181 | 10/01/2046 | 1.A |
| 3138M4-E3-2 | FNMA Pool AP1053 MBS 3.500% 07/01/42 | 06/01/2026 | Paydown | | 2,167 | 2,167 | 2,312 | 2,270 | 0 | (104) | 0 | (104) | 0 | 2,167 | 0 | 0 | 0 | 32 | 07/01/2042 | 1.A |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| 3138M4-TC-6 | FNMA Pool AP1446 MBS 3.500% 08/01/42 | 06/01/2026 | Paydown | | 1,131 | 1,131 | 1,210 | 1,180 | 0 | (48) | 0 | (48) | 0 | 1,131 | 0 | 0 | 0 | 17 | 08/01/2042 | 1.A |
| 3138M9-3C-3 | FNMA Pool AP6194 MBS 3.500% 08/01/42 | 06/01/2026 | Paydown | | 827 | 827 | 886 | 863 | 0 | (36) | 0 | (36) | 0 | 827 | 0 | 0 | 0 | 12 | 08/01/2042 | 1.A |
| 3138MN-5P-1 | FNMA Pool A07153 MBS 3.000% 01/01/43 | 06/01/2026 | Paydown | | 11,568 | 11,568 | 11,922 | 11,894 | 0 | (326) | 0 | (326) | 0 | 11,568 | 0 | 0 | 0 | 145 | 01/01/2043 | 1.A |
| 3138MS-A4-1 | FNMA Pool A09926 MBS 3.000% 12/01/42 | 06/01/2026 | Paydown | | 781 | 781 | 822 | 805 | 0 | (24) | 0 | (24) | 0 | 781 | 0 | 0 | 0 | 10 | 12/01/2042 | 1.A |
| 3138NW-XS-3 | FNMA Pool AR0688 MBS 3.000% 12/01/42 | 06/01/2026 | Paydown | | 188 | 188 | 197 | 194 | 0 | (6) | 0 | (6) | 0 | 188 | 0 | 0 | 0 | 2 | 12/01/2042 | 1.A |
| 3138WB-EL-5 | FNMA Pool AS1938 MBS 5.000% 03/01/44 | 06/01/2026 | Paydown | | 1,507 | 1,507 | 1,683 | 1,626 | 0 | (119) | 0 | (119) | 0 | 1,507 | 0 | 0 | 0 | 31 | 03/01/2044 | 1.A |
| 3138WF-HS-8 | FNMA Pool AS5640 MBS 3.500% 08/01/45 | 06/01/2026 | Paydown | | 6,241 | 6,241 | 6,543 | 6,486 | 0 | (246) | 0 | (246) | 0 | 6,241 | 0 | 0 | 0 | 87 | 08/01/2045 | 1.A |
| 3138WG-YP-3 | FNMA Pool AS7017 MBS 3.500% 04/01/46 | 06/01/2026 | Paydown | | 3,235 | 3,235 | 3,414 | 3,362 | 0 | (127) | 0 | (127) | 0 | 3,235 | 0 | 0 | 0 | 47 | 04/01/2046 | 1.A |
| 3138WK-XE-0 | FNMA Pool AS9676 MBS 4.000% 05/01/47 | 06/01/2026 | Paydown | | 5,729 | 5,729 | 6,032 | 5,975 | 0 | (247) | 0 | (247) | 0 | 5,729 | 0 | 0 | 0 | 92 | 05/01/2047 | 1.A |
| 3138WL-BN-2 | FNMA Pool AS9944 MBS 3.500% 07/01/47 | 06/01/2026 | Paydown | | 11,798 | 11,798 | 12,398 | 12,310 | 0 | (512) | 0 | (512) | 0 | 11,798 | 0 | 0 | 0 | 168 | 07/01/2047 | 1.A |
| 3138WV-RB-9 | FNMA Pool AT7681 MBS 3.000% 06/01/43 | 06/01/2026 | Paydown | | 44,433 | 44,433 | 45,884 | 45,535 | 0 | (1,102) | 0 | (1,102) | 0 | 44,433 | 0 | 0 | 0 | 565 | 06/01/2043 | 1.A |
| 3138X9-WS-4 | FNMA Pool AU9656 MBS 4.500% 09/01/43 | 06/01/2026 | Paydown | | 1,657 | 1,657 | 1,797 | 1,751 | 0 | (94) | 0 | (94) | 0 | 1,657 | 0 | 0 | 0 | 31 | 09/01/2043 | 1.A |
| 3138YA-FD-2 | FNMA Pool AX8263 MBS 4.000% 12/01/44 | 06/01/2026 | Paydown | | 1,187 | 1,187 | 1,264 | 1,239 | 0 | (52) | 0 | (52) | 0 | 1,187 | 0 | 0 | 0 | 20 | 12/01/2044 | 1.A |
| 3138YK-M7-5 | FNMA Pool AY5781 MBS 4.000% 05/01/45 | 06/01/2026 | Paydown | | 2,180 | 2,180 | 2,324 | 2,277 | 0 | (97) | 0 | (97) | 0 | 2,180 | 0 | 0 | 0 | 36 | 05/01/2045 | 1.A |
| 3138YN-MS-3 | FNMA Pool AY8468 MBS 4.000% 08/01/45 | 06/01/2026 | Paydown | | 2,486 | 2,486 | 2,653 | 2,639 | 0 | (153) | 0 | (153) | 0 | 2,486 | 0 | 0 | 0 | 41 | 08/01/2045 | 1.A |
| 3138YR-RW-0 | FNMA Pool AZ0500 MBS 3.000% 06/01/45 | 06/01/2026 | Paydown | | 5,638 | 5,638 | 5,883 | 5,847 | 0 | (208) | 0 | (208) | 0 | 5,638 | 0 | 0 | 0 | 70 | 06/01/2045 | 1.A |
| 3138YV-4G-1 | FNMA Pool AZ4422 MBS 4.000% 07/01/45 | 06/01/2026 | Paydown | | 1,106 | 1,106 | 1,172 | 1,151 | 0 | (45) | 0 | (45) | 0 | 1,106 | 0 | 0 | 0 | 18 | 07/01/2045 | 1.A |
| 31406B-A8-3 | FNMA Pool 804731 MBS 6.000% 01/01/35 | 06/01/2026 | Paydown | | 9,059 | 9,059 | 9,427 | 9,189 | 0 | (130) | 0 | (130) | 0 | 9,059 | 0 | 0 | 0 | 263 | 01/01/2035 | 1.A |
| 31406C-VA-3 | FNMA Pool 806209 MBS 6.000% 01/01/35 | 06/01/2026 | Paydown | | 801 | 801 | 833 | 811 | 0 | (10) | 0 | (10) | 0 | 801 | 0 | 0 | 0 | 20 | 01/01/2035 | 1.A |
| 31406F-S8-5 | FNMA Pool 808843 MBS 6.000% 01/01/35 | 06/01/2026 | Paydown | | 436 | 436 | 454 | 453 | 0 | (16) | 0 | (16) | 0 | 436 | 0 | 0 | 0 | 11 | 01/01/2035 | 1.A |
| 31407H-2C-9 | FNMA Pool 831571 MBS 6.000% 07/01/36 | 06/01/2026 | Paydown | | 267 | 267 | 263 | 264 | 0 | 4 | 0 | 4 | 0 | 267 | 0 | 0 | 0 | 7 | 07/01/2036 | 1.A |
| 3140E4-JU-2 | FNMA Pool BA0274 MBS 3.500% 10/01/45 | 06/01/2026 | Paydown | | 1,208 | 1,208 | 1,265 | 1,247 | 0 | (38) | 0 | (38) | 0 | 1,208 | 0 | 0 | 0 | 18 | 10/01/2045 | 1.A |
| 3140F5-DT-7 | FNMA Pool BC9113 MBS 3.500% 05/01/46 | 06/01/2026 | Paydown | | 1,377 | 1,377 | 1,474 | 1,469 | 0 | (92) | 0 | (92) | 0 | 1,377 | 0 | 0 | 0 | 20 | 05/01/2046 | 1.A |
| 3140F9-RX-5 | FNMA Pool BD2301 MBS 3.000% 06/01/46 | 06/01/2026 | Paydown | | 4,083 | 4,083 | 4,257 | 4,208 | 0 | (125) | 0 | (125) | 0 | 4,083 | 0 | 0 | 0 | 51 | 06/01/2046 | 1.A |
| 3140FM-U4-6 | FNMA Pool BE2402 MBS 3.500% 11/01/46 | 06/01/2026 | Paydown | | 5,814 | 5,814 | 6,056 | 5,990 | 0 | (176) | 0 | (176) | 0 | 5,814 | 0 | 0 | 0 | 85 | 11/01/2046 | 1.A |
| 3140FP-6R-5 | FNMA Pool BE4479 MBS 3.500% 12/01/46 | 06/01/2026 | Paydown | | 2,968 | 2,968 | 3,089 | 3,077 | 0 | (110) | 0 | (110) | 0 | 2,968 | 0 | 0 | 0 | 43 | 12/01/2046 | 1.A |
| 3140FU-YU-6 | FNMA Pool BE8822 MBS 3.500% 07/01/47 | 06/01/2026 | Paydown | | 4,540 | 4,540 | 4,697 | 4,685 | 0 | (145) | 0 | (145) | 0 | 4,540 | 0 | 0 | 0 | 66 | 07/01/2047 | 1.A |
| 3140GU-MN-4 | FNMA Pool BH5764 MBS 4.500% 11/01/47 | 06/01/2026 | Paydown | | 1,870 | 1,870 | 2,016 | 1,987 | 0 | (118) | 0 | (118) | 0 | 1,870 | 0 | 0 | 0 | 36 | 11/01/2047 | 1.A |
| 3140H1-WJ-5 | FNMA Pool BJ0648 MBS 3.500% 03/01/48 | 06/01/2026 | Paydown | | 3,693 | 3,693 | 3,698 | 3,696 | 0 | (3) | 0 | (3) | 0 | 3,693 | 0 | 0 | 0 | 55 | 03/01/2048 | 1.A |
| 3140J5-FG-9 | FNMA Pool BM1066 MBS 4.000% 02/01/47 | 06/01/2026 | Paydown | | 9,460 | 9,460 | 9,701 | 9,669 | 0 | (209) | 0 | (209) | 0 | 9,460 | 0 | 0 | 0 | 144 | 02/01/2047 | 1.A |
| 3140J8-VQ-3 | FNMA Pool BM4222 MBS 3.000% 01/01/44 | 06/01/2026 | Paydown | | 13,412 | 13,412 | 13,807 | 13,730 | 0 | (318) | 0 | (318) | 0 | 13,412 | 0 | 0 | 0 | 170 | 01/01/2044 | 1.A |
| 3140J9-LL-3 | FNMA Pool BM4830 MBS 3.500% 02/01/47 | 06/01/2026 | Paydown | | 6,298 | 6,298 | 6,583 | 6,541 | 0 | (243) | 0 | (243) | 0 | 6,298 | 0 | 0 | 0 | 91 | 02/01/2047 | 1.A |
| 3140J9-QR-5 | FNMA Pool BM4963 MBS 3.000% 05/01/48 | 06/01/2026 | Paydown | | 5,057 | 5,057 | 5,179 | 5,160 | 0 | (104) | 0 | (104) | 0 | 5,057 | 0 | 0 | 0 | 63 | 05/01/2048 | 1.A |
| 3140J9-SN-2 | FNMA Pool BM5024 MBS 3.000% 11/01/48 | 06/01/2026 | Paydown | | 4,516 | 4,516 | 4,622 | 4,608 | 0 | (93) | 0 | (93) | 0 | 4,516 | 0 | 0 | 0 | 56 | 11/01/2048 | 1.A |
| 3140J9-U8-2 | FNMA Pool BM5106 MBS 4.500% 12/01/48 | 06/01/2026 | Paydown | | 4,449 | 4,449 | 4,771 | 4,740 | 0 | (292) | 0 | (292) | 0 | 4,449 | 0 | 0 | 0 | 87 | 12/01/2048 | 1.A |
| 3140JA-FG-8 | FNMA Pool BM5566 MBS 4.500% 02/01/49 | 06/01/2026 | Paydown | | 4,953 | 4,953 | 5,213 | 5,165 | 0 | (212) | 0 | (212) | 0 | 4,953 | 0 | 0 | 0 | 107 | 02/01/2049 | 1.A |
| 3140JA-PG-7 | FNMA Pool BM5822 MBS 3.000% 11/01/48 | 06/01/2026 | Paydown | | 4,936 | 4,936 | 4,985 | 4,977 | 0 | (41) | 0 | (41) | 0 | 4,936 | 0 | 0 | 0 | 62 | 11/01/2048 | 1.A |
| 3140JH-B8-5 | FNMA Pool BN0962 MBS 4.000% 12/01/48 | 06/01/2026 | Paydown | | 4,086 | 4,086 | 4,254 | 4,222 | 0 | (136) | 0 | (136) | 0 | 4,086 | 0 | 0 | 0 | 80 | 12/01/2048 | 1.A |
| 3140M6-QM-8 | FNMA Pool BU4959 MBS 5.500% 09/01/54 | 06/01/2026 | Paydown | | 136,135 | 136,135 | 139,049 | 138,997 | 0 | (2,862) | 0 | (2,862) | 0 | 136,135 | 0 | 0 | 0 | 3,188 | 09/01/2054 | 1.A |
| 3140QA-AJ-9 | FNMA Pool CA2708 MBS 4.000% 05/01/48 | 06/01/2026 | Paydown | | 1,504 | 1,504 | 1,538 | 1,532 | 0 | (28) | 0 | (28) | 0 | 1,504 | 0 | 0 | 0 | 25 | 05/01/2048 | 1.A |
| 3140QC-4B-9 | FNMA Pool FM2963 MBS 3.000% 02/01/50 | 06/01/2026 | Paydown | | 11,749 | 11,749 | 12,403 | 12,354 | 0 | (605) | 0 | (605) | 0 | 11,749 | 0 | 0 | 0 | 166 | 02/01/2050 | 1.A |
| 3140QE-LU-4 | FNMA Pool CA6638 MBS 2.500% 08/01/50 | 06/01/2026 | Paydown | | 29,335 | 29,335 | 30,935 | 30,776 | 0 | (1,441) | 0 | (1,441) | 0 | 29,335 | 0 | 0 | 0 | 298 | 08/01/2050 | 1.A |
| 3140QE-XQ-0 | FNMA Pool CA6986 MBS 2.000% 09/01/50 | 06/01/2026 | Paydown | | 12,587 | 12,587 | 13,064 | 13,013 | 0 | (426) | 0 | (426) | 0 | 12,587 | 0 | 0 | 0 | 107 | 09/01/2050 | 1.A |
| 3140QF-5E-5 | FNMA Pool CA8044 MBS 2.500% 12/01/50 | 06/01/2026 | Paydown | | 25,057 | 25,057 | 26,429 | 26,277 | 0 | (1,220) | 0 | (1,220) | 0 | 25,057 | 0 | 0 | 0 | 277 | 12/01/2050 | 1.A |
| 3140QF-A2-5 | FNMA Pool CA7224 MBS 2.000% 10/01/50 | 06/01/2026 | Paydown | | 30,487 | 30,487 | 31,640 | 31,511 | 0 | (1,024) | 0 | (1,024) | 0 | 30,487 | 0 | 0 | 0 | 259 | 10/01/2050 | 1.A |
| 3140QF-A3-3 | FNMA Pool CA7225 MBS 2.000% 10/01/50 | 06/01/2026 | Paydown | | 22,146 | 22,146 | 22,997 | 22,895 | 0 | (749) | 0 | (749) | 0 | 22,146 | 0 | 0 | 0 | 178 | 10/01/2050 | 1.A |
| 3140QF-S2-6 | FNMA Pool CA7725 MBS 2.500% 11/01/50 | 06/01/2026 | Paydown | | 14,214 | 14,214 | 15,016 | 14,924 | 0 | (711) | 0 | (711) | 0 | 14,214 | 0 | 0 | 0 | 159 | 11/01/2050 | 1.A |
| 3140QG-PK-7 | FNMA Pool CA8525 MBS 2.500% 12/01/50 | 06/01/2026 | Paydown | | 25,377 | 25,377 | 26,836 | 26,709 | 0 | (1,332) | 0 | (1,332) | 0 | 25,377 | 0 | 0 | 0 | 274 | 12/01/2050 | 1.A |
| 3140QG-PL-5 | FNMA Pool CA8526 MBS 2.500% 01/01/51 | 06/01/2026 | Paydown | | 40,772 | 40,772 | 42,798 | 42,626 | 0 | (1,854) | 0 | (1,854) | 0 | 40,772 | 0 | 0 | 0 | 403 | 01/01/2051 | 1.A |
| 3140QK-GB-8 | FNMA Pool CB0193 MBS 3.000% 04/01/51 | 06/01/2026 | Paydown | | 24,432 | 24,432 | 25,948 | 25,841 | 0 | (1,409) | 0 | (1,409) | 0 | 24,432 | 0 | 0 | 0 | 327 | 04/01/2051 | 1.A |
| 3140QK-NE-4 | FNMA Pool CB0388 MBS 2.500% 05/01/51 | 06/01/2026 | Paydown | | 23,969 | 23,969 | 24,865 | 24,804 | 0 | (835) | 0 | (835) | 0 | 23,969 | 0 | 0 | 0 | 262 | 05/01/2051 | 1.A |
| 3140QL-D2-9 | FNMA Pool CB1020 MBS 2.000% 07/01/51 | 06/01/2026 | Paydown | | 31,519 | 31,519 | 32,017 | 31,963 | 0 | (444) | 0 | (444) | 0 | 31,519 | 0 | 0 | 0 | 271 | 07/01/2051 | 1.A |
| 3140QM-T5-3 | FNMA Pool CB2371 MBS 2.500% 12/01/51 | 06/01/2026 | Paydown | | 48,327 | 48,327 | 41,485 | 41,618 | 0 | 6,708 | 0 | 6,708 | 0 | 48,327 | 0 | 0 | 0 | 489 | 12/01/2051 | 1.A |
| 3140QN-DL-3 | FNMA Pool CB2806 MBS 2.500% 02/01/52 | 06/01/2026 | Paydown | | 37,279 | 37,279 | 31,017 | 31,151 | 0 | 6,128 | 0 | 6,128 | 0 | 37,279 | 0 | 0 | 0 | 380 | 02/01/2052 | 1.A |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| ..3140QQ-N2-7 | FNMA Pool CB4908 MBS 5.500% 10/01/52 | 06/01/2026 | Paydown | | 210,747 | 210,747 | 216,280 | 216,168 | 0 | (5,420) | 0 | (5,420) | 0 | 210,747 | 0 | 0 | 0 | 4,769 | 10/01/2052 | 1.A |
| ..3140X4-D8-6 | FNMA Pool FM1026 MBS 3.500% 02/01/48 | 06/01/2026 | Paydown | | 3,961 | 3,961 | 4,089 | 4,070 | 0 | (109) | 0 | (109) | 0 | 3,961 | 0 | 0 | 0 | 58 | 02/01/2048 | 1.A |
| ..3140X4-DF-0 | FNMA Pool FM1001 MBS 3.500% 11/01/48 | 06/01/2026 | Paydown | | 3,146 | 3,146 | 3,238 | 3,225 | 0 | (79) | 0 | (79) | 0 | 3,146 | 0 | 0 | 0 | 46 | 11/01/2048 | 1.A |
| ..3140X4-L9-5 | FNMA Pool FM1251 MBS 3.000% 04/01/45 | 06/01/2026 | Paydown | | 10,807 | 10,807 | 11,030 | 10,990 | 0 | (183) | 0 | (183) | 0 | 10,807 | 0 | 0 | 0 | 138 | 04/01/2045 | 1.A |
| ..3140X4-PB-6 | FNMA Pool FM1317 MBS 4.000% 10/01/48 | 06/01/2026 | Paydown | | 4,508 | 4,508 | 4,768 | 4,739 | 0 | (231) | 0 | (231) | 0 | 4,508 | 0 | 0 | 0 | 76 | 10/01/2048 | 1.A |
| ..3140X4-TQ-9 | FNMA Pool FM1458 MBS 4.500% 04/01/49 | 06/01/2026 | Paydown | | 10,958 | 10,958 | 11,546 | 11,493 | 0 | (534) | 0 | (534) | 0 | 10,958 | 0 | 0 | 0 | 218 | 04/01/2049 | 1.A |
| ..3140X6-JH-5 | FNMA Pool FM2963 MBS 3.000% 02/01/50 | 06/01/2026 | Paydown | | 14,522 | 14,522 | 15,391 | 15,294 | 0 | (772) | 0 | (772) | 0 | 14,522 | 0 | 0 | 0 | 185 | 02/01/2050 | 1.A |
| ..3140X8-3G-0 | FNMA Pool FM5298 MBS 3.500% 10/01/50 | 06/01/2026 | Paydown | | 23,714 | 23,714 | 25,107 | 24,967 | 0 | (1,253) | 0 | (1,253) | 0 | 23,714 | 0 | 0 | 0 | 350 | 10/01/2050 | 1.A |
| ..3140XJ-D9-1 | FNMA Pool FS2827 MBS 4.000% 09/01/52 | 06/01/2026 | Paydown | | 4,005 | 4,005 | 3,904 | 3,909 | 0 | 96 | 0 | 96 | 0 | 4,005 | 0 | 0 | 0 | 67 | 09/01/2052 | 1.A |
| ..3140XK-UW-8 | FNMA Pool FS4196 MBS 4.500% 10/01/50 | 06/01/2026 | Paydown | | 10,902 | 10,902 | 10,831 | 10,832 | 0 | 70 | 0 | 70 | 0 | 10,902 | 0 | 0 | 0 | 203 | 10/01/2050 | 1.A |
| ..3140XL-JH-2 | FNMA Pool FS4763 MBS 2.500% 06/01/51 | 06/01/2026 | Paydown | | 30,991 | 30,991 | 26,889 | 27,081 | 0 | 3,909 | 0 | 3,909 | 0 | 30,991 | 0 | 0 | 0 | 302 | 06/01/2051 | 1.A |
| ..3140XL-XF-0 | FNMA Pool FS5177 MBS 5.000% 07/01/53 | 06/01/2026 | Paydown | | 296,359 | 296,359 | 291,451 | 291,497 | 0 | 4,862 | 0 | 4,862 | 0 | 296,359 | 0 | 0 | 0 | 6,428 | 07/01/2053 | 1.A |
| ..3140XQ-5M-5 | FNMA Pool FS8951 MBS 3.000% 06/01/52 | 06/01/2026 | Paydown | | 197,108 | 197,108 | 182,109 | 182,395 | 0 | 14,712 | 0 | 14,712 | 0 | 197,108 | 0 | 0 | 0 | 2,435 | 06/01/2052 | 1.A |
| ..31416X-GJ-3 | FNMA Pool AB2000 MBS 4.500% 01/01/41 | 06/01/2026 | Paydown | | 1,405 | 1,405 | 1,532 | 1,489 | 0 | (84) | 0 | (84) | 0 | 1,405 | 0 | 0 | 0 | 26 | 01/01/2041 | 1.A |
| ..31417G-TY-2 | FNMA Pool AB9566 MBS 3.000% 06/01/43 | 06/01/2026 | Paydown | | 4,909 | 4,909 | 5,030 | 4,984 | 0 | (76) | 0 | (76) | 0 | 4,909 | 0 | 0 | 0 | 61 | 06/01/2043 | 1.A |
| ..31418C-4G-6 | FNMA Pool MA3522 MBS 4.500% 11/01/48 | 06/01/2026 | Paydown | | 2,463 | 2,463 | 2,557 | 2,546 | 0 | (84) | 0 | (84) | 0 | 2,463 | 0 | 0 | 0 | 45 | 11/01/2048 | 1.A |
| ..31418C-ZJ-6 | FNMA Pool MA3444 MBS 4.500% 08/01/48 | 06/01/2026 | Paydown | | 2,427 | 2,427 | 2,520 | 2,509 | 0 | (82) | 0 | (82) | 0 | 2,427 | 0 | 0 | 0 | 45 | 08/01/2048 | 1.A |
| ..31418D-C7-5 | FNMA Pool MA3693 MBS 4.000% 07/01/49 | 06/01/2026 | Paydown | | 1,698 | 1,698 | 1,767 | 1,760 | 0 | (61) | 0 | (61) | 0 | 1,698 | 0 | 0 | 0 | 28 | 07/01/2049 | 1.A |
| ..31418D-CY-6 | FNMA Pool MA3686 MBS 3.500% 06/01/49 | 06/01/2026 | Paydown | | 4,365 | 4,365 | 4,477 | 4,466 | 0 | (100) | 0 | (100) | 0 | 4,365 | 0 | 0 | 0 | 64 | 06/01/2049 | 1.A |
| ..31418D-FT-4 | FNMA Pool MA3777 MBS 4.500% 09/01/49 | 06/01/2026 | Paydown | | 4,566 | 4,566 | 4,823 | 4,804 | 0 | (239) | 0 | (239) | 0 | 4,566 | 0 | 0 | 0 | 85 | 09/01/2049 | 1.A |
| ..31418D-JQ-6 | FNMA Pool MA3870 MBS 2.500% 11/01/49 | 06/01/2026 | Paydown | | 9,321 | 9,321 | 7,996 | 8,062 | 0 | 1,260 | 0 | 1,260 | 0 | 9,321 | 0 | 0 | 0 | 99 | 11/01/2049 | 1.A |
| ..31418D-N7-3 | FNMA Pool MA4013 MBS 2.500% 05/01/35 | 06/01/2026 | Paydown | | 50,717 | 50,717 | 48,962 | 49,308 | 0 | 1,409 | 0 | 1,409 | 0 | 50,717 | 0 | 0 | 0 | 530 | 05/01/2035 | 1.A |
| 1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC) | | | | | 2,463,742 | 2,463,742 | 2,459,805 | 2,455,483 | 0 | 8,255 | 0 | 8,255 | 0 | 2,463,742 | 0 | 0 | 0 | 41,193 | XXX | XXX |
| ..05593V-AA-1 | BX Trust BX 2025-ROIC A CMBS 144A 4.769% 03/15/30 | 05/15/2026 | Paydown | | 19,309 | 19,309 | 19,261 | 19,284 | 0 | 26 | 0 | 26 | 0 | 19,309 | 0 | 0 | 0 | 391 | 03/15/2030 | 1.A FM |
| 1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated) | | | | | 19,309 | 19,309 | 19,261 | 19,284 | 0 | 26 | 0 | 26 | 0 | 19,309 | 0 | 0 | 0 | 391 | XXX | XXX |
| ..69120U-AA-1 | Owl Rock CLO Ltd OR 2025-21A A CLO 144A 5.067% 07/24/34 | 04/24/2026 | Paydown | | 92,971 | 92,971 | 92,971 | 92,971 | 0 | 0 | 0 | 0 | 0 | 92,971 | 0 | 0 | 0 | 2,430 | 07/24/2034 | 1.A FE |
| 1099999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated) | | | | | 92,971 | 92,971 | 92,971 | 92,971 | 0 | 0 | 0 | 0 | 0 | 92,971 | 0 | 0 | 0 | 2,430 | XXX | XXX |
| ..05522R-DG-0 | Bank of America Credit Card Tr BACCT 2023-A1 A1 ABS 4.790% 05/15/28 | 05/15/2026 | Paydown | | 349,000 | 349,000 | 350,159 | 349,467 | 0 | (467) | 0 | (467) | 0 | 349,000 | 0 | 0 | 0 | 6,965 | 05/15/2028 | 1.A FE |
| ..096924-AB-1 | BMW Vehicle Owner Trust BMWOT 2025-A A2A ABS 4.430% 10/25/27 | 06/25/2026 | Paydown | | 71,823 | 71,823 | 71,823 | 71,823 | 0 | 0 | 0 | 0 | 0 | 71,823 | 0 | 0 | 0 | 1,320 | 10/25/2027 | 1.A FE |
| ..12664Q-AC-8 | CNH Equipment Trust CNH 2023-A A3 ABS 4.810% 08/15/28 | 06/15/2026 | Paydown | | 15,578 | 15,578 | 15,627 | 15,610 | 0 | (32) | 0 | (32) | 0 | 15,578 | 0 | 0 | 0 | 293 | 08/15/2028 | 1.A FE |
| ..14043N-AB-5 | Capital One Prime Auto Receiva COPAR 2024-1 A2A ABS 4.610% 10/15/27 | 05/15/2026 | Paydown | | 11,442 | 11,442 | 11,441 | 11,441 | 0 | 1 | 0 | 1 | 0 | 11,442 | 0 | 0 | 0 | 196 | 10/15/2027 | 1.A FE |
| ..14043Q-AD-4 | Capital One Prime Auto Receiva COPAR 2022-1 A4 ABS 3.320% 09/15/27 | 04/15/2026 | Paydown | | 486,050 | 486,050 | 482,689 | 484,135 | 0 | 1,915 | 0 | 1,915 | 0 | 486,050 | 0 | 0 | 0 | 5,379 | 09/15/2027 | 1.A FE |
| ..14290D-AB-7 | CarMax Auto Owner Trust CARMX 2024-4 A2A ABS 4.670% 12/15/27 | 06/15/2026 | Paydown | | 142,756 | 142,756 | 142,974 | 142,915 | 0 | (159) | 0 | (159) | 0 | 142,756 | 0 | 0 | 0 | 2,730 | 12/15/2027 | 1.A FE |
| ..14319B-AC-6 | CarMax Auto Owner Trust CARMX 2023-3 A3 ABS 5.280% 05/15/28 | 06/15/2026 | Paydown | | 73,341 | 73,341 | 73,740 | 73,628 | 0 | (287) | 0 | (287) | 0 | 73,341 | 0 | 0 | 0 | 1,595 | 05/15/2028 | 1.A FE |
| ..344940-AD-3 | Ford Credit Auto Owner Trust FORDO 2023-C A3 ABS 5.530% 09/15/28 | 06/15/2026 | Paydown | | 52,613 | 52,613 | 53,213 | 53,103 | 0 | (490) | 0 | (490) | 0 | 52,613 | 0 | 0 | 0 | 1,193 | 09/15/2028 | 1.A FE |
| ..36265Q-AD-8 | GM Financial Securitized Term GMCAR 2022-4 A3 ABS 4.820% 08/16/27 | 04/16/2026 | Paydown | | 67,387 | 67,387 | 67,375 | 67,384 | 0 | 3 | 0 | 3 | 0 | 67,387 | 0 | 0 | 0 | 1,083 | 08/16/2027 | 1.A FE |
| ..379931-AD-0 | GM Financial Securitized Term GMCAR 2024-2 A3 ABS 5.100% 03/16/29 | 06/16/2026 | Paydown | | 44,302 | 44,302 | 44,649 | 44,497 | 0 | (194) | 0 | (194) | 0 | 44,302 | 0 | 0 | 0 | 934 | 03/16/2029 | 1.A FE |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| ..38013K-AD-2 | GM Financial Securitized Term GMCAR 2024-3 A3 ABS 5.130% 04/16/29 | 06/16/2026 | Paydown | | 51,227 | 51,227 | 51,579 | 0 | 0 | (352) | 0 | (352) | 0 | 51,227 | 0 | 0 | 0 | 326 | 04/16/2029 | 1.A FE |
| ..437927-AC-0 | Honda Auto Receivables Owner T HAROT 2023-2 A3 ABS 4.930% 11/15/27 | 06/15/2026 | Paydown | | 62,750 | 62,750 | 62,919 | 62,868 | 0 | (118) | 0 | (118) | 0 | 62,750 | 0 | 0 | 0 | 1,274 | 11/15/2027 | 1.A FE |
| ..43815J-AC-7 | Honda Auto Receivables Owner T HAROT 2023-1 A3 ABS 5.040% 04/21/27 | 06/21/2026 | Paydown | | 62,851 | 62,851 | 62,839 | 62,842 | 0 | 8 | 0 | 8 | 0 | 62,851 | 0 | 0 | 0 | 1,247 | 04/21/2027 | 1.A FE |
| ..43815Q-AC-1 | Honda Auto Receivables Owner T HAROT 2023-3 A3 ABS 5.410% 02/18/28 | 06/18/2026 | Paydown | | 146,816 | 146,816 | 147,808 | 147,569 | 0 | (754) | 0 | (754) | 0 | 146,816 | 0 | 0 | 0 | 3,277 | 02/18/2028 | 1.A FE |
| ..448979-AD-6 | Hyundai Auto Receivables Trust HART 2023-A A3 ABS 4.580% 04/15/27 | 04/15/2026 | Paydown | | 8,520 | 8,520 | 8,512 | 8,517 | 0 | 2 | 0 | 2 | 0 | 8,520 | 0 | 0 | 0 | 130 | 04/15/2027 | 1.A FE |
| ..448979-AE-4 | Hyundai Auto Receivables Trust HART 2023-A A4 ABS 4.480% 07/17/28 | 06/15/2026 | Paydown | | 120,412 | 120,412 | 120,840 | 120,687 | 0 | (275) | 0 | (275) | 0 | 120,412 | 0 | 0 | 0 | 2,314 | 07/17/2028 | 1.A FE |
| ..44933X-AD-9 | Hyundai Auto Receivables Trust HART 2023-B A3 ABS 5.480% 04/17/28 | 06/15/2026 | Paydown | | 57,040 | 57,040 | 57,550 | 57,313 | 0 | (272) | 0 | (272) | 0 | 57,040 | 0 | 0 | 0 | 1,290 | 04/17/2028 | 1.A FE |
| ..50117K-AC-4 | Kubota Credit Owner Trust KCOT 2023-1A A3 ABS 144A 5.020% 06/15/27 | 06/15/2026 | Paydown | | 108,268 | 108,268 | 108,251 | 108,258 | 0 | 10 | 0 | 10 | 0 | 108,268 | 0 | 0 | 0 | 2,253 | 06/15/2027 | 1.A FE |
| ..50117L-AB-4 | Kubota Credit Owner Trust KCOT 2025-2A A2 ABS 144A 4.480% 04/17/28 | 06/15/2026 | Paydown | | 101,274 | 101,274 | 101,262 | 101,264 | 0 | 10 | 0 | 10 | 0 | 101,274 | 0 | 0 | 0 | 1,891 | 04/17/2028 | 1.A FE |
| ..58768P-AC-8 | MERCEDES-BENZ AUTO RECEIVABLES MBART 2022-1 A3 ABS 5.210% 08/16/27 | 06/15/2026 | Paydown | | 122,093 | 122,093 | 122,069 | 122,082 | 0 | 11 | 0 | 11 | 0 | 122,093 | 0 | 0 | 0 | 2,615 | 08/16/2027 | 1.A FE |
| ..627924-AA-1 | MVW Owner Trust MVWOT 2025-1A A ABS 144A 4.970% 09/22/42 | 06/20/2026 | Paydown | | 27,314 | 27,314 | 27,312 | 27,312 | 0 | 3 | 0 | 3 | 0 | 27,314 | 0 | 0 | 0 | 568 | 09/22/2042 | 1.A FE |
| ..65480J-AC-4 | Nissan Auto Receivables Owner NAROT 2022-B A3 ABS 4.460% 05/17/27 | 06/15/2026 | Paydown | | 138,889 | 138,889 | 138,860 | 138,877 | 0 | 11 | 0 | 11 | 0 | 138,889 | 0 | 0 | 0 | 2,545 | 05/17/2027 | 1.A FE |
| ..75526X-AA-2 | Reach Financial LLC REACH 2026-1A A ABS 144A 4.320% 02/15/33 | 06/15/2026 | Paydown | | 103,396 | 103,396 | 103,395 | 0 | 0 | 1 | 0 | 1 | 0 | 103,396 | 0 | 0 | 0 | 1,315 | 02/15/2033 | 1.A FE |
| ..80287L-AC-3 | Santander Drive Auto Receivabl SDART 2024-3 A3 ABS 5.630% 01/16/29 | 06/15/2026 | Paydown | | 87,778 | 87,778 | 88,210 | 88,080 | 0 | (302) | 0 | (302) | 0 | 87,778 | 0 | 0 | 0 | 2,038 | 01/16/2029 | 1.A FE |
| ..80288F-AB-7 | Santander Drive Auto Receivabl SDART 2026-1 A2 ABS 4.040% 03/15/29 | 06/15/2026 | Paydown | | 11,814 | 11,814 | 11,813 | 0 | 0 | 1 | 0 | 1 | 0 | 11,814 | 0 | 0 | 0 | 146 | 03/15/2029 | 1.A FE |
| ..802923-AB-8 | Santander Drive Auto Receivabl SDART 2025-4 A2 ABS 4.280% 01/15/29 | 06/15/2026 | Paydown | | 116,565 | 116,565 | 116,558 | 116,558 | 0 | 7 | 0 | 7 | 0 | 116,565 | 0 | 0 | 0 | 2,065 | 01/15/2029 | 1.A FE |
| ..83408E-AA-1 | SOFI CONSUMER LOAN PROGRAM TRU SCLP 2026-2 A ABS 144A 4.270% 03/25/36 | 06/25/2026 | Paydown | | 101,439 | 101,439 | 101,438 | 0 | 0 | 1 | 0 | 1 | 0 | 101,439 | 0 | 0 | 0 | 578 | 03/25/2036 | 1.A FE |
| ..89231F-AD-2 | Toyota Auto Receivables Owner TAOT 2023-C A3 ABS 5.160% 04/17/28 | 06/15/2026 | Paydown | | 31,130 | 31,130 | 31,300 | 31,250 | 0 | (119) | 0 | (119) | 0 | 31,130 | 0 | 0 | 0 | 662 | 04/17/2028 | 1.A FE |
| ..89231H-AB-2 | Toyota Auto Receivables Owner TAOT 2025-B A2A ABS 4.460% 03/15/28 | 06/15/2026 | Paydown | | 63,427 | 63,427 | 63,591 | 63,561 | 0 | (134) | 0 | (134) | 0 | 63,427 | 0 | 0 | 0 | 1,167 | 03/15/2028 | 1.A FE |
| ..89237N-AD-9 | Toyota Auto Receivables Owner TAOT 2024-B A3 ABS 5.330% 01/16/29 | 06/15/2026 | Paydown | | 29,220 | 29,220 | 29,446 | 0 | 0 | (226) | 0 | (226) | 0 | 29,220 | 0 | 0 | 0 | 130 | 01/16/2029 | 1.A FE |
| ..89239F-AD-4 | Toyota Auto Receivables Owner TAOT 2023-D A3 ABS 5.540% 08/15/28 | 06/15/2026 | Paydown | | 119,641 | 119,641 | 120,810 | 0 | 0 | (1,168) | 0 | (1,168) | 0 | 119,641 | 0 | 0 | 0 | 1,624 | 08/15/2028 | 1.A FE |
| ..90321E-AA-0 | UPG HI Issuer Trust UPGHI 2025-2 A ABS 144A 5.000% 09/25/47 | 06/25/2026 | Paydown | | 23,372 | 23,372 | 23,370 | 23,370 | 0 | 2 | 0 | 2 | 0 | 23,372 | 0 | 0 | 0 | 586 | 09/25/2047 | 1.G FE |
| ..92339M-AB-6 | Verdant Receivables LLC VERD 2024-1A A2 ABS 144A 5.680% 12/12/31 | 06/12/2026 | Paydown | | 21,970 | 21,970 | 21,970 | 21,969 | 0 | 1 | 0 | 1 | 0 | 21,970 | 0 | 0 | 0 | 522 | 12/12/2031 | 1.A FE |
| ..92867W-AD-0 | Volkswagen Auto Loan Enhanced VALET 2023-1 A3 ABS 5.020% 06/20/28 | 06/20/2026 | Paydown | | 108,421 | 108,421 | 109,043 | 108,811 | 0 | (390) | 0 | (390) | 0 | 108,421 | 0 | 0 | 0 | 2,239 | 06/20/2028 | 1.A FE |
| ..92868R-AB-4 | Volkswagen Auto Loan Enhanced VALET 2024-1 A2A ABS 4.650% 11/22/27 | 06/20/2026 | Paydown | | 60,125 | 60,125 | 60,124 | 60,123 | 0 | 2 | 0 | 2 | 0 | 60,125 | 0 | 0 | 0 | 1,151 | 11/22/2027 | 1.A FE |
| 1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated) | | | | | 3,200,044 | 3,200,044 | 3,204,559 | 2,785,314 | 0 | (3,750) | 0 | (3,750) | 0 | 3,200,044 | 0 | 0 | 0 | 55,641 | XXX | XXX |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| ..05613M-AD-1 | BMW Vehicle Lease Trust BMWLT 2024-2 A3 ABS 4.180% 10/25/27 | 06/25/2026 | Paydown | | 46,571 | 46,571 | 46,669 | 46,653 | 0 | (82) | 0 | (82) | 0 | 46,571 | 0 | 0 | 0 | 834 | 10/25/2027 | 1.A FE |
| ..096912-AB-6 | BMW Vehicle Lease Trust BMWLT 2025-1 A2A ABS 4.430% 09/27/27 | 06/25/2026 | Paydown | | 53,134 | 53,134 | 53,128 | 53,129 | 0 | 5 | 0 | 5 | 0 | 53,134 | 0 | 0 | 0 | 976 | 09/27/2027 | 1.A FE |
| ..345290-AD-2 | Ford Credit Auto Lease Trust FORDL 2024-A A3 ABS 5.060% 05/15/27 | 04/15/2026 | Paydown | | 18,647 | 18,647 | 18,745 | 18,666 | 0 | (19) | 0 | (19) | 0 | 18,647 | 0 | 0 | 0 | 315 | 05/15/2027 | 1.A FE |
| ..36269W-AD-1 | GM Financial Automobile Leasin GMALT 2024-2 A3 ABS 5.390% 07/20/27 | 06/20/2026 | Paydown | | 219,636 | 219,636 | 221,146 | 220,389 | 0 | (753) | 0 | (753) | 0 | 219,636 | 0 | 0 | 0 | 4,876 | 07/20/2027 | 1.A FE |
| ..362962-AB-8 | GM Financial Automobile Leasin GMALT 2025-2 A2A ABS 4.550% 07/20/27 | 06/20/2026 | Paydown | | 71,511 | 71,511 | 71,507 | 71,508 | 0 | 3 | 0 | 3 | 0 | 71,511 | 0 | 0 | 0 | 1,366 | 07/20/2027 | 1.A FE |
| ..448988-AD-7 | Hyundai Auto Lease Securitizat HALST 2024-A A3 ABS 144A 5.020% 03/15/27 | 05/15/2026 | Paydown | | 49,081 | 49,081 | 49,338 | 49,129 | 0 | (48) | 0 | (48) | 0 | 49,081 | 0 | 0 | 0 | 894 | 03/15/2027 | 1.A FE |
| ..58769G-AD-5 | Mercedes-Benz Auto Lease Trust MBALT 2024-B A3 ABS 4.230% 02/15/28 | 06/15/2026 | Paydown | | 74,592 | 74,592 | 74,747 | 0 | 0 | (154) | 0 | (154) | 0 | 74,592 | 0 | 0 | 0 | 1,030 | 02/15/2028 | 1.A FE |
| ..78437V-AE-0 | SBNA Auto Lease Trust SBALT 2024-B A3 ABS 144A 5.560% 11/22/27 | 06/20/2026 | Paydown | | 227,324 | 227,324 | 227,291 | 227,309 | 0 | 15 | 0 | 15 | 0 | 227,324 | 0 | 0 | 0 | 5,246 | 11/22/2027 | 1.A FE |
| ..89238G-AD-3 | Toyota Lease Owner Trust TLOT 2024-A A3 ABS 144A 5.250% 04/20/27 | 04/20/2026 | Paydown | | 34,661 | 34,661 | 34,849 | 34,742 | 0 | (81) | 0 | (81) | 0 | 34,661 | 0 | 0 | 0 | 607 | 04/20/2027 | 1.A FE |
| ..92866E-AD-1 | Volkswagen Auto Lease Trust VWALT 2024-A A3 ABS 5.210% 06/21/27 | 06/20/2026 | Paydown | | 195,957 | 195,957 | 197,649 | 197,123 | 0 | (1,166) | 0 | (1,166) | 0 | 195,957 | 0 | 0 | 0 | 4,227 | 06/21/2027 | 1.A FE |
| ..96328G-CK-1 | Wheels Fleet Lease Funding LLC WFLF 2025-2A A1 ABS 144A 4.410% 05/18/40 | 06/18/2026 | Paydown | | 74,968 | 74,968 | 74,958 | 74,959 | 0 | 9 | 0 | 9 | 0 | 74,968 | 0 | 0 | 0 | 1,526 | 05/18/2040 | 1.A FE |
| 1519999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - lease-backed securities - practical expedient (unaffiliated) | | | | | 1,066,082 | 1,066,082 | 1,070,027 | 993,607 | 0 | (2,271) | 0 | (2,271) | 0 | 1,066,082 | 0 | 0 | 0 | 21,897 | XXX | XXX |
| ..12515P-AB-3 | CCG Receivables Trust CCG 2024-1 A2 ABS 144A 4.990% 03/15/32 | 06/14/2026 | Paydown | | 39,638 | 39,638 | 39,792 | 39,740 | 0 | (102) | 0 | (102) | 0 | 39,638 | 0 | 0 | 0 | 811 | 03/15/2032 | 1.A FE |
| ..896790-AD-7 | Triton Container Finance LLC TCF 2026-1A A ABS 144A 5.260% 05/20/51 | 06/20/2026 | Paydown | | 4,694 | 4,694 | 4,693 | 0 | 0 | 1 | 0 | 1 | 0 | 4,694 | 0 | 0 | 0 | 25 | 05/20/2051 | 1.C FE |
| 1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated) | | | | | 44,332 | 44,332 | 44,485 | 39,740 | 0 | (101) | 0 | (101) | 0 | 44,332 | 0 | 0 | 0 | 836 | XXX | XXX |
| ..12571W-AG-8 | CLI Funding LLC CLIF 2025-1A A ABS 144A 5.350% 06/20/50 | 06/20/2026 | Paydown | | 16,425 | 16,425 | 16,312 | 16,317 | 0 | 108 | 0 | 108 | 0 | 16,425 | 0 | 0 | 0 | 366 | 06/20/2050 | 1.C FE |
| ..361528-AE-2 | GBX Leasing 2022-1 LLC. GBXL 2026-1A A ABS 144A 5.130% 02/20/56 | 06/20/2026 | Paydown | | 2,044 | 2,044 | 2,043 | 0 | 0 | 1 | 0 | 1 | 0 | 2,044 | 0 | 0 | 0 | 31 | 02/20/2056 | 1.C FE |
| ..89657M-AA-8 | Trinity Rail Leasing L.P. TRL 2025-1A A ABS 144A 5.090% 10/19/55 | 06/19/2026 | Paydown | | 12,508 | 12,508 | 12,506 | 12,506 | 0 | 2 | 0 | 2 | 0 | 12,508 | 0 | 0 | 0 | 266 | 10/19/2055 | 1.C FE |
| ..89657M-AC-4 | Trinity Rail Leasing L.P. TRL 2026-1A A ABS 144A 5.350% 04/19/56 | 06/19/2026 | Paydown | | 5,271 | 5,271 | 5,269 | 0 | 0 | 2 | 0 | 2 | 0 | 5,271 | 0 | 0 | 0 | 37 | 04/19/2056 | 1.C FE |
| 1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated) | | | | | 36,248 | 36,248 | 36,130 | 28,823 | 0 | 113 | 0 | 113 | 0 | 36,248 | 0 | 0 | 0 | 700 | XXX | XXX |
| ..233046-AU-5 | DB Master Finance LLC DNKN 2025-1A A2I ABS 144A 4.891% 11/20/55 | 05/20/2026 | Paydown | | 2,378 | 2,378 | 2,378 | 2,378 | 0 | 0 | 0 | 0 | 0 | 2,378 | 0 | 0 | 0 | 58 | 11/20/2055 | 2.B FE |
| 1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated) | | | | | 2,378 | 2,378 | 2,378 | 2,378 | 0 | 0 | 0 | 0 | 0 | 2,378 | 0 | 0 | 0 | 58 | XXX | XXX |
| 1889999999. Total - asset-backed securities (unaffiliated) | | | | | 6,925,106 | 6,925,106 | 6,929,616 | 6,417,600 | 0 | 2,272 | 0 | 2,272 | 0 | 6,925,106 | 0 | 0 | 0 | 123,146 | XXX | XXX |
| 1899999999. Total - asset-backed securities (affiliated) | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 1909999997. Total - asset-backed securities - Part 4 | | | | | 6,925,106 | 6,925,106 | 6,929,616 | 6,417,600 | 0 | 2,272 | 0 | 2,272 | 0 | 6,925,106 | 0 | 0 | 0 | 123,146 | XXX | XXX |
| 1909999998. Total - asset-backed securities - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 1909999999. Total - asset-backed securities | | | | | 6,925,106 | 6,925,106 | 6,929,616 | 6,417,600 | 0 | 2,272 | 0 | 2,272 | 0 | 6,925,106 | 0 | 0 | 0 | 123,146 | XXX | XXX |
| 2009999999. Total - issuer credit obligations and asset-backed securities | | | | | 20,262,137 | 20,227,106 | 20,265,239 | 19,740,458 | 0 | 16,446 | 0 | 16,446 | 0 | 20,262,137 | 0 | 0 | 0 | 361,096 | XXX | XXX |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| 4509999997. Total - preferred stocks - Part 4 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 4509999998. Total - preferred stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 4509999999. Total - preferred stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 5989999997. Total - common stocks - Part 4 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 5989999998. Total - common stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 5989999999. Total - common stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 5999999999. Total - preferred and common stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 6009999999 - Totals | | | | | 20,262,137 | XXX | 20,265,239 | 19,740,458 | 0 | 16,446 | 0 | 16,446 | 0 | 20,262,137 | 0 | 0 | 0 | 361,096 | XXX | XXX |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

# SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1 | 2 | 3 | 4 | 5 | Book Balance at End of Each Month During Current Quarter | | | 9 |
|---|---|---|---|---|---|---|---|---|
| Depository | Restricted Asset Code | Rate of Interest | Amount of Interest Received During Current Quarter | Amount of Interest Accrued at Current Statement Date | 6 First Month | 7 Second Month | 8 Third Month | * |
| HSBC BANK USA NA Cert of Deposit Due 06/25/2026 | | 0.000 | 0 | 0 | 642,000 | 642,000 | 0 | XXX. |
| Bank of America NA Cert of Deposit Due 05/05/2027 | | 4.090 | 0 | 4,028 | 0 | 622,000 | 622,000 | XXX. |
| Northern Trust | | 0.000 | 0 | 0 | 0 | 0 | 365,092 | XXX. |
| Key Bank Cleveland, OH | | 3.500 | 25,435 | 0 | 1,375,634 | 2,019,232 | 1,992,885 | XXX. |
| PNC Bank Pittsburgh, PA | | 3.500 | 24,853 | 0 | (25,404,536) | (23,565,219) | (25,784,536) | XXX. |
| JP Morgan Chase New York, NY | | 3.630 | 4,864 | 0 | (390,009) | (1,088,972) | (294,767) | XXX. |
| Fifth Third Bank Cincinnati, OH | | 3.450 | 884 | 0 | 176,828 | 1,979,870 | 2,661,239 | XXX. |
| OptumHealth Bank Salt Lake City, UT | | 0.250 | 46 | 0 | 18,735 | 18,879 | 18,506 | XXX. |
| 0199998. Deposits in 0 depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories | XXX | XXX | 0 | 0 | 0 | 0 | 0 | XXX |
| 0199999. Totals - open depositories | XXX | XXX | 56,082 | 4,028 | (23,581,348) | (19,372,210) | (20,419,581) | XXX |
| 0299998. Deposits in 0 depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories | XXX | XXX | 0 | 0 | 0 | 0 | 0 | XXX |
| 0299999. Totals - suspended depositories | XXX | XXX | 0 | 0 | 0 | 0 | 0 | XXX |
| 0399999. Total cash on deposit | XXX | XXX | 56,082 | 4,028 | (23,581,348) | (19,372,210) | (20,419,581) | XXX |
| 0499999. Cash in company's office | XXX | XXX | XXX | XXX | 0 | 0 | 0 | XXX |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 0599999. Total | XXX | XXX | 56,082 | 4,028 | (23,581,348) | (19,372,210) | (20,419,581) | XXX |

# SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1<br>CUSIP | 2<br>Description | 3<br>Restricted Asset Code | 4<br>Date Acquired | 5<br>Stated Rate of Interest | 6<br>Maturity Date | 7<br>Book/Adjusted Carrying Value | 8<br>Amount of Interest Due and Accrued | 9<br>Amount Received During Year |
|---|---|---|---|---|---|---|---|---|
| | US Treasury Bill - 912797TF4 | | 04/16/2026 | 3.608 | 07/02/2026 | 699,929 | 0 | 5,331 |
| | US Treasury Bill | | 06/29/2026 | 3.610 | 07/07/2026 | 2,518,484 | 0 | 253 |
| 0019999999. Subtotal - issuer credit obligations - U.S. government obligations (exempt from RBC) | | | | | | 3,218,413 | 0 | 5,584 |
| 0489999999. Total - issuer credit obligations (unaffiliated) | | | | | | 3,218,413 | 0 | 5,584 |
| 0499999999. Total - issuer credit obligations (affiliated) | | | | | | 0 | 0 | 0 |
| 0509999999. Total - issuer credit obligations | | | | | | 3,218,413 | 0 | 5,584 |
| 09248U-71-8 | BlackRock Liquidity Funds T-Fund Port | | 06/01/2026 | 0.000 | | 743 | 0 | 13 |
| 665279-87-3 | Northern Inst Ins-Treasury Port | | 06/25/2026 | 0.000 | | 2,951,086 | 0 | 7,469 |
| 8209999999. Subtotal - exempt money market mutual funds - as identified by the SVO | | | | | | 2,951,829 | 0 | 7,482 |
| | UHC Liquidity Pool Pro Rata Share Portion | | 06/30/2026 | 0.000 | | 45,296,088 | 0 | 408,520 |
| 8409999999. Subtotal - qualified cash pools under SSAP No. 2 | | | | | | 45,296,088 | 0 | 408,520 |
| 8589999999. Total cash equivalents (unaffiliated) | | | | | | 51,466,330 | 0 | 421,586 |
| 8599999999. Total cash equivalents (affiliated) | | | | | | 0 | 0 | 0 |
| 8609999999 - Total cash equivalents | | | | | | 51,466,330 | 0 | 421,586 |